

Ukraine Invest
Your Investment Matters

IVANO-FRANKIVSK

REGION OVERVIEW

2022

LOCATION & LOGISTICS

Territory

13.9 thsd.km²
2% of Ukraine's territory

Population

1.4 mln
Urban – 44%
Rural – 56%

TOP 2
FDI in Agriculture
(% of total FDI in region)

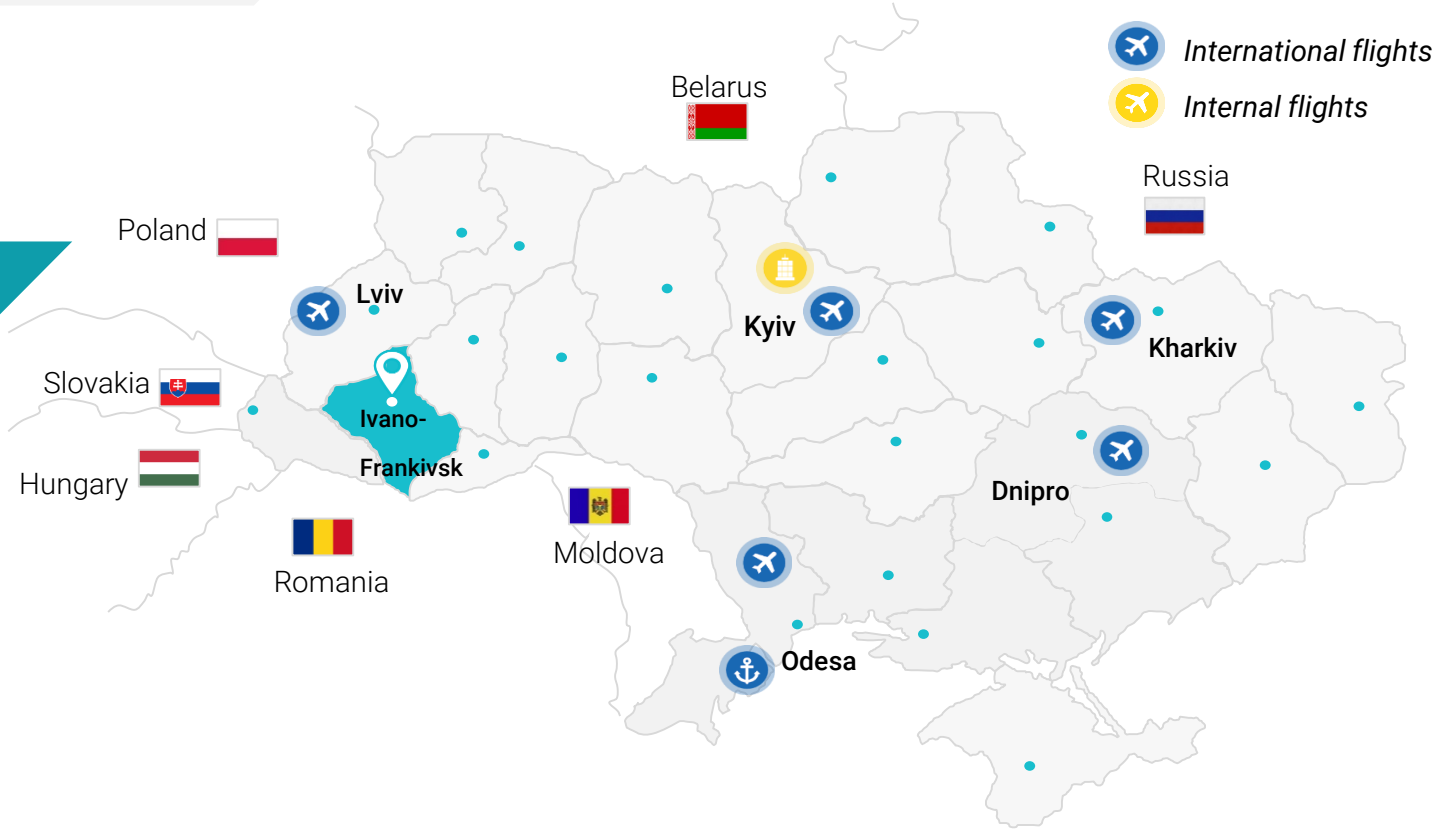
TOP 8
FDI Stock

TOP 7
Turnover (Mining & Quarrying)


