



KEY FACTS ABOUT OBJECT

Business activity:

JSC United Mining and Chemical Company specializes in development of titanium-zircon deposits and production of rutile, ilmenite and zircon concentrate, and also concentrate enrichment services

Production facilities:

Balance sheet reserves minerals as of October 2019:

- 1) The Malyshevske Deposit (VMMP subsidiary, Dnipropetrovsk Region) - 16,187 thousand m³ - sufficient for approximately 5 years of operation. Ilmenite (in terms of TiO₂) and rutile (in terms of TiO₂) – 534,000 t. Zircon (in terms of ZrO₂) – 83,200 t
- 2) The Mezhyrichne Deposit (IMPP subsidiary, Zhytomyr Region) - 45,850 thousand m³ - sufficient for approximately 15 years of operation. Ilmenite (in terms of TiO₂) – 2 407 000 t

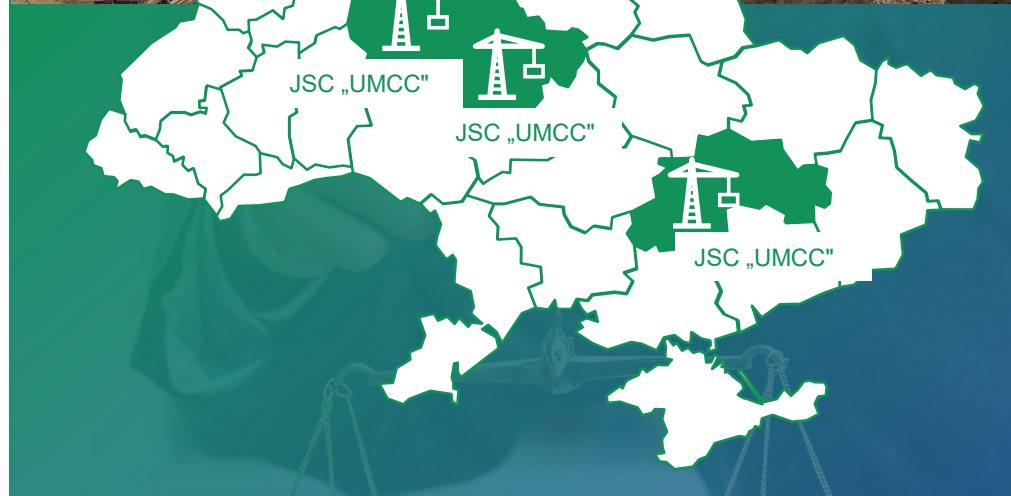
Average number of employees: 5 274

Land plot: owned: no data
in use: no data
rented: no data

Legal obligation: no data

Additional information:

The company's subsidiaries are producing and enriching titanium ore in Ukraine and are one of the world's largest producers of these minerals.



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MAIN FINANCIAL INDICATORS

USD million	2016	2017	2018	2019
Revenue	95.6	107.4	118.1	138.2
EBITDA*	40.3	42.2	29.0	22.4
EBITDA margin, %	42.2%	39.3%	24.6%	16.2%
Net profit	25.2	16.7	4.2	3.9
Net profit margin, %	26.4%	15.5%	3.6%	2.8%
Total asset	110.3	109.2	121.8	144.6
Net debt	-	-	-	-

The exchange rate corresponds to the official exchange rate of the National Bank of Ukraine against the US dollar: the average in 2014-2019 is 11.88; 21.84; 25.55; 26.60; 27.22; 25.81 respectively; as at the end of each year 2014-2019 - 15.77; 24.00; 27.19; 28.06; 27.69; 23.68 respectively

AUCTION INFORMATION

Share proposed for privatization: 100%

Starting price: TBC

Guarantee fee: TBC



Additional requirements to the winner of the auction: TBC

Contact information of the investment advisor:

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DISCLAIMER:

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