

**Ukraine Invest**  
YOUR INVESTMENT MATTERS

An aerial photograph of a city in Ukraine, likely Kyiv, showing a mix of historical and modern architecture. A white outline of the country of Ukraine is overlaid on the image. In the foreground, there is a prominent blue and white church with multiple golden domes. The background shows a dense urban landscape with various buildings and a river.

**INVESTMENT  
OPPORTUNITIES  
IN UKRAINE**



# WHY INVEST IN UKRAINE

## Main advantages of Ukraine for investors

- 1**



**Rebuilding**  
related investment opportunities
- 2**



Convenient and flexible **legislation**
- 3**



**Geographical position** between Europe and Asia
- 4**



Skilled and **qualified staff**
- 5**



Significant **raw material base**
- 6**



**Digitalisation** and fast state infrastructure
- 7**



Fast obtaining of required **licenses and permits**
- 8**



**Low production and construction costs**
- 9**



**Investment incentives** (tax exemptions and state compensations)
- 10**



**Low-cost workforce and resources**
- 11**



**Investments insurance** (MIGA, EKA, DFC)
- 12**

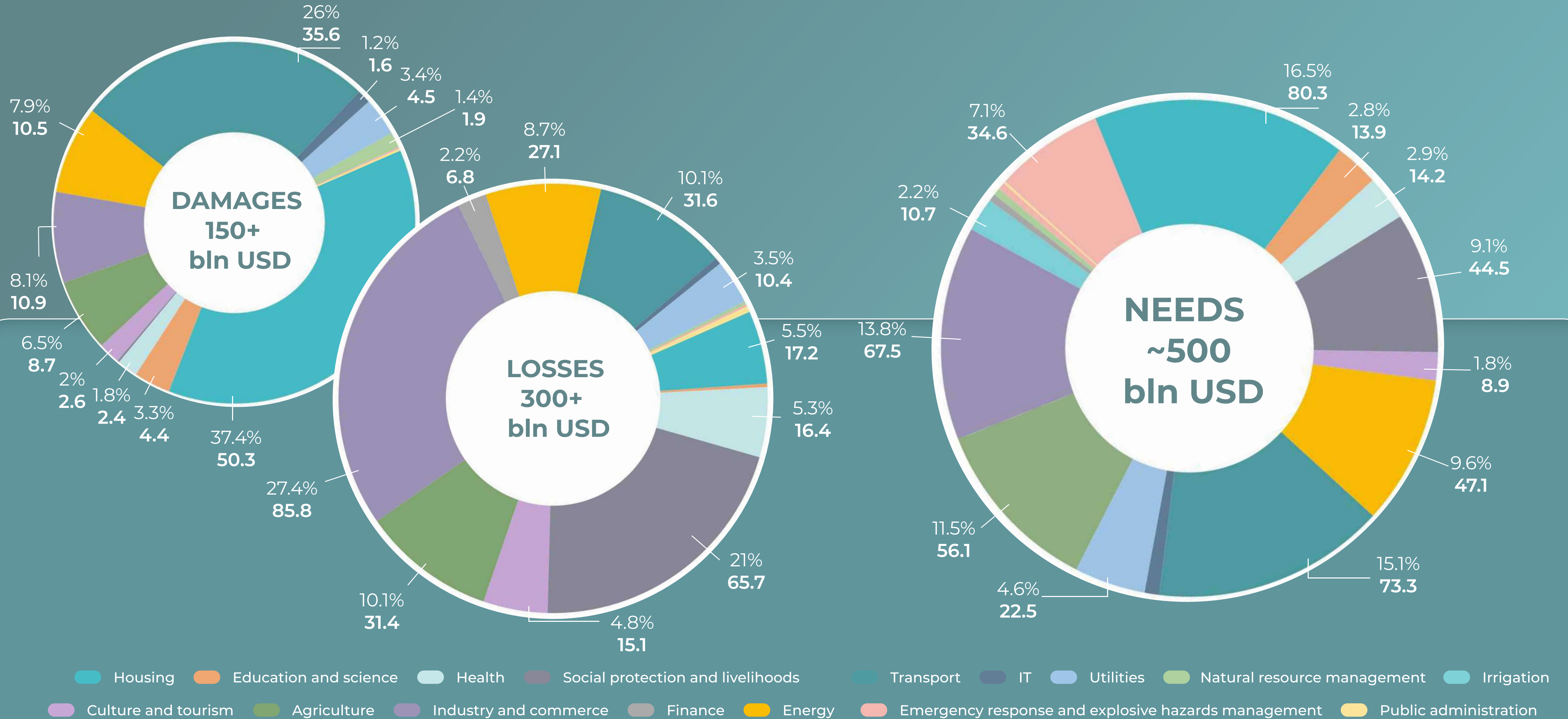


**Low tax rates and reliefs**

# REBUILDING UKRAINE AND ECONOMIC RECOVERY



Direct damage, losses, recovery and reconstruction needs, bln USD



\* - RDNA3: World Bank, Government of Ukraine, European Union, United Nations





Processing industry

Energy  
biogas and biomethane

Transportation

Logistics

Warehousing

Postal and courier activities

Electronic communication

Extraction

Healthcare

Education

R&D

Waste management

Arts & culture

Sports

Hospitality

Tourism

# ELIGIBLE INDUSTRIES COVERED BY THE LAW ON STATE SUPPORT OF PROJECTS WITH SIGNIFICANT INVESTMENTS



## UKRAINEINVEST ACTIVITIES



### INVESTMENT ATTRACTION

UkraineInvest consistently reaches out to international investment community to promote sectoral investment opportunities in Ukraine (greenfield, brownfield, JVs, etc.) and market projects open to investments.

We also provide potential investors with information on setting up & doing business in Ukraine (e.g. macro and industry-specific information, legal and tax frameworks, etc.)



### INVESTOR SUPPORT AND TROUBLESHOOTING

UkraineInvest assists businesses 24/7 at all stages of projects implementation by providing guidance and troubleshooting services.

Special emphasis is put on consulting investors on obtaining government investment incentives



### PROMOTING UKRAINE AS INVESTMENT DESTINATION

UkraineInvest team actively promotes Ukraine at various platforms throughout the world, and organizes events for potential investors in order to make the world aware of Ukraine's investment attractiveness and specific opportunities