Smart specialization





- Wood products
- Chemical products
- Agri-processing



 Ivano-Frankivsk International Airport

 International roads M-12

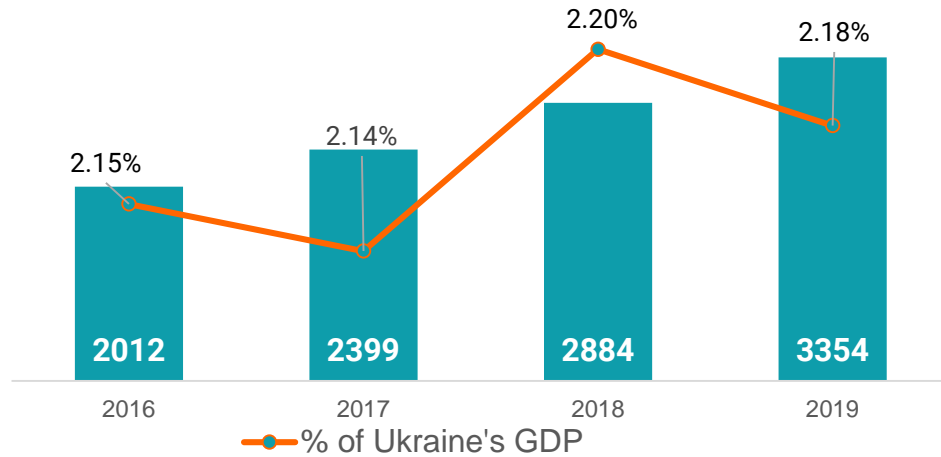
 610 km  Kyiv

 140 km  Lviv Airport

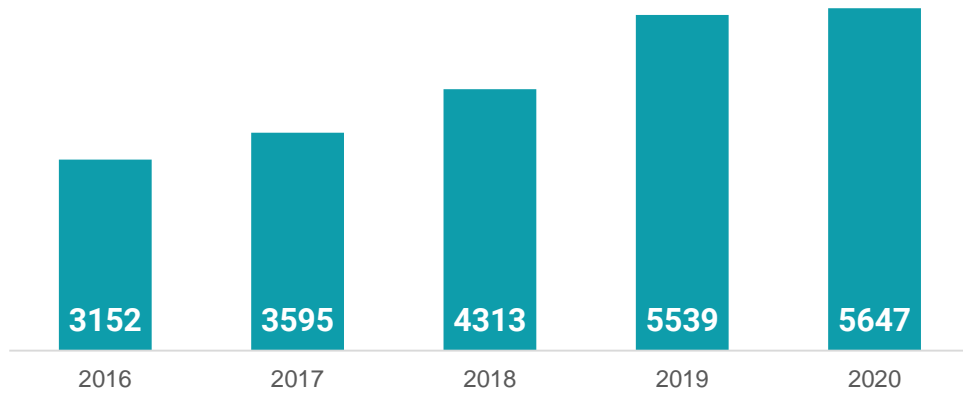
 810 km  Odesa seaport

ECONOMIC ENVIRONMENT

