

Ukraine Invest

YOUR INVESTMENT MATTERS



**INVESTMENT
OPPORTUNITIES
IN UKRAINE**



Energy

Agro-processing

Transport and logistics

Extraction of minerals for the purpose of further processing and/or enrichment

Infrastructure

Machinery

IT

Economic recovery and rebuilding of Ukraine

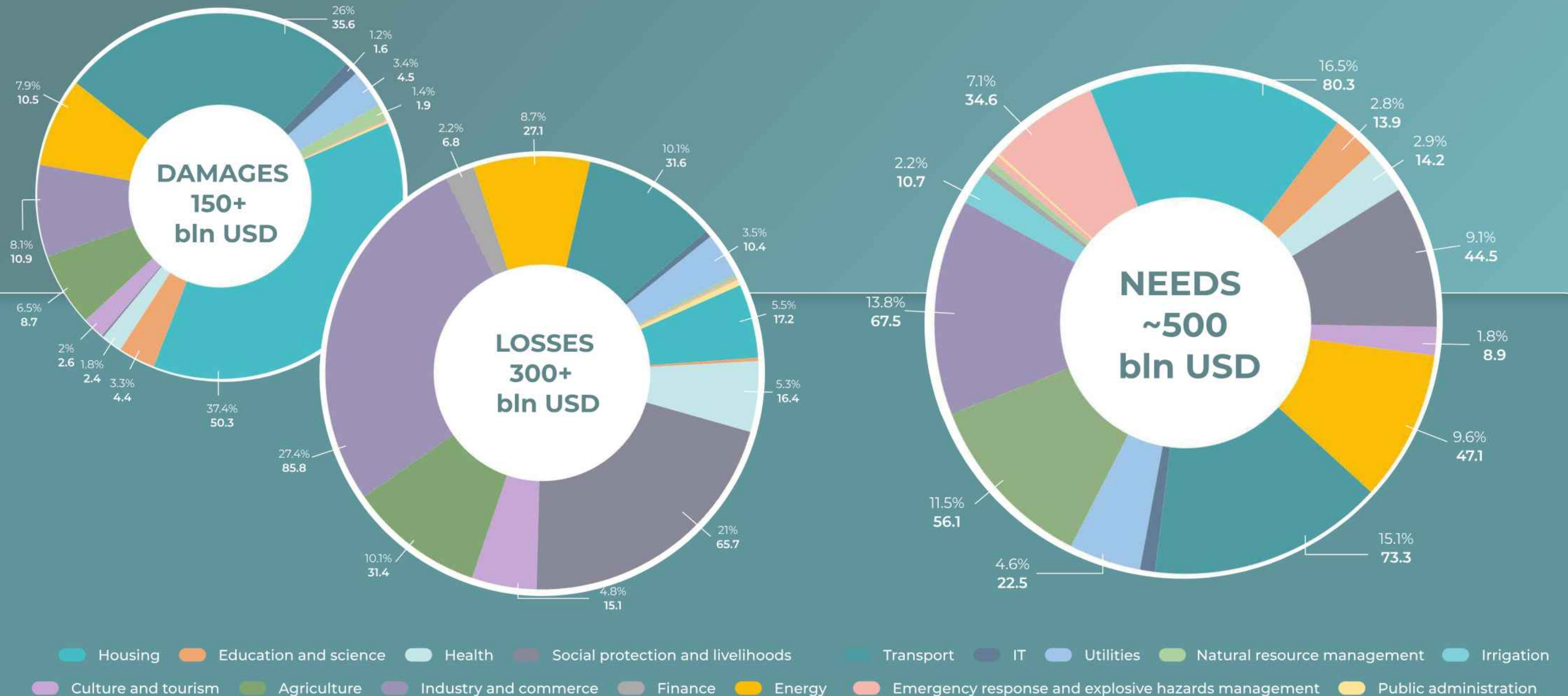
Impact investments

WHY UKRAINE

REBUILDING UKRAINE AND ECONOMIC RECOVERY



Direct damage, losses, recovery and reconstruction needs, bln USD



* - RDNA3: World Bank, Government of Ukraine, European Union, United Nations

ENERGY SECTOR OF UKRAINE



Losses due to full-scale invasion

Over **50%** of the energy infrastructure has been damaged, causing **6-8 GW** of generation losses

USD **56** bln

Damage to Ukraine's energy infrastructure caused by Russian attacks since the beginning of the full-scale invasion as of spring 2024

