

UkraineInvest GUIDE:

REBUILDING UKRAINE WITH THE PRIVATE SECTOR



01	RESILIENT UKRAINE: ECONOMY	04
02	WHY INVEST IN UKRAINE	17
03	DOING BUSINESS IN UKRAINE: LEGAL ASPECTS	39
04	REGIONAL OVERVIEW	45
05	PROJECTS SEEKING INVESTMENTS AND INVESTMENT OPPORTUNITIES	70
06	INVESTMENTS SUCCESS STORIES IN UKRAINE	98
07	ABOUT UKRAINEINVEST	112
08	HOW TO SUPPORT UKRAINE	118



The outbreak of a full-scale Russian invasion has become an unprecedented challenge for Ukraine. But UkraineInvest, the government's investment promotion agency, is working hard to reassure foreign companies that Ukraine has a proper system in place to attract and support investment despite the war.

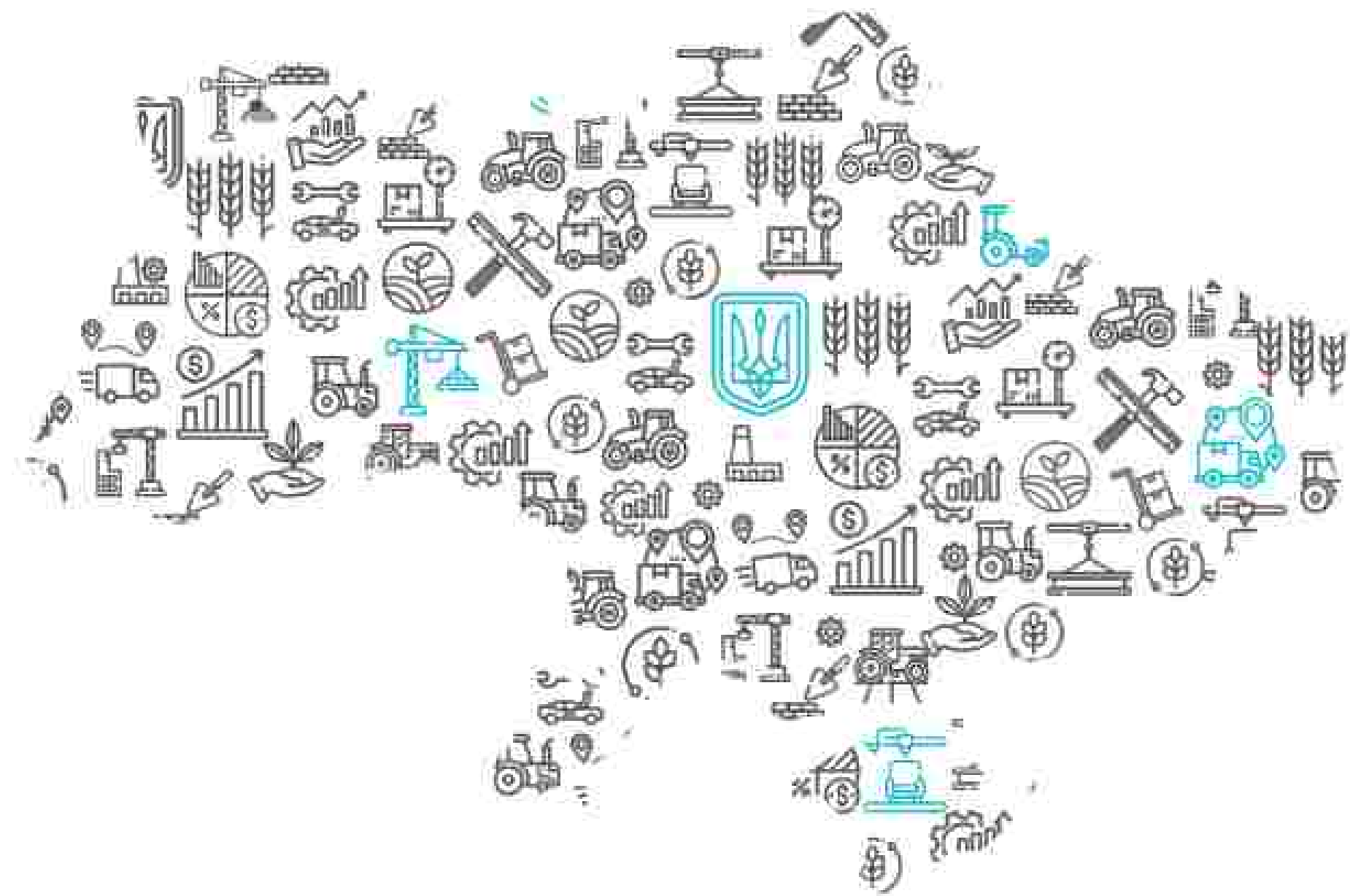
Ukraine's recovery is based in part on attracting private investment. Ukraine has developed and implemented specific legislation to attract foreign direct investment. UkraineInvest provides ongoing advisory, analytical and information support to Ukrainian and foreign companies operating in Ukraine. To date, more than 13 potential investors with projects worth more than USD 2.2 billion have applied to UkraineInvest for assistance. Memoranda of Cooperation have already been signed with 11 of them. In addition, 20 potential investment projects worth more than USD 1.8 billion are in the process of being attracted.

We present the UkraineInvest Guide, an important source of analytical information for companies doing business or planning to invest in Ukraine, to the government and business community.

UkraineInvest, working with international companies and investors, is proving that the Ukrainian economy is a profitable business case.

Ukraine has a lot to offer those willing to invest in its recovery. We invite Ukrainian and foreign investors to work together.

Oleksandr Melnychenko
Executive Director of UkraineInvest



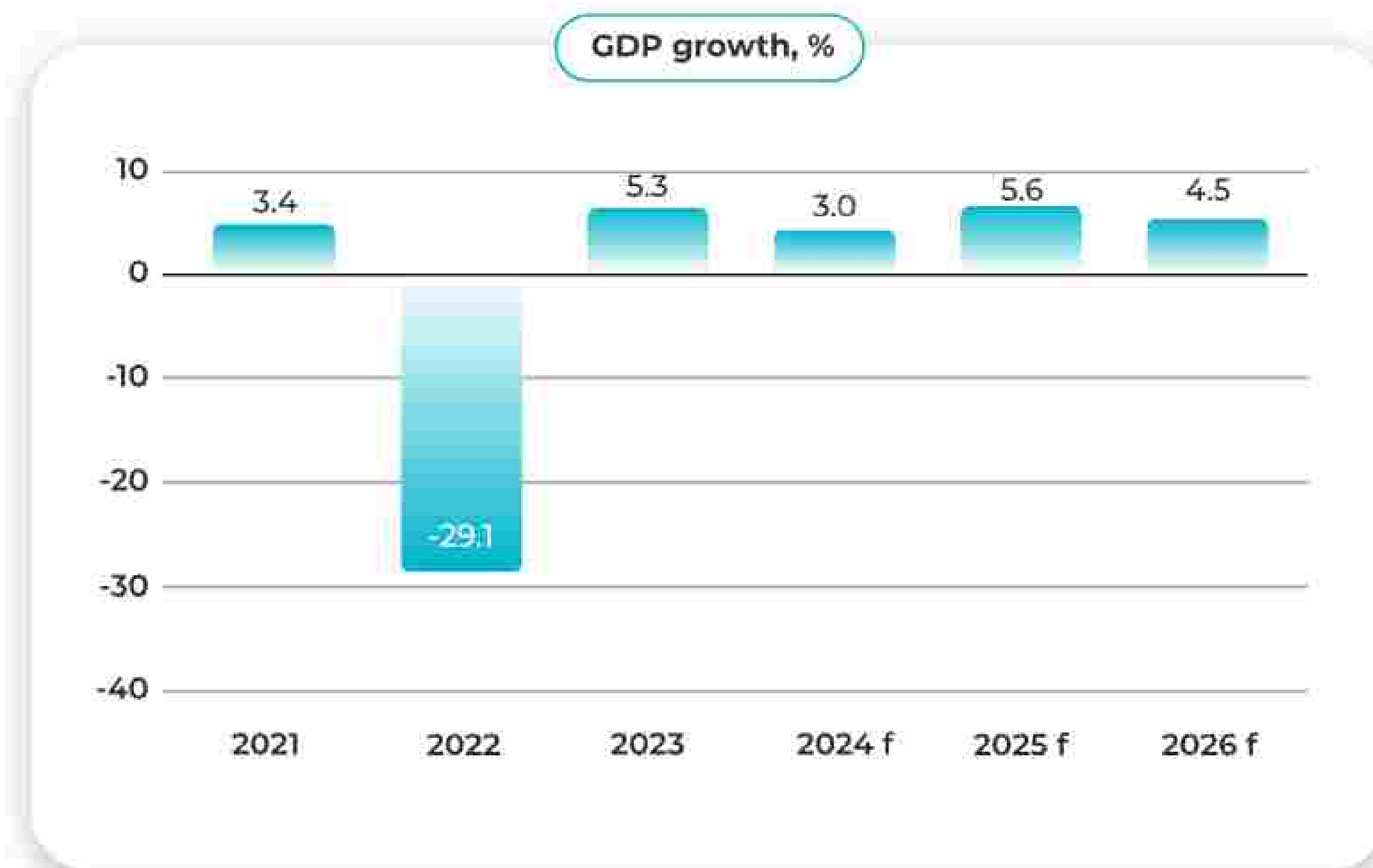
RESILIENT UKRAINE: ECONOMY

RESILIENT UKRAINE: Economy

GDP growth

Before Russia's full-scale invasion of Ukraine, it was estimated that the country's GDP growth rate for **2022** would be **3.4%**. However, due to the destruction of infrastructure and economic slowdown caused by the invasion, in 2022 Ukraine had seen a significant decline in its GDP of **-29.1%**.

The economy continued to recover throughout 2023, as businesses and households were highly adaptable to the war, harvested higher yields, developed alternative export routes, and received large-scale international financing. The economic recovery trend will remain positive in 2024-2026 due to lower security risks, improved consumer and investment sentiment, and the implementation of European integration reforms.



RESILIENT UKRAINE: Economy

Inflation and exchange rate

KEY POLICY RATE

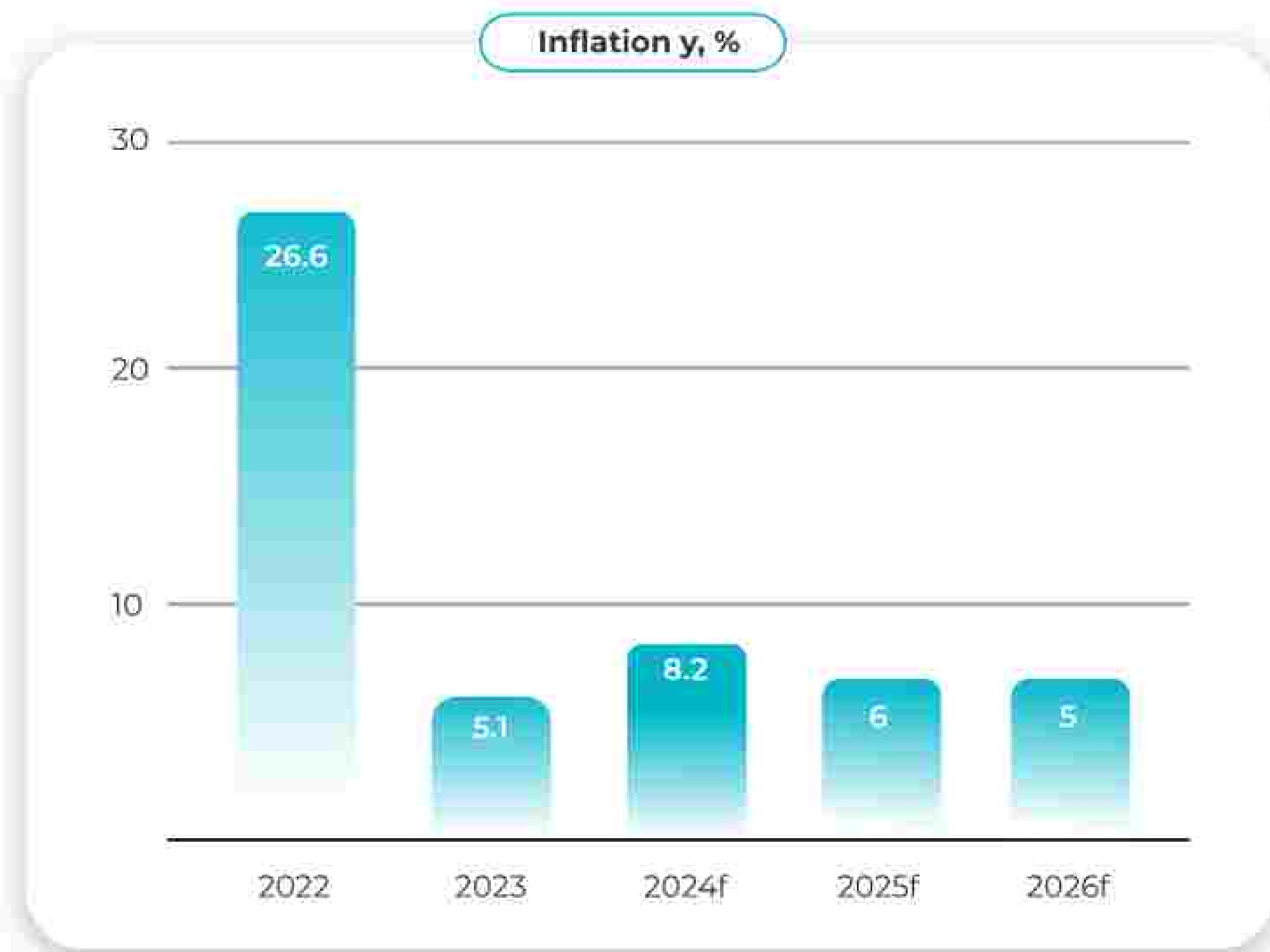
13.5%

USD/UAH EXCHANGE RATE

MANAGED FLEXIBILITY REGIME

Since October 3, 2023, the NBU has introduced managed exchange rate flexibility, but continues to maintain its presence in the foreign exchange market and compensate for the structural deficit in the market through market interventions and the use of international reserves, which reached **USD 40.5 bln** in 2023. The NBU has been able to increase its foreign exchange reserves to **USD 40.5 bln** with strong support of its partners.

Despite the war and the economic shocks it caused, inflation slowed to 5.1% in 2023. The easing of price pressures was largely driven by (1) bumper harvests in Ukraine, (2) sufficient food supply, (3) lower global energy prices, (4) a moratorium on tariff increases for certain housing and utility services, (5) the NBU's consistent monetary policy and measures to increase the attractiveness of hryvnia assets. Inflation is expected to remain moderate in 2024-2025.



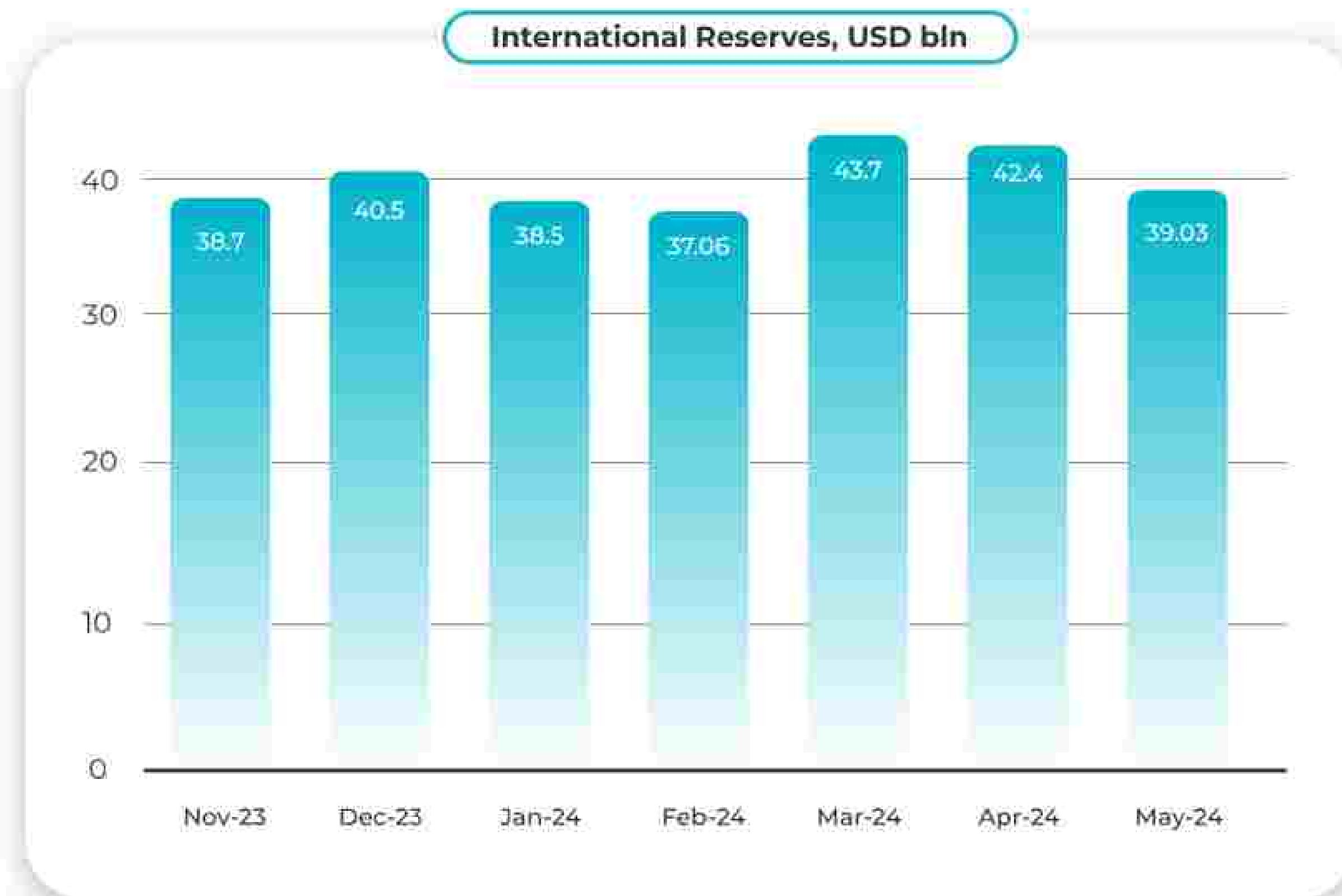
RESILIENT UKRAINE: Economy

International reserves

In 2022, Ukraine received more than USD 32 billion in aid from partner countries, including more than USD 14 billion in grants. This helped to finance most of the consolidated budget deficit.

In 2023, international reserves reached a record high of **USD 40.5 bln**. This allowed the NBU to finance the government's significant fiscal needs and maintain exchange rate stability. Current international reserves cover 5.4 months of future imports. In 2024, Ukraine is expected to receive about **USD 37 bln** in external loans and other external financing. In 2014, Ukraine is expected to receive about USD 37 bln in external loans and grants.

The current volume of international reserves is sufficient to maintain stability in the foreign exchange market.



As security risks are expected to decline in the coming years, Ukraine will regain the ability to finance its own needs, so official external financing will gradually decline, but this assistance will be sufficient to maintain a sufficient level of international reserves.

RESILIENT UKRAINE: Economy

Business climate

Ukrainian businesses adapt to the new environment with military and financial support

314 392

of new individual entrepreneurs in 2023

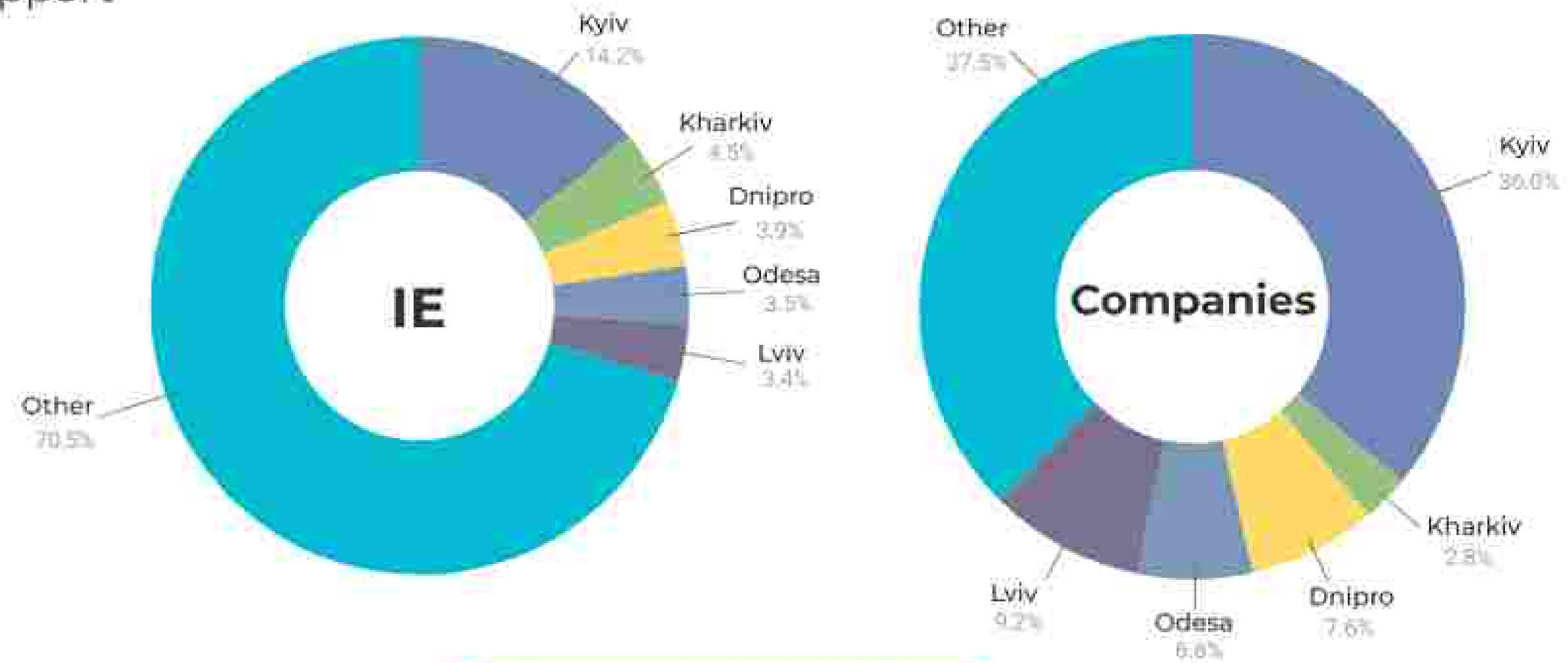
+60%

activity in opening new companies

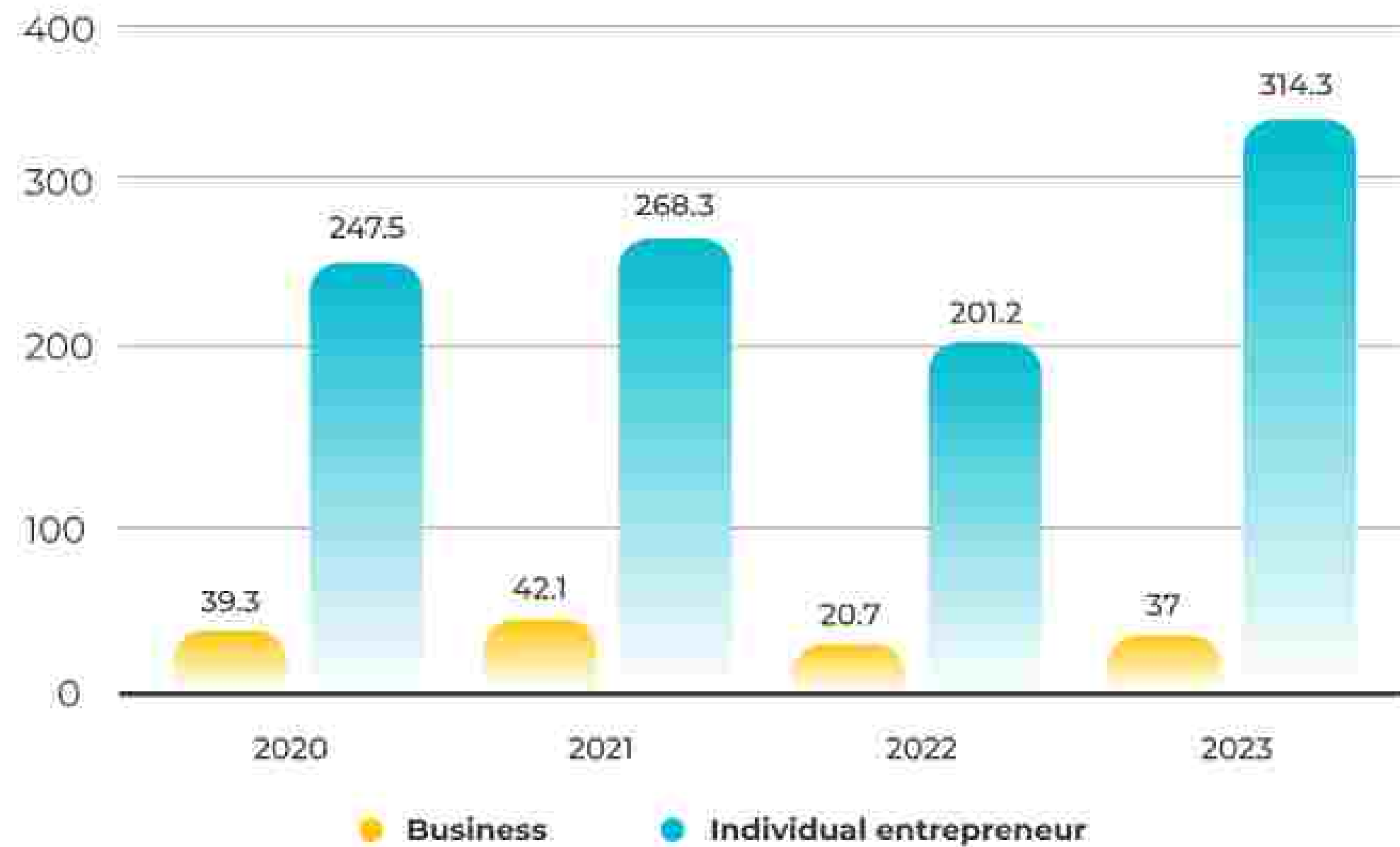
KYIV

leader in terms of new business

New business opening regions, 2023



New businesses and individual entrepreneurs, ths, 2020-2023



New business areas

Individual entrepreneur

- Hairdressing and beauty salons
- Retail trade
- Internet retailing
- Programming
- Public catering

Companies

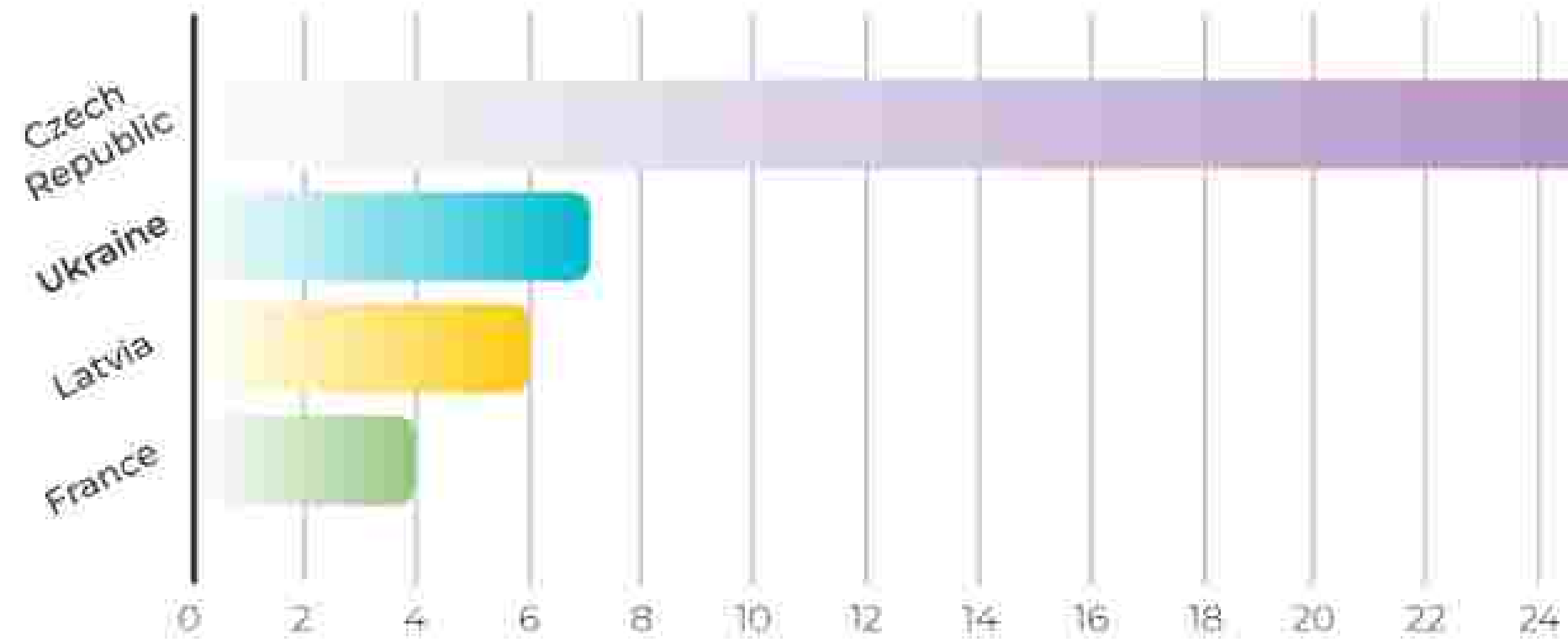
- Wholesale trade
- Real estate lease
- Construction
- Freight road transportation
- Grain and fodder trading