## FOR UKRAINIAN AND INTERNATIONAL BUSINESSES OPERATING OR PLANNING TO IMPLEMENT INVESTMENT PROJECTS



### CONSULTING AND ORGANIZATIONAL SUPPORT CONCERNING:

- setting up and doing business in Ukraine
- investment projects implementation
- available investment incentives
- war-time related issues (e.g., reservation of employees, temporary relocation and evacuation, etc.)



### INFORMATIONAL SUPPORT CONCERNING:

- macroeconomic and industry-specific matters
- legal and tax issues (e.g., licensing, taxation, customs procedures, employment, migration, etc.)



### CONSULTING AND ORGANIZATIONAL SUPPORT CONCERNING:

- establishment of efficient cooperation with government bodies and local authorities
- resolving business-related problematic issues
- legislative and regulatory advocacy
- investment opportunities search (brownfield, JVs, etc.)
- matching with potential partners (meetings, site visits etc.)

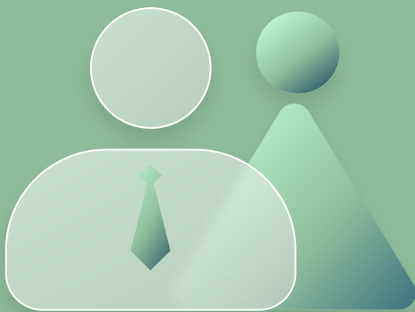


# UKRAINEINVEST RESULTS FOR 6 MONTHS



## SUPPORT FOR INVESTORS WITH SIGNIFICANT INVESTMENTS

10



OF POTENTIAL INVESTORS

receive support and guidance

1,3+



BLN EUR

planned amount of projects



# UKRAINEINVEST RESULTS FOR 6 MONTHS



## APPLICATIONS SUBMITTED TO THE MINISTRY OF ECONOMY OF UKRAINE

6



### PROJECTS

submitted to the Ministry of Economy of Ukraine for recognition as a significant investment

290+



### MLN EUR

amount of submitted projects

2



### APPLICATIONS

of them has already been recognised by the Ministry of Economy as feasible and SIA has been signed



# UKRAINEINVEST RESULTS IN 2023



Accumulated a pipeline of **22** investment projects worth EUR **2.18** bln to be implemented with UkraineInvest support



Assisted resolution of **80+** problematic issues of investors, which contributed to the improvement of the investment environment



Provided advocacy support for **20+** initiatives to improve investment-related legislation



Provided **1000+** consultations to investors on doing business and implementing investment projects in Ukraine



Created and saved **4000+** jobs as a result of investment projects implementation



Created and provided **150+** analytical presentation materials and information and reference materials to investors



# ABOUT UKRAINEINVEST

UkraineInvest in international rankings



The London-based Emerging Europe platform ranked UkraineInvest among the top **5** best investment promotion agencies out of **23** countries in Central and Eastern Europe in **2021-2023**

*"Ukraine's position in the ranking, although one place below its third place of 2021, is nevertheless remarkable given the russian invasion of the country, and evidence that the country remains open for business"*