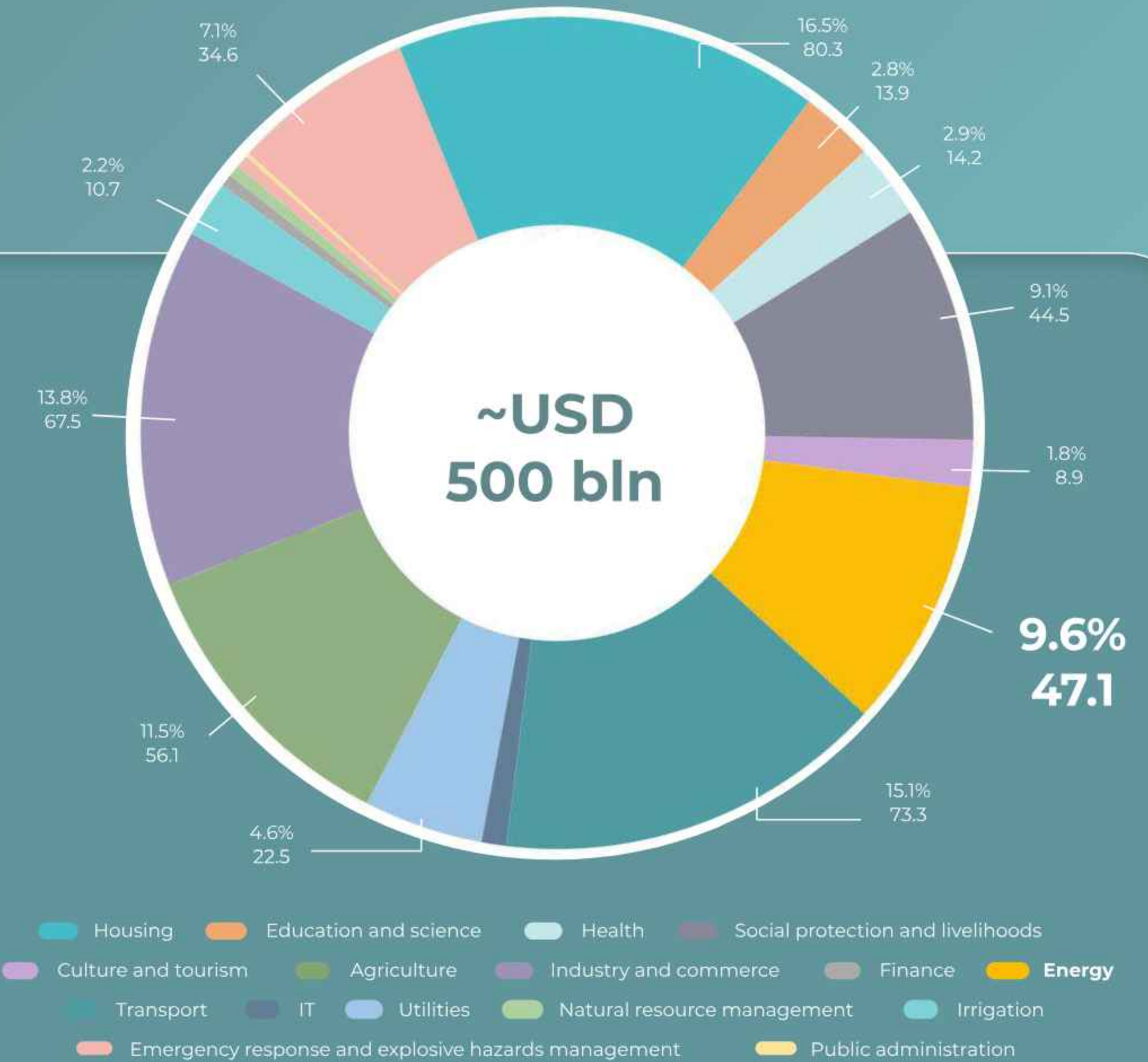
5%

Average electricity deficit forecast in **2024-2025**

0,6%

of GDP will be electricity deficit in 2024

Recovery and reconstruction needs, USD bln*



INVESTMENT OPPORTUNITIES



700+ bln m3

gas reserves*

80+ mln ton

oil reserves*

20+ thsd

родовищ корисних
копалин

100+

types of minerals*

(including lithium, zirconium, cobalt, titanium,
beryllium, niobium and others)