RESILIENT UKRAINE: Economy

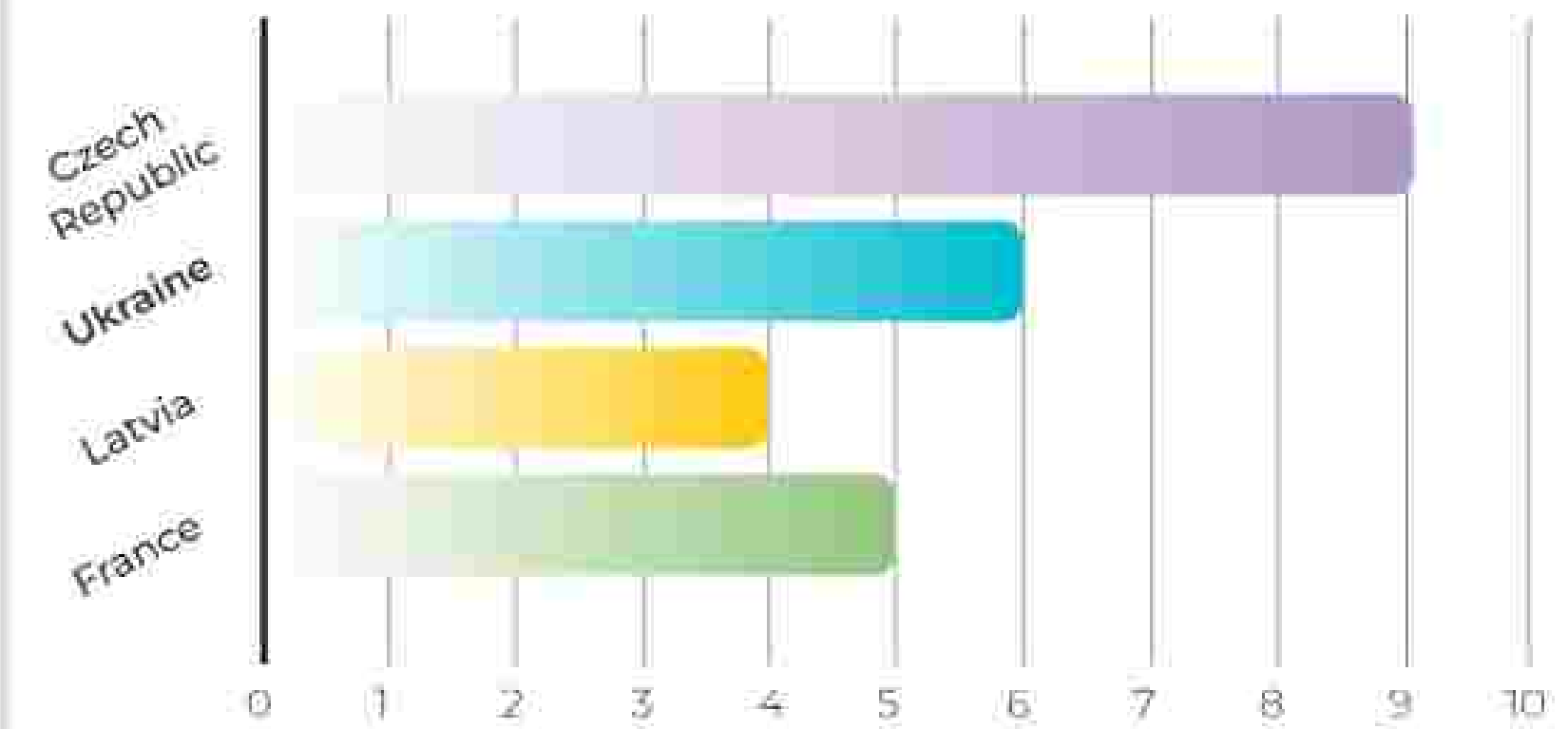
Management

Ukraine's business environment continues to be favorable

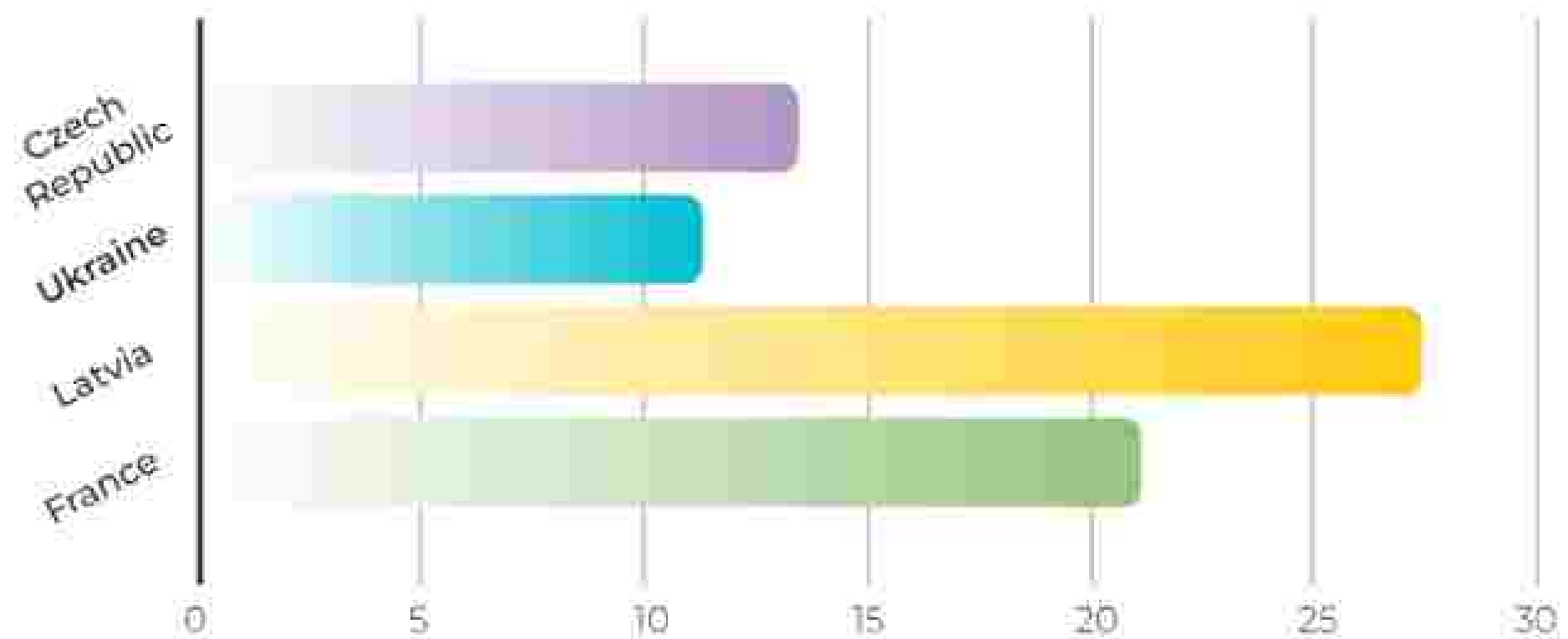
Days required to start a new business, 2023



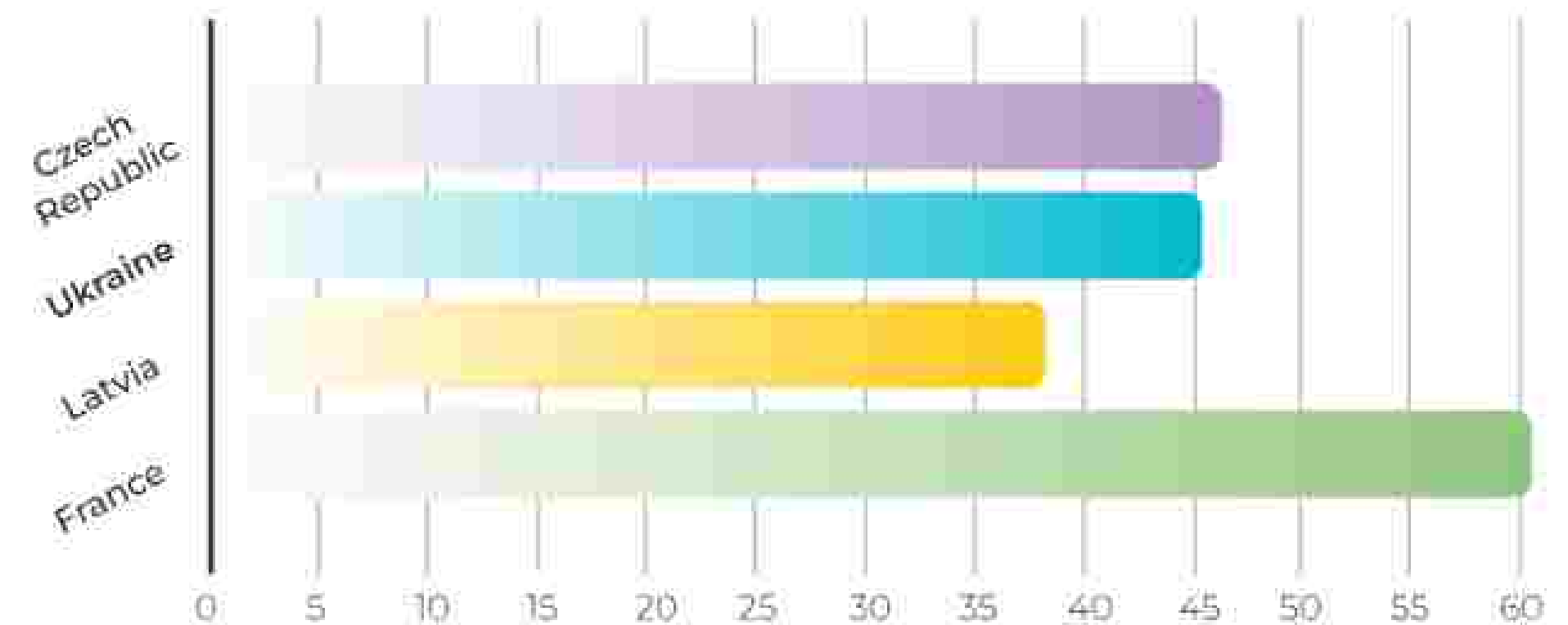
Number of procedures to start a new business, 2023



State pressure on management*, 2023



Total tax and contribution rate, % of profit, 2023



* - the share of time spent by managers on meeting the requirements of the state

RESILIENT UKRAINE: Economy

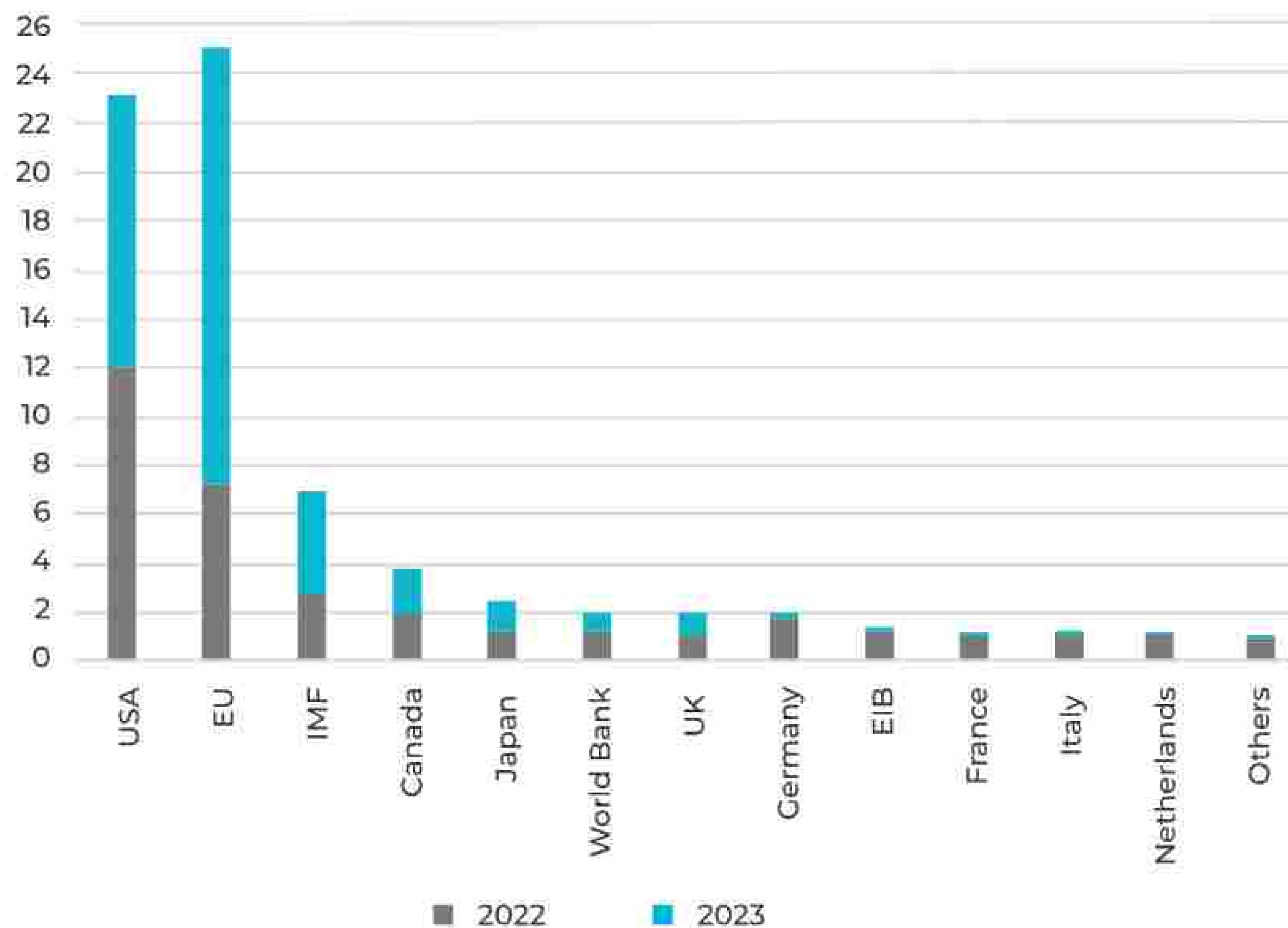
Support from international partners

Since February 2022, Ukraine has received unprecedented external financial support totaling **USD 69.5 bln.**

This financial assistance to Ukraine came from 22 countries, the European Union, the World Bank, the European Investment Bank, and the International Monetary Fund.

The United States (USD 22.9 billion) and the European Union (USD 25.8 billion) are the largest donors.

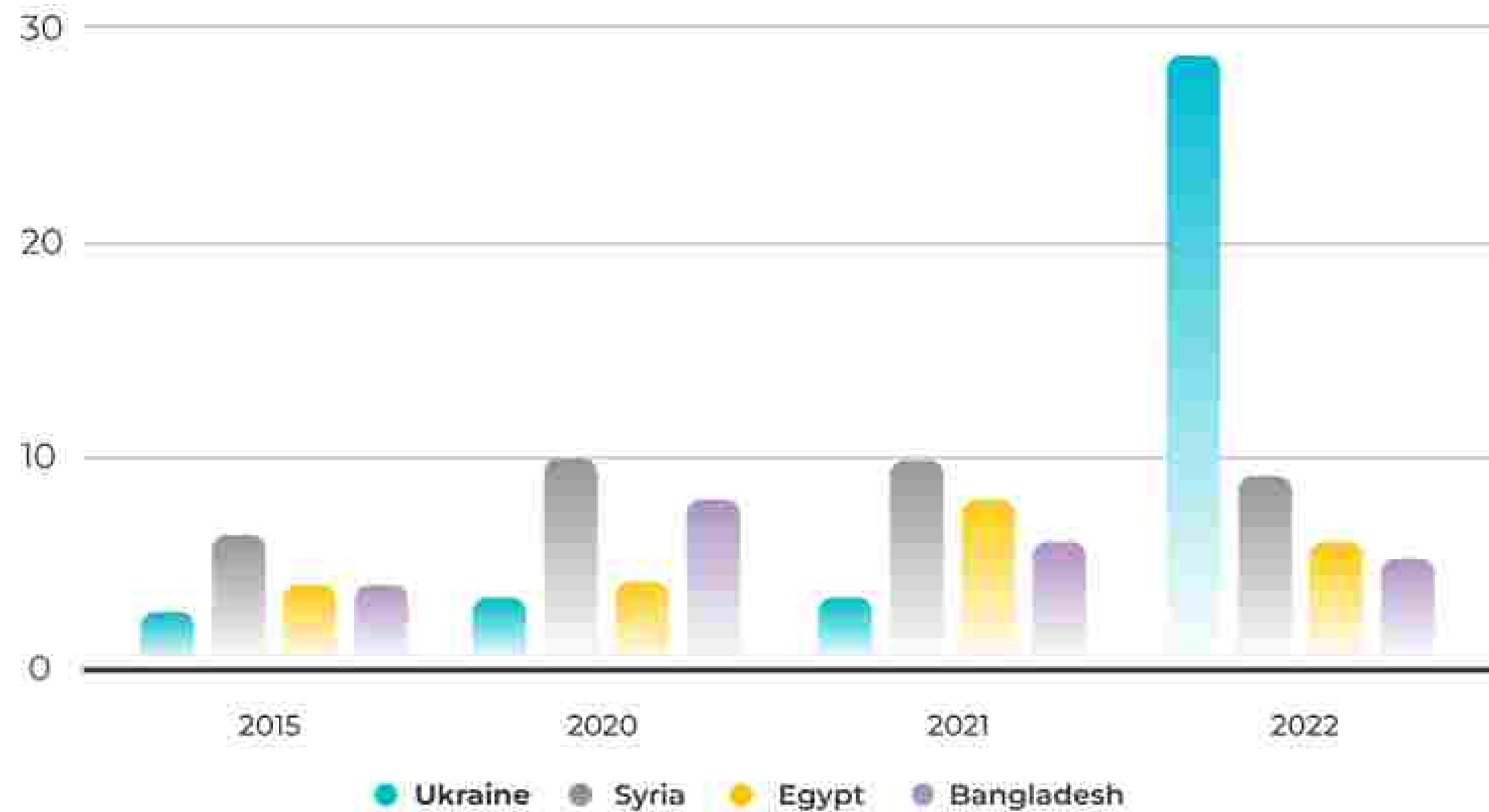
Ukraine's state budget financing since the beginning of the full-scale war, USD bln



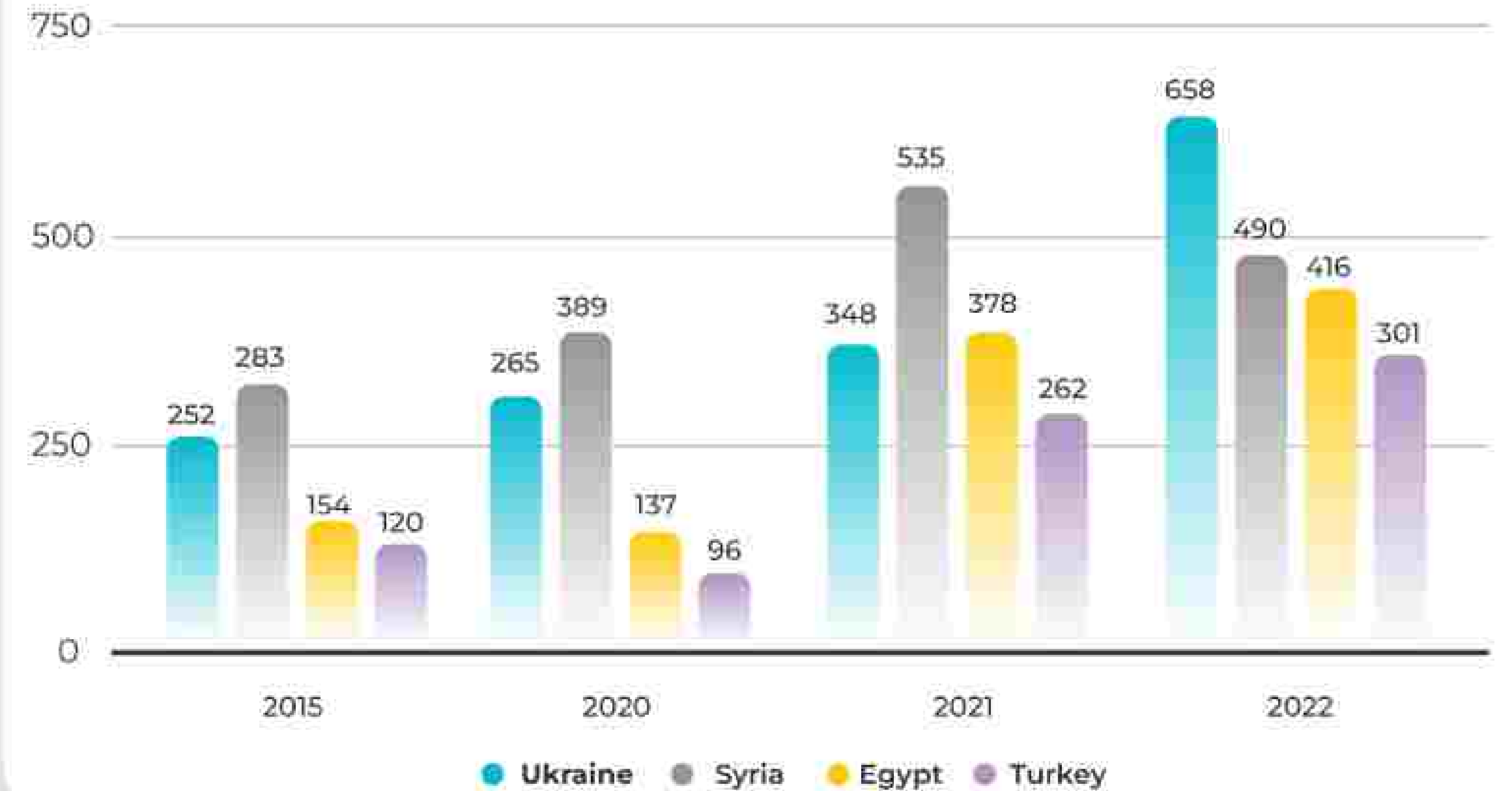
RESILIENT UKRAINE: Economy

Financial support for development

Net official development assistance, USD mln, 2015-2022



Grants for technical cooperation, USD mln, 2015-2022



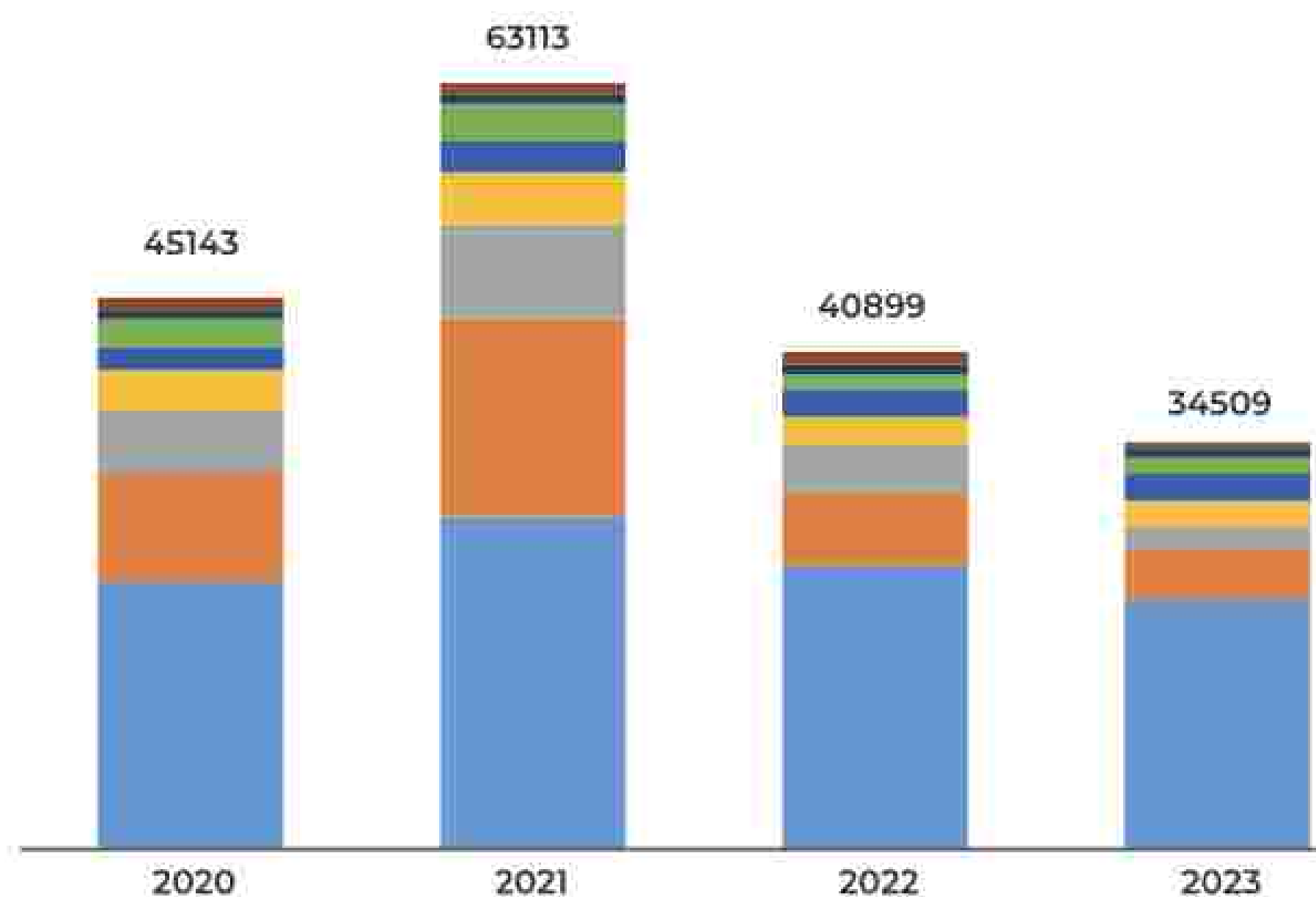
Ukraine is a global leader in terms of official development assistance and technical cooperation grants

RESILIENT UKRAINE: Economy

Trade balance

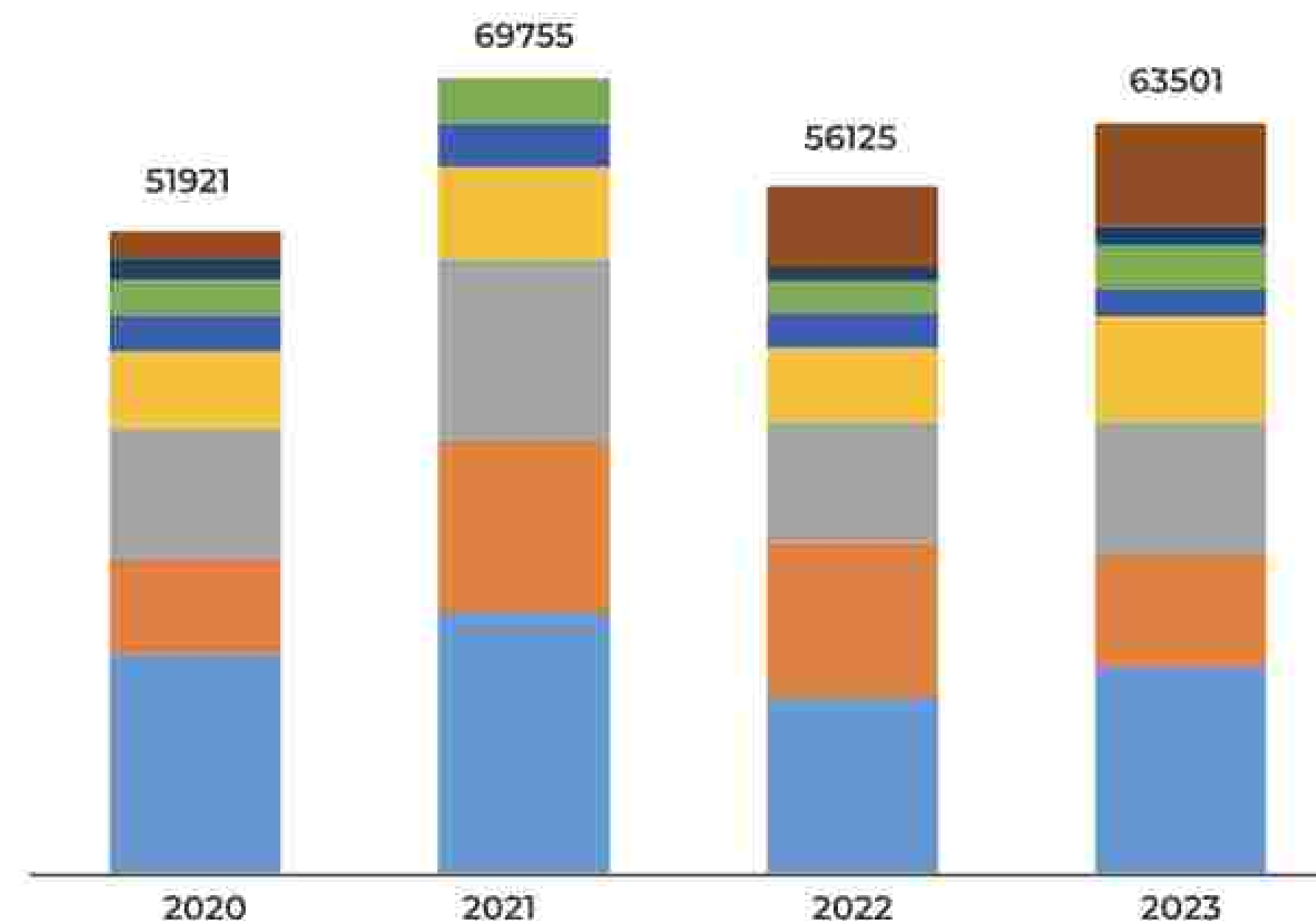
Ukraine gradually began to regain its position in international markets in 2023. The recovery in domestic demand and the growing need for goods to ensure the country's defense capabilities were accompanied by a dynamic growth in imports. A significant number of destroyed production facilities are holding back export growth potential. This resulted in the continued negative contribution of net exports to GDP growth

Export of goods, USD mln



- Agricultural products
- Mineral products
- Timber and wood products
- Industrial goods
- Ferrous and nonferrous metals
- Machinery and equipment
- Chemicals
- Other

Import of goods, USD mln



- Machinery and equipment
- Chemicals
- Industrial goods
- Timber and wood products
- Mineral products
- Agricultural products
- Ferrous and nonferrous metals
- Other

RESILIENT UKRAINE: Economy

External trade routes



In 2022-2023, the role of **roads and railways** was increased by necessity



In August 2023, the Armed Forces of Ukraine managed to open **a new sea route through the Black Sea** for merchant ships and expand the range of goods compared to the grain corridor, which ceased to function



Ukraine is actively developing alternative supply routes, with the support of international partners



The available capacity will be enough to export the 2023-2024 harvest and **gradually return to other traditional markets**

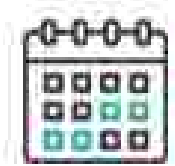
Dynamics of turnover by type of transport, %