Regional GDP, \$ mln



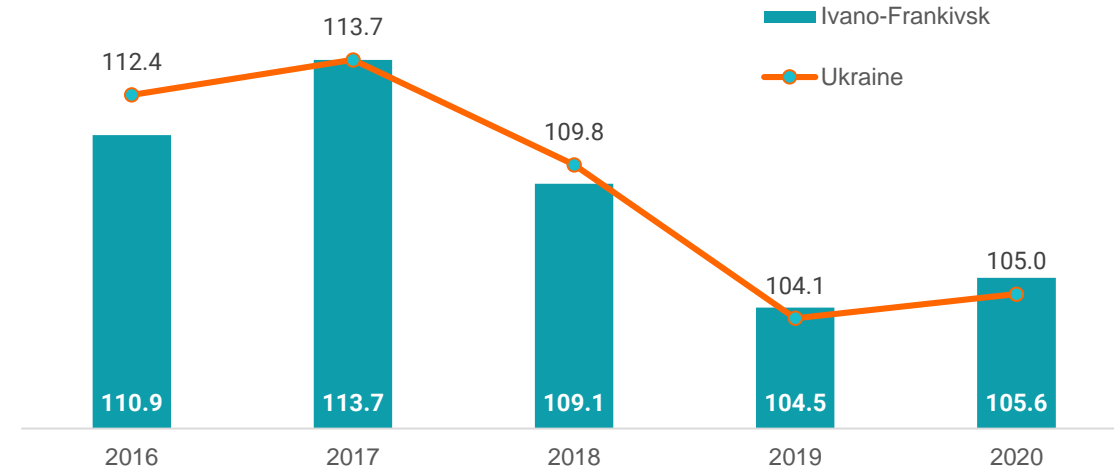
Turnover Total, \$ mln



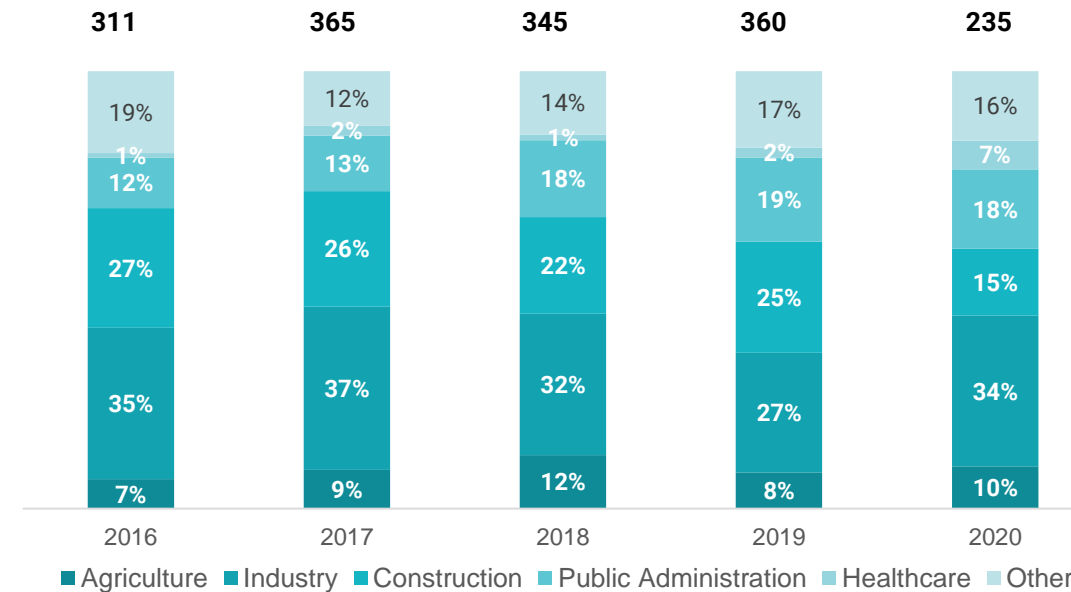
Turnover TOP 3 activities, 2020

Industry 38% Trade 34% Agriculture 7%

Consumer Price Index

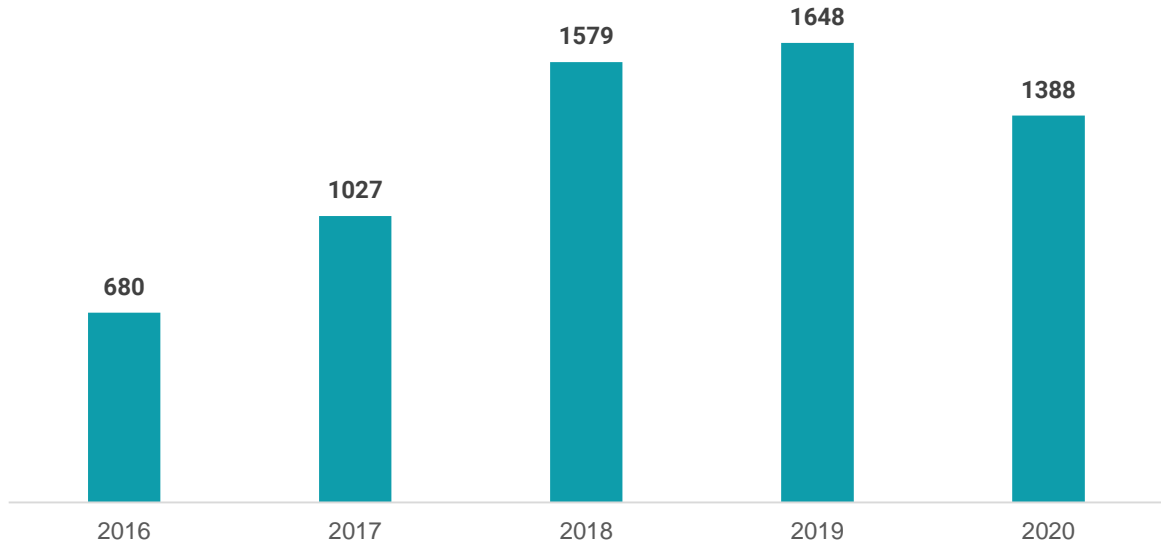


CAPEX by type of activity, \$ mln