Ukrnafta projects

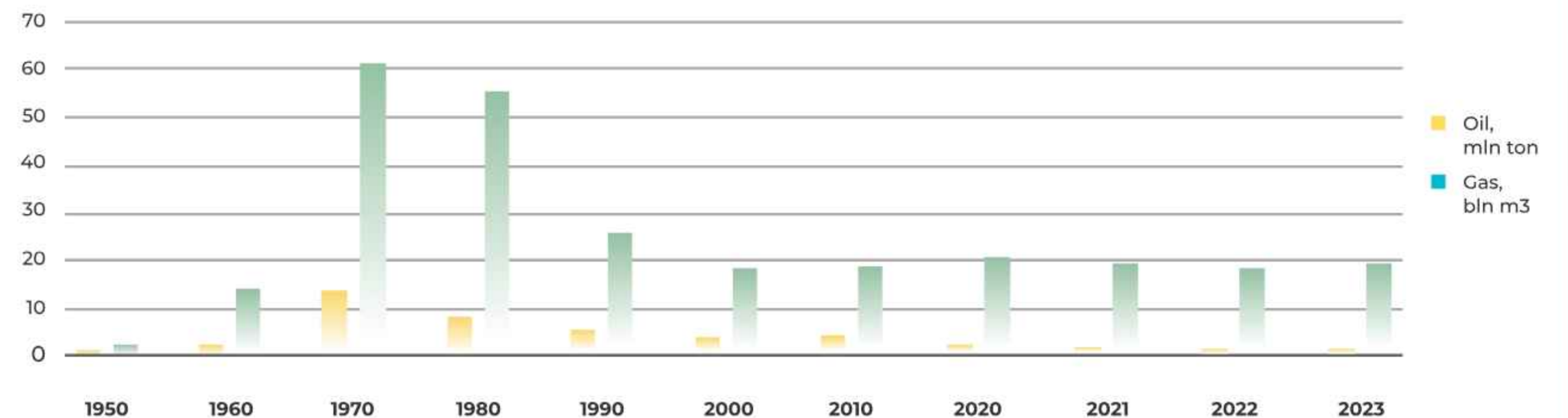
20+ fields

joint development under the PSA

The reserves of the fields is:

- 12 mln tons of oil
- 31 bln m3 of gas

Oil and gas extraction in Ukraine, 1950-2022*



* - State Service of Geology and Mineral Resources of Ukraine

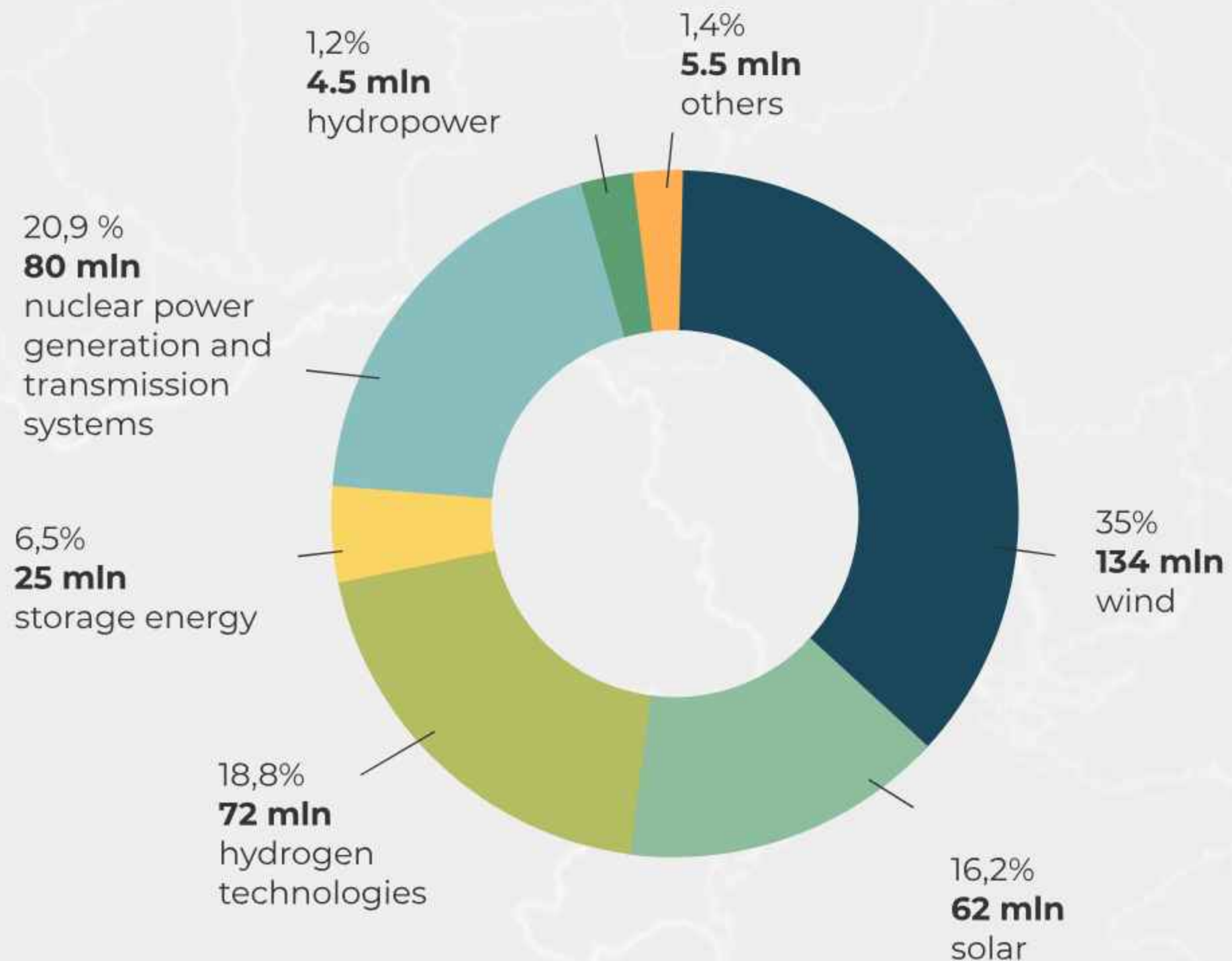
INVESTMENT OPPORTUNITIES



Green energy

6 mln tonnes (about **USD 73 mln**) of conventional fuel can be saved per year in Ukraine through the use of clean energy*

Investment opportunities for new energy capacities by energy sector, mln USD



874 GW

RES potential in Ukraine



USD 383 bln

investment opportunities for new energy capacities according to the Energy Strategy until 2050



About

USD 12 bln

of investments have been attracted in renewable energy over the past 10 years in Ukraine

INVESTMENT OPPORTUNITIES



Recovery of losses in the energy sector



500 MW of generating capacities were lost in the electricity sector as a result of military actions in Ukraine as of spring 2024*

Restoration of capacities through alternative energy



43
solar plants
if 1 solar plant -
200 MW



425
wind plants
if 1 wind plant -
20 MW



1700
biomass plants
if 1 biomass plant -
5 MW



8500
biogas plants
if 1 biogas plant -
1 MW

or in combination (and related investment needs)