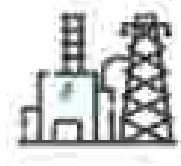
RESILIENT UKRAINE: Economy

Utility networks

Connecting to power grids



45-60
days

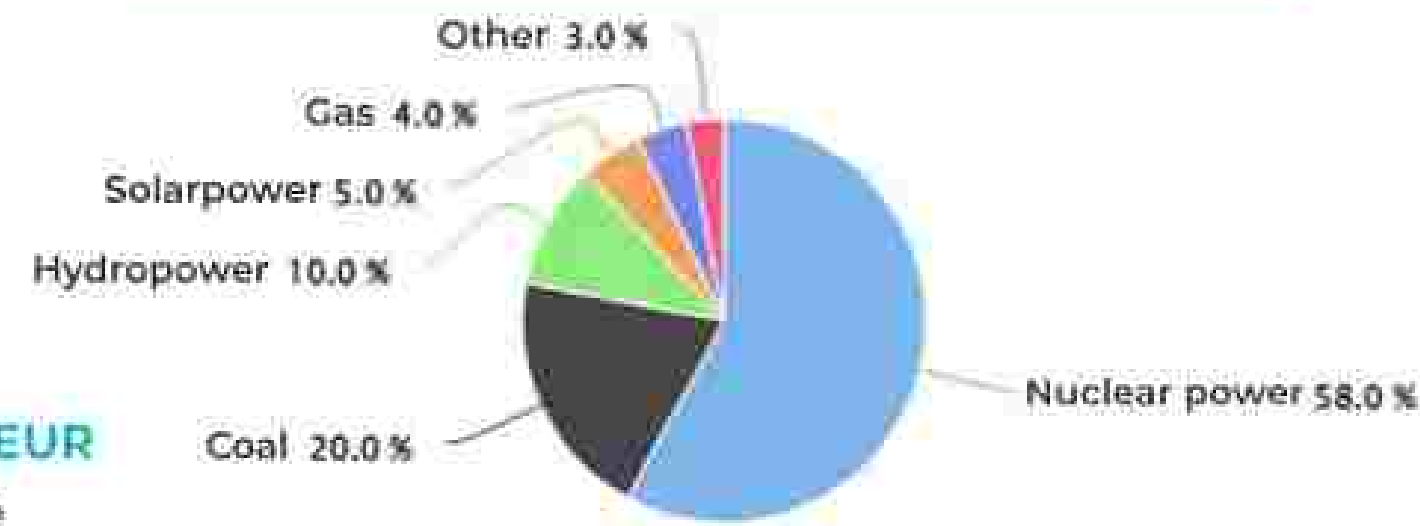


Temporary connection during the term of martial law*

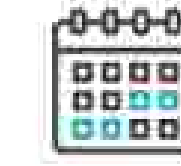


70 ths. EUR
average rate

Energy sources in Ukraine, 2023



Connection to gas distribution systems

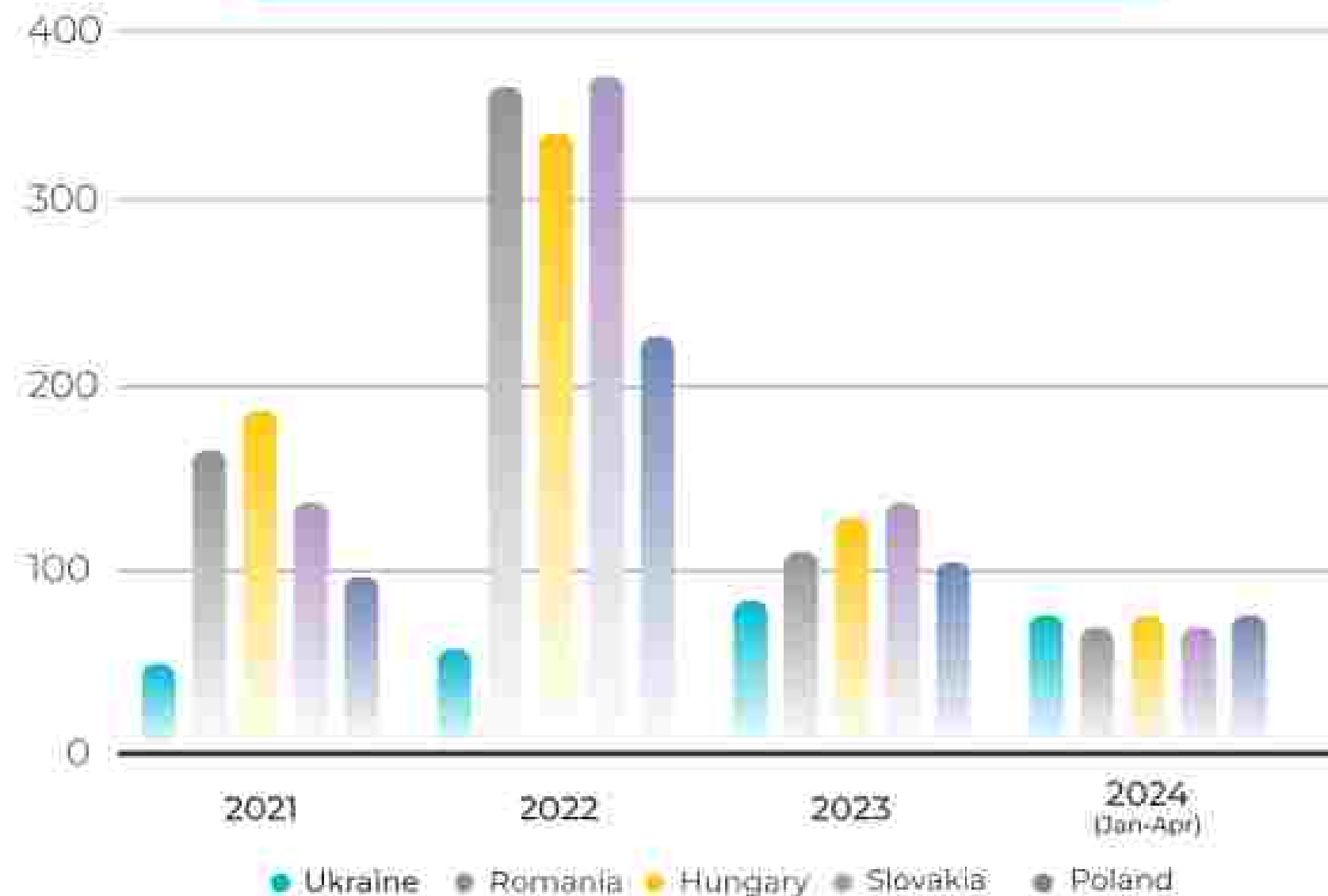


80-90
days

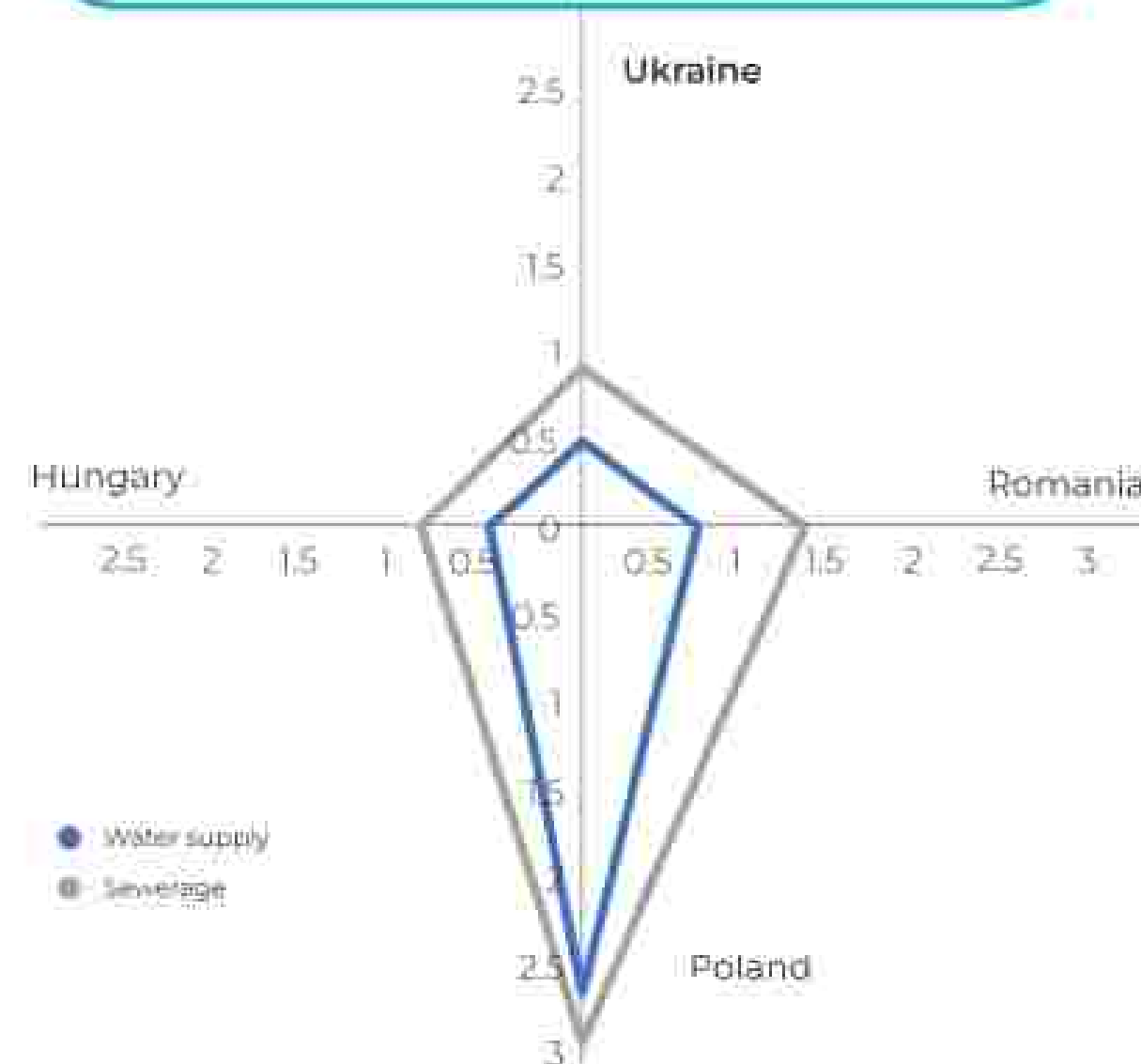


425 EUR
average rate

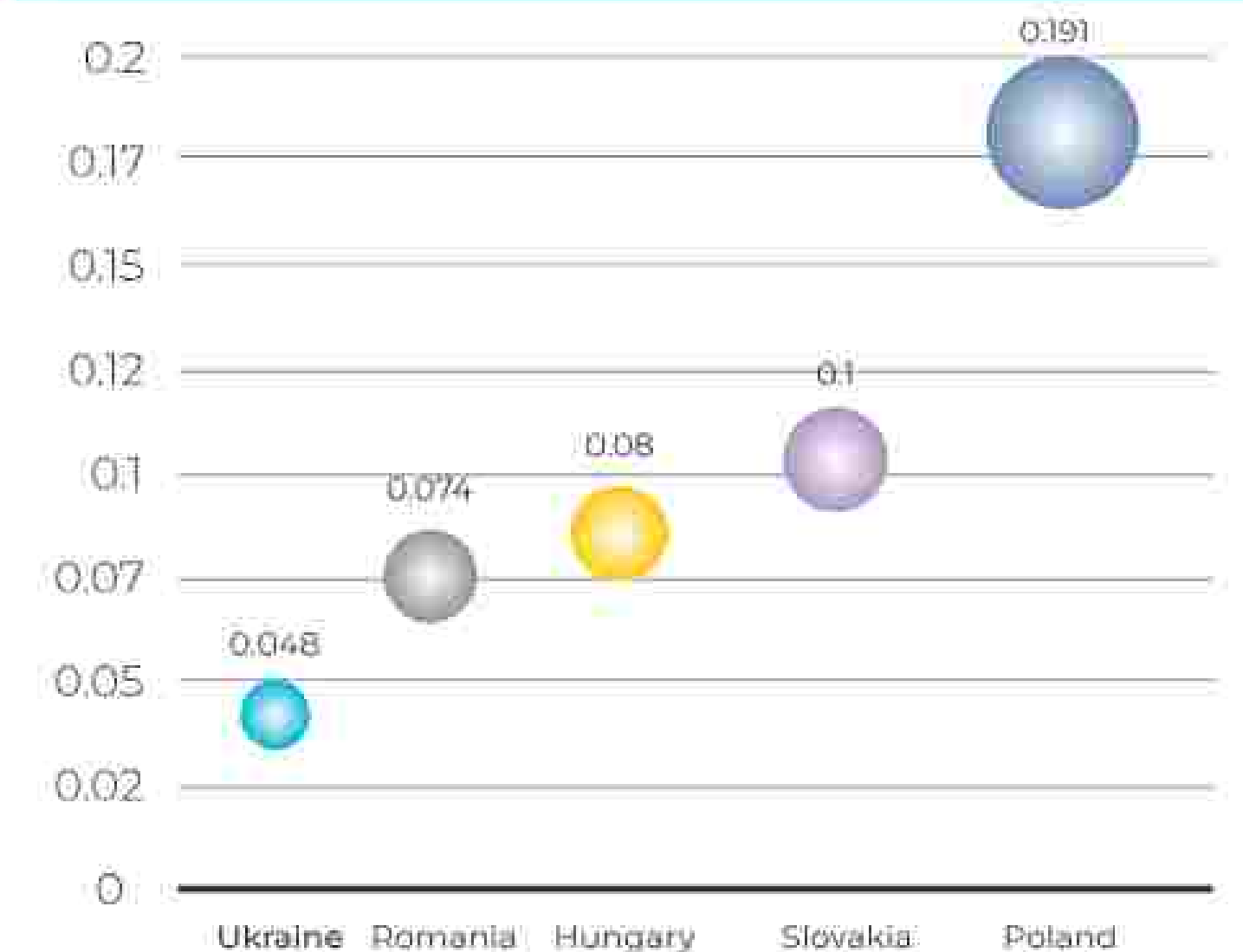
Electricity cost, EUR per MWh



Cost of water supply and and sewerage, EUR per m³, 2024



Gas price for business, EUR per kW, 2023



*After the end of martial law within six months, temporarily connected electrical installations must be connected to the power grid by bringing them into compliance with the requirements of the Code

Key achievements

- **became an EU member candidate**
- **obtained 5 "visa-free" regimes with the European Union incl.:**
 - **energy** (ENTSO-e accession)
 - **customs** (NCTS accession)
 - **transport** (removed barriers for road transportation)
 - **digital** (mutual recognition of qualified electronic trust services)
 - **economic** (cancellation of all EU customs duties and quotas for Ukrainian goods)
- **secured import duties cancelation in trade with the United Kingdom, Canada, Australia and the United States of America (steel imports only)**
- **integrated in the Trans-European Transport Network (TEN-T)**

RESILIENT UKRAINE: Economy

International companies continue investing in Ukraine



continues the construction of a USD 83 mln factory for the production of equipment for winter sports



announced an investment project worth 20+ mln EUR to expand the network in Ukraine

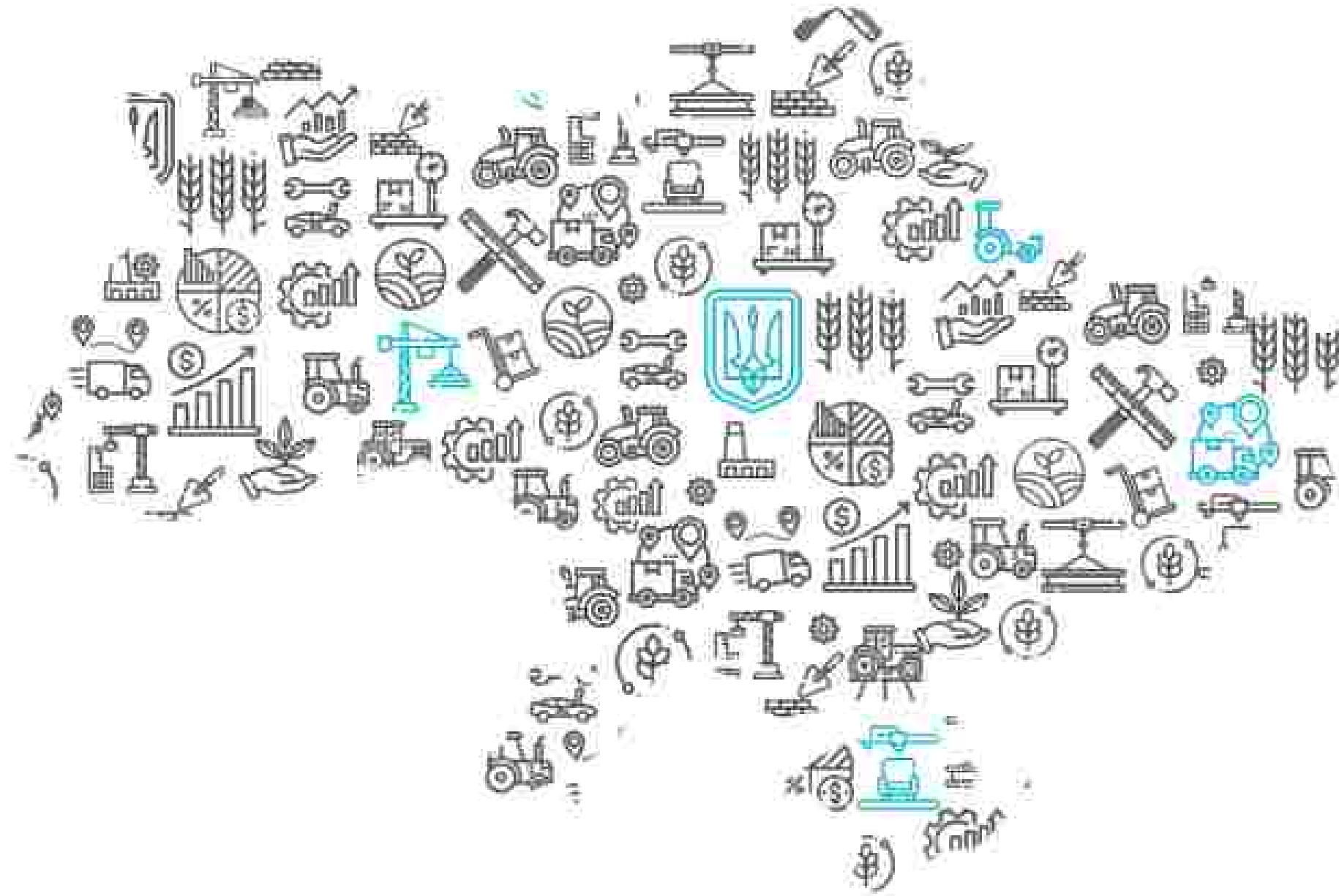
Kingspan.

announced investment project worth USD 300+ mln for constructing 6 factories manufacturing sustainable building materials

® RISOIL S.A.

continues the construction of a large-scale transshipment complex in the port of Chornomorsk

and many more




WHY INVEST IN UKRAINE

WHY INVEST IN UKRAINE


9 main advantages of Ukraine

1  Rebuilding related investment opportunities

2  Access to regional **consumer** markets

3  Geographical position

4  Skilled and competitive labor force

5  Considerable raw material base

6  Digitalisation

7  Ukraine as a global leader

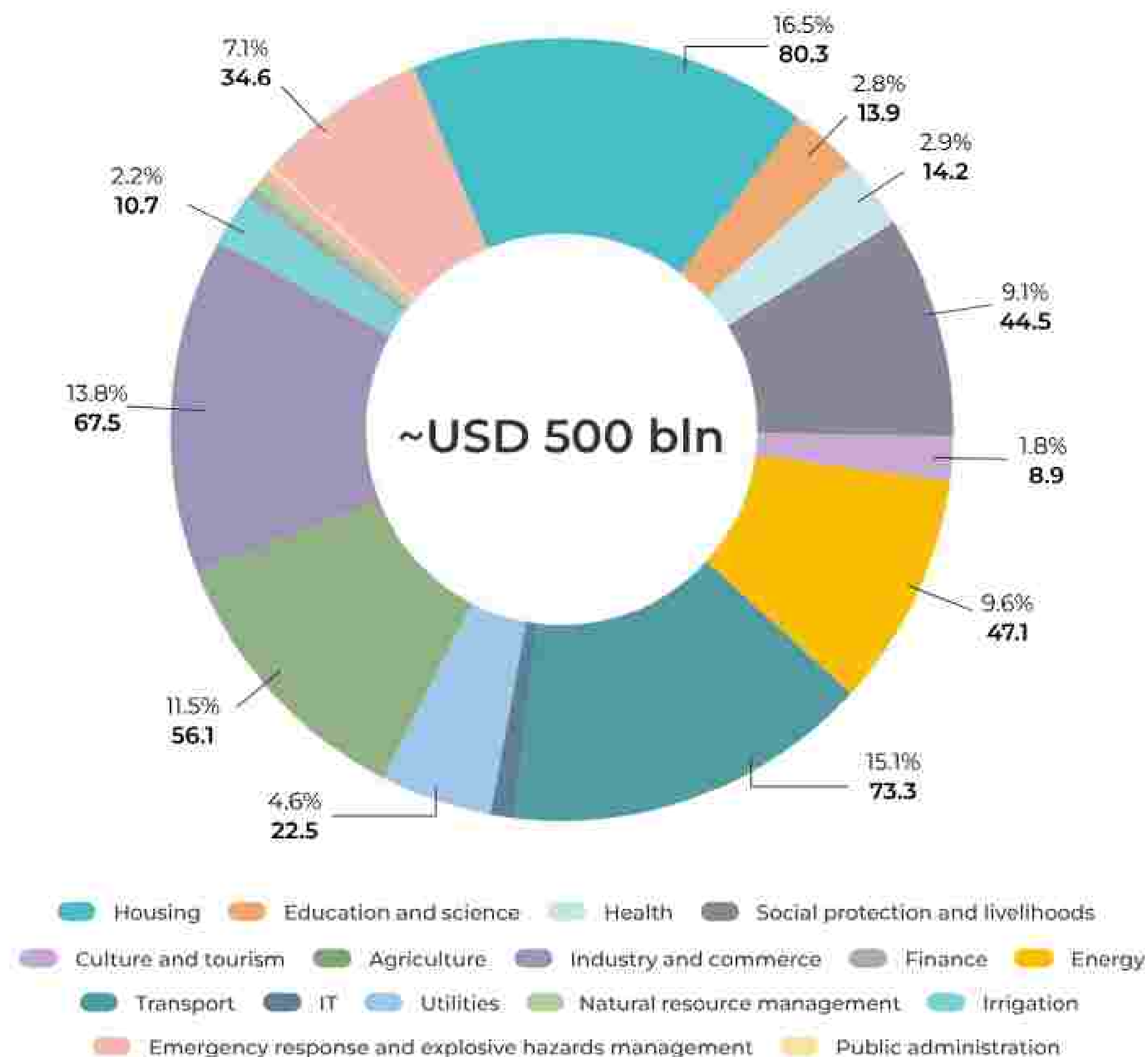
8  Investment incentives

9  Investments insurance

WHY INVEST IN UKRAINE

1. Rebuilding related investment opportunities

Recovery and reconstruction needs, USD bln*



The World Bank estimates that Ukraine's total economic, social, and other losses as of the end of 2023 amounted to **USD 499 bln**. Trade and industry, agriculture, energy, and transportation were the sectors most affected.

Ukraineinvest sees great potential for investment in such sectors as (1) agricultural processing, (2) production of building materials and furniture, (3) logistics, (4) decarbonization and green technologies, and (5) transport production.

Reconstruction creates a unique opportunity to modernize Ukraine's production facilities and attract foreign capital and modern technologies. This will lay the foundation for long-term growth and contribute to the closer integration of Ukraine into the world economy.

Government of Ukraine, World Bank Group, European Commission, and United Nations, December 31, 2023.

WHY INVEST IN UKRAINE

2. Access to regional consumer markets

Nearly 1 bln consumer market can be reached within 2 500 miles

- 448 mln **European Union**
- 100 mln **CIS (selected)**
- 502 mln **Non EU**
- 44 mln **Ukraine**

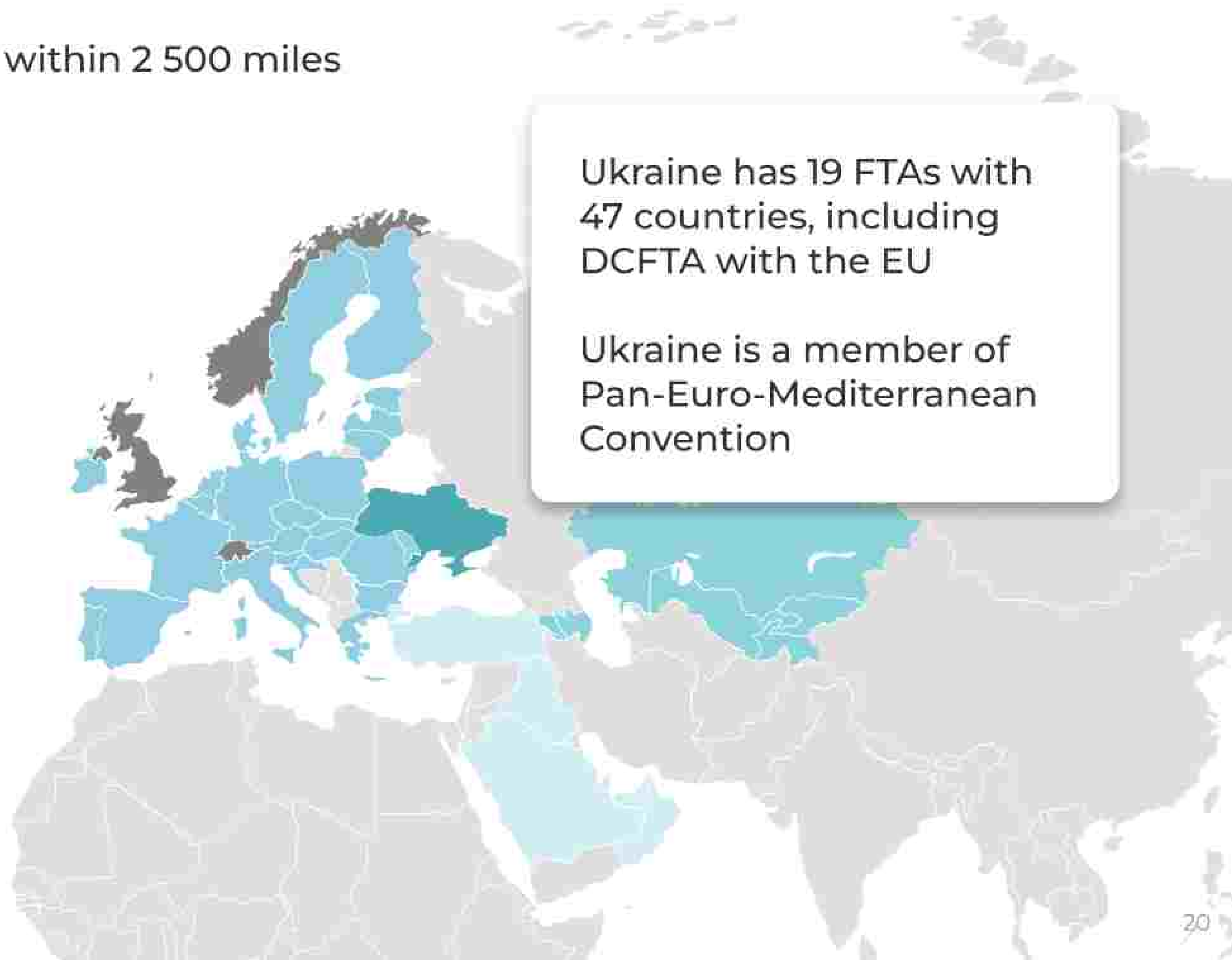
The EU, UK, Canada and Australia **have suspended import duties** on all Ukrainian exports for one year. The United States **has suspended** the collection of 232 duties on Ukrainian steel for one year (2022/2023).

This creates new opportunities for Ukrainian exporters. Trade turnover between Ukraine and these countries is expected to increase, thus, strengthening mutually beneficial partnership.

World Bank as of 2021

Ukraine has 19 FTAs with 47 countries, including DCFTA with the EU

Ukraine is a member of Pan-Euro-Mediterranean Convention



WHY INVEST IN UKRAINE

3. Geographical position

International Transport Corridors Crossing Ukraine

Ukraine's geographic location makes it an **important transit corridor for trade and travel between Europe, Asia and the Middle East.**

When combined with its other comparative advantages, Ukraine has a potential to become an exclusive Eurasian hub.