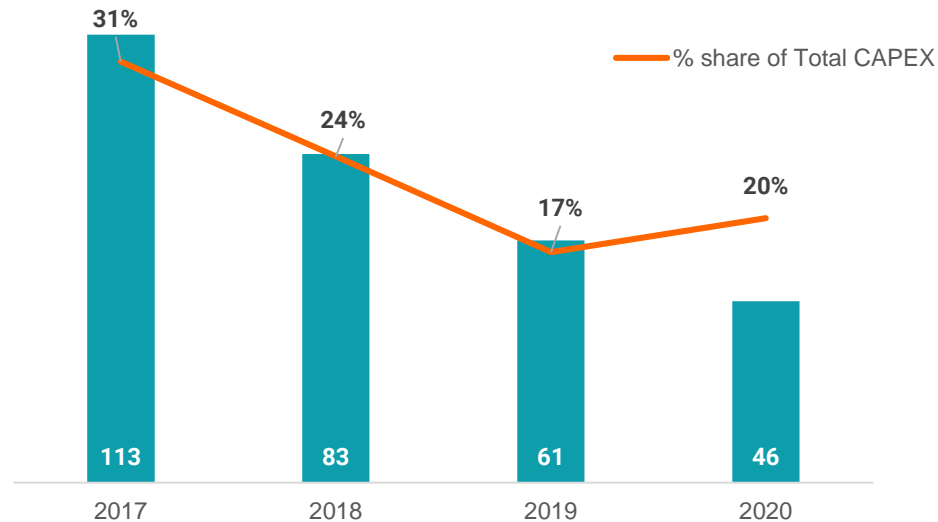


MANUFACTURING

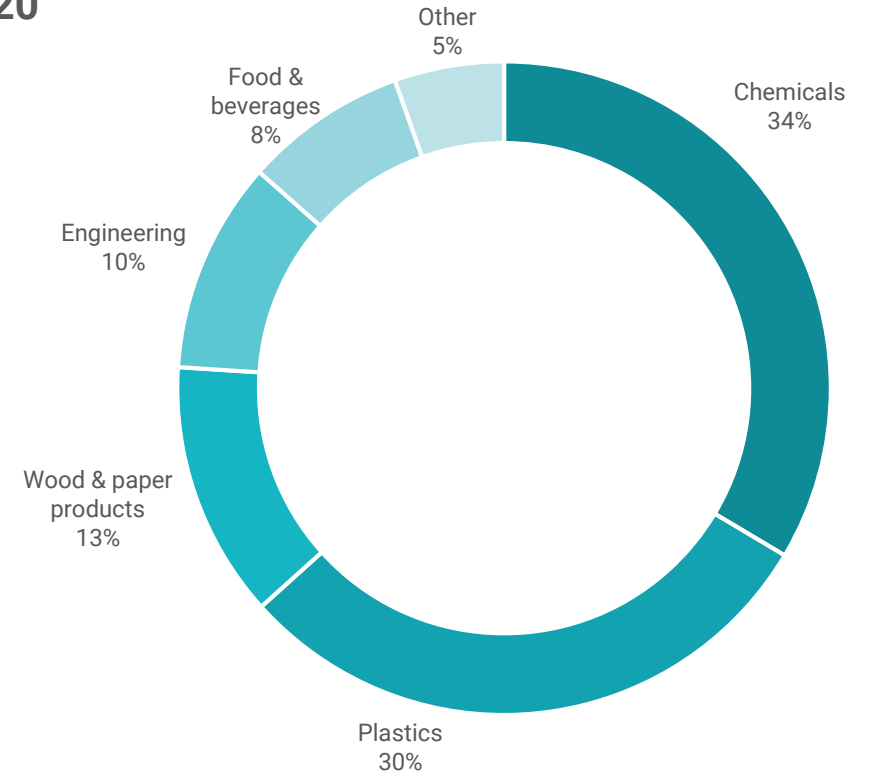
Turnover manufacturing, \$ mln



CAPEX manufacturing, \$ mln



Turnover manufacturing by groups, 2020



MINING & QUARRYING

- Oil & Gas
- Gypsum
- Potassium & magnesium salt
- Limestone
- Sulfur
- Ozocerite