30
solar plants
6000 MW

EUR 5.5 bln



90
wind plants
800 MW

EUR 3 bln



100
biomass plants
500 MW

EUR 400 mln



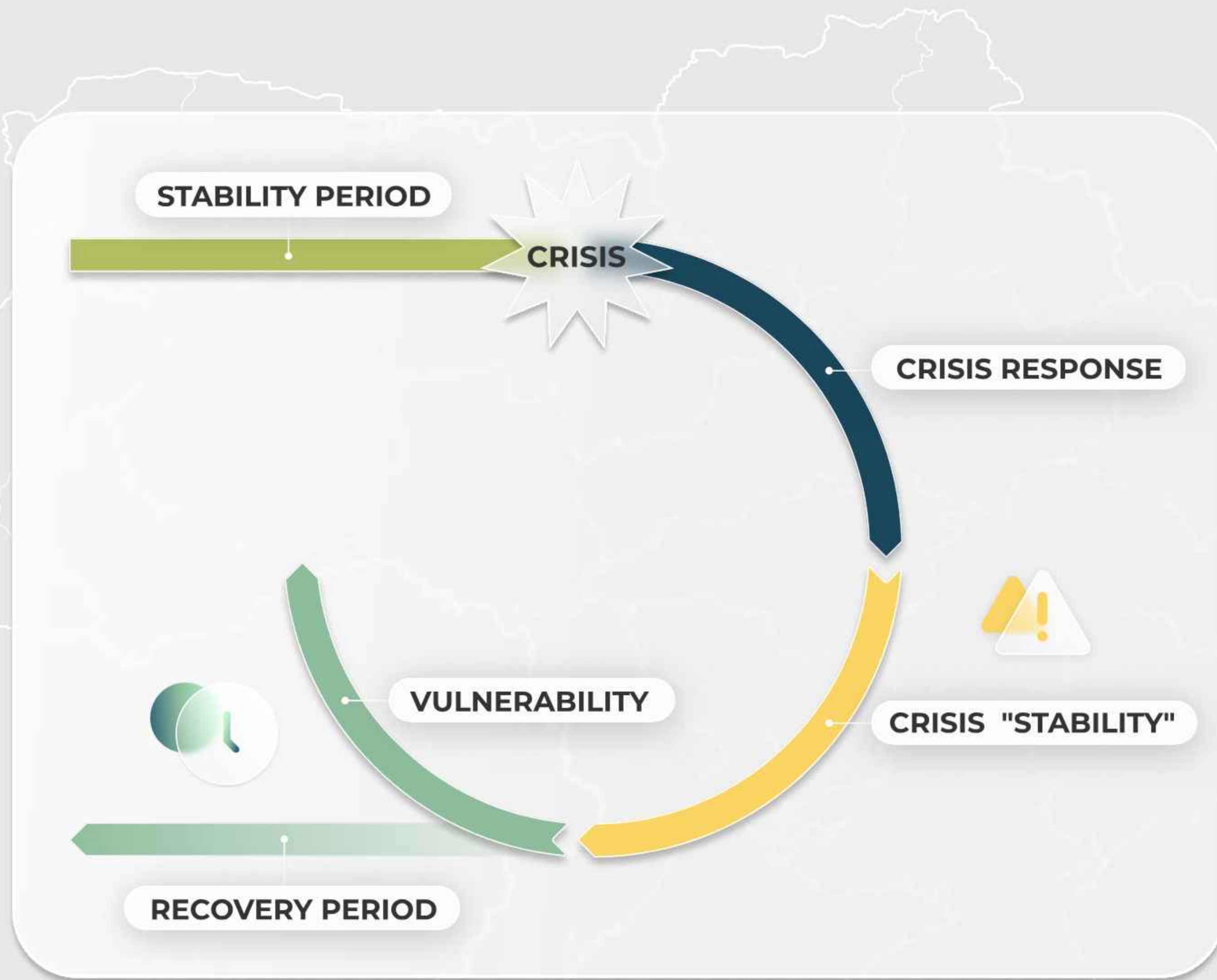
200
biogas plants
200 MW

EUR 2 bln

* - Calculations were based on existing real plants and stations

Source: Ministry of Energy of Ukraine

IMPACT INVESTMENT



Immediate response

Support through funding, in-kind contributions, volunteering or engaging experts for the public good



Long-term engagement

New investment opportunities that combine humanitarian impact with economic benefit

ABOUT UKRAINEINVEST



UkraineInvest is the investment promotion office of the Government of Ukraine established in 2018. Since 2020 UkraineInvest has facilitated attracting and unlocking investments for more than USD 2 bln

UKRAINEINVEST ACTIVITIES



INVESTMENT ATTRACTION

UkraineInvest consistently reaches out to international investment community to promote sectoral investment opportunities in Ukraine (greenfield, brownfield, JVs, etc.) and market projects open to investments.

We also provide potential investors with information on setting up & doing business in Ukraine (e.g. macro and industry-specific information, legal and tax frameworks, etc.)



INVESTOR SUPPORT AND TROUBLESHOOTING

UkraineInvest assists businesses 24/7 at all stages of projects implementation by providing guidance and troubleshooting services.

Special emphasis is put on consulting investors on obtaining government investment incentives



PROMOTING UKRAINE AS INVESTMENT DESTINATION

UkraineInvest team actively promotes Ukraine at various platforms throughout the world, and organizes events for potential investors in order to make the world aware of Ukraine's investment attractiveness and specific opportunities

ABOUT UKRAINEINVEST



FOR UKRAINIAN AND INTERNATIONAL BUSINESSES OPERATING