In 2022 Ukrainian logistics routes were included in Trans-European Transport Network (TEN-T)

- The North – Baltic Corridor was extended through Lviv and Kyiv to Mariupol
- Baltic Sea – Black Sea – Aegean Sea Corridor extended through Lviv, Chernivtsi (Romania and Moldova) to Odesa
- The corridors Baltic Sea – Adriatic Sea and Rhine – Danube will pass through Lviv



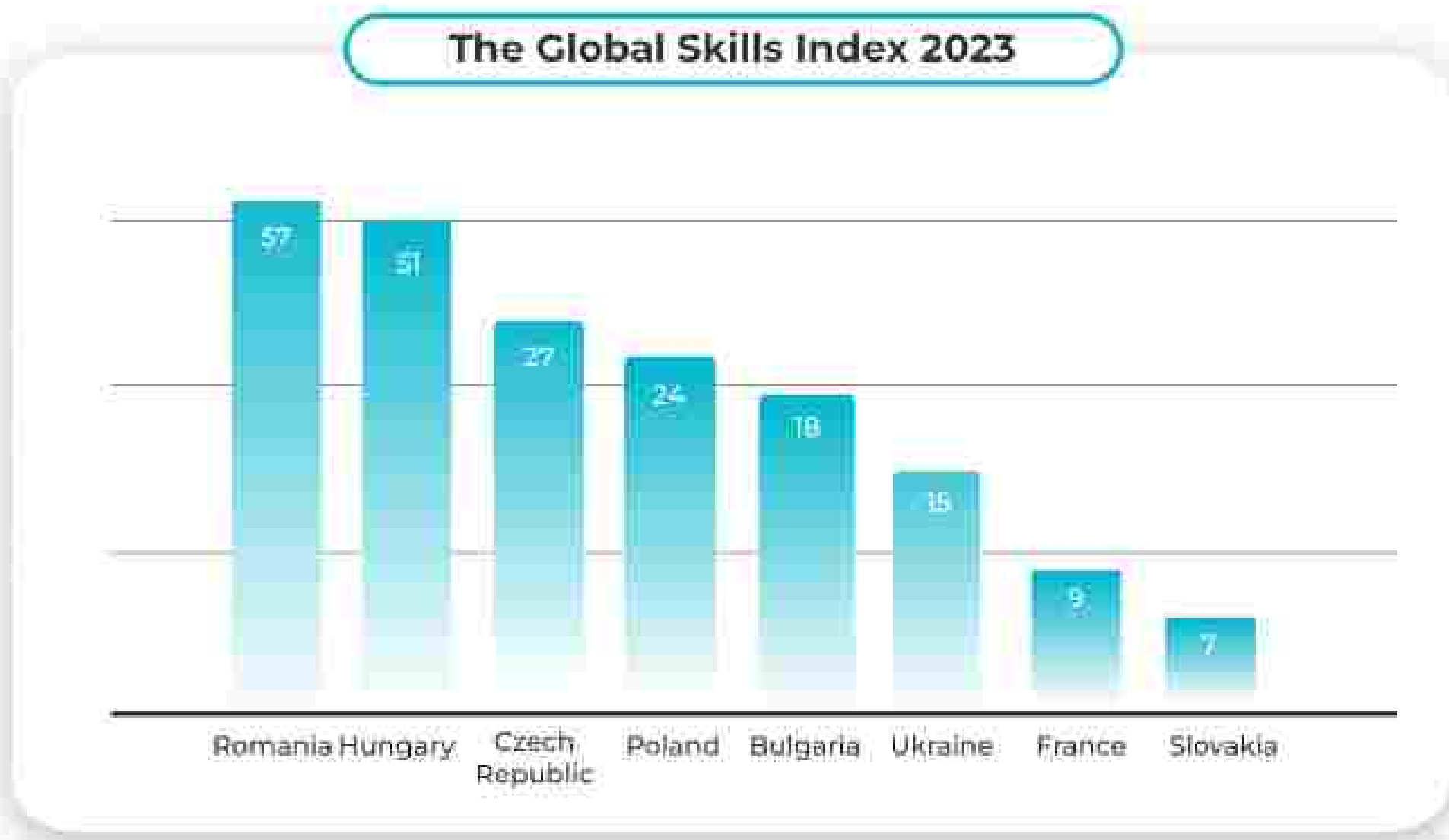
Most major destinations in Europe can be reached in two days by truck from Ukraine, which gives it a competitive edge, particularly for food distribution. When the truck time to ship across Europe is added for non-port cities, Ukraine stands out for its capability of delivering goods in a timely and cost-effective manner.

WHY INVEST IN UKRAINE

4. Skilled and competitive labor force (1)

Ukraine is known for skilled labor force and high education level.

Ukraine is **15th** in The Global Skills Index 2023 mostly in consequence of skills that involve computer science and applied mathematics, software engineering, big data, and machine learning.



State Statistics Service of Ukraine, Coursera



158 027

Graduates with a **Bachelor's Degree** in all specializations 2022/2023

44 780

Graduates with a **Master's Degree** in all specializations 2022/2023

GRADUATES OF THE 2022/2023 ACADEMIC YEAR BY SPECIALIZATION

Name of Specialization	Number of Graduates	
	Bachelor's degree	Master's degree
Natural Sciences	2 651	592
Mathematics and Statistics	881	217
Information Technology	14 265	2 182
Mechanical Engineering	3 247	2 182
Electrical Engineering	3 364	542
Automation and Instrumentation Engineering	2 398	399
Chemical and Bioengineering	1 435	329
Electronics and Telecommunications	1 624	223
Production and Technology	3 764	670
Architecture and Construction	4 270	1 249
Agricultural Sciences and Food Technology	5 380	1 050
Transport	5 925	441
Ochrona zdrowia	3 324	11 066

WHY INVEST IN UKRAINE

4. Skilled and competitive labor force (2)

- 1 National Technical University of Ukraine "Igor Sikorsky Kyiv Polytechnic Institute"
- 2 Lviv Polytechnic National University
- 3 National Technical University Kharkiv Polytechnic Institute
- 4 Dnipro University of Technology
- 5 Kharkiv National Aerospace University
- 6 Taras Shevchenko National University of Kyiv
- 7 National Metallurgical Academy of Ukraine
- 8 Kharkiv National University of Radio Electronics
- 9 Vinnytsia National Technical University
- 10 Kharkiv National Automobile and Highway University
- 11 Poltava National Technical University
- 12 National University of Water and Environmental Engineering
- 13 Podilsky Technical University of Agrarian Science
- 14 Ternopil Ivan Puluj National Technical University
- 15 Lutsk National Technical University



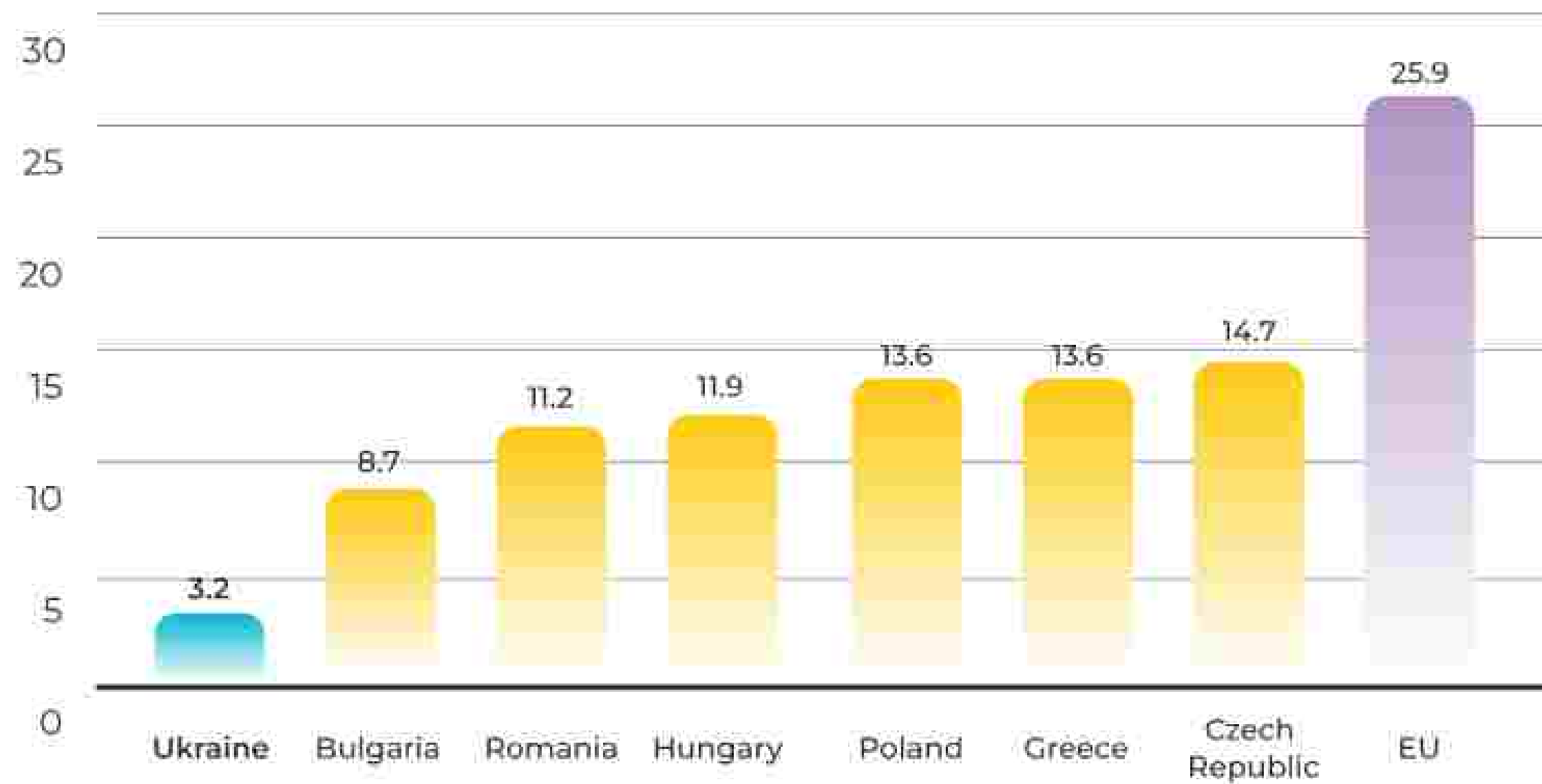
WHY INVEST IN UKRAINE

4. Skilled and competitive labor force (3)

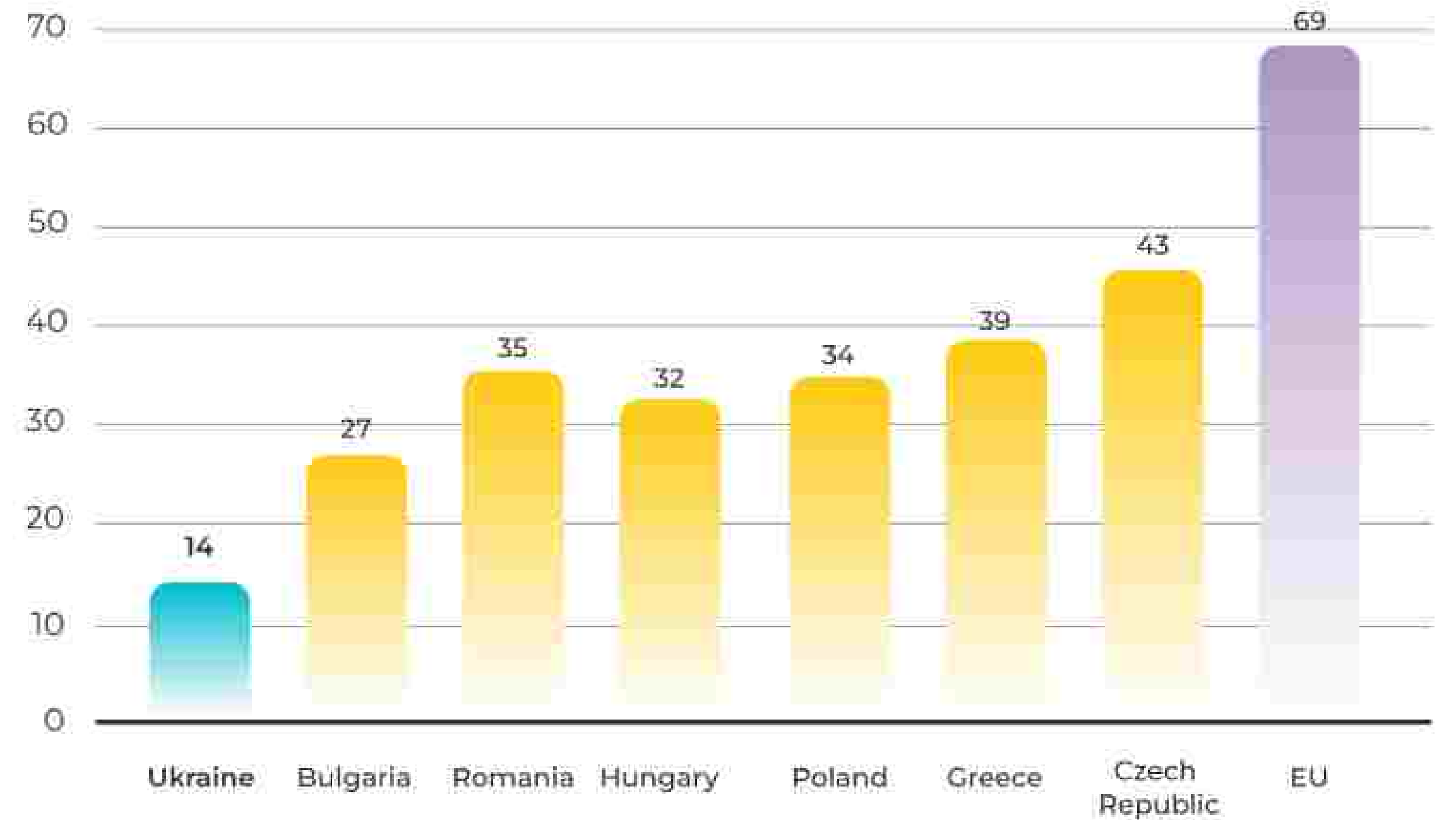
Ukraine is renowned for its highly educated, skilled, productive, and cost-effective labor force



Average salary, EUR/hour, 2023



Average payment for productivity, EUR/hour, 2023



WHY INVEST IN UKRAINE

5. Considerable raw material base (1)

Ukraine ranks 25th in mining Globally (among 165 countries)

Due to unique raw material base of iron and manganese ores, Ukraine is one of the countries with the most developed ferrous metallurgy in the world.

RICH MINERAL RESOURCES

117 
types of minerals found in Ukraine (out of 120 most used)

8.8 
thsd deposits of industrial importance

\$11.7 
bln total output of mining industries

UKRAINE'S POSITION IN THE WORLD BY MINERALS EXTRACTION

METALLIC MINERALS

Iron – 6th place: 49.3 mln t (7.24 % of global output)

Manganese – 7th place: 699 thsd t (3.62% of global output)

Titanium - 5th place: 537 thsd t (63.8% of global output)

NON-METALLIC MINERALS

Kaolins – 7th place: 1.68 mln t (3.96% of global output)

Zircon – 11th place: 16 thsd t (1.29% of global output)

Graphite – 10th place: 10 thsd t (1.06 % of global output)

MINERAL FUELS

Steam coal – 12th place: 21.6 mln t (0.31% of global output)

Coking coal – 10th place: 6.43 ml t (0.62% of global output)

Uranium – 9th place: 0.9 thsd t (1.56 % of global output)

WHY INVEST IN UKRAINE

5. Considerable raw material base (2)

Non-metallic minerals

195 – licensed fields and blocks
43.826 Ha – respective license area

Metallic minerals

37 – licensed fields and blocks
22.857 Ha – respective license area

Hydrocarbons

49 – licensed fields and blocks
6.440 Ha – respective license area

Li
Lithium

3 – licensed fields and blocks
280 Ha – respective license area

24 MINERAL SUBSOIL FIELDS of critical raw materials

Ti
Titanium

9 – licensed fields and blocks
9.037 Ha – respective license area

Au
Gold

4 – licensed fields and blocks
1.280 Ha – respective license area

NON-FERROUS METALS

Ni

Nickel

Co

Cobalt

Cr

Chrome

Cu

Copper

Mo

Molybdenum

5 – licensed fields and blocks
3.086 Ha - respective license area

RARE EARTH METALS

Be

Beryllium

Zr

Zirconium

Ta

Tantalum

Nb

Niobium

Sc

Scandium

4 – licensed fields and blocks
1.870 Ha - respective license area

6. Digitalization of public services

50+ most popular public services for business are already available on Diia web-portal, incl.:

- Registration of an LLC / as an individual entrepreneur
- Applying for Diia City resident status
- Applying for “eRobota”, EU4Business grants (startups, greenhouses, gardening, processing industry, etc.)
- Licensing for production, import and retail/wholesale of medicines
- Obtainment of permit for special water usage
- Notification of the start of preparation work for construction
- Obtainment of permit for performance of construction work

WHY INVEST IN UKRAINE

7. Ukraine as a global leader

1st exporter of sunflower oil

2st in the sunflower seed production

2nd in export of ferro-silico-manganese

3rd in the potatoes production

3rd exporter of maize, barley and rape

3rd in export of clays, andalusite, kyanite and sillimanite, semi-finished products of iron and pig iron

WHY INVEST IN UKRAINE

8. Investment incentives (1)

Project requirements:



12+ mln EUR
of investments



10+ of new jobs



up to 5 years
of project
implementation

Special investment agreement (SIA):



up to 15 years



option **to choose**
applicable law



possibility to choose
dispute settlement
mechanism

AMOUNT OF STATE SUPPORT

up to 30% CAPEX***



* Does not apply to projects in the fields of extraction for the purpose of further processing and/or enrichment of minerals.
 ** The list and volumes of equipment are approved by the Cabinet of Ministers for each project.
 *** An applicant may make investments in the objects of investment amounting to no more than 30% of the total volume of significant investments required for the implementation of an investment project with significant investments no earlier than 18 months prior to the date of application submission to the authorized body.



full or partial compensation of interest rates on loans for arranging an industrial park, carrying out economic activity



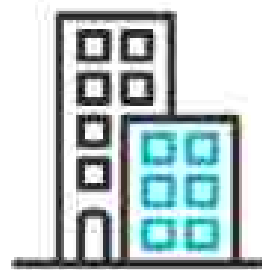
10-year **corporate income tax exemption**



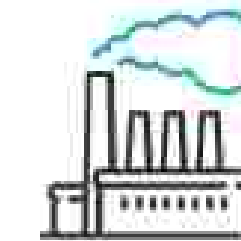
exemption from **import duties** for new equipment



non-refundable financing for arranging an industrial park and/or construction of related infrastructure facilities



land tax exemption/
reduced land tax rates



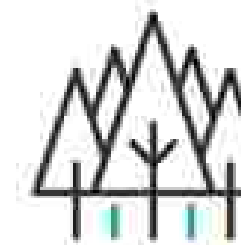
exemption from **real estate tax** for industrial buildings



compensation for **connecting to engineering grids**



VAT exemption for importing new equipment



exemption from payment of **forestry production losses**



Guide: State support for industrial parks

WHY INVEST IN UKRAINE

8. Investment incentives (3)



You can read more information regarding industrial parks on [the website](#) of the Ministry of Economy of Ukraine.

78 industrial parks*
2500+ ha of zoned industrial land available for manufacturing projects



10-year **corporate income tax exemption**



compensation for **connecting to engineering grids**



VAT exemption for importing new equipment



exemption from **import duties** for new equipment

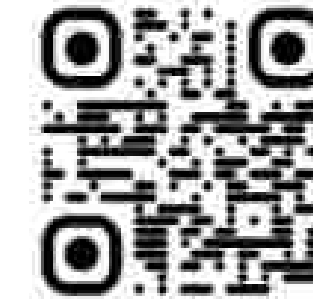


full or partial compensation of interest rates on loans for arranging an industrial park, carrying out economic activity



Guide: State support for Industrial Parks

* - Cabinet of Ministers of Ukraine



WHY INVEST IN UKRAINE

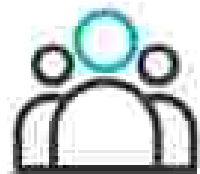
8. Investment incentives (4)

Incentives for IT industry **DIIA CITY** regime



SPECIAL TAXATION REGIME FOR DIIA CITY RESIDENTS

- 9% of exit capital tax or 18% of CIT
- 5% of PIT, 22% of the minimum wage for social security fee and 1,5% of military contribution fee
- 0% of withholding income tax of an individual received as dividends, if not distributed for 2 or more years etc.



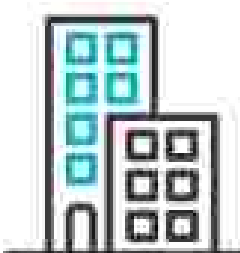
FLEXIBLE FORMS OF EMPLOYMENT

- Gig-contracts (allows you to show real turnover and pay moderate taxes, provide social guarantees, and reserve gig-specialists that are liable for military services, etc.)
- Labor agreements and commercial contracts are still available



BETTER IP RIGHTS PROTECTION FOR IT COMPANIES

- IP rights for an object created by the gig-specialist under the gig-contract shall belong to the Diia City resident, unless otherwise provided by the gig-contract (at the moment when IP rights appear for the author, if not specified otherwise in the contract)



ACCESS TO LEGAL ELEMENTS OF COMMON LAW SYSTEM

- The right to increase charter capital of an LLC via convertible loans mechanism
- The right of an LLC and any third party to be a party to a shareholders' agreement
- Mechanisms of the employee stock ownership plan (ESOP)
- Warranties and indemnities regulations, liquidated damages provisions, etc.

REQUIREMENTS FOR ENTERING

- 9+ employees and/or gig-specialists
- Average monthly salary of employees and is not less than the equivalent of EUR 1.200
- 90% of IT company's total net income consists of the "qualified income" (income obtained as a result of IT activities)
- Eligible industries:
 - software development and testing, including games
 - publishing and distribution of software, including SaaS
 - teaching computer literacy, programming, testing, software technical support
 - digital marketing and advertising via software developed by Diia City residents
 - R&D in IT and Telecom
 - cybersport
 - providing services related to the virtual assets flow etc.

While martial law is in force, companies will not be deprived of the status of residents of Diia City, even if they do not meet the above criteria

8. Investment incentives (5)

Incentives for e-transport industry

TAX AND CUSTOMS INCENTIVES for e-transport industry



Temporary CIT exemption (till 2036) for legal entities that conduct solely business activity of production and sale of electric motors, lithium-ion (lithium-polymeric) batteries, their charging devices, electric transport, other eco-transport, tram and metro cars



Temporary VAT exemption (till 2026) for import and sale on the territory of Ukraine of electric and eco-vehicles



Temporary VAT and customs duty exemption (till 2031) for importing goods by the legal entities that conduct or plan to create/modernize their production for industrial production of electric vehicles, eco-transport, trams and metro cars

THE AMOUNT OF CIT EXEMPT

can only be used for purposes of R&D activities, creation or re-equipment of factories material and technical base, increasing the volume of production

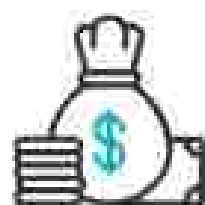
WHY INVEST IN UKRAINE

8. Investment incentives (6)

Incentives for aircraft manufacturing



Temporary VAT exemption and exemption from customs duties (till 2025) for importing of goods for the aircraft industry



Temporary VAT exemption (till 2025) of supply of the results of R&D works for the needs of the aircraft industry



0% VAT rate for sale of products (services) produced by enterprises at the expense of the State Budget of Ukraine



Temporary land tax exemption (till 2025) for aircraft manufacturers that carry out the development and/or manufacturing with the final assembly of aircrafts and engines to them



Temporary CIT exemption if the amount of CIT exempt is used for purposes of R&D activities, creation or re-equipment of factories material and technical base, increasing the volume of production, etc.

8. Investment incentives (7)

STATE PROGRAM “AFFORDABLE LOANS 5-7-9%”

- **Purpose:**
 - increase in production volumes
 - exports, import substitution
 - high-tech production and introduction of innovations
 - creation of new jobs
 - return of migrant workers to Ukraine, etc.
- **Conditions**
 - UAH 60 mln – the maximum amount of loan
 - 0, 5, 7 or 9 % of interest rate
 - up to 5 years program duration

During martial law special conditions are available for the purpose of relocation and/or restoration of industry facilities that suffered from military aggression:

- **0 %** of interest rate (during martial law + 1 month)
- **5 %** of interest rate afterwards
- up to **5 years** program duration

WHY TO INVEST IN UKRAINE

8. Investment incentives (8)

Incentives for agribusiness

Forms of state support:

- special budget subsidies, and
- partial reimbursements of the invested costs

Supported activities:

construction of grain storage and processing enterprises, livestock farms facilities

- **up to 30%** of the investments in construction of facilities and processing enterprises

purchase of breeding animals

- **up to 80%** of the values of breeding animals

keeping and increase in farm animals

- **up to UAH 30 thsd** per farm animal

keeping and increase in bee families

- **up to UAH 60 thsd** per bee family owner etc

Total amount of state support:

- **UAH 67 mln** – max amount of state support that can be granted to agriproducers – related companies for supporting of different activities

WHY TO INVEST IN UKRAINE

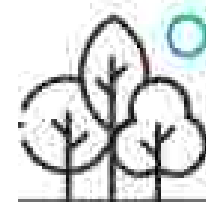
8. Investment incentives (9)

State grant program “eRobota” for startups and SME

In July 2022, the "eRobota" grant program was launched in Ukraine in order to allow the creation of tens of thousands of new businesses and jobs at the expense of provision of grants for starting one's own business as well as expanding the operations of SMEs.



GRANT FOR BUSINESS
up to UAH 250 thsd (USD 7 thsd)



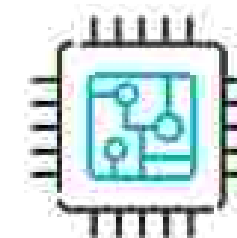
GRANT FOR GARDENING
up to UAH 400 thsd (USD 11 thsd)



GRANT FOR PROCESSING INDUSTRY
UAH 8 mln (USD 220 thsd)



GRANT FOR GREENHOUSE
UAH 7 mln (USD 200 thsd)



GRANT FOR IT STARTUP
UAH 3.5 mln (USD 100 thsd)

WHY TO INVEST IN UKRAINE

9. Investments insurance



On November 22, 2023, the Ukrainian Parliament adopted draft law No. 9015 "On Amendments to the Law of Ukraine 'On Financial Mechanisms for Stimulating Export Activity' on Insurance of Investments in Ukraine against Military Risks"



In September 2022, the Ministry of Economy of Ukraine formalized an agreement with MIGA to implement an investment insurance mechanism for foreign investment

Guaranties and insurance provided in 2023:

- ProCreditHolding – 47.5 mln EUR
- LvivIndustrialPark – 9.2 mln EUR
- CANPACK – 13.9 mln EUR



On April 12, 2023, the USDFC and USAID signed a Memorandum with the Government of Ukraine, which allows the USDFC to cover US, international or Ukrainian investments in Ukraine



The German Ministry of Economic Affairs provides investment insurance through the Investment Guarantee Scheme administered by PricewaterhouseCoopers



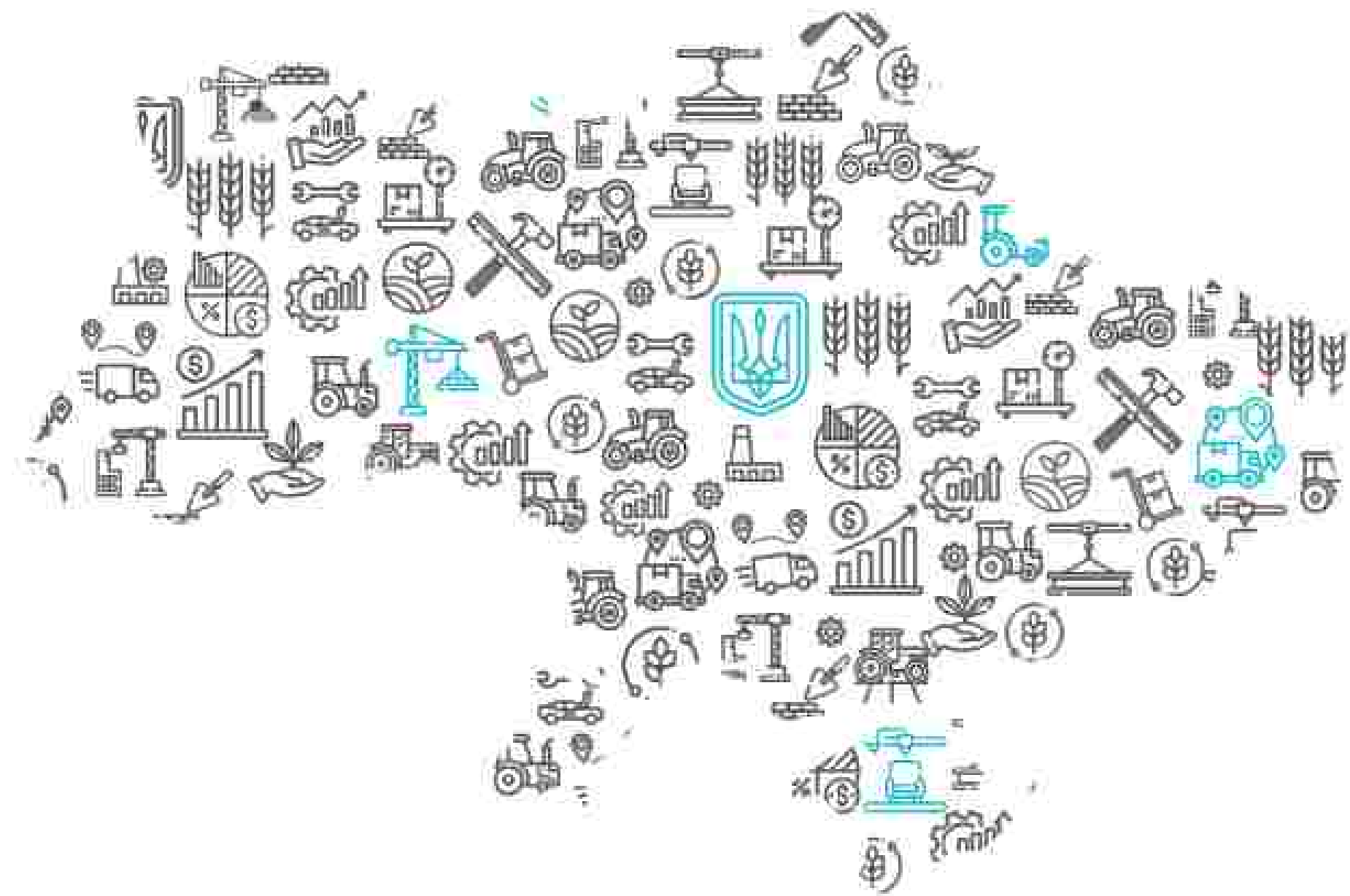
The Polish Export Credit Insurance Corporation helped increase exports of goods from Poland to Ukraine by almost 55% compared to 2022



The French state-owned insurance company will insure French companies that stand ready to invest in Ukraine and take an active part in the country's reconstruction without waiting for the war to end



The UK's National Export Credit Agency has pledged to provide up to 200 mln pounds sterling in military and political risk insurance for British investors in Ukraine



DOING BUSINESS IN UKRAINE: LEGAL ASPECTS

LIMITED LIABILITY COMPANY (LLC)

- an equivalent to GmbH (Germany), private limited company (UK) or société à responsabilité limitée (France)
- no limitations with regard to a maximum number of shareholders
- its charter capital has to be composed of parts according to participants' contribution to the charter capital
- an LLC with one member can formalize its decisions by written order, without a need to comply with legal requirements for organization of general meetings

JOINT STOCK COMPANY (JSC)

- an equivalent to Aktiengesellschaft (Germany) or société anonyme (France)
- its charter capital has to be composed of shares of equal par value
- a minimum required charter capital of 200 minimum wages (approx. USD 36.6 thsd as of 2023)
- two available forms:
 - a private joint stock company (PrJSC) (only private placement of shares is allowed)
 - a public joint stock company (PJSC) (private and public placement of shares are allowed)

REPRESENTATIVE OFFICE

- two available forms:
 - a non-permanent (non-commercial) representative office, which may not engage in any business activity, as its functions are limited to representing the headquarters, incl. marketing, client relations, market research, etc.
 - a permanent representative office, which allows to carry out business activities

LLC INCORPORATION

LLC is the most popular legal entity type.