Andrew Wrobel, founder and managing partner of Emerging Europe



# INVESTMENT INCENTIVES

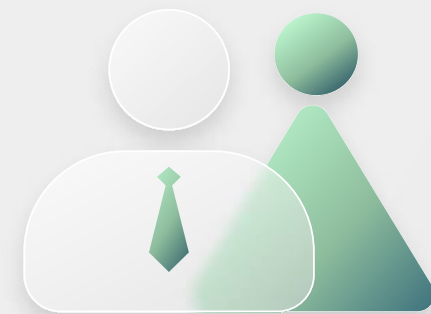


Significant investments

## REQUIREMENTS FOR INVESTMENT PROJECT



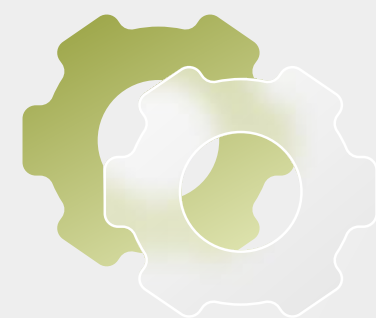
**12+ EUR mln**  
of investment



**10+**  
of new jobs



**up to 5 years\*\*\***  
of project  
implementation



**construction,  
modernization**  
technical and/or  
technological  
reequipment of objects

## FORMS OF SUPPORT



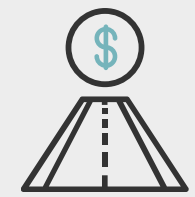
**CIT exemption\***  
(for 5 years by  
choice)



**Exemption from  
VAT**  
for importing new  
equipment and  
components to it \*\*



Exemption from **import  
duties** for new  
equipment  
and components to it \*\*



Construction/compensation  
for built **engineering and  
transport infrastructure**  
(highways, communication  
lines, utilities, etc.).



Lease of **state or  
communal land  
plots without  
land auctions**



Compensation for **costs  
of connection to  
engineering and  
transport networks**



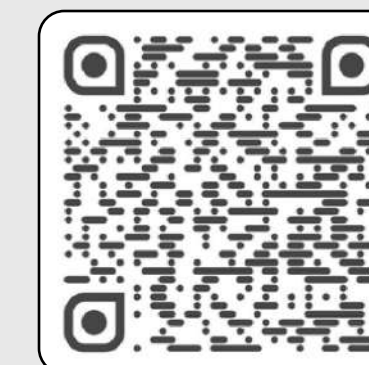
**Land tax exemption/  
reduced land tax  
rates**