OR PLANNING TO IMPLEMENT INVESTMENT PROJECTS



CONSULTING AND ORGANIZATIONAL SUPPORT CONCERNING:

- setting up and doing business in Ukraine
- investment projects implementation
- available investment incentives
- war-time related issues (e.g., reservation of employees, temporary relocation and evacuation, etc.)



INFORMATIONAL SUPPORT CONCERNING:

- macroeconomic and industry-specific matters
- legal and tax issues (e.g., licensing, taxation, customs procedures, employment, migration, etc.)



CONSULTING AND ORGANIZATIONAL SUPPORT CONCERNING:

- establishment of efficient cooperation with government bodies and local authorities
- resolving business-related problematic issues
- legislative and regulatory advocacy
- investment opportunities search (brownfield, JVs, etc.)
- matching with potential partners (meetings, site visits etc.)

UKRAINEINVEST RESULTS FOR 6 MONTHS



SUPPORT FOR INVESTORS WITH SIGNIFICANT INVESTMENTS

12



OF POTENTIAL INVESTORS

receive support and guidance

2,1+



BLN USD

planned amount of projects

UKRAINEINVEST RESULTS FOR 6 MONTHS



APPLICATIONS SUBMITTED TO THE MINISTRY OF ECONOMY OF UKRAINE

4



PROJECTS

submitted to the Ministry of Economy of Ukraine for recognition as a significant investment

232



MLN EUR

amount of submitted projects

1



APPLICATION

of them has already been recognised by the Ministry of Economy as feasible

UKRAINEINVEST RESULTS IN 2023



Accumulated a pipeline of **22** investment projects worth USD **2.3** bln to be implemented with UkraineInvest support



Assisted resolution of **80+** problematic issues of investors, which contributed to the improvement of the investment environment



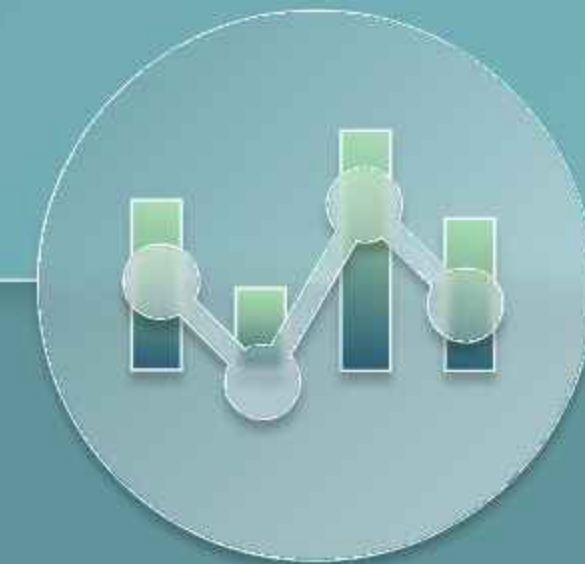
Provided advocacy support for **20+** initiatives to improve investment-related legislation