In order to register an LLC the following documents are required:

- a filled-out registration form
 - minutes of the founder(-s)' decision
 - a draft LLC charter
 - other documents may be required depending on company specifics, e.g. a document certifying registration of a foreign entity (in case a foreign entity is a founder of an LLC)
- ✓ An LLC can be registered offline via public services center, regional offices of the Ministry of Justice, as well as by a notary
- ✓ An LLC based on the model charter can be registered online via Diia.



Ukrainian legal entity

Representative office of a foreign legal entity

1. Registration at the tax authorities

Automatically registered during the registration of a legal entity.

Has to be registered at a local department of the State Tax Service of Ukraine, by submitting:

- an application form
- an extract from the relevant foreign business register (apostilled, with a notarized translation into Ukrainian)
- other documents might be required depending on the specifics of giving situation

2. Opening a bank account

To open a current/deposit account the following documents have to be provided to the bank:

- an application for opening an account
- a list of persons who have the right to manage the account and sign payment instructions
- extract from the relevant business register (apostilled, with a notarized translation into Ukrainian)
- a document confirming the authority of a representative of an entity (apostilled, with a notarized translation into Ukrainian)
- a copy of the document on registration with the tax authority

MARTIAL LAW CURRENCY RESTRICTIONS

In 2024, Ukraine still has some currency restrictions in place that were introduced on the day the large-scale invasion began. The National Bank of Ukraine regularly reviews and adapts these restrictions:

- the NBU introduced a regime of managed exchange rate flexibility effective October 6, 2023;
- cash withdrawals within Ukraine are limited to an equivalent of UAH 100 thsd (USD 2,7 thsd) per day for one client (except for UAH payroll payments and other exceptions)
- cross-border transfer of currency from Ukraine are generally prohibited, with the exception of (among other things):
 - fulfillment of payment obligations for the import of goods included in a specialized list, in cases where the delivery of these goods occurred after February 23, 2021;
 - implementation of advance payment refunds to non-residents for contracts that were not executed;
 - payment of contributions for insurance policies within the framework of credit insurance agreements;
 - conducting financial transfers by residents to the accounts of their overseas branches, subject to adherence to established criteria;
 - processing of payments according to leasing and vehicle rental agreements, including other similar financial operations.

TAXATION SYSTEM IN UKRAINE

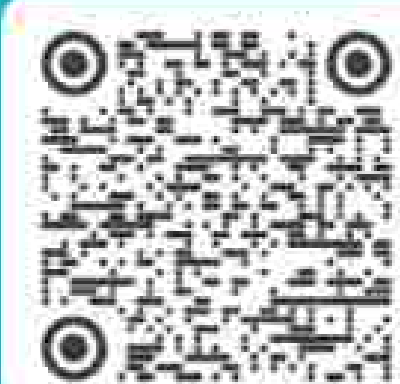
According to the Tax Code of Ukraine (TCU) main state and local taxes are:

Corporate income tax (CIT), including profit earned by foreign entities from Ukraine via mobile apps, etc.
General tax rate – 18%

Personal income tax (PIT), which is payable by any natural person (either resident or non-resident) on receipt of taxable income
General tax rate – 18%

Military contribution fee, which is levied on the income that is subject to PIT.
Tax rate – 1,5%

Value added tax (VAT) for the sale/import of goods (services) on and within the customs territory of Ukraine
General tax rate – 20%



[Overview of taxation system in Ukraine](#)

Local taxes include:

- **Property tax** (is up to 1.5% of the minimum wage per 1 square meter of the property), the component of which is a land tax (is up to 1% of land normative monetary value)

- **Unified tax could be:**

- no more than 10% of the subsistence minimum (approx. USD 7,25 as of 2023), or

- no more than 20% of the minimum wage (approx. USD 36,20 as of 2023)

* - lower tax rates, temporary tax exemptions can be provided to investors, in cases prescribed by the Tax Code of Ukraine

Eco tax

Eco tax rate depends on the pollutant. The object and tax base of eco-taxation are volumes and types of the pollution

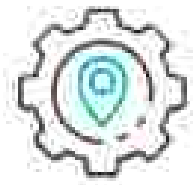


REGIONAL OVERVIEW

as of February 2022

KHMELNYTSKYI

20.6 thsd-km² 3% of Ukraine's territory



SPECIALIZATION

- Agriculture
- Food industry
- Mechanical engineering
- Furniture
- Plastic production
- Metallurgy

MAIN INVESTORS



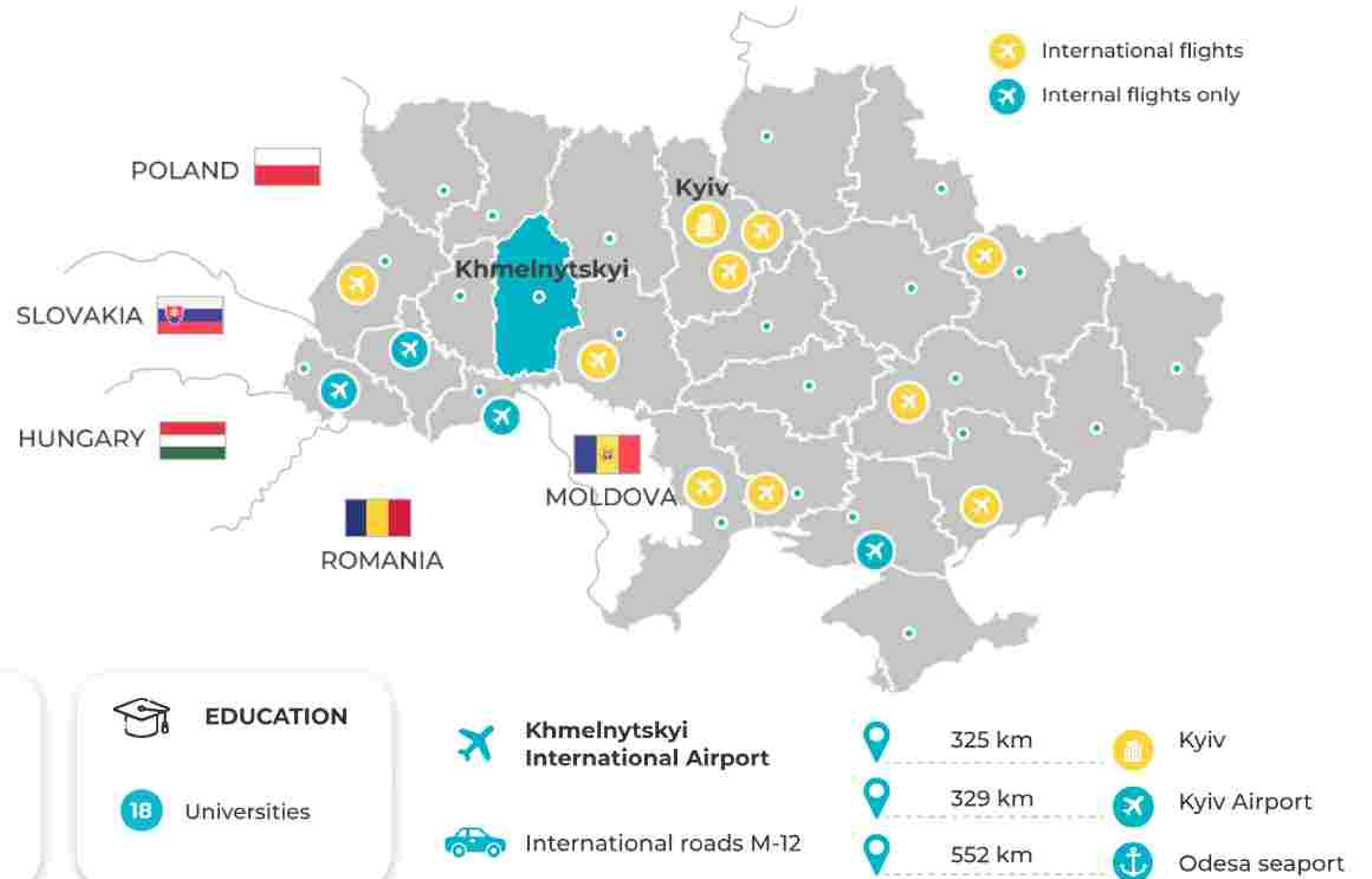
MINING & QUARRYING

- Peat
- Kaolin
- Chalk
- Sands
- Limestone
- Granite



EDUCATION

18 Universities



LVIV

21.8 thsd-km2 4% of Ukraine's territory

Ukraine Invest

YOUR INVESTMENT MATTERS



SPECIALIZATION

- Mining & Quarrying
- Electrical engineering
- Food industry
- Furniture
- Oil processing
- Agriculture
- ICT
- Tourism

MAIN INVESTORS



MINING & QUARRYING

- Coal
- Potassium salt
- Peat
- Sulfur
- Mineral waters



EDUCATION

- 33 Universities
- 10 Technical schools



Danylo Halytskyi International Airport Lviv



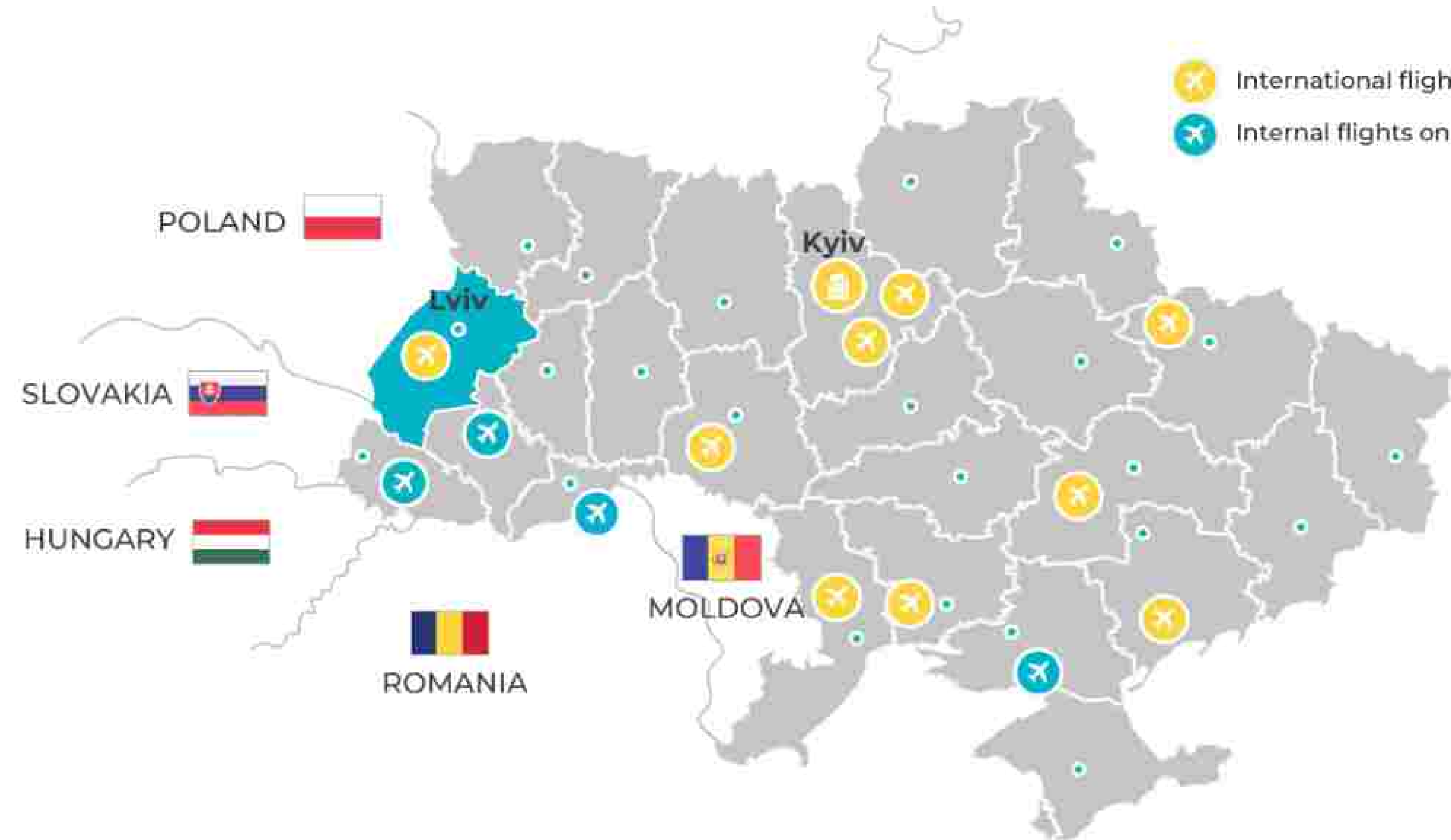
International roads 3 ITC, M-06, M-10, M-12



International flights



Internal flights only



540 km



Kyiv



820 km



Odesa seaport

ZAPORIZHZHIA

28.5 thsd-km2 5% of Ukraine's territory

SPECIALIZATION

- Metallurgy
- Mechanical engineering
- Mining & Quarrying
- Agriculture
- ICT
- Food industry

MAIN INVESTORS



MINING & QUARRYING

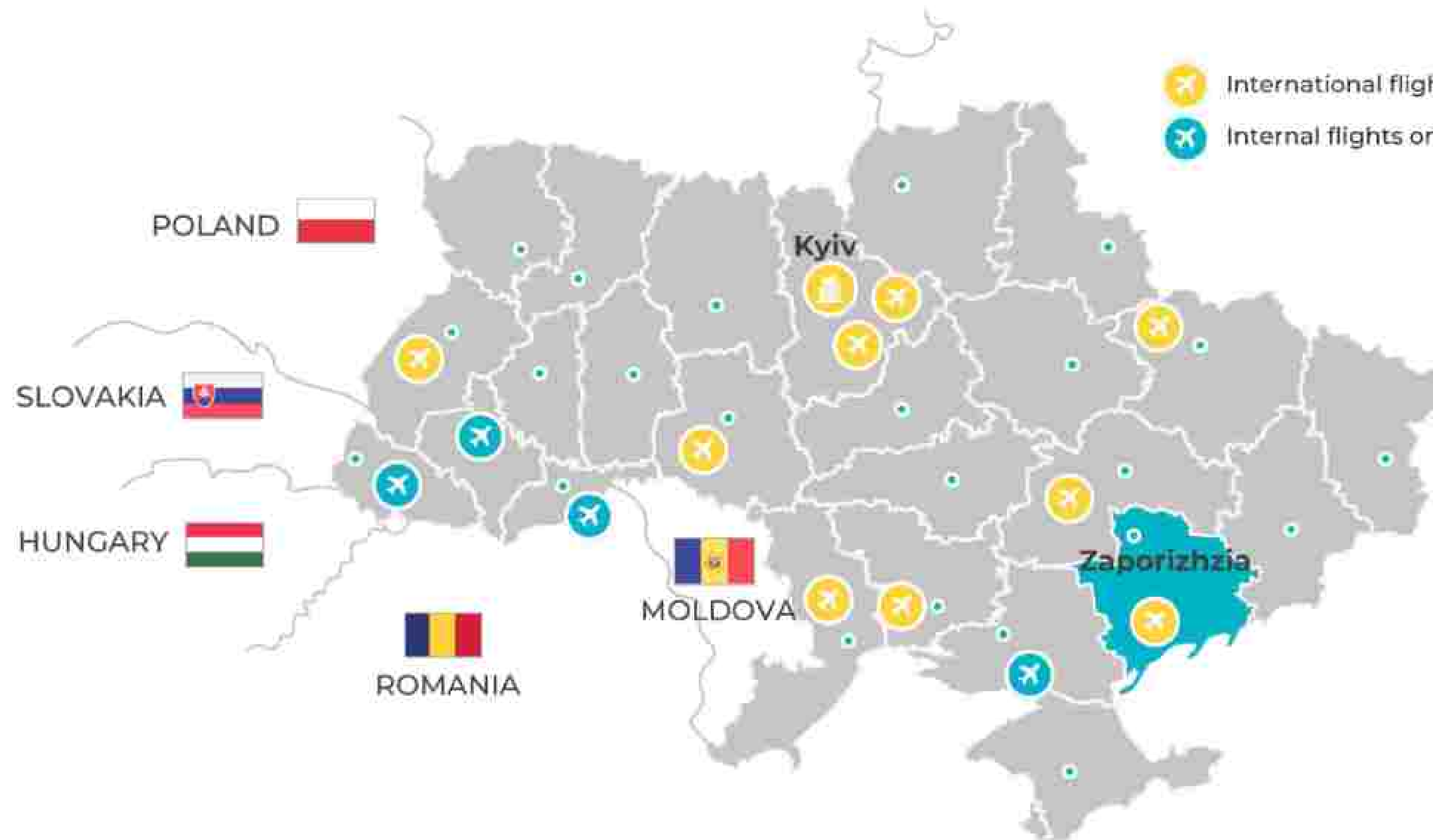
- Iron ores (titanium, iron)
- Gold
- Manganese ore
- Kaolin
- Gas
- Lithium

EDUCATION

- 16 Universities
- 5 Technical schools

- Zaporizhzia International Airport
- Zaporizhzhia River Port
- Berdiansk Commercial Sea Port
- International roads M-12

- 557 km Kyiv
- 300 km Kyiv Airport
- 518 km Odesa seaport



- International flights
- Internal flights only

TERNOPIL

13.8 thsd-km2 2% of Ukraine's territory

SPECIALIZATION

- Electrical engineering
- Agriculture
- Furniture
- Food industry
- Plastic production

MAIN INVESTORS

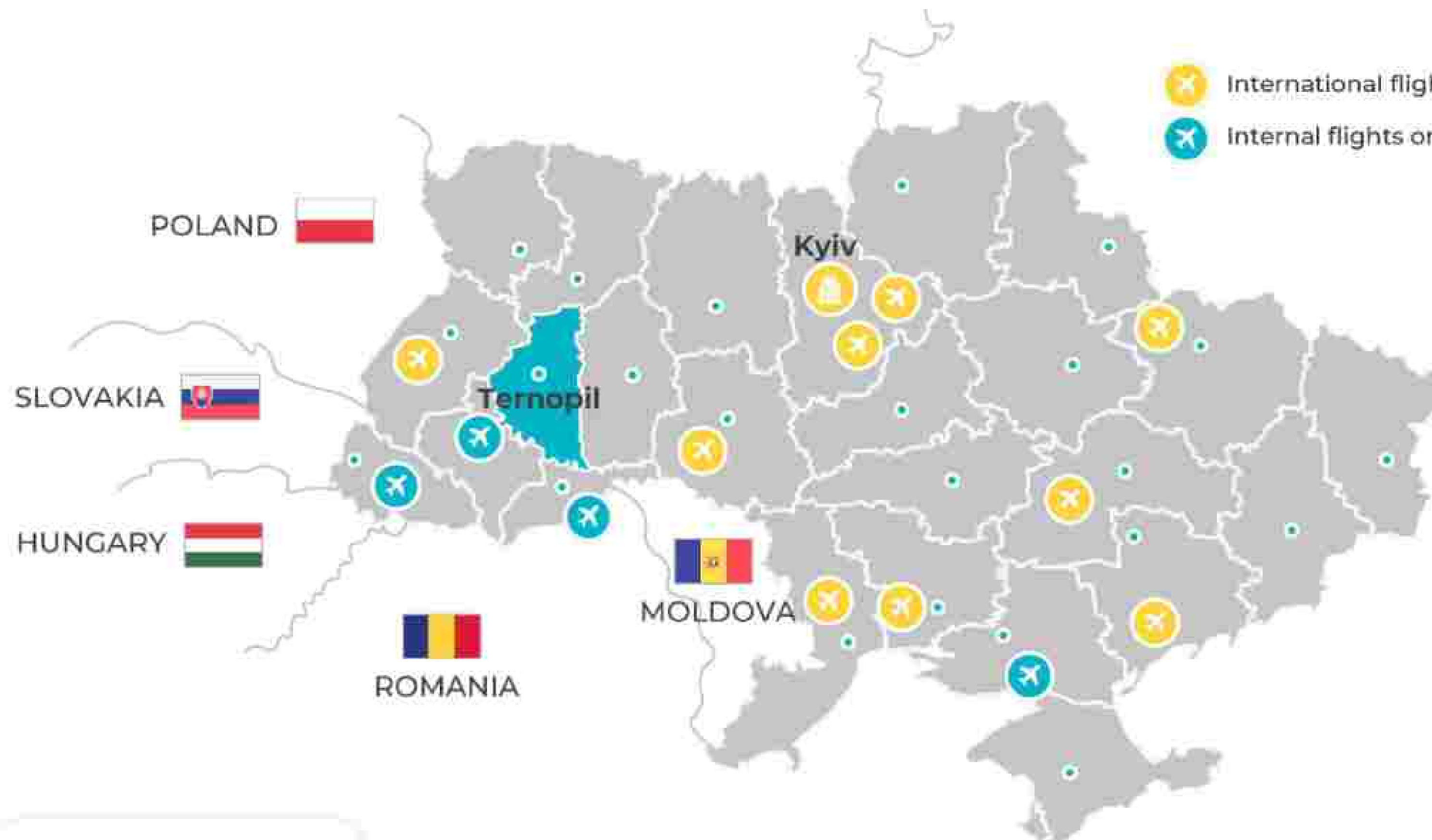


MINING & QUARRYING

- Building materials (dolomite, clay, limestone)
- Peat

EDUCATION

- 11 Universities
- 6 Technical schools



- ✈ International flights
- ✈ Internal flights only

✈ Ternopil International Airport

🚗 International roads M12

- 📍 490 km ✈ Kyiv
- 📍 140 km ✈ Lviv airport
- 📍 690 km ⚓ Odesa seaport

VOLYN

20.144 thsd-km2 3% of Ukraine's territory

SPECIALIZATION

- Electrical engineering
- Agriculture
- Furniture
- Food industry
- Plastic production

MAIN INVESTORS

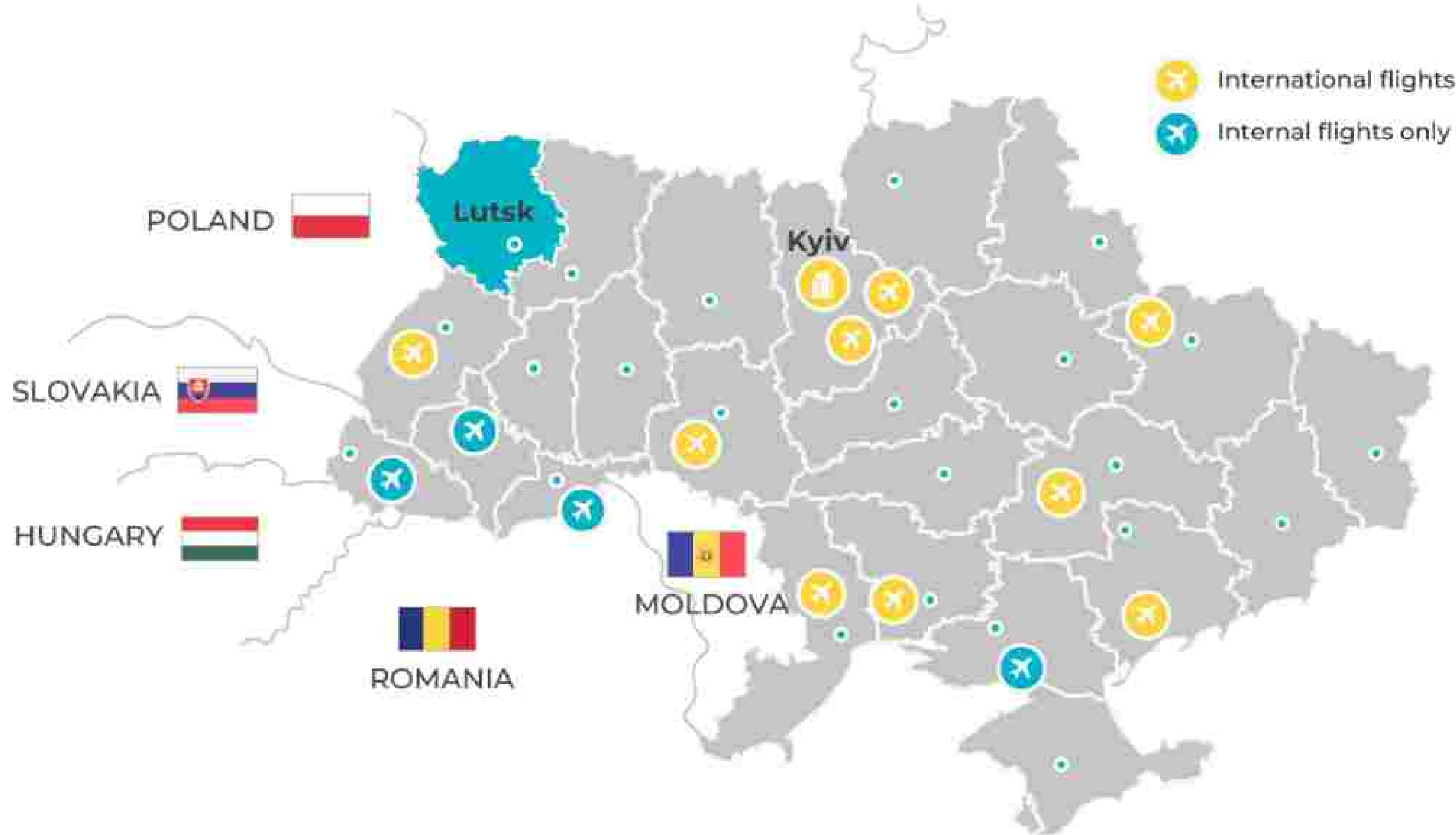


MINING & QUARRYING

- Peat
- Phosphates
- Building stone
- Hard coal

EDUCATION

- 10 Universities
- 3 Technical schools



International roads M-07, M-19

- 400 km Kyiv
- 160 km Lviv airport
- 840 km Odesa seaport

VINNYTSIA

26.5 thsd-km2 4% of Ukraine's territory

SPECIALIZATION

- Agriculture
- Food industry
- Woodworking
- Mechanical engineering
- ICT

MAIN INVESTORS

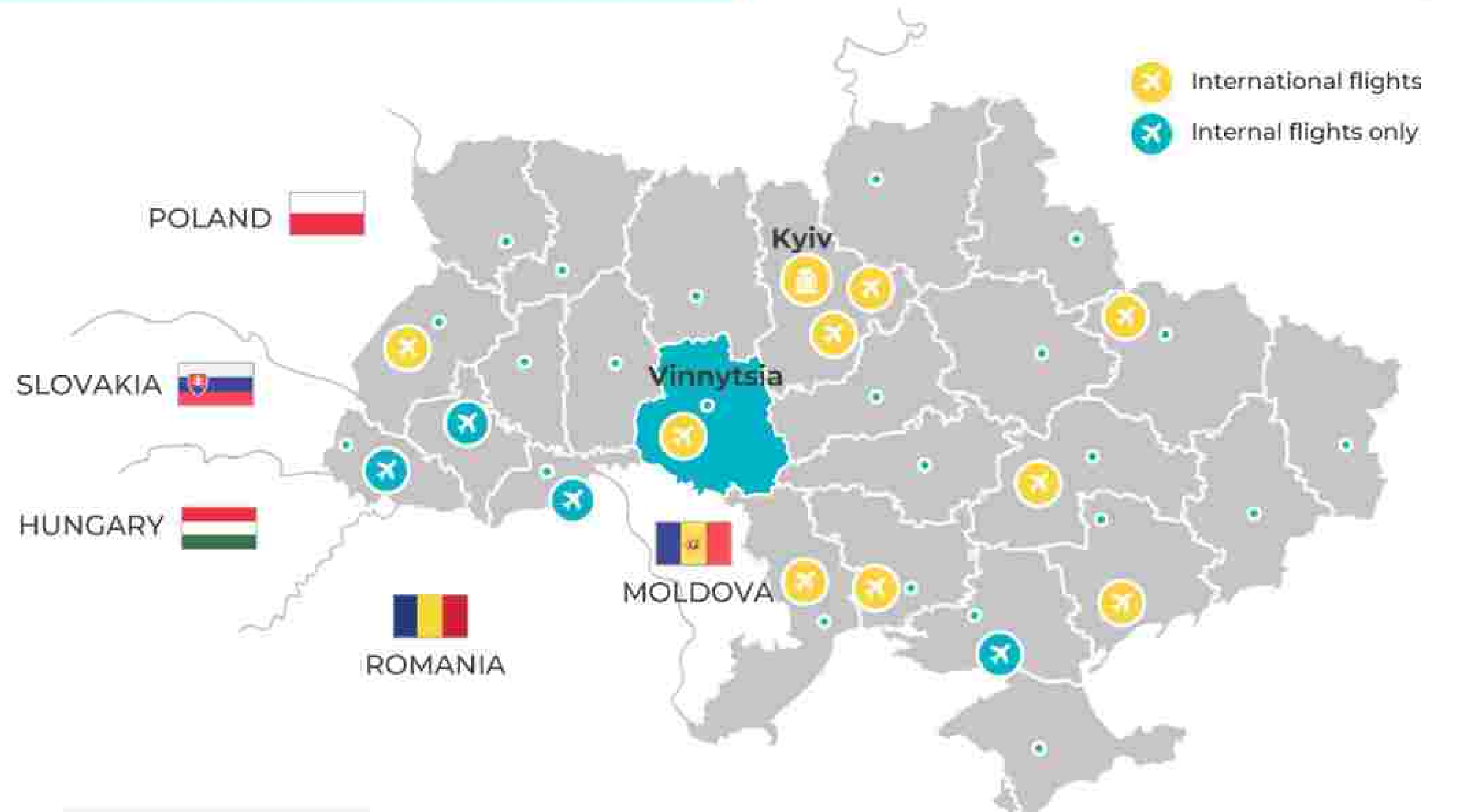


MINING & QUARRYING

- Peat
- Fluorspar
- Kaolin
- Granite

EDUCATION

- 17 Universities
- 6 Technical schools



- Vinnytsia International Airport (reconstruction until 2023)
- International roads M-12, M-21
- 270 km Kyiv
- 270 km Lviv airport
- 425 km Odesa seaport

SUMY

23.8 thsd-km² 4% of Ukraine's territory

SPECIALIZATION

- Mining & Quarrying
- Mechanical engineering
- Food industry
- Plastic production
- Agriculture
- Chemical industry
- Textile