HUMAN CAPITAL

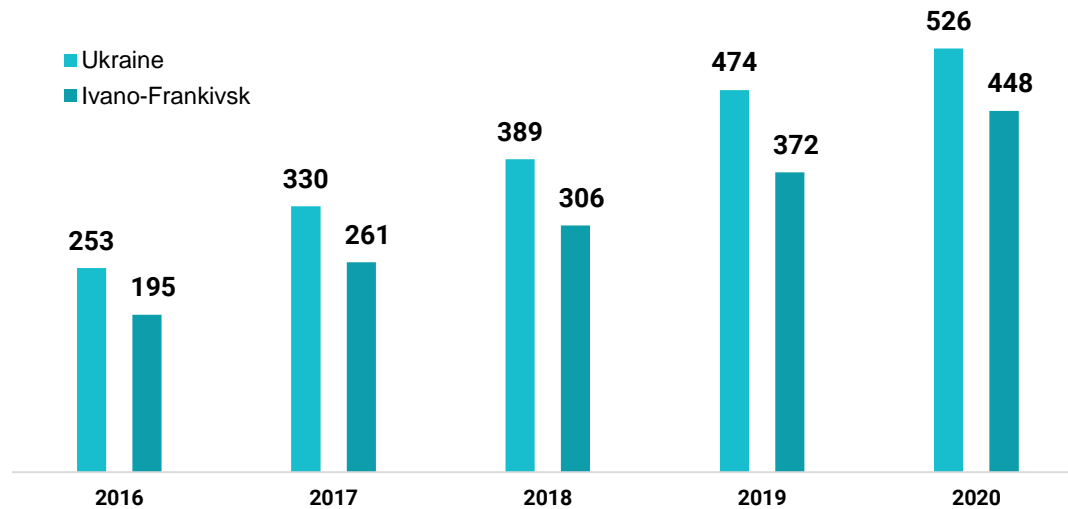


AVAILABLE WORKFORCE **594K**

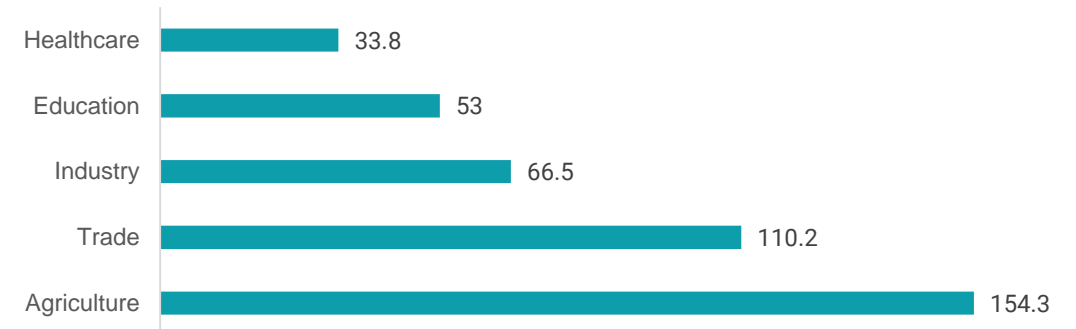
UNEMPLOYMENT RATE

8.5 %

Average monthly salary, \$, 2020



Employment by main sectors, 2020, thsd. persons



EDUCATION



R&D expenditure, 2020

\$1.9 mln
+21,1% as compared to 2019



MAJOR UNIVERSITIES



Ivano-Frankivsk National Technical University of Oil and Gas



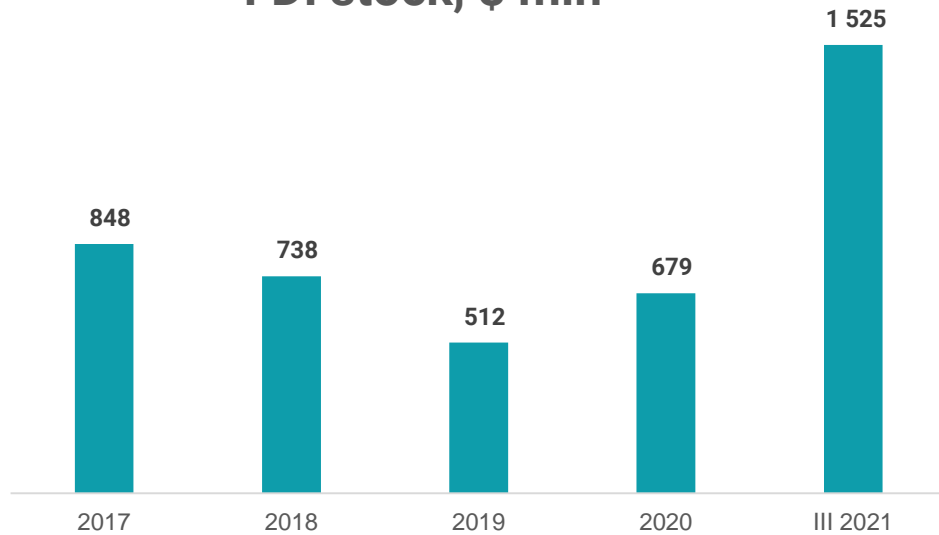
Ivano-Frankivsk National Medical University