Exemption from  
compensation **for  
losses of forestry  
production**

## AMOUNT OF SUPPORT

up to **30%**  
CAPEX



**For more detailed information,  
we recommend paying  
attention to the following  
regulatory acts**



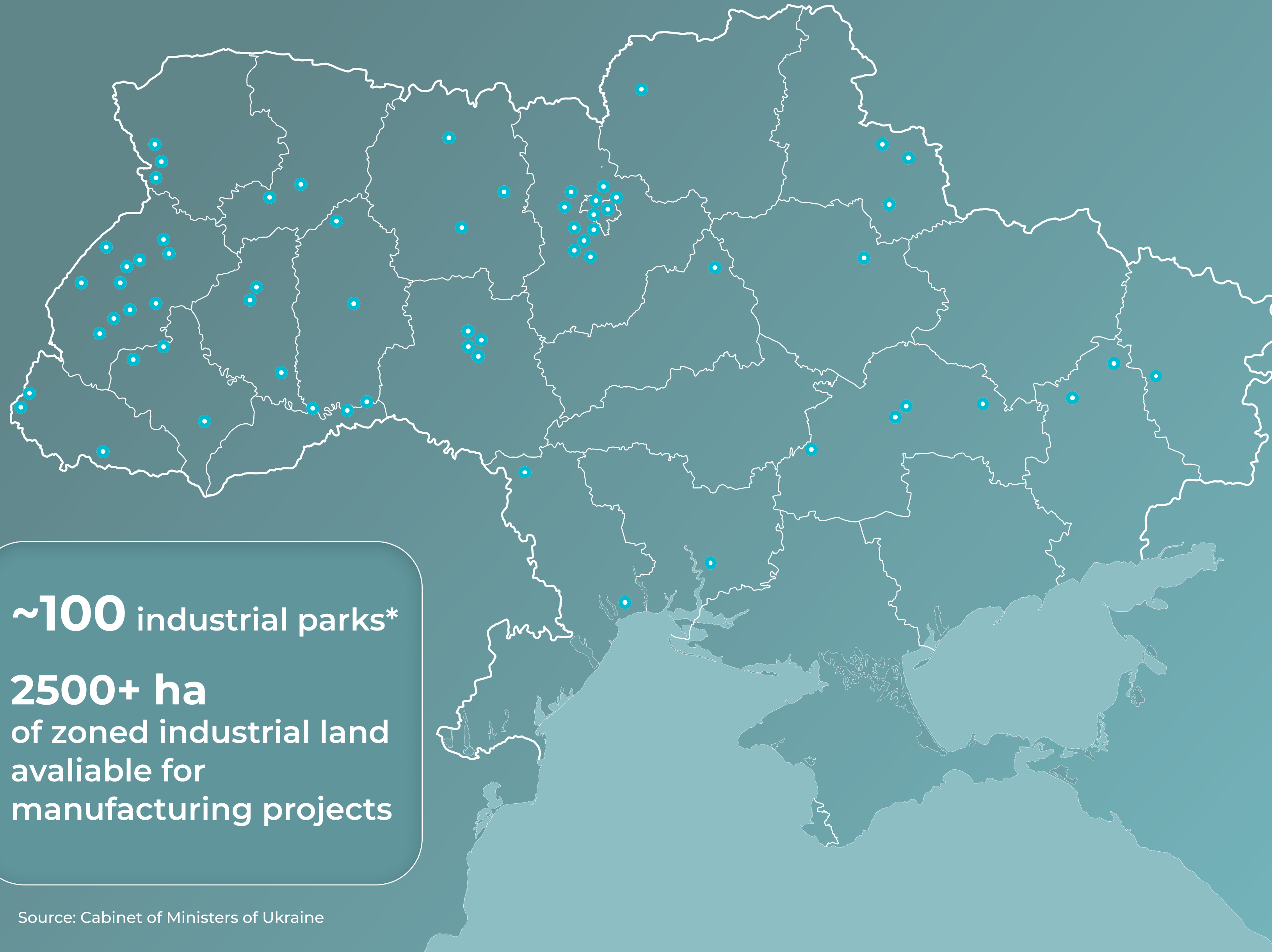
\* Not applicable to projects in the field of extraction for the purpose of further processing and/or enrichment of natural resources.  
\*\* List and volume of equipment is approved by the CMU for each project.  
\*\*\* The applicant, not earlier than 18 months before the date of submission of the application to the authorized body, may make investments in investment facilities in the amount not exceeding 30% of the total amount of significant investments required for the implementation of an investment project with significant investments



# INVESTMENT INCENTIVES



## Investment incentives



**~100 industrial parks\***  
**2500+ ha**  
of zoned industrial land  
available for  
manufacturing projects

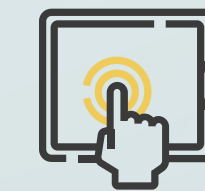
Source: Cabinet of Ministers of Ukraine



10-year **corporate income tax exemption**



compensation for **connecting to engineering grids**



**VAT exemption** for importing new equipment



exemption from **import duties** for new equipment



**full or partial** compensation of interest rates on loans for arranging an industrial park, carrying out economic activity



**Guide:** State support for Industrial Parks



# PROJECTS AFTER 24.02.22



\* - the company continues to cooperate with russia and pay taxes to the terrorist country



# INVESTMENT INSURANCE



International Agency

Ukrainian agencies

Government agencies

1-3%

acceptable level of insurance rates

82%

businesses are ready to insure during of war



A formalized agreement on the implementation of the investment insurance mechanism for foreign investments: **2022**

Annual rate: **2-3%**

Insurance period: **10 years**

Coverage of the amount of losses: **up to 90%**

**Sure Trust Fund:** USD 110 mln, goal - USD 330 mln



Law No. 9015 "On Amendments to the Law of Ukraine "On financial mechanisms for stimulating export activity" regarding insurance of investments in Ukraine against military risks": **2023**

Annual rate: **0.49% - 8.05%**

Insurance amount: **UAH 200 mln**

Insured for 5 months in 2024: **UAH 2.93 bln**



Property insurance against war risks: **2024**

Implemented cases: **Grain elevators**



Ship insurance in the Black Sea: **2023**

Containers with grain, iron ore, and steel, electrical equipment, fodder

Annual rate: **0.75%**

Coverage amount: **USD 50 mln**



U.S. International Development Finance Corporation

Memorandum on coverage of American, international and Ukrainian investments in Ukraine: **2023**

Coverage of the amount of losses: **up to 85%**

Insurance for SMEs: **USD 50 mln**

Insurance of the agricultural sector, manufacture: **USD 300 mln**



**22 export-import agencies:** Germany, WB, USA, Japan, Canada, Italy, Poland, Norway, Slovakia, France, Bulgaria, Estonia, Latvia, Lithuania, Czech Republic, Austria, UAE, Portugal, Spain, Sweden, Finland, Denmark

Volume of the collected fund: **EUR 1 bln**





UKRAINEINVEST  
GUIDE

## TRANSFORMING UKRAINE

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