MAIN INVESTORS



MINING & QUARRYING

- Oil & Gas
- Amber
- Building materials
- Peat
- Phosphorites
- Sands

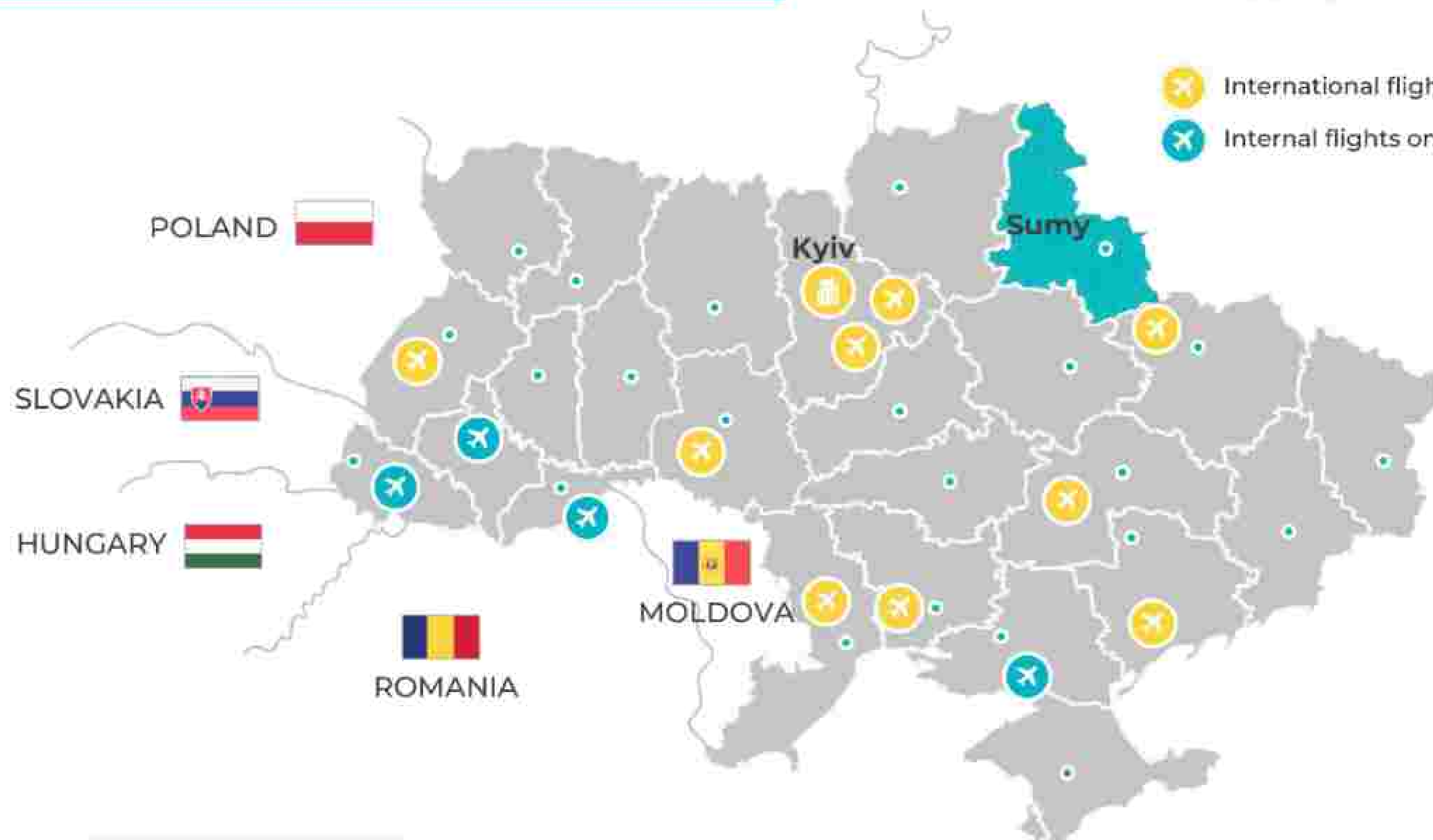
EDUCATION

- 7 Universities
- 8 Technical schools

Sumy Airport

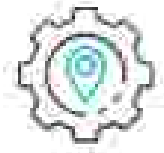
International roads E-38, E101, E381, E391, M-02

- 334 km Kyiv
- 199 km Kharkiv Airport
- 744 km Odesa seaport



POLTAVA

28.7 thsd-km2 5% of Ukraine's territory



SPECIALIZATION

- Mining & Quarrying
- Mechanical engineering (rail locomotives)
- Food industry
- Oil processing
- Agriculture

MAIN INVESTORS



MINING & QUARRYING

- Oil & Gas
- Granite
- Iron ores



EDUCATION

- 13 Universities
- 5 Technical schools



Poltava International Airport



Kremenchuk River Port



International roads E584, E-40 M22, M-03



341 km



Kyiv



174 km



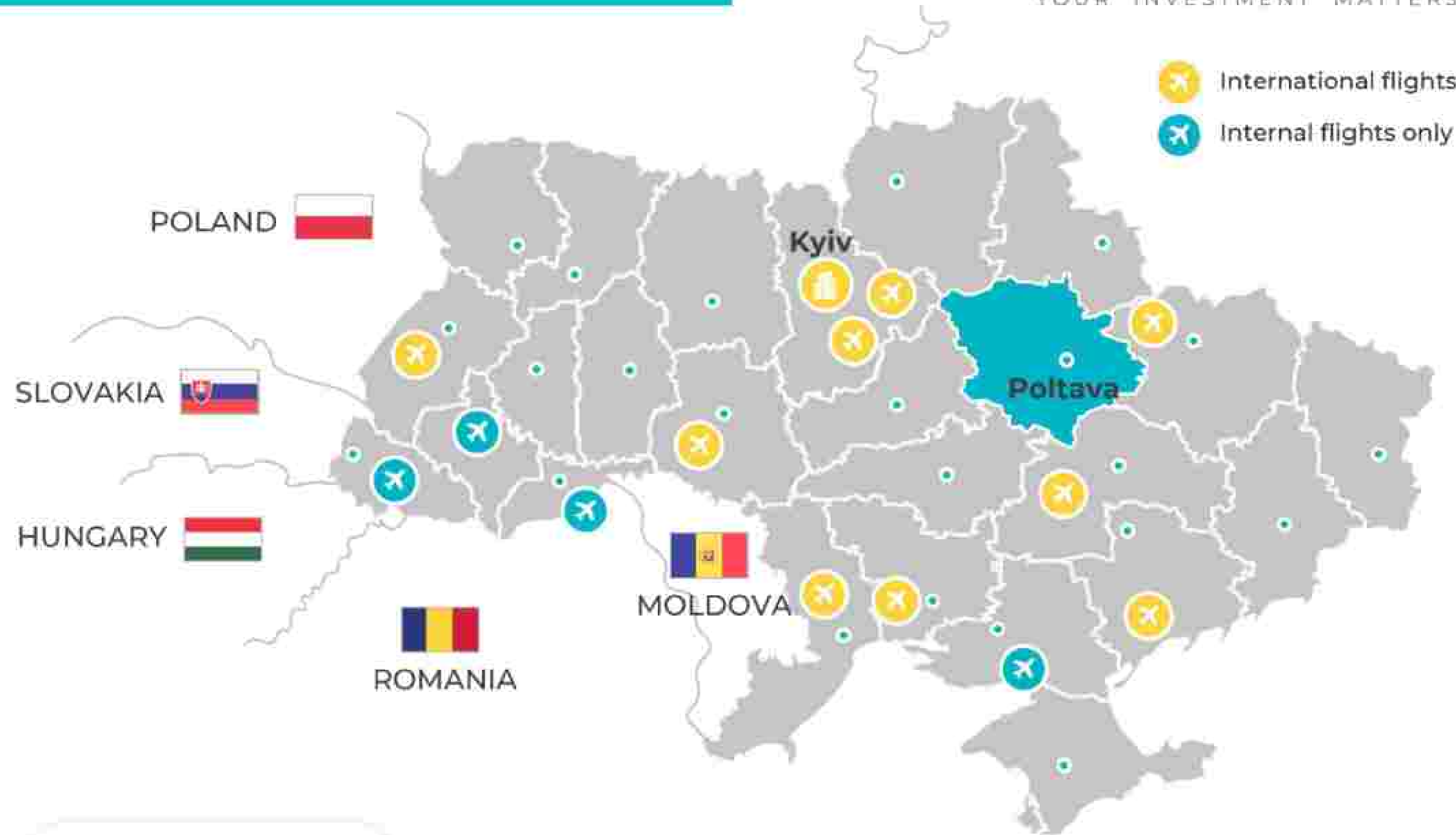
Kharkiv Airport



585 km



Odesa seaport



RIVNE

20.1 thsd-km2 3% of Ukraine's territory



SPECIALIZATION

- Electrical engineering
- Food industry
- Woodworking
- Furniture
- Plastic production
- Agriculture
- Chemical industry

MAIN INVESTORS



MINING & QUARRYING

- Amber
- Peat
- Building materials
- Sapropele



EDUCATION

- 11 Universities
- 1 Technical schools



Rivne International Airport



International roads M-06, M-19



330 km



Kyiv



220 km



Kharkiv Airport



780 km



Odesa seaport



- ✈ International flights
- ✈ Internal flights only

ODESA

33.3 thsd-km2 6% of Ukraine's territory



SPECIALIZATION

- Agriculture
- Mechanical engineering (shipbuilding)
- Chemical industry
- Food industry
- Renewables
- Tourism

MAIN INVESTORS



MINING & QUARRYING

- Limestone
- Sand
- Kaolin
- Oil
- Granite



EDUCATION

- 31 Universities
- 9 Technical schools



- ✈ International flights
- ✈ Internal flights only

- ✈ Odesa International Airport
- ⚓ Odesa Commercial Sea Port
- ⚓ Yuzhnyi Sea Port
- ⚓ Chornomorsk Commercial Sea Port
- 🚗 International roads 5 ITC

- 📍 474 km 🏢 Kyiv
- ✈ 218 km ✈ Kharkiv Airport
- 📍 450 km ⚓ Odesa seaport

MYKOLAIV

24.6 thsd-km² 4% of Ukraine's territory



SPECIALIZATION

- Agriculture
- Mechanical engineering (shipbuilding)
- Chemical industry
- Food industry
- Tourism

MAIN INVESTORS

BUNGE



Dyckerhoff

ABIPRO EPES



MINING & QUARRYING

- Granite
- Limestone
- Building stone
- Kaolin
- Cement raw materials



EDUCATION

- 11 Universities
- 5 Technical schools



KIROVOHRAD

24.6 thsd-km2 4% of Ukraine's territory



SPECIALIZATION

- Agriculture (animal fats)
- Food industry
- Mining & Quarrying
- Mechanical engineering
- Mechanical engineering
- Plastics production

MAIN INVESTORS



MINING & QUARRYING

- Uranium ore
- Bituminous shale
- Gypsum
- Iron ores
- Gneiss
- Kaolin
- Graphite
- Coal



EDUCATION

- 9 Universities
- 6 Technical schools



Airport Kropyvnytskyi



International roads M-04, M-12, M-13



International flights



Internal flights only



300 km



Kyiv



287 km



Kharkiv Airport



314 km



Odesa seaport

LUHANSK

26.7 thsd-km2 4% of Ukraine's territory



SPECIALIZATION

- Paper industry
- Chemical industry
- Machine engineering
- Plastics production
- Agriculture

MAIN INVESTORS



MINING & QUARRYING

- Coal
- Sand
- Chalk
- Antracite
- Gas

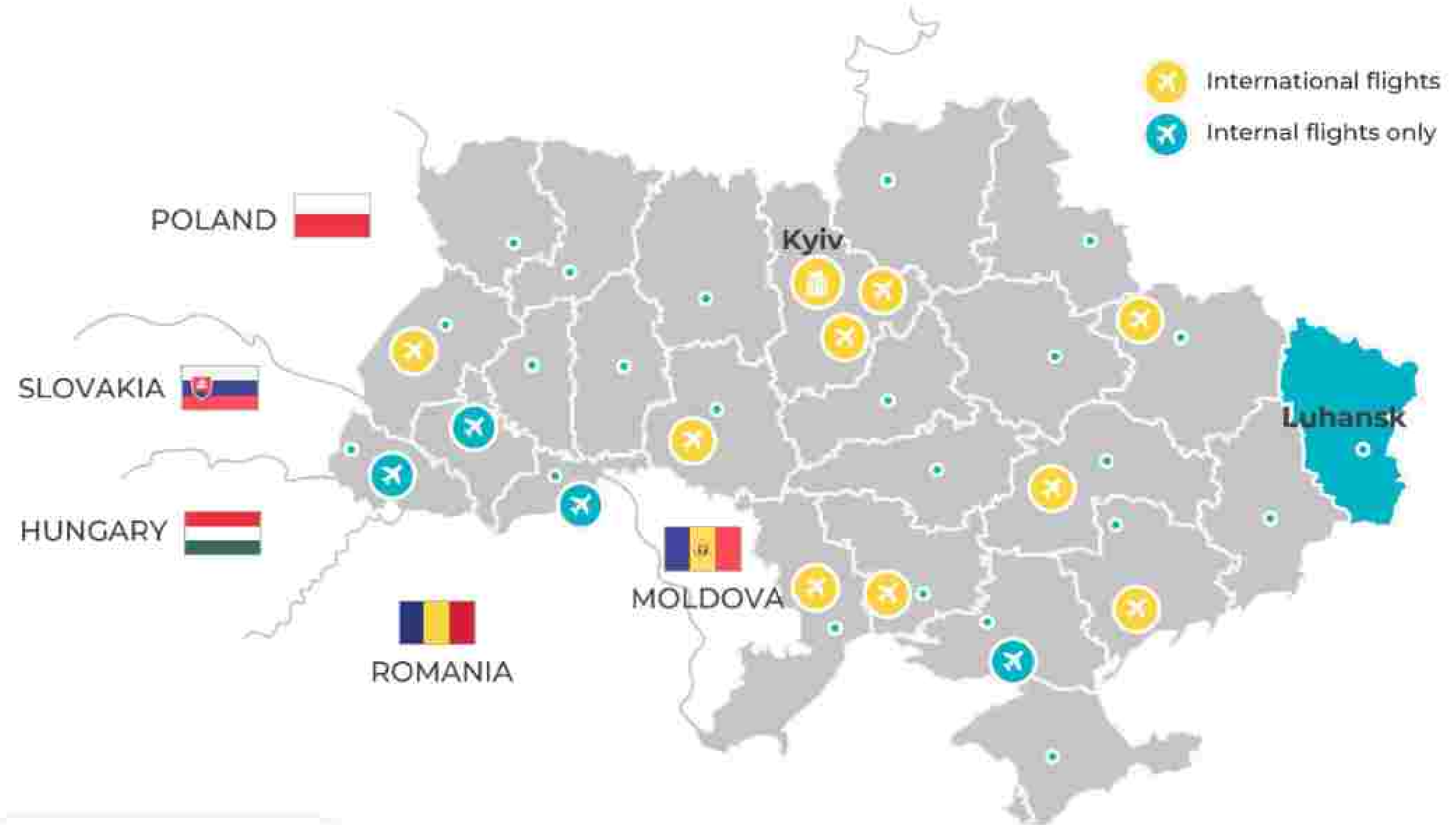


EDUCATION

- 10 Universities
- 3 Technical schools



International roads
E40, M03, E105



- ✈ International flights
- ✈ Internal flights only

- 755 km Kyiv
- 237 km Kharkiv Airport
- 775 km Odesa seaport

KHERSON

28.5 thsd-km2 5% of Ukraine's territory



SPECIALIZATION

- Agriculture
- Food industry
- Mechanical engineering
- Plastic production
- Paper industry
- Woodworking
- Metallurgy

MAIN INVESTORS



MINING & QUARRYING

- Sands
- Limestone
- Loam
- Manganese ore



EDUCATION

- 13 Universities
- 5 Technical schools



- International flights
- Internal flights only

- Kherson International Airport
- Kherson River Port
- Kherson Sea Port
- Skadovsk Sea Port
- International roads M-14, M-17, M-18

533 km Kyiv

KYIV

28.1 thsd-km2 5% of Ukraine's territory



SPECIALIZATION

- Food industry
- Machine engineering
- Plastics production
- Paper industry
- Agriculture
- Chemical industry (+pharma)

MAIN INVESTORS

DECATHLON

syngenta



MINING & QUARRYING

- Granite
- Kaolin
- Clay
- Peat
- Quartz sands



EDUCATION

- 12 Universities
- 9 Technical schools



Boryspil International Airport



International roads 3 ITC



596 km



Lviv Airport



549 km



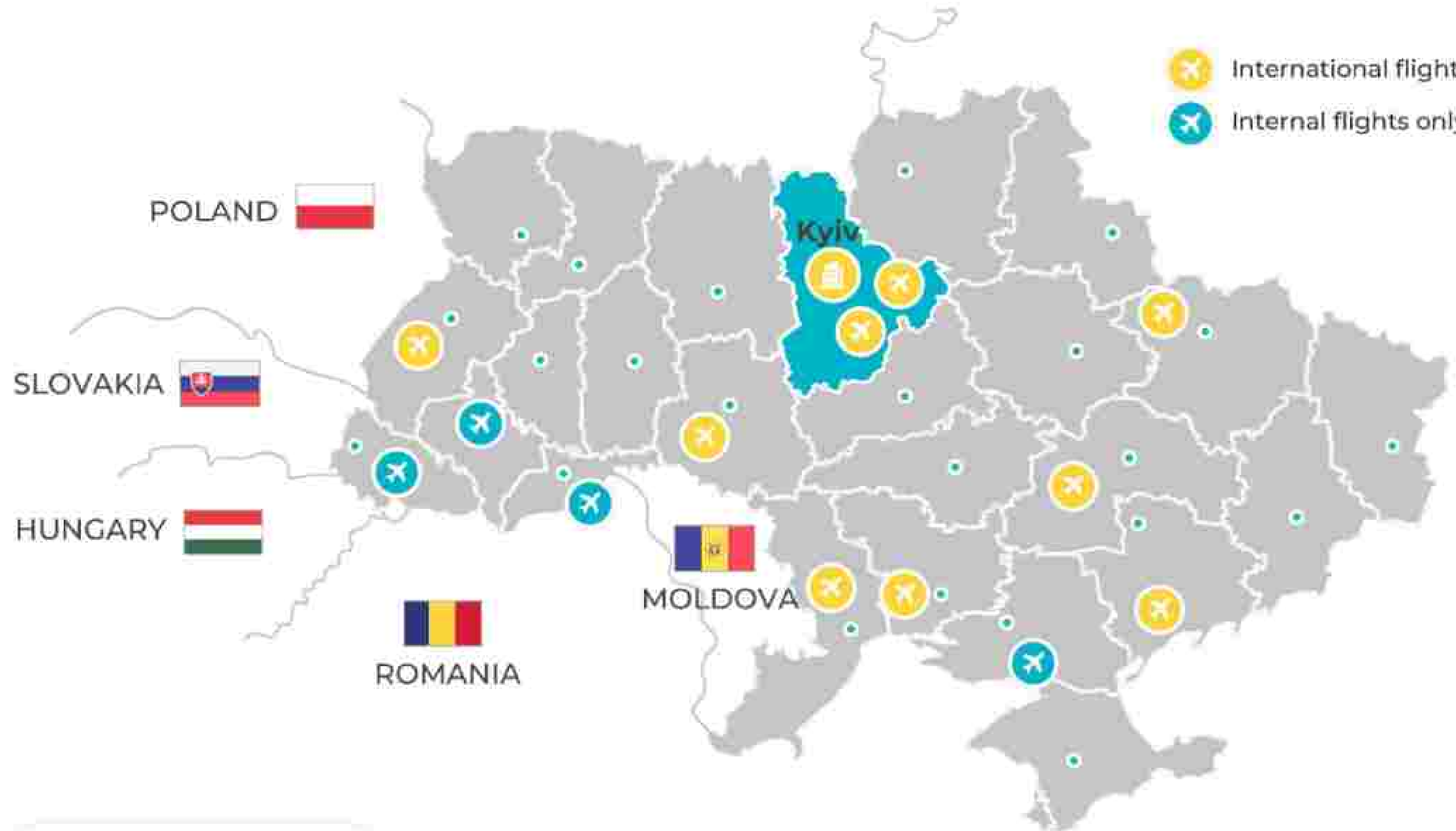
Kharkiv Airport



463 km



Odesa seaport



ZAKARPATTIA

12.7 thsd-km2 2% of Ukraine's territory



SPECIALIZATION

- Food industry
- Machine engineering
- Plastics production
- Paper industry
- Agriculture
- Chemical industry (+pharma)

MAIN INVESTORS



MINING & QUARRYING

- Perlite
- Wood
- Gold
- Marble
- Andesite-basalt
- Zeolite
- Mineral waters
- Barite ore



EDUCATION

- 9 Universities
- 5 Technical schools



Uzhhorod International Airport



International roads M-06



810 km



Kyiv



270 km



Lviv Airport



1,070 km



Odesa seaport



KHARKIV

31.4 thsd-km2 5% of Ukraine's territory



SPECIALIZATION

- Mining & Quarrying
- Mechanical engineering
- Food industry Plastic
- production Pharmaceuticals
- Agriculture
- Chemical industry
- ICT

MAIN INVESTORS



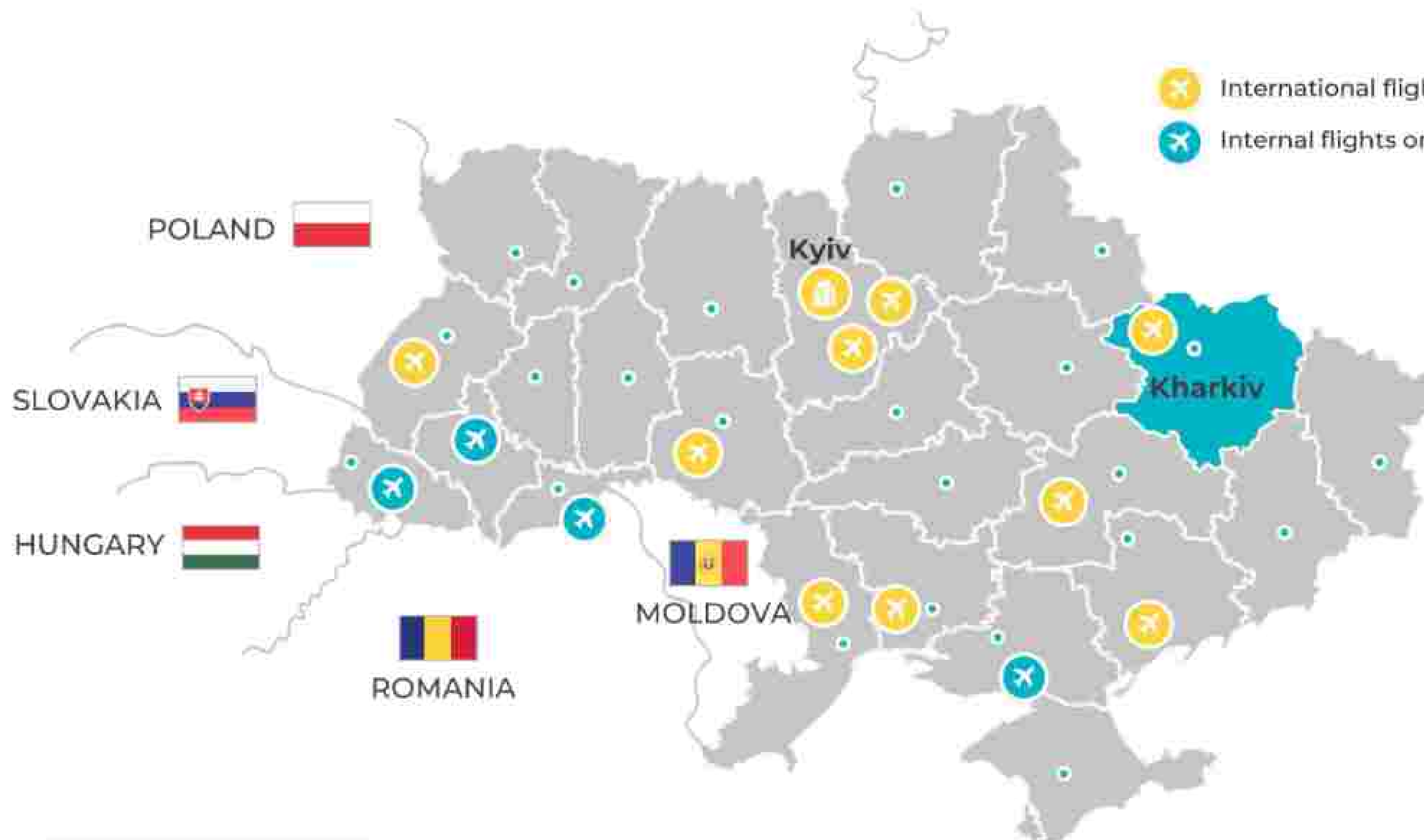
MINING & QUARRYING

- Coal
- Nonferrous metals (Zirconium)
- Building materials
- Oil & Gas



EDUCATION

- 55 Universities
- 8 Technical schools



- ✈ International flights
- ✈ Internal flights only



Kharkiv International Airport



International roads E40, M03, E105



460 km



Kyiv



670 km



Odesa seaport

IVANO-FRANKIVSK

13.9 thsd-km² 2% of Ukraine's territory



SPECIALIZATION

- Mechanical engineering
- (electric machines)
- Mining & Quarrying (oil & gas)
- Plastics production
- Chemical industry
- Agriculture (livestock)

MAIN INVESTORS



MINING & QUARRYING

- Oil & Gas
- Potassium & magnesium salt
- Sulfur
- Gypsum
- Limestone
- Ozocerite



EDUCATION

- 13 Universities
- 3 Technical schools



Ivano-Frankivsk International Airport



International roads M-12



610 km



Kyiv



140 km



Lviv Airport



810 km



Odesa seaport



DNIPROPETROVSK

31.9 thsd-km² 5% of Ukraine's territory



SPECIALIZATION

- Mining & Quarrying
- Metallurgy
- Mechanical engineering (aerospace)
- Food industry
- ICT
- Agriculture

MAIN INVESTORS



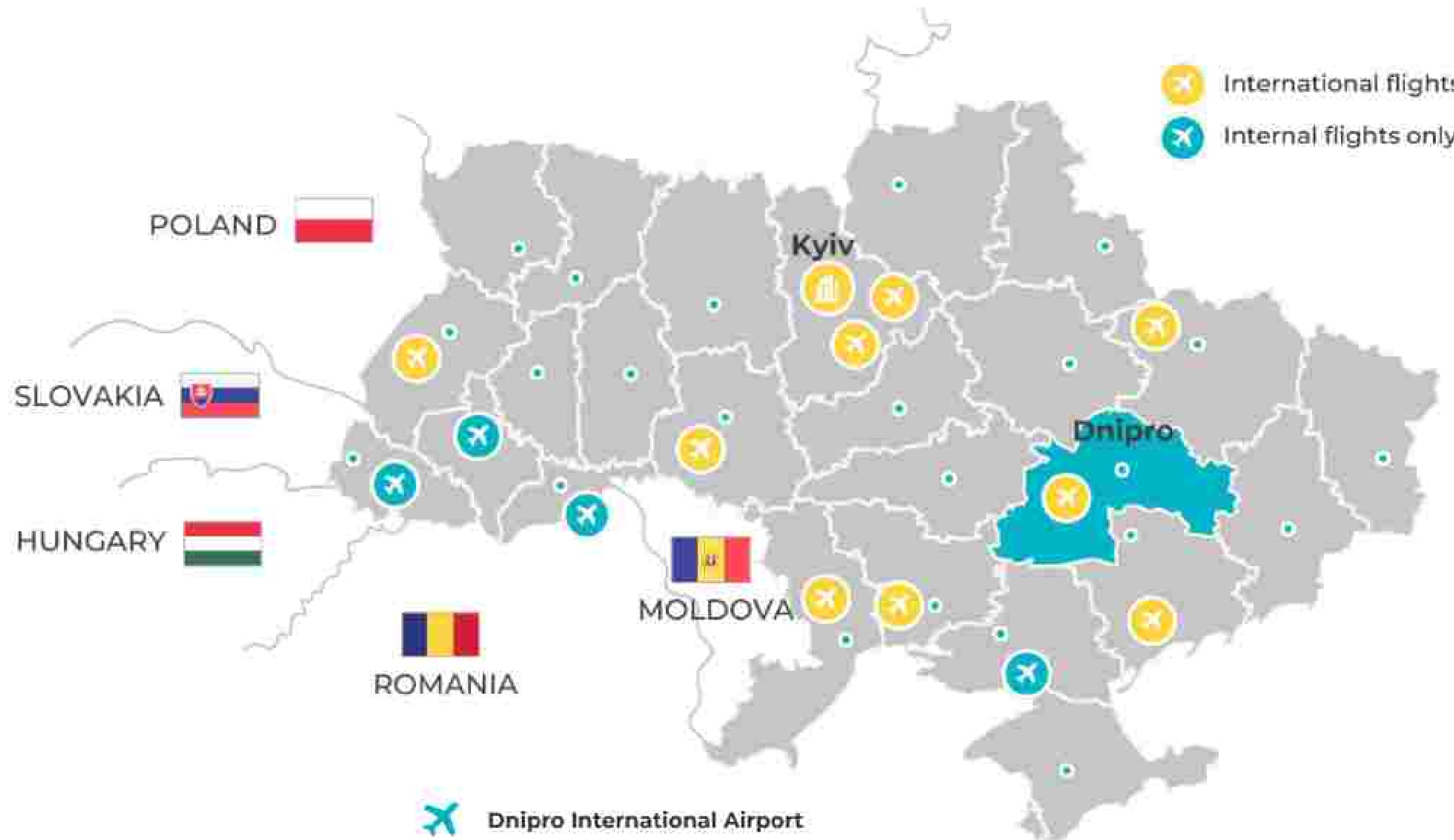
MINING & QUARRYING

- Coal
- Uranium
- Manganese ore
- Iron ore (copper, nickel, iron, cobalt, aluminum)



EDUCATION

- 51 Universities
- 3 Technical schools



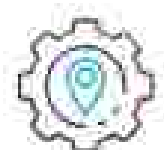
- International flights
- Internal flights only

- Dnipro International Airport
- Kryvyi Rih International Airport
- Nikopol River Port
- Dnipropetrovsk River Port
- Kamianske River Port
- International roads E50, E105, M04, M18, M29