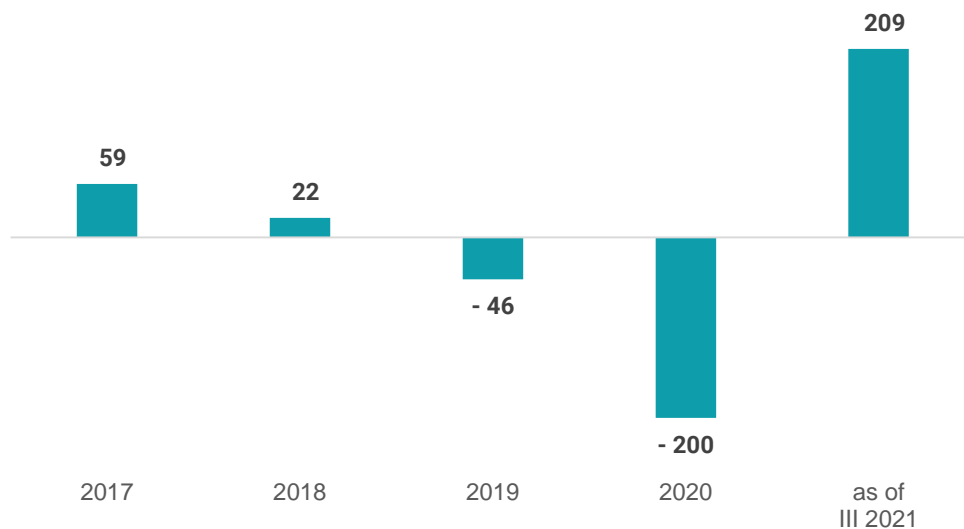
Vasyl Stefanyk Precarpathian National University