Provided **1000+** consultations to investors on doing business and implementing investment projects in Ukraine



Created and saved **4000+** jobs as a result of investment projects implementation



Created and provided **150+** analytical presentation materials and information and reference materials to investors

ABOUT UKRAINEINVEST

UkraineInvest in international rankings



2021



2022



2023



The London-based Emerging Europe platform ranked UkraineInvest among the top **5** best investment promotion agencies out of **23** countries in Central and Eastern Europe in **2021-2023**

"Ukraine's position in the ranking, although one place below its third place of 2021, is nevertheless remarkable given the russian invasion of the country, and evidence that the country remains open for business"

Andrew Wrobel, founder and managing partner of Emerging Europe

INVESTMENT INCENTIVES

Significant investments



REQUIREMENTS FOR INVESTMENT PROJECT



12+ EUR mln
of investment



10+
of new jobs



up to 5 years***
of project
implementation



**construction,
modernization**
technical and/or
technological
reequipment of objects

FORMS OF SUPPORT



CIT exemption*
(for 5 years by choice)



Exemption from VAT
for importing new
equipment and
components to it**



Exemption from **import
duties** for new equipment
and components to it**



Construction/compensation
for built **engineering and
transport infrastructure**
(highways, communication
lines, utilities, etc.).



Lease of **state or
communal land plots**
without land auctions



Compensation for **costs
of connection to
engineering and
transport networks**



**Land tax exemption/
reduced land tax rates**



Exemption from
compensation for
**losses of forestry
production**

AMOUNT OF SUPPORT

up to **30%**
CAPEX



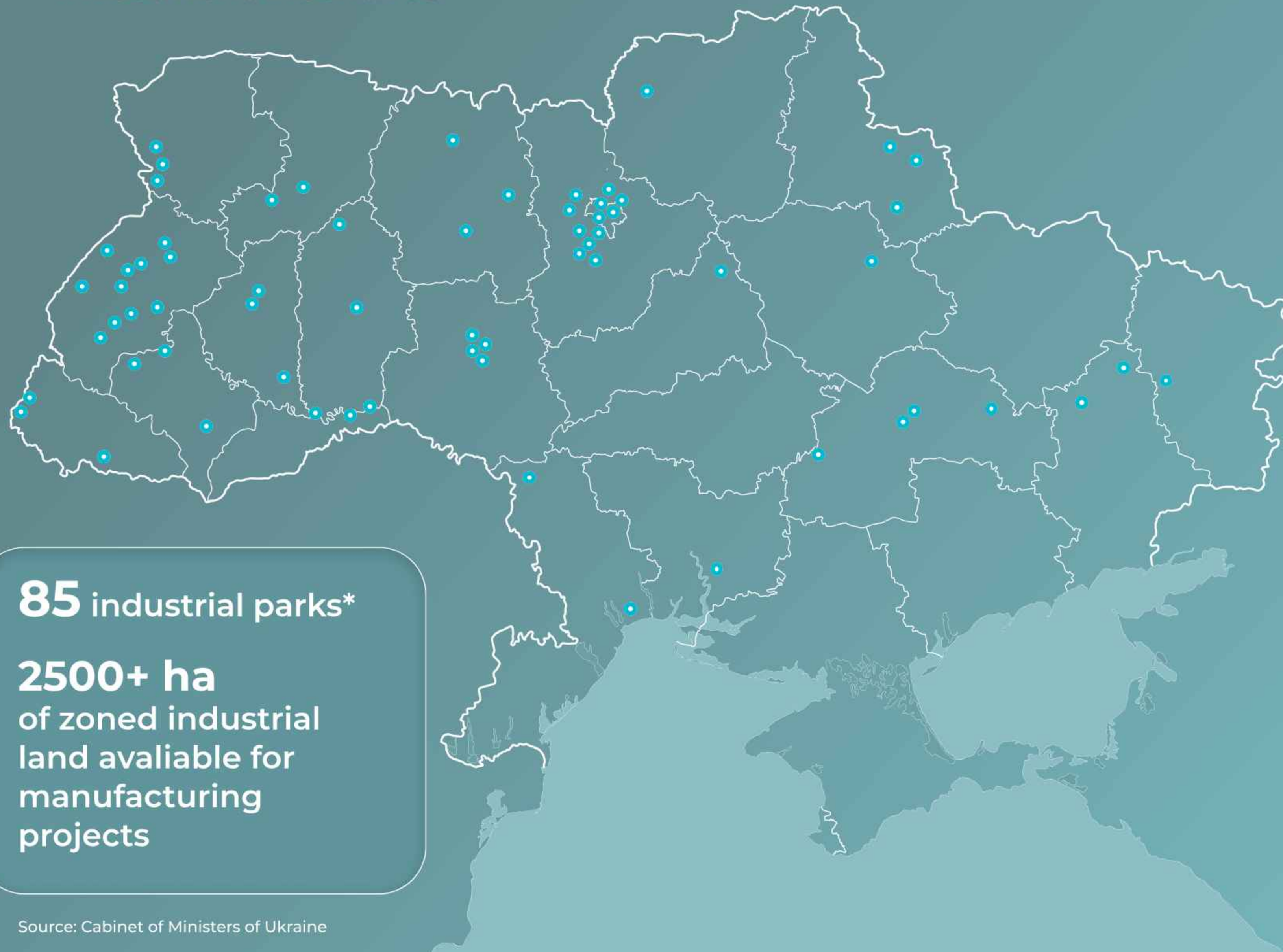
**For more detailed information,
we recommend paying
attention to the following
regulatory acts**