- 454 km Kyiv
- 218 km Kharkiv Airport
- 450 km Odesa seaport

DONETSK

26.5 thsd-km2 4% of Ukraine's territory



SPECIALIZATION

- Mining & Quarrying
- Metallurgy
- Mechanical engineering

MAIN INVESTORS



MINING & QUARRYING

- Coal
- Salt
- Clay
- Gas
- Lithium
- Methane
- Iron ore Gas (titanium, iron)



EDUCATION

- 21 Universities
- 7 Technical schools



2 International transport corridors



International flights



Internal flights only

711 km



Kyiv

193 km



Kharkiv Airport

699 km



Odesa seaport

CHERNIVTSI

8.1 thsd-km2 1% of Ukraine's territory



SPECIALIZATION

- Woodworking
- Mechanical engineering
- Furniture
- Agriculture (fruits, nuts)
- Food industry
- Textile
- Plastic production

MAIN INVESTORS



MINING & QUARRYING

- Wood
- Oil & Gas
- Mineral and thermal waters
- Building materials (anhydride, limestone, loams)



EDUCATION

- 11 Universities
- 5 Technical schools



Chernivtsi Leonid Kadeniuk International Airport



International roads E-85



570 km



Kyiv



280 km



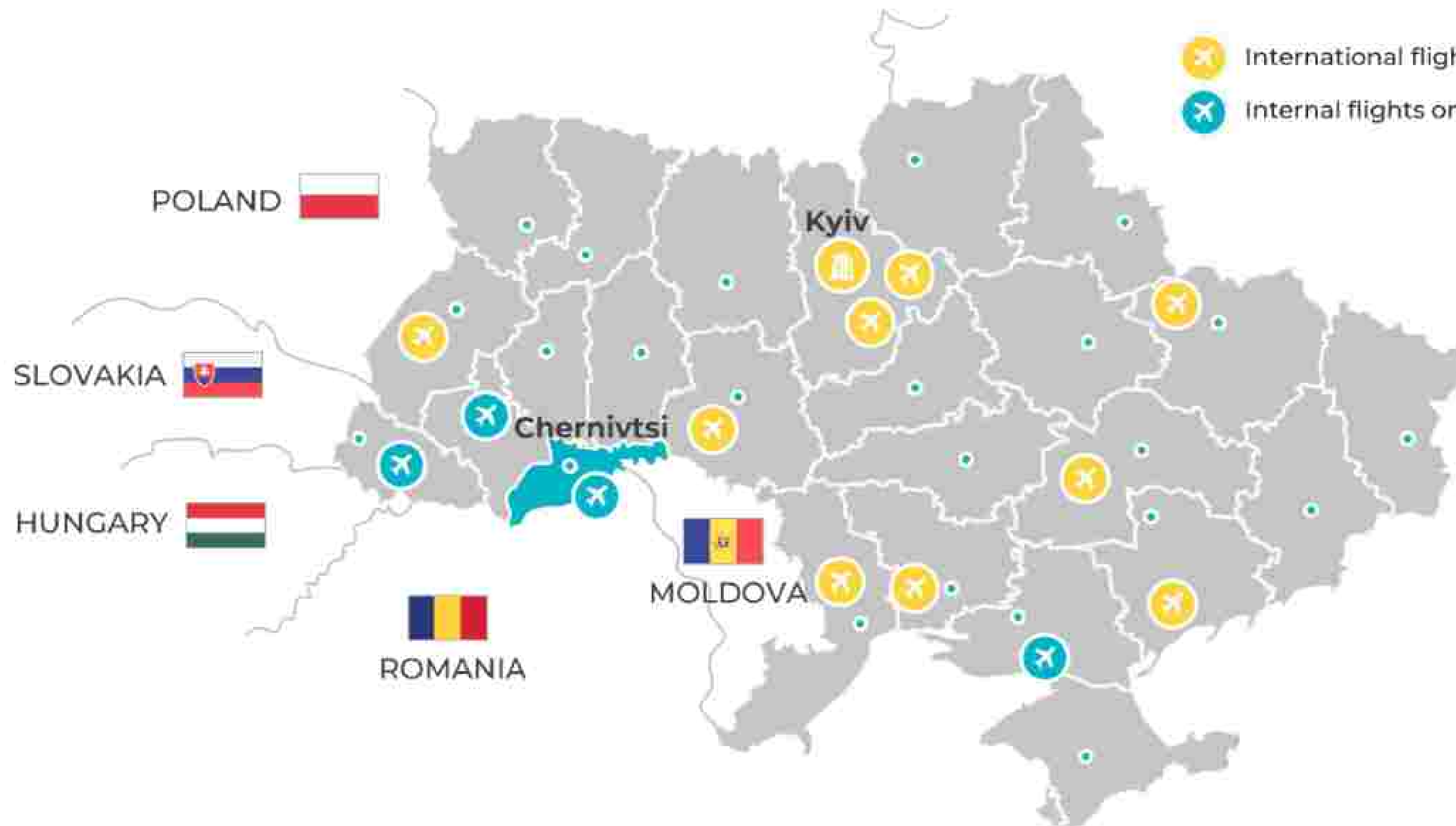
Lviv airport



750 km



Odesa seaport



CHERNIHIV

31.9 thsd-km2 5% of Ukraine's territory



SPECIALIZATION

- Agriculture
- Food industry
- Woodworking
- Paper industry
- Mechanical engineering
- Plastic production
- Textile

MAIN INVESTORS



MINING & QUARRYING

- Oil & gas
- Chalk
- Sand
- Clay
- Peat
- Bischofites
- Quarz sands



EDUCATION

- 9 Universities
- 7 Technical schools



International roads 1 ITC



- ✈ International flights
- ✈ Internal flights only

- 📍 140 km Kyiv
- 📍 506 km Kharkiv Airport
- 📍 610 km Odesa seaport

CHERKASY

20.9 thsd-km2 3% of Ukraine's territory



SPECIALIZATION

- Agriculture
- Food industry
- Woodworking
- Mechanical engineering
- Pharmaceuticals
- Plastic production

MAIN INVESTORS



MINING & QUARRYING

- Bentonites
- Peat
- Kaolin
- Quartz sands



EDUCATION

15 Universities



Cherkasy International Airport



Cherkasy River Port



192 km



Kyiv



151 km



Boryspil Airport



450 km



Odesa seaport



ZHYTOMYR

29.8 thsd-km2 5% of Ukraine's territory



SPECIALIZATION

- Mining & Quarrying
- Mechanical engineering (electric machines)
- Woodworking
- Agriculture
- Textile
- Food industry

MAIN INVESTORS



MINING & QUARRYING

- Gypsum
- Titanium
- Kaolin
- Granite
- Sand
- Quarzite



EDUCATION

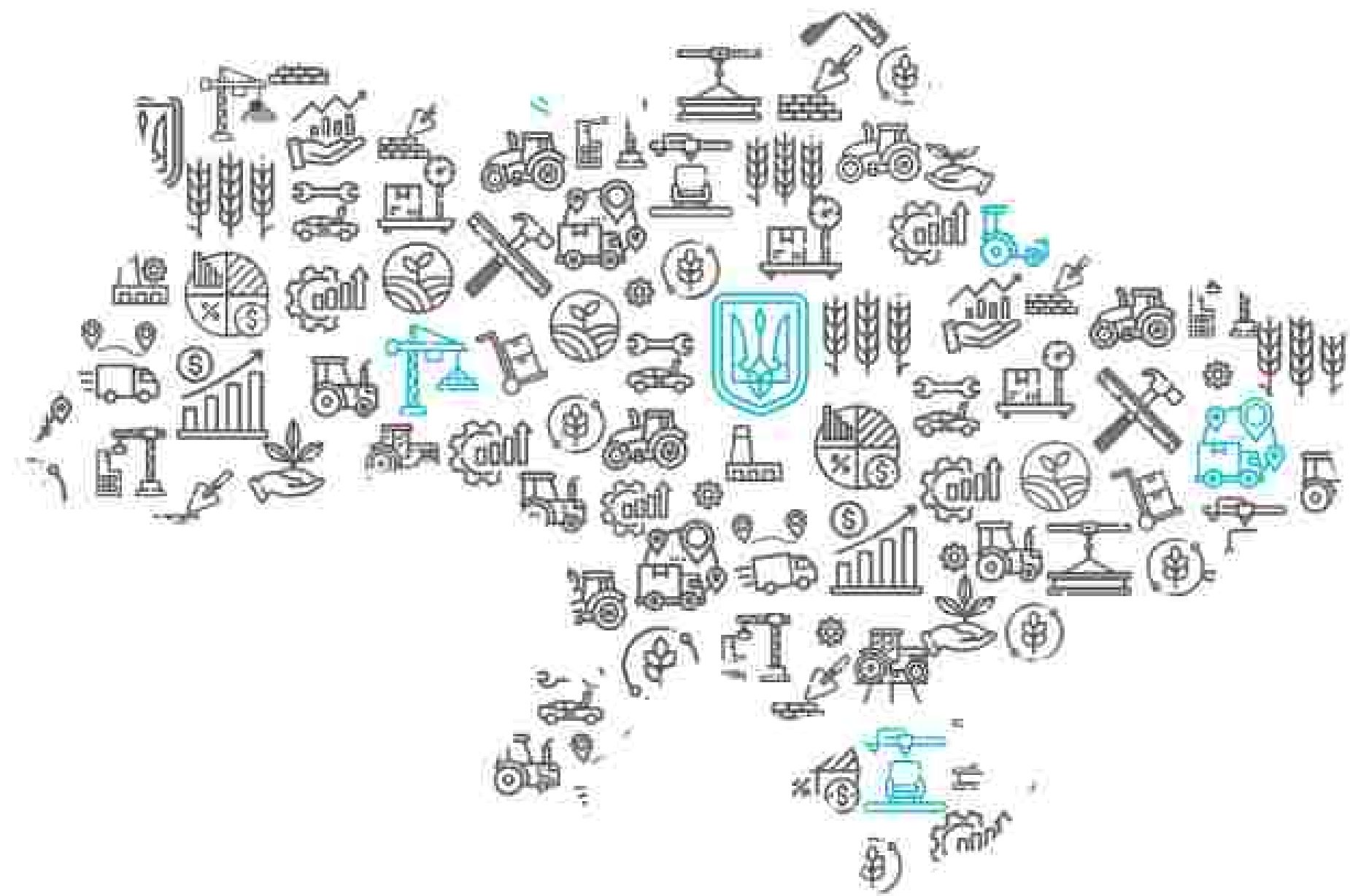
- 12 Universities
- 7 Technical schools



International roads
M-06, M-07, M 21

- International flights
- Internal flights only





PROJECTS SEEKING INVESTMENTS AND INVESTMENT OPPORTUNITIES

PROJECTS SEEKING INVESTMENTS

Development of agro food tech cluster



KEY PROJECT HIGHLIGHTS

The establishment of Ukraine's unique center of breakthrough technologies synergy in the field of the agro-food industry.

FORMAT

Industrial technopark equipped with production and technological equipment, near

- Lviv (Hrushiv) – production and logistic
- Ivano-Frankivsk – corn cluster
- Vinnytsia – innovation and production

AGRICULTURE

FOR MORE INFORMATION
CONTACT UKRAINEINVEST

150 TOTAL INVESTMENT
AMOUNT, USD MLN

7 years PAYBACK PERIOD

4 years PROJECT
IMPLEMENTATION
PERIOD

Type of required investment: loan/equity/mixed

PROJECTS SEEKING INVESTMENTS

Construction of feed soy protein concentrate plant



KEY PROJECT HIGHLIGHTS

- Currently, the plant produces high-protein toasted meal, soybean oil and pelletised hulls.
- The project is aimed at expanding the range of higher value-added products by further processing soybean meal into feed grade SPC (soy protein concentrate).
- The technology is innovative for Ukraine. Soy protein concentrate is produced by water-alcohol extraction from non-granulated soybean meal.
- SPC is a soy protein concentrate, i.e. a purified protein product with a protein content of 60-70% for human consumption and feed.

FINANCIAL DETAILS

- IRR – 35%
- NPV – USD 51 mln

AGRICULTURE

FOR MORE INFORMATION
CONTACT UKRAINEINVEST

62

AMOUNT OF OWN INVESTMENT
IN THE PROJECT, USD MLN

9 years

PAYBACK PERIOD

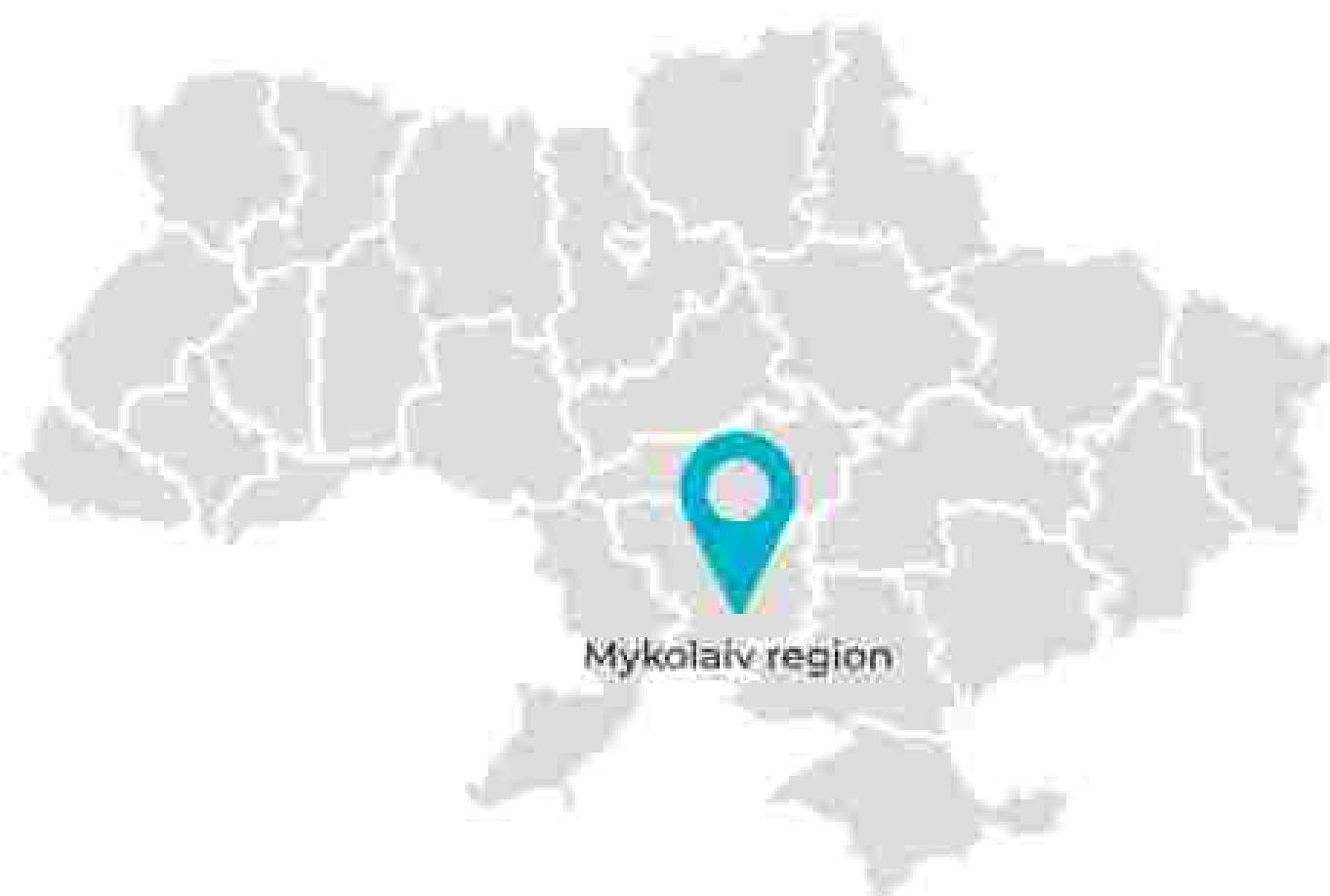
2 years

PROJECT IMPLEMENTATION PERIOD
(time to launch of operations)

Type of required investment: loan/equity/mixed

PROJECTS SEEKING INVESTMENTS

Tomato processing recovery



KEY PROJECT HIGHLIGHTS

Restoration of the Ukrainian tomato industry after the de-occupation of the territories through the introduction of industrial production of high quality tomato paste and the supply of high quality raw materials to the food industry and processing industries of Ukraine.

FINANCIAL DETAILS

- IRR – 47.2%
- NPV – USD 1.4 mln
- EBITDA – USD 11.6 mln

AGRICULTURE

FOR MORE INFORMATION
CONTACT UKRAINEINVEST

26.7

AMOUNT OF OWN INVESTMENT
IN THE PROJECT, USD MLN

3

 years

PAYBACK PERIOD

1

 year

PROJECT IMPLEMENTATION
PERIOD

(time to launch of operations)

Type of required investment: loan

PROJECTS SEEKING INVESTMENTS

CONSTRUCTION & BUILDING MATERIALS

Construction of gypsum based mixes production plant

FOR MORE INFORMATION
CONTACT UKRAINEINVEST



KEY PROJECT HIGHLIGHTS

Located directly on the gypsum deposit.
The capacity of the project is 60.000 tons/year (5 % of the Ukrainian market)

FINANCIAL DETAILS

- IRR – 25.2%
- EBITDA for the entire period – USD 128.4 mln
- ROI – 137%

5.7

TOTAL INVESTMENT
AMOUNT, USD MLN

3.4

AMOUNT OF OWN INVESTMENT
IN THE PROJECT, USD MLN

8.5 years

PAYBACK PERIOD

1 year

PROJECT IMPLEMENTATION
PERIOD
(time to launch of operations)

Type of required investment: mixed (loan and/or equity)

PROJECTS SEEKING INVESTMENTS

Construction of a bricks factory



KEY PROJECT HIGHLIGHTS

The project is underway and involves construction of a bricks factory with a planned capacity of 120 000 bricks per year. The bricks will be produced in the form of 10 800 porous blocks (equivalent to 90 000 conventional bricks) and 30 000 clinker bricks. In addition, the factory will produce ventilated facades with an annual output of 350 000 m².

FINANCIAL DETAILS

- NPV – USD 172 mln
- IRR – 11%
- EBITDA margin – 39%
- DPP – 11.7 years
- NPV – USD 72 mln

CONSTRUCTION & BUILDING MATERIALS

FOR MORE INFORMATION
CONTACT UKRAINEINVEST

118

TOTAL INVESTMENT
AMOUNT, USD MLN

6.9 years

PAYBACK PERIOD

36 months

PROJECT
IMPLEMENTATION PERIOD
(time to launch of operations)

Type of required investment: equity/mixed

PROJECTS SEEKING INVESTMENTS

Construction of a float glass facility



KEY PROJECT HIGHLIGHTS

- Construction of the first float glass facility in Ukraine according to EU standards on the territory of Ukraine.
- Production capacity: 510 tonnes of finished products per day (18 million m² per year based on 4 mm thick glass).
- Product range: Transparent float glass from 2 to 19 mm thick, coloured, tinted, anti-reflective, self-cleaning, energy efficient and others.

FINANCIAL DETAILS

- IRR – 18.38%
- NPV – EUR 347.7 mln
- EBITDA margin – 51%

CONSTRUCTION & BUILDING MATERIALS

FOR MORE INFORMATION
CONTACT UKRAINEINVEST

250

TOTAL INVESTMENT
AMOUNT, EUR MLN

4.72_{years}

PAYBACK PERIOD

3_{years}

PROJECT
IMPLEMENTATION
PERIOD

(time to launch of operations)

Type of required investment: loan/equity/mixed

PROJECTS SEEKING INVESTMENTS

Construction of a logistics hubs cluster



KEY PROJECT HIGHLIGHTS

The project provides for construction of 700 000 m² of logistics hubs in A-class warehouse complexes, equipped with new technological equipment:

- in Kyiv – 400 000 m²
- in Lviv – 150 000 m²
- in Dnipro – 50 000 m²
- in Odesa – 100 000 m²

TRANSPORT & LOGISTICS

FOR MORE INFORMATION
CONTACT UKRAINEINVEST

700

TOTAL INVESTMENT
AMOUNT, USD MLN

7

years

PAYBACK PERIOD

3

years

PROJECT
IMPLEMENTATION PERIOD
(time to launch of operations)

Type of investment required: loan/equity/mixed

PROJECTS SEEKING INVESTMENTS

Construction of a warehouse complex



KEY PROJECT HIGHLIGHTS

The aim of the project is to develop a class A warehouse complex in the northern part of Ukraine near Kyiv, to meet the company's own needs. The project includes the construction of a 59 000 m² logistics complex with office space (1 800 m²) and a mezzanine (9 000 m²). The facility will be located on own land plot of 10.25 hectares with access to the M-01 Kyiv-Chernihiv motorway.

FINANCIAL DETAILS

- IRR – 15.5%
- NPV – USD 7.2 mln
- ROI – 8.6%

TRANSPORT & LOGISTICS

FOR MORE INFORMATION
CONTACT UKRAINEINVEST

34

TOTAL INVESTMENT
AMOUNT, USD MLN

6.8

AMOUNT OF OWN INVESTMENT
IN THE PROJECT, USD MLN

8.5 years

PAYBACK PERIOD

1.5 years

PROJECT IMPLEMENTATION
PERIOD
(time to launch of operations)

Type of required investment: loan

PROJECTS SEEKING INVESTMENTS

Restoration of a milk processing plant



FINANCIAL DETAILS

- ROI – 110%
- IRR – 27%
- ARP – 39%
- NPV – USD 5.4 mln

KEY PROJECT HIGHLIGHTS

The project provides for restoration of a milk processing plant. The plant will have a capacity of up to 10 tonnes per day. The plant is not currently operational.

Production area: 1 187 m² (cheese production area – 360 m², casein production area – 760 m²).

Additional premises are available with a total area of 1 658 m², including:

- Administration building: 237 m²
- Garage for lorries: 133 m²
- Garage for passenger cars: 64 m²
- Vehicle wash area: 65 m²
- Compressor room: 182 m²
- Basement: 655 m²
- Boiler room: 322 m²

AGRI PROCESSING

FOR MORE INFORMATION
CONTACT UKRAINEINVEST

0.2

TOTAL INVESTMENT
AMOUNT, USD MLN

2.6 years

PAYBACK PERIOD

11 months

PROJECT
IMPLEMENTATION PERIOD
(time to launch of operations)

Type of required investment: mixed

Provided by Dnipropetrovsk Investment Agency

PROJECTS SEEKING INVESTMENTS

Construction of storage facilities



KEY PROJECT HIGHLIGHTS

The project provides for construction of high-quality storage facilities for fruits and vegetables with subsequent sorting, packaging and delivery to consumers.

The total capacity of the complex will be 5 000 tonnes.

Sales markets include wholesale markets and retail chains in Ukraine and the EU.

FINANCIAL DETAILS

- PI – 2,8
- IRR – 55%
- NPV – USD 6.5 mln
- EBITDA – USD 16.6 mln

AGRI PROCESSING

FOR MORE INFORMATION
CONTACT UKRAINEINVEST

3.5

TOTAL INVESTMENT
AMOUNT, USD MLN

4.1 years

PAYBACK PERIOD

6 months

PROJECT
IMPLEMENTATION PERIOD
(time to launch of operations)

Type of required investment: mixed

Provided by Dnipropetrovsk Investment Agency

PROJECTS SEEKING INVESTMENTS

Development of a honey production facility



KEY PROJECT HIGHLIGHTS

The project provides for development of a facility for production of honey and other bee products.

The investment project aims to establish an innovative enterprise focused on high value-added and deep processing of honey. The potential production includes soufflé honey, cream honey, natural honey, tea concentrates, beverages, jams and other food and pharmaceutical products.

Objectives:

- Implementation of modern technologies and innovations in honey production
- Introduction of new types of honey products into domestic retail chains
- Processing of honey and its export to the EU and the USA (HACCP certificate for production is available)

FINANCIAL DETAILS

- Projected gross revenue per year – USD 19.4 mln
- EBITDA – USD 4.8 mln

AGRI PROCESSING

FOR MORE INFORMATION
CONTACT UKRAINEINVEST

5.8

TOTAL INVESTMENT
AMOUNT, USD MLN

6 years

PAYBACK PERIOD

24 months

PROJECT
IMPLEMENTATION PERIOD
(time to launch of operations)

Type of required investment: loan

Provided by Dnipropetrovsk Investment Agency

PROJECTS SEEKING INVESTMENTS

Concrete production facility expansion



KEY PROJECT HIGHLIGHTS

The project provides for concrete production facility expansion. The facility is currently producing concrete of various qualities, kerbstones, lamp-posts, reinforced concrete troughs, concrete fences.

Planned facility volume after expansion:

- Concrete – 200 m³/hour
- Thermal facade slabs – 500 m²/day
- Slabs – 1 400 m²/day

FINANCIAL DETAILS

- NPV – USD 3 mln
- IRR – 46%
- EBITDA – USD 0.8 mln

CONSTRUCTION & BUILDING MATERIALS

FOR MORE INFORMATION
CONTACT UKRAINEINVEST

2.2

TOTAL INVESTMENT
AMOUNT, USD MLN

2.7 years

PAYBACK PERIOD

6 months

PROJECT IMPLEMENTATION
PERIOD
(time to launch of operations)

Type of required investment: mixed

Provided by Dnipropetrovsk Investment Agency

PROJECTS SEEKING INVESTMENTS

Biogas and ethanol production plant expansion



KEY PROJECT HIGHLIGHTS

The projects provides for biogas and ethanol production plant expansion. The planned capacity is to produce 3 500 m³ of biogas per day using high-load industrial reactor technology. The biogas plant will also treat the waste water from the bioethanol plant. This will create a no-waste synergy of sugar-bioethanol-biogas production.

FINANCIAL DETAILS

- NPV – USD 5.4 mln
- IRR – 27%
- ARP – 39%
- DPP – 2.6 years
- PI – 110%
- EBIDTA – USD 16.6 mln

RENEWABLE ENERGY

FOR MORE INFORMATION
CONTACT UKRAINEINVEST

18

TOTAL INVESTMENT
AMOUNT, USD MLN

3 years

PAYBACK PERIOD

12 months

PROJECT IMPLEMENTATION
PERIOD
(time to launch of operations)

Type of required investment: mixed

Provided by Dnipropetrovsk Investment Agency

PROJECTS SEEKING INVESTMENTS

Construction of a multifunctional medical center



Dnipropetrovsk region

FINANCIAL DETAILS

- EBITDA – USD 5.9 mln
- IRR – 57%
- NPV – USD 10.8 mln

KEY PROJECT HIGHLIGHTS

The project provides for construction of high quality medical services using modern innovative technologies at affordable prices. The center will be focused on:

- diagnosis, treatment, and preventive care of patients with the following pathologies: diabetes mellitus, oncology, cardiology, neurology, and other pathologies
- 24/7 emergency ambulance service, equipped with modern equipment and experienced medical staff
- rehabilitation and recovery after strokes, heart attacks, spinal injuries, traumatic brain injuries, etc.

CONSTRUCTION

FOR MORE INFORMATION
CONTACT UKRAINEINVEST

8.3

TOTAL INVESTMENT
AMOUNT, USD MLN

2 years

PAYBACK PERIOD

20 months

PROJECT IMPLEMENTATION
PERIOD
(time to launch of operations)

Type of required investment: loan

Provided by Dnipropetrovsk Investment Agency

PROJECTS SEEKING INVESTMENTS

Launching a polymer coating line



KEY PROJECT HIGHLIGHTS

The project provides for launching a production line for application of polymers on galvanised steel and aluminium.

The design capacity is 55 000 tonnes of steel per year.

Polymer-coated galvanised steel is a raw material for the production of modern façade and roofing materials, including sandwich panels and metal tiles.

FINANCIAL DETAILS

- EBITDA – USD 16 mln
- IRR – 35%
- NPV – USD 4.5 mln

CONSTRUCTION

FOR MORE INFORMATION
CONTACT UKRAINEINVEST

9

TOTAL INVESTMENT
AMOUNT, USD MLN

6 years

PAYBACK PERIOD

12 months

PROJECT IMPLEMENTATION
PERIOD
(time to launch of operations)

Type of required investment: loan

Provided by Dnipropetrovsk Investment Agency

PROJECTS SEEKING INVESTMENTS

Healthcare facility expansion



KEY PROJECT HIGHLIGHTS

The project provides for a healthcare facility expansion. At present, the complex is licensed to perform more than 76 types of medical activities and has a certificate of the highest accreditation category (ISO quality certificate). The project aims at expanding the range of innovative health and medical services through the reconstruction of clinical and residential buildings, as well as the construction of a resort SPA center with swimming pool. Availability of underground mineral water springs are available.

FINANCIAL DETAILS

- PI – 120%
- IRR – 17%
- EBITDA – USD 0.63 mln

HOSPITALITY

FOR MORE INFORMATION
CONTACT UKRAINEINVEST

1.7

TOTAL INVESTMENT
AMOUNT, USD MLN

2.7 years

PAYBACK PERIOD

11 months

PROJECT
IMPLEMENTATION PERIOD
(time to launch of operations)

Type of required investment: mixed

Provided by Dnipropetrovsk Investment Agency

PROJECTS SEEKING INVESTMENTS

Reconstruction of a leisure center



Dnipropetrovsk region

KEY PROJECT HIGHLIGHTS

The project provides for reconstruction of a leisure center with all the necessary infrastructure:

- 4 residences
- Restaurants
- Halls for public events
- SPA center
- Water station
- Sports facilities and grounds

The center can now accommodate up to 80 people in the summer and up to 30 people all year round. The project includes construction of a 175 kW solar power plant to meet the centre's own needs and sell electricity at a green tariff.

FINANCIAL DETAILS

- PI – 136%
- IRR – 18%
- EBITDA – USD 2.4 mln
- NPV – USD 1.6 mln

HOSPITALITY

FOR MORE INFORMATION
CONTACT UKRAINEINVEST

1.8

TOTAL INVESTMENT
AMOUNT, USD MLN

6 years

PAYBACK PERIOD

18 months

PROJECT IMPLEMENTATION
PERIOD
(time to launch of operations)

Type of required investment: Loan

Provided by Dnipropetrovsk Investment Agency

PROJECTS SEEKING INVESTMENTS

Construction of a bioethanol production plant



KEY PROJECT HIGHLIGHTS

The project provides for bioethanol production using conversion of organic biomass, such as agricultural waste or dedicated energy crops.

The project is under construction.

Start of operations – 4th quarter of 2023.