FDI

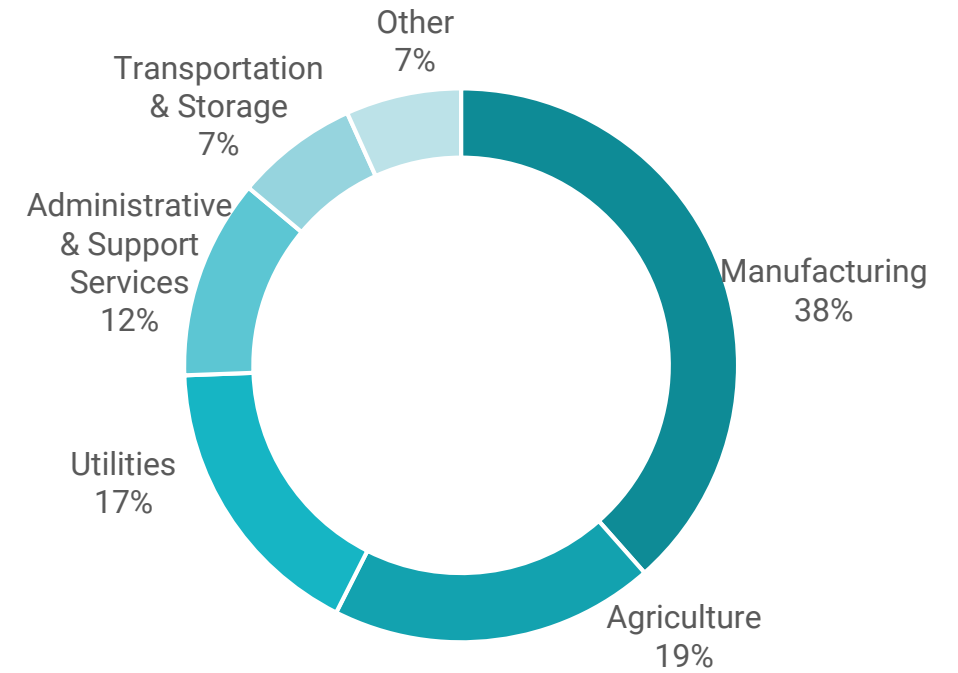
FDI stock, \$ mln



FDI flows, \$ mln



FDI (equity) by type of activity, II 2021



Main foreign investors



TRADE

**EXPORT
(2020)**

0.8 \$
billion

2% of Ukraine's
export

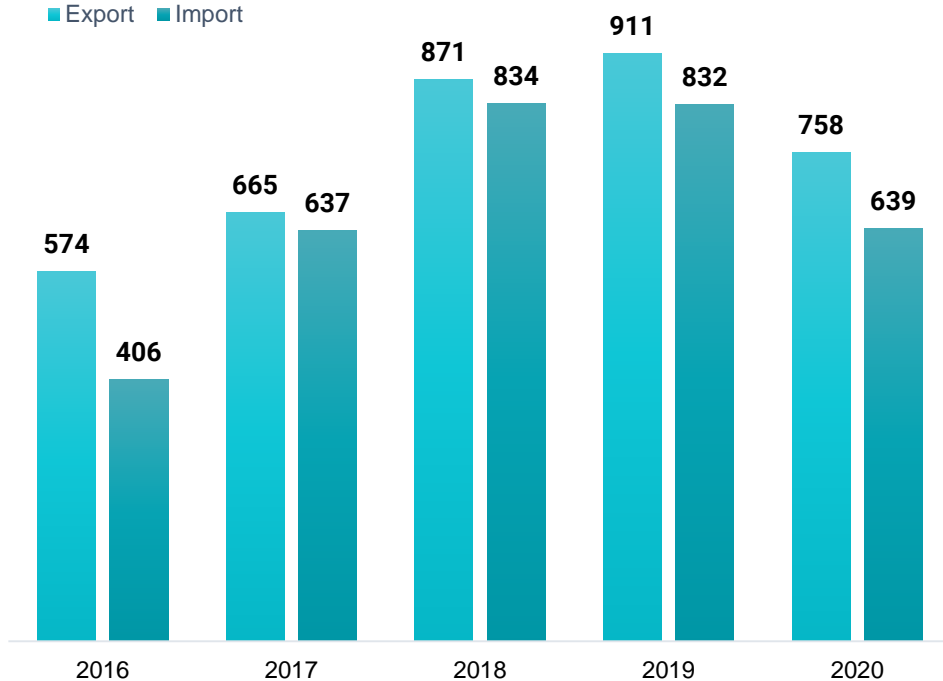
**IMPORT
(2020)**

0.7 \$
billion

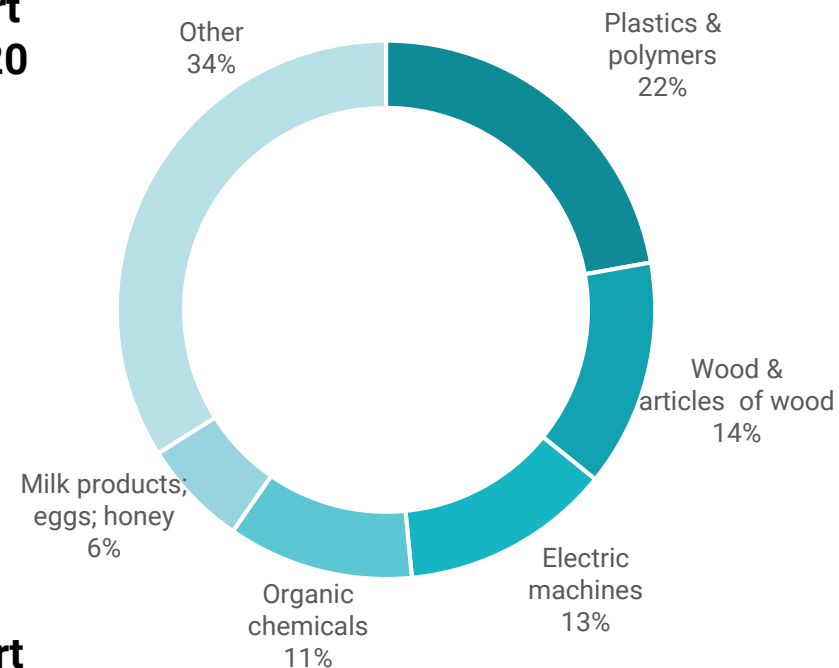
1% of Ukraine's
import

■ Export ■ Import