* Not applicable to projects in the field of extraction for the purpose of further processing and/or enrichment of natural resources.
** List and volume of equipment is approved by the CMU for each project.
*** The applicant, not earlier than 18 months before the date of submission of the application to the authorized body, may make investments in investment facilities in the amount not exceeding 30% of the total amount of significant investments required for the implementation of an investment project with significant investments

INVESTMENT INCENTIVES

Investment incentives



85 industrial parks*

2500+ ha
of zoned industrial
land available for
manufacturing
projects

Source: Cabinet of Ministers of Ukraine



10-year **corporate income tax exemption**



compensation for **connecting to engineering grids**



VAT exemption for importing new equipment



exemption from **import duties** for new equipment

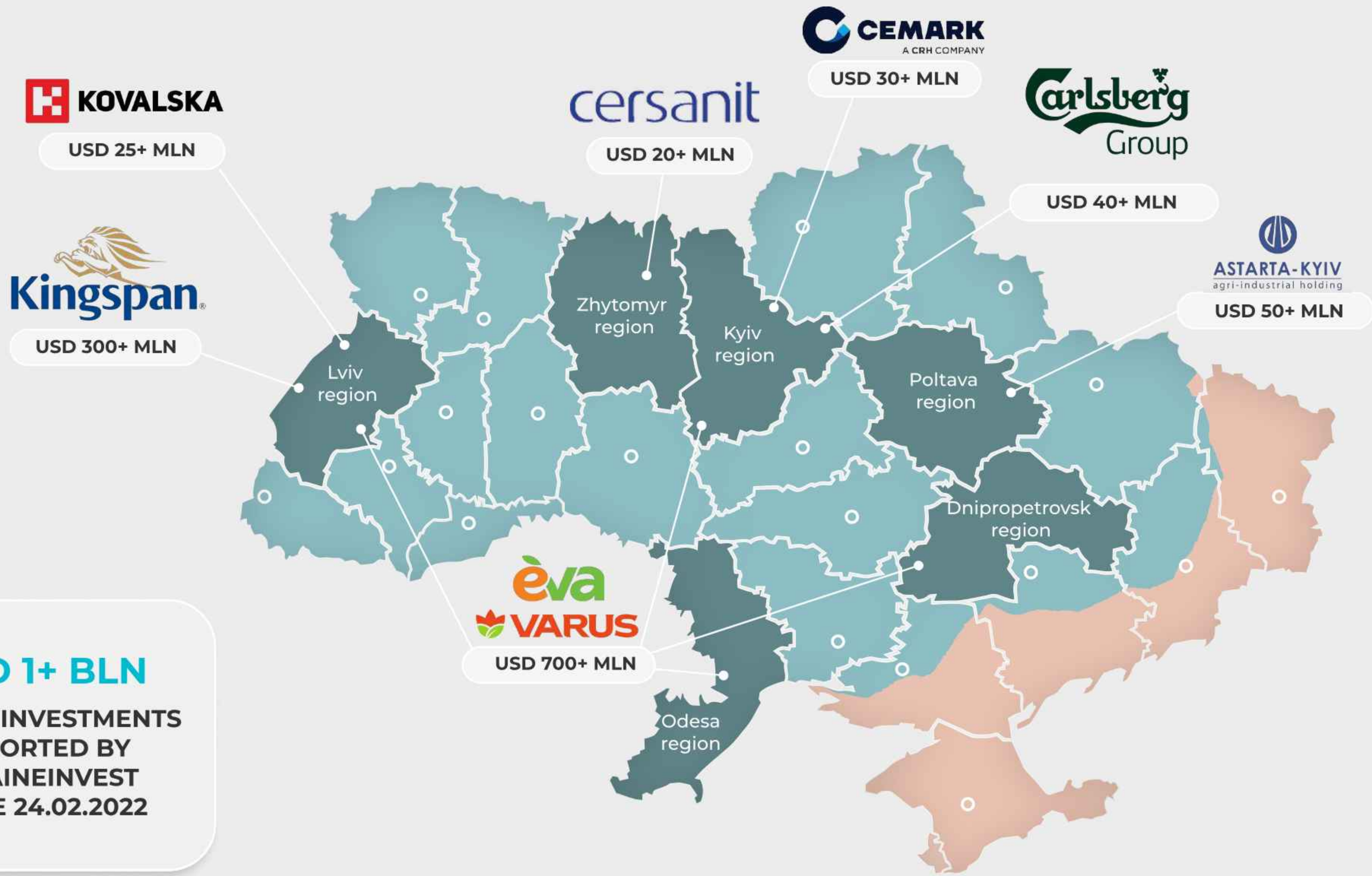


full or partial compensation of interest rates on loans for arranging an industrial park, carrying out economic activity



Guide: State support for Industrial Parks

PROJECTS AFTER 24.02.22



 **USD 1+ BLN**
NEW INVESTMENTS
SUPPORTED BY
UKRAINEINVEST
SINCE 24.02.2022

INVESTMENT INSURANCE



A formalized agreement on the implementation of the investment insurance mechanism for foreign investments: **2022**
 Annual rate: **2-3%**
 Insurance period: **10 years**
 Coverage of the amount of losses: **up to 90%**
Sure Trust Fund: USD 110 mln, goal - USD 330 mln



Law No. 9015 "On Amendments to the Law of Ukraine "On financial mechanisms for stimulating export activity" regarding insurance of investments in Ukraine against military risks": **2023**
 Annual rate: **0.49% - 8.05%**
 Insurance amount: **UAH 200 mln**
 Insured for 5 months in 2024: **UAH 2.93 bln**



Property insurance against war risks: **2024**
 Implemented cases: **Grain elevators**



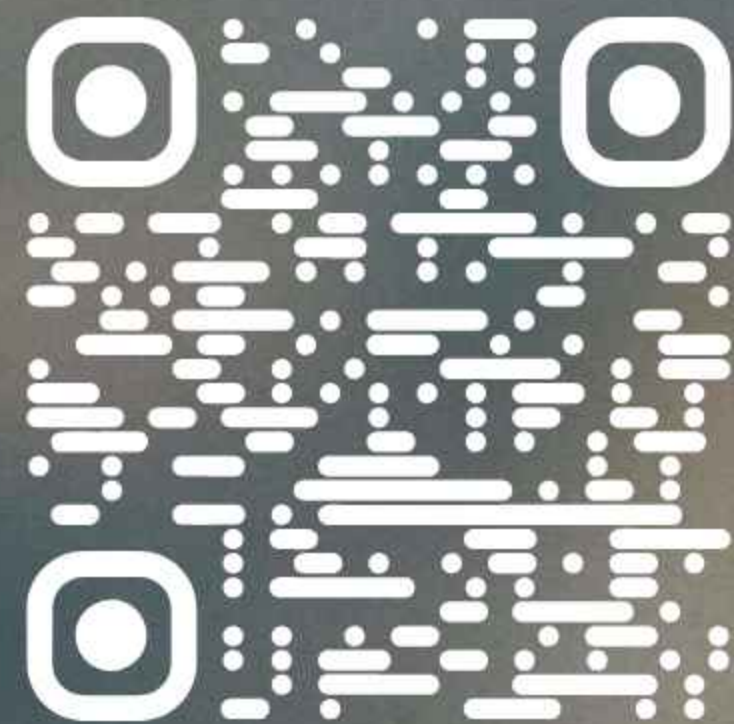
Ship insurance in the Black Sea: **2023**
 Containers with grain, iron ore, and steel, electrical equipment, fodder
 Annual rate: **0.75%**
 Coverage amount: **USD 50 mln**



Memorandum on coverage of American, international and Ukrainian investments in Ukraine: **2023**
 Coverage of the amount of losses: **up to 85%**
 Insurance for SMEs: **USD 50 mln**
 Insurance of the agricultural sector, manufacture: **USD 300 mln**



22 export-import agencies: Germany, WB, USA, Japan, Canada, Italy, Poland, Norway, Slovakia, France, Bulgaria, Estonia, Latvia, Lithuania, Czech Republic, Austria, UAE, Portugal, Spain, Sweden, Finland, Denmark
 Volume of the collected fund: **EUR 1 bln**



UKRAINEINVEST
GUIDE

TRANSFORMING UKRAINE



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