FINANCIAL DETAILS

- IRR – 25%
- EBITDA – USD 5.2 mln

RENEWABLE ENERGY

FOR MORE INFORMATION
CONTACT UKRAINEINVEST

17.5

TOTAL INVESTMENT
AMOUNT, USD MLN

5 years

PAYBACK PERIOD

Type of required investment: mixed

PROJECTS SEEKING INVESTMENTS

Construction of a biomethane production plant



KEY PROJECT HIGHLIGHTS

The project provides for construction of a biomethane production plant. The plant will use state-of-the-art technology to convert organic waste, such as agricultural residues.

FINANCIAL DETAILS

- IRR – 16%
- EBITDA – USD 1.6 mln

RENEWABLE ENERGY

FOR MORE INFORMATION
CONTACT UKRAINEINVEST

7.6

TOTAL INVESTMENT
AMOUNT, USD MLN

5.5 years

PAYBACK PERIOD

Type of required investment: mixed

PROJECTS SEEKING INVESTMENTS

Construction of a biomethane production plant



KEY PROJECT HIGHLIGHTS

The project provides for construction of a biomethane production plant. The plant will use state-of-the-art technology to convert organic waste, such as agricultural residues.

The plant is under construction. Start of operations – 3rd quarter of 2023.

FINANCIAL DETAILS

- IRR – 20,7%
- EBITDA – USD 1.8 mln

RENEWABLE ENERGY

FOR MORE INFORMATION
CONTACT UKRAINEINVEST

30

TOTAL INVESTMENT
AMOUNT, USD MLN

7.5 years

PAYBACK PERIOD

1.5 years

IMPLEMENTATION PERIOD

Type of required investment: mixed

PROJECTS SEEKING INVESTMENTS

Construction of a biomethane production plant



KEY PROJECT HIGHLIGHTS

The project provides for construction of a biomethane production plant. The plant will use state-of-the-art technology to convert organic waste, such as agricultural residues.

The project is under development.

FINANCIAL DETAILS

- IRR – 20,7%
- EBITDA – USD 1.8 mln

RENEWABLE ENERGY

FOR MORE INFORMATION
CONTACT UKRAINEINVEST

6.9

TOTAL INVESTMENT
AMOUNT, USD MLN

2.1

OWN INVESTMENT,
EURO MLN

5 years

PAYBACK PERIOD

2 years

IMPLEMENTATION PERIOD

Type of required investment: mixed

PROJECTS SEEKING INVESTMENTS

Construction of a biomethane production plant



KEY PROJECT HIGHLIGHTS

The project provides for construction of a biomethane production plant. The plant will use state-of-the-art technology to convert organic waste, such as agricultural residues.

The project is under development.

FINANCIAL DETAILS

- EBITDA – 13 USD mln

RENEWABLE ENERGY

FOR MORE INFORMATION
CONTACT UKRAINEINVEST

30

TOTAL INVESTMENT
AMOUNT, USD MLN

8 years

PAYBACK PERIOD

2 years

IMPLEMENTATION PERIOD

Type of required investment: mixed

PROJECTS SEEKING INVESTMENTS

LUAZ MicroFab Concept



KEY PROJECT HIGHLIGHTS

Key project highlights: production of accessible electric vehicles in Ukraine with a high degree of localisation and involvement of local manufacturers, production of commercial electric vehicles and special electric vehicles for people with disabilities.

FINANCIAL DETAILS

- IRR – 18.9 %
- NPV – USD 9.7 mln
- EBITDA – USD 1 mln

RENEWABLE ENERGY

FOR MORE INFORMATION
CONTACT UKRAINEINVEST

14

AMOUNT OF OWN INVESTMENT
IN THE PROJECT, USD MLN

4 years

PAYBACK PERIOD

2 years

PROJECT IMPLEMENTATION PERIOD

Type of required investment: mixed

PROJECTS SEEKING INVESTMENTS

Construction of a cold logistics terminal NOVO COLD



FINANCIAL DETAILS

- IRR – 15%
- ROI – 19.5%
- EBITDA (entire period) – 55.425 EUR MLN

KEY PROJECT HIGHLIGHTS

Construction of a "cold" logistics terminal for food storage and processing with an area of 23,500 m² to service export and import "food flows" at the border.

Located on the border with Poland:

- Ustyluh - Zosyn
- Uhryniv - Dovhobychuv
- Yahodyn - Dorohusk

41,000 automated pallet spaces with a professional WMS system and FIFO shelf life management. 3PL logistics services for retail, food manufacturers and HORECA clients.

TRANSPORT & LOGISTICS

FOR MORE INFORMATION
CONTACT UKRAINEINVEST

25

TOTAL INVESTMENT
AMOUNT, EUR MLN

5.5

AMOUNT OF OWN INVESTMENT
IN THE PROJECT, EUR MLN

5.5 years

PAYBACK PERIOD

1.5 years

PROJECT IMPLEMENTATION PERIOD
(time to launch of operations)

Type of required investment: mixed (debt/equity capital)

INVESTMENT OPPORTUNITY

MANUFACTURING

A furniture production factory site

KEY HIGHLIGHTS



The designated purpose of the land plots is T1.02 for the placement and operation of main, auxiliary, and ancillary buildings and structures for processing, engineering, and other industrial enterprises.

Land plots are owned by a Ukrainian legal entity.

There is a technical possibility to import 2 MW of electrical energy and arrange a well on the plot.

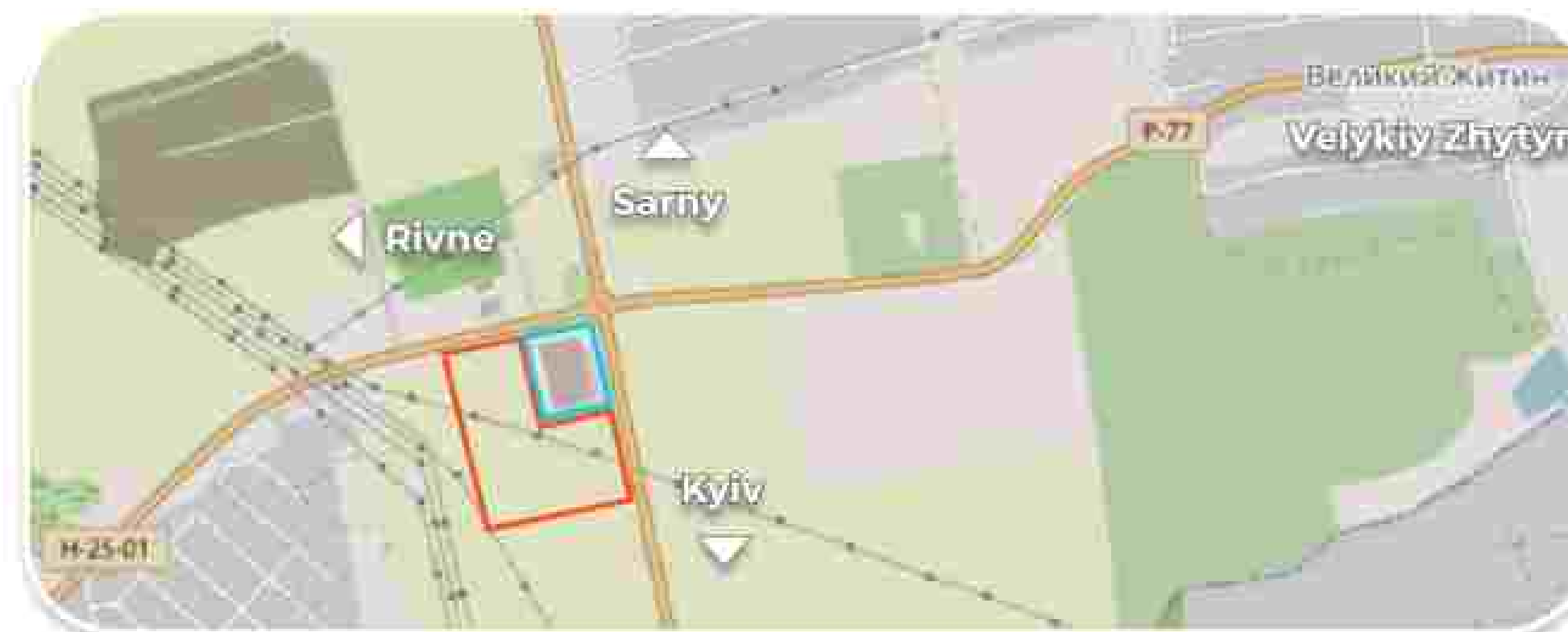
The entrance to the plot is organized from the H25 (P05) road.

The offered land plots with the following cadastral numbers are available for sale:

- 5624681500:05:024:0016 (2.1442 hectares) – a furniture factory is built on a part of the plot, see the scheme
- 5624681500:05:024:0017 (2.1443 hectares) – a furniture factory is built on a part of the plot, see the scheme
- 5624681500:05:024:0018 (2.1443 hectares) – a furniture factory is built on a part of the plot, see the scheme
- 5624681500:05:024:0031 (2.1443 hectares)
- 5624681500:05:024:0030 (2.1444 hectares)
- 5624681500:05:024:0029 (2.1442 hectares)

The total area is approximately 9.6 hectares. The land plots have industrial zoning. There is a technical possibility to supply 2 MW of electrical energy and arrange a well on the plot. The entrance to the plot is organized from the H25 (P05) road.

FOR MORE INFORMATION
CONTACT UKRAINEINVEST



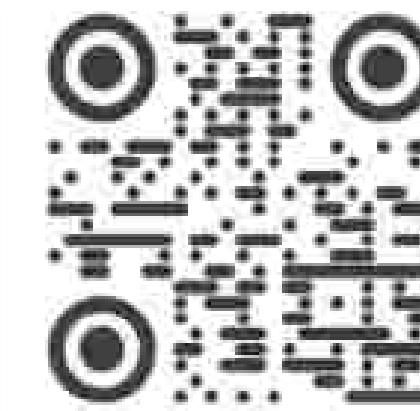
INVESTMENT OPPORTUNITIES: PRIVATIZATION

The State Property Fund of Ukraine is the central executive body that implements state policy in the field of privatization. All relevant up-to-date information on small and large privatizations can be found on an official [website](#) of the Fund.

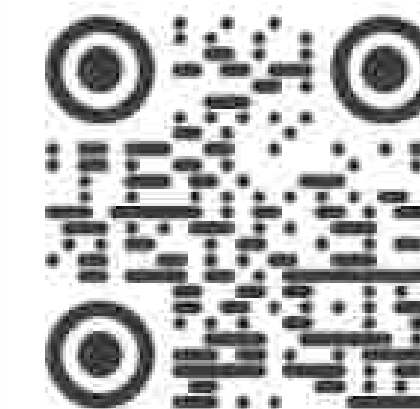
All privatization procedures in Ukraine are administered exclusively via the state electronic platform [Prozorro](#).

Despite the full-scale Russian military aggression, the Fund continued to conduct privatization and lease auctions. According to preliminary estimates, in 2022, the Fund sold state assets through privatization auctions for UAH 2.2 bln (USD 60 mln).

In total, the Fund successfully held 193 privatization auctions and 1 193 lease auctions.



[To get acquainted with the new privatization proposals](#)



[To get acquainted with lease of state property proposals](#)

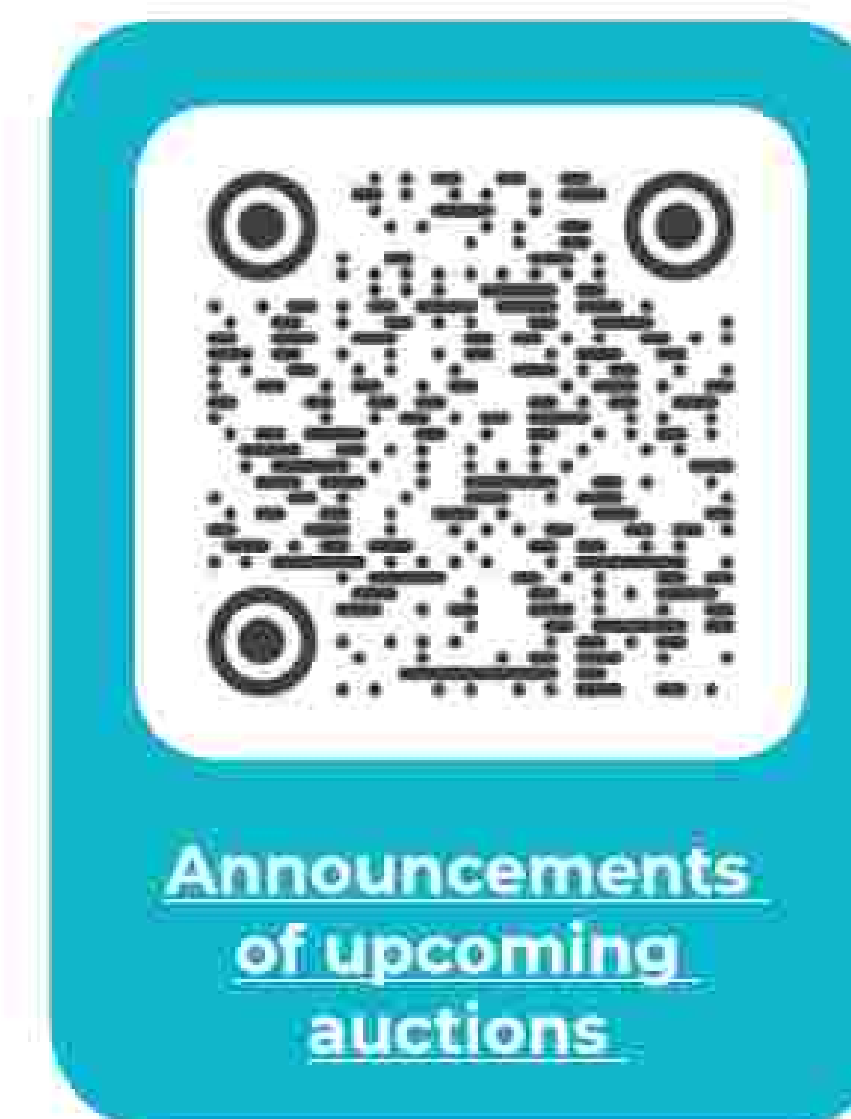
INVESTMENT OPPORTUNITIES: LICENSES FOR MINING AND EXPLORATION

The auction (electronic bidding) for the sale of a special permit for the usage of subsoil is conducted through electronic bidding, which is carried out with the help of a two-level automated information and communication system, which provides the possibility of creating, placing, publishing and exchanging information and documents in electronic form, which are necessary for the auction (electronic bidding). Information on specified auctions is hosted on the [website](#) of the State Geology and Subsoil Service of Ukraine.

Auctions for the sale of special permit for the usage of subsoil are administered exclusively via the state electronic platform [Prozorro](#).

From 2016 352 licenses have been issued as a result of selling for UAH 3.8 bln on e-auctions

Licenses issued through auctions
(licenses sold)





INVESTMENTS SUCCESS STORIES IN UKRAINE



Invests in Ukraine since 2007

- invested over USD 460 mln into the economy of Ukraine
- continued to employ 100% of its staff after the full-scale invasion (over 1 500 people in total)
- sells high-quality products, including fuels, LPG, a solid range of coffee, foods and retail goods



PETER KEREKGYARTO

General Director - Shell Mobility
Ukraine & Country Chair



WINNER

Invests in Ukraine since 1992

- since 2006, the Winner group of companies made infrastructure investments of over USD 90 mln into the economy of Ukraine
- created over 600 jobs
- official importer of world-famous car brands Ford, MG, Volvo, Jaguar, Land Rover, Porsche and Bentley

PETRO RONDIAK

Head of the Management Board
Winner Group Ukraine



Invests in Ukraine since 1992

- created over 240 jobs
- offers a wide range of chemicals innovative products and solutions for multiple industrial sectors, in particular, for agriculture



TIBERIU DIMA

Managing director BASF Ukraine



Invests in Ukraine since 2006

- invested over EUR 100 mln into the economy of Ukraine
- created over 5 000 jobs
- produces wiring harness and components

ALEXANDER SCHLAMP
COO



cersanit

Invests in Ukraine since 2008

- invested over USD 185 mln into the economy of Ukraine
- created over 1 300 jobs
- produces ceramic tiles and bathroom equipment

IWANSKI WINICJUSZ JULIUSZ

General Director of Cersanit in Ukraine



Schröder

Experts in lightability™

Invests in Ukraine since 1991

- invested over EUR 25 mln into the economy of Ukraine
- created over 300 jobs
- world leader in intelligent solutions for outdoor lighting and smart cities

VASYL MONASTYRSKY

Operations Director of Schreder in Ukraine



Invests in Ukraine since 2004

- invested over EUR 905 mln into the economy of Ukraine
- created over 700 jobs
- produces particleboard (PB), melamine-faced particleboard (MF PB), oriented-strand board (OSB) and worktops



NATALIA POKINSKA

Managing Director of Kronospan UA



Invests in Ukraine since 2007

- invested over EUR 110 mln
- created over 1 300 jobs
- produces parquet board and biofuels

ANDRIY KOSTRYTSYA

Director of Barlinek in Ukraine

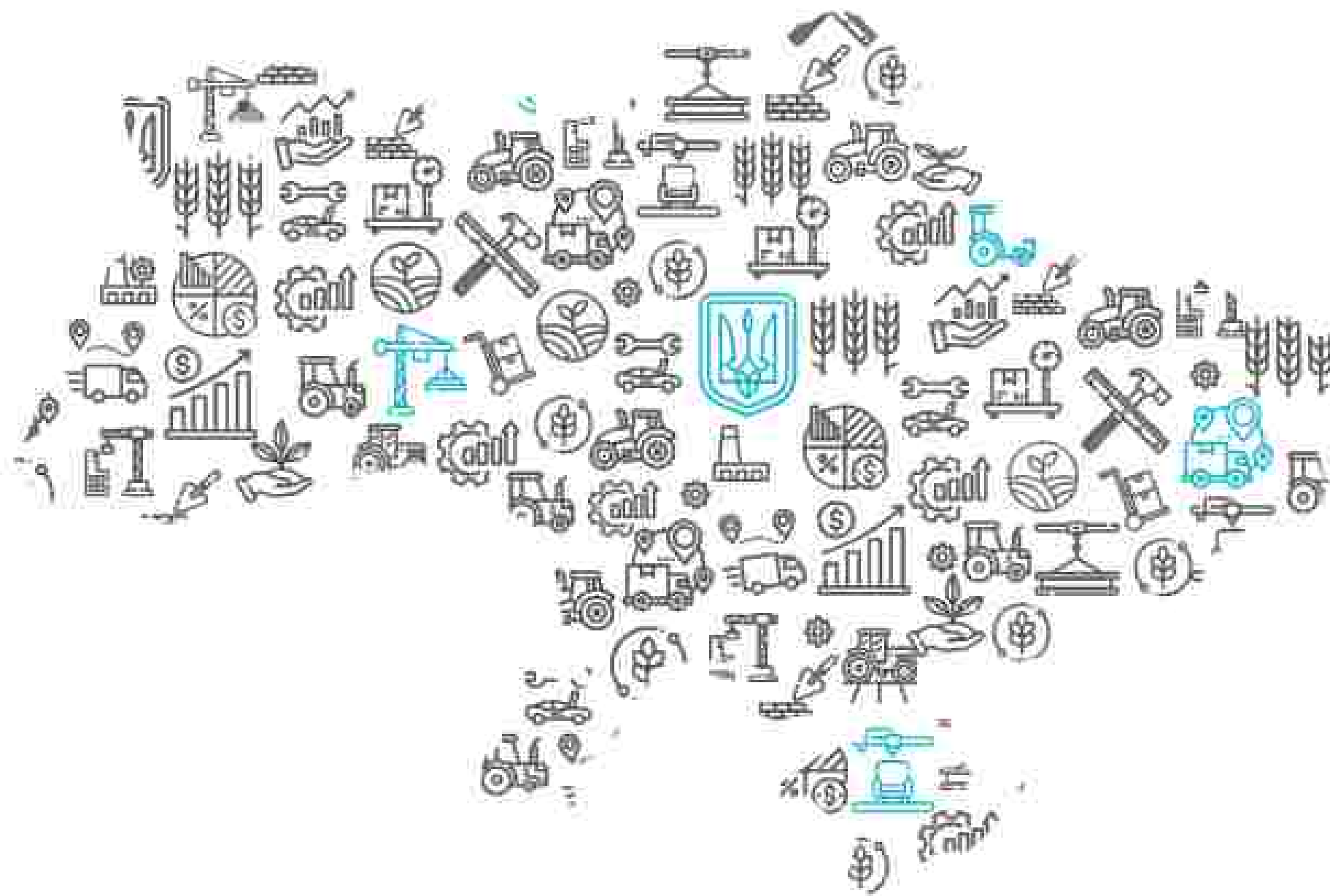


Invests in Ukraine since 2002

- invested over USD 300 mln into the economy of Ukraine
- created over 1 400 jobs
- one of the largest producers of sunflower oil in Ukraine

A portrait of Andrzej Rozycki, CEO of Bunge Ukraine, wearing a dark suit, white shirt, and red patterned tie. He is positioned on the right side of the slide, with the American flag visible in the background.

ANDRZEJ ROZYCKI
CEO of Bunge Ukraine



ABOUT UKRAINEINVEST

ABOUT UKRAINEINVEST

UkraineInvest is the investment promotion office of the Government of Ukraine established in 2018. Since 2020 UkraineInvest has facilitated attracting and unlocking investments for more than USD 2 bln.

UKRAINEINVEST ACTIVITIES



INVESTMENT ATTRACTION

UkraineInvest consistently reaches out to international investment community to promote sectoral investment opportunities in Ukraine (greenfield, brownfield, JVs, etc.) and market projects open to investments. We also provide potential investors with information on setting up & doing business in Ukraine (e.g. macro and industry-specific information, legal and tax frameworks, etc.).



INVESTOR SUPPORT AND TROUBLESHOOTING

UkraineInvest assists businesses 24/7 at all stages of projects implementation by providing guidance and troubleshooting services. Special emphasis is put on consulting investors on obtaining government investment incentives.



PROMOTING UKRAINE AS INVESTMENT DESTINATION

UkraineInvest team actively promotes Ukraine at various platforms throughout the world, and organizes events for potential investors in order to make the world aware of Ukraine's investment attractiveness and specific opportunities.

ABOUT UKRAINEINVEST

UkraineInvest services (1)

For Ukrainian and international businesses operating or planning to implement investment projects



CONSULTING AND ORGANIZATIONAL SUPPORT CONCERNING:

- setting up and doing business in Ukraine
- investment projects implementation
- available investment incentives
- war-time related issues (e.g., reservation of employees, temporary relocation and evacuation, etc.)



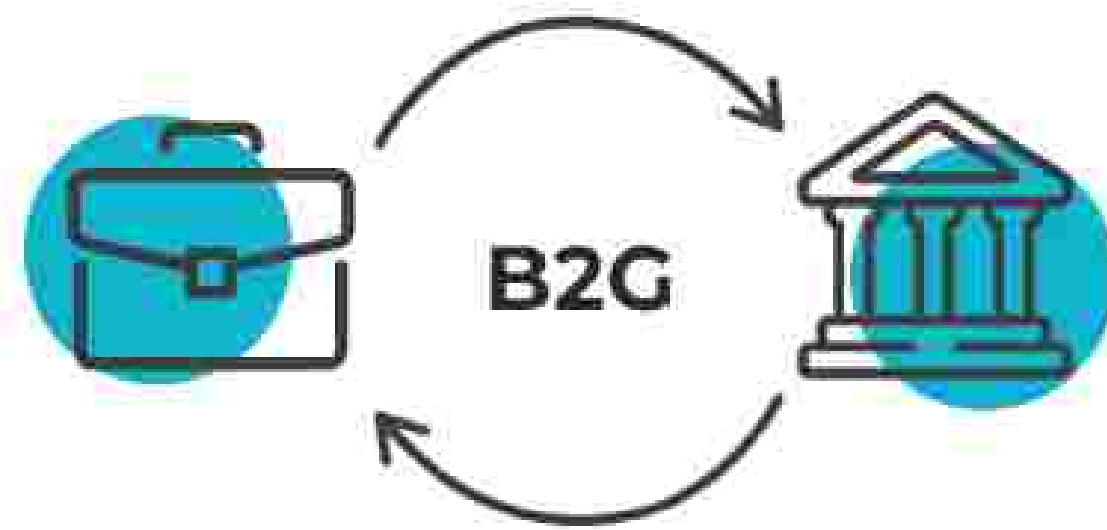
INFORMATIONAL SUPPORT CONCERNING:

- macroeconomic and industry-specific matters
- legal and tax issues (e.g., licensing, taxation, customs procedures, employment, migration, etc.)

ABOUT UKRAINEINVEST

UkraineInvest services (2)

For Ukrainian and international businesses operating or planning to implement investment projects



CONSULTING AND ORGANIZATIONAL SUPPORT CONCERNING:

- establishment of efficient cooperation with government bodies and local authorities
- resolving business-related problematic issues
- legislative and regulatory advocacy



- investment opportunities search (brownfield, JVs, etc.)
- matching with potential partners (meetings, site visits etc.)

ABOUT UKRAINEINVEST

UkraineInvest in international rankings



The London-based Emerging Europe platform ranked UkraineInvest among the top 5 best investment promotion agencies out of 23 countries in Central and Eastern Europe in 2021-2023.



2021
3d place



2022
4th place



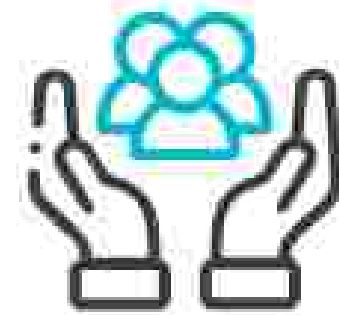
2023
4th place

"Ukraine's position in the ranking, although one place below its third place of 2021, is nevertheless remarkable given the Russian invasion of the country, and evidence that the country remains open for business", Andrew Wrobel, founder and managing partner of Emerging Europe

UKRAINEINVEST RESULTS IN 2022



Accumulated a pipeline of **43** investment projects worth EUR **1.36** bln to be implemented with UkraineInvest support



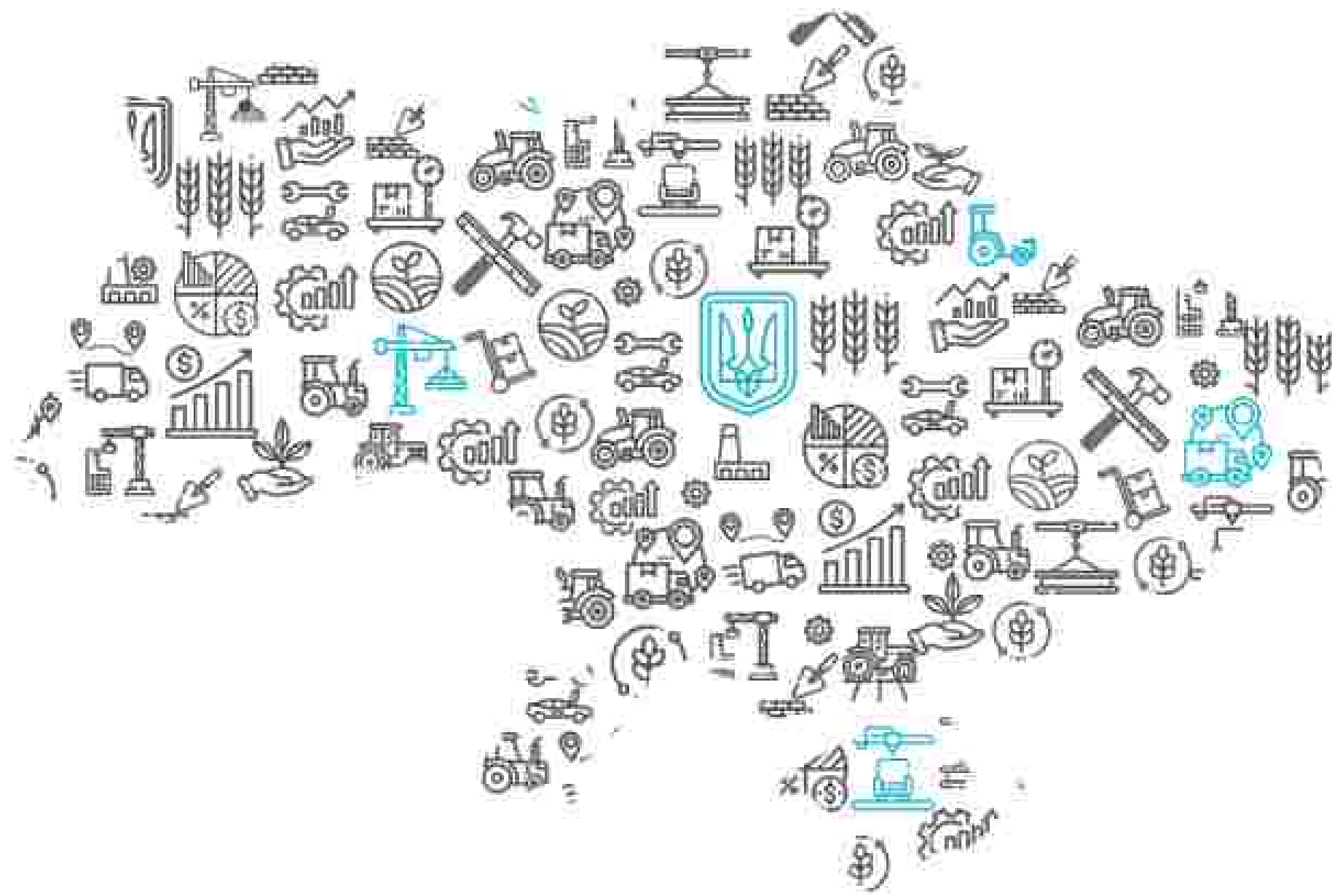
Assisted resolution of **80+** problematic issues of investors, which "unlocked" USD **155+** mln investments



Provided advocacy support for **20+** initiatives to improve investment-related legislation



Provided **1000+** consultations to investors on doing business and implementing investment projects in Ukraine



HOW TO SUPPORT UKRAINE

HOW TO SUPPORT UKRAINE

UNITED24 was launched by the President of Ukraine Volodymyr Zelenskyy as the main platform for collecting charitable donations in support of Ukraine. Funds will be transferred to the official accounts of the National Bank of Ukraine and allocated by assigned ministries to cover the most pressing needs:

- Defense and demining
- Medical aid
- Rebuild Ukraine



u24.gov.ua



Ukraine Invest

YOUR INVESTMENT MATTERS



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