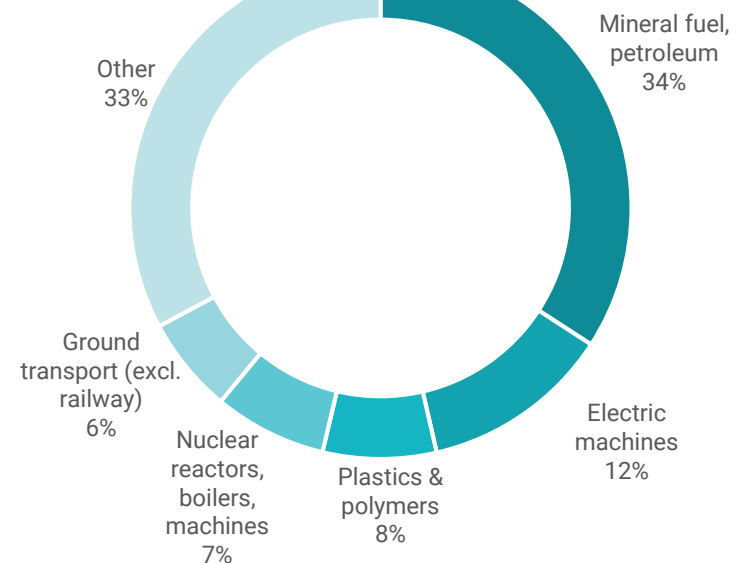
**Goods Export
and Import,
\$ mln**



**Main export
goods, 2020**



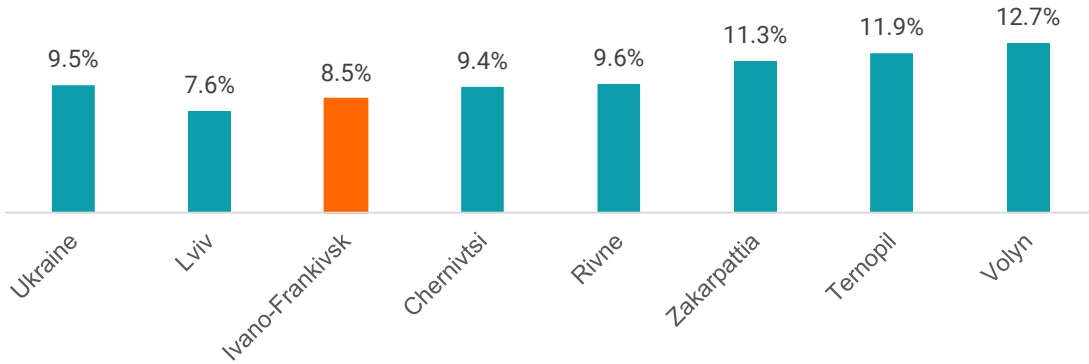
**Main import
goods, 2020**



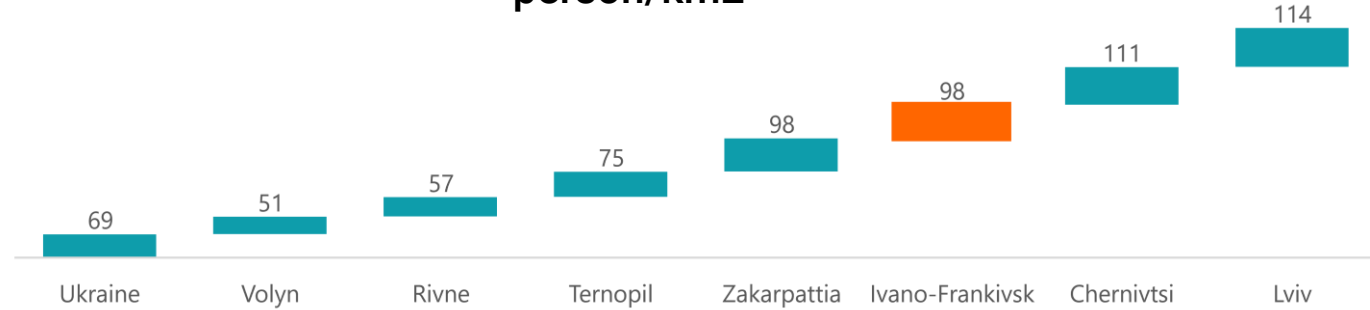
PEER Review



UNEMPLOYMENT RATE, %, II 2021



POPULATION DENSITY, person/km2



AVERAGE SALARY, \$, 2020



TURNOVER BY TYPE OF ACTIVITY, %, 2020

