



CHERNIVTSI

REGION OVERVIEW

2022

LOCATION & LOGISTICS

Territory

8.1 thsd.km²
1% of Ukraine's territory

Population

0.9 mln
Urban – 43%
Rural – 57%

TOP 7
FDI in Manufacturing
(% of total FDI in region)

TOP 9
FDI in Agriculture
(% of total FDI in region)

Smart specialization



- Food products
- Wood products



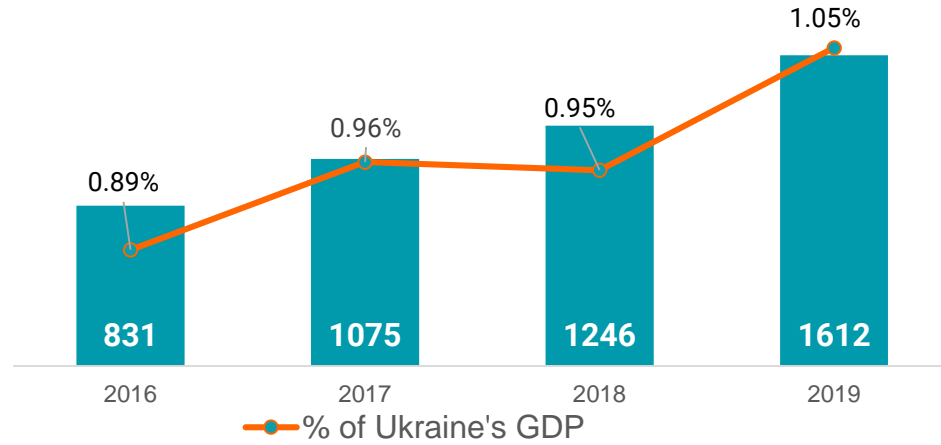
Chernivtsi Leonid Kadeniuk International Airport

International roads E-85

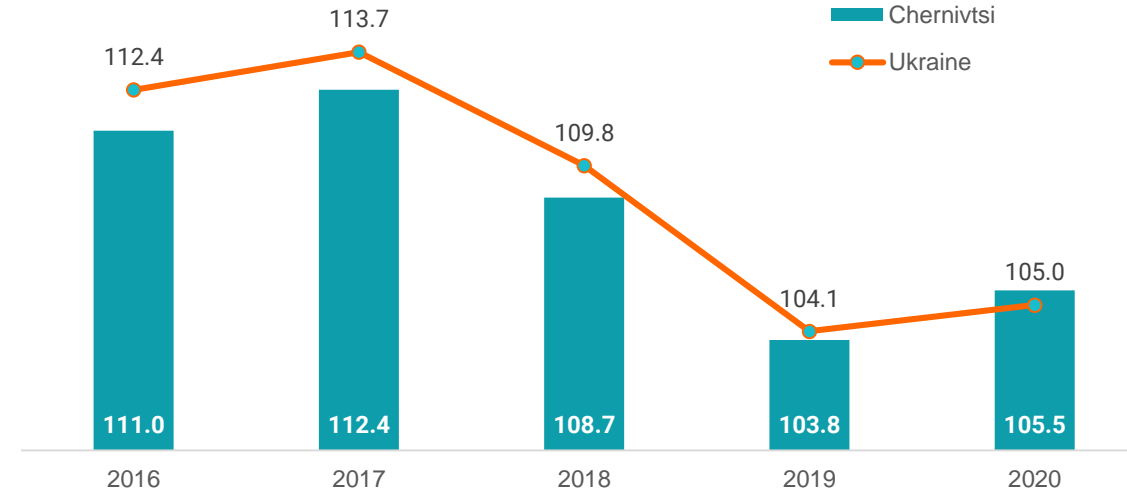
- 570 km Kyiv
- 280 km Lviv airport
- 750 km Odesa seaport

ECONOMIC ENVIRONMENT

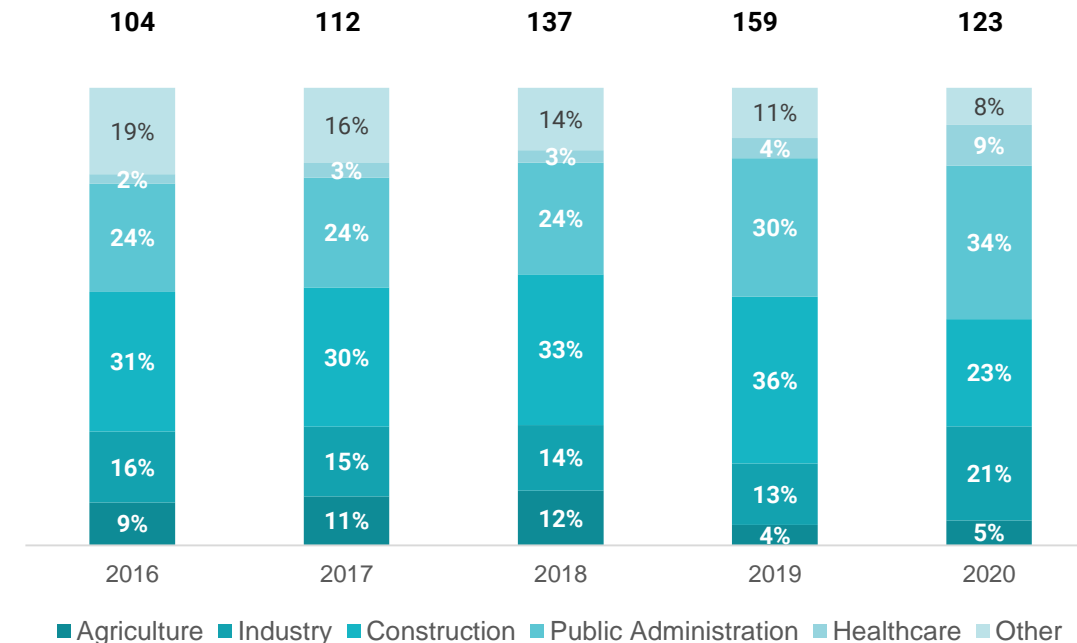
Regional GDP, \$ mln



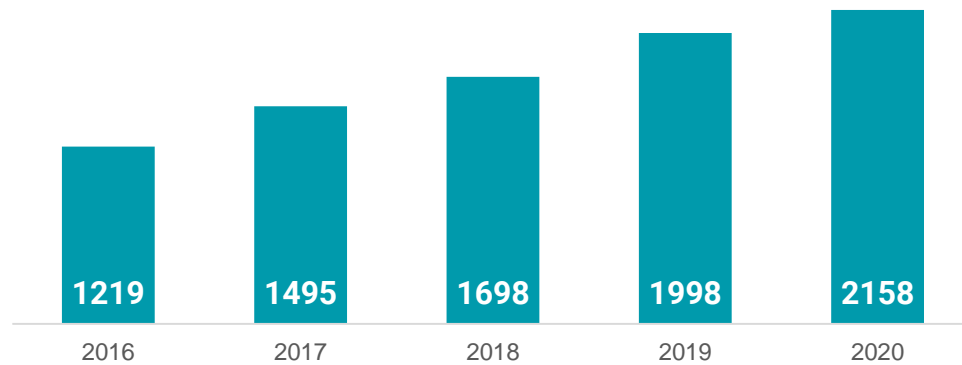
Consumer Price Index



CAPEX by type of activity, \$ mln



Turnover Total, \$ mln



Turnover TOP 3 activities, 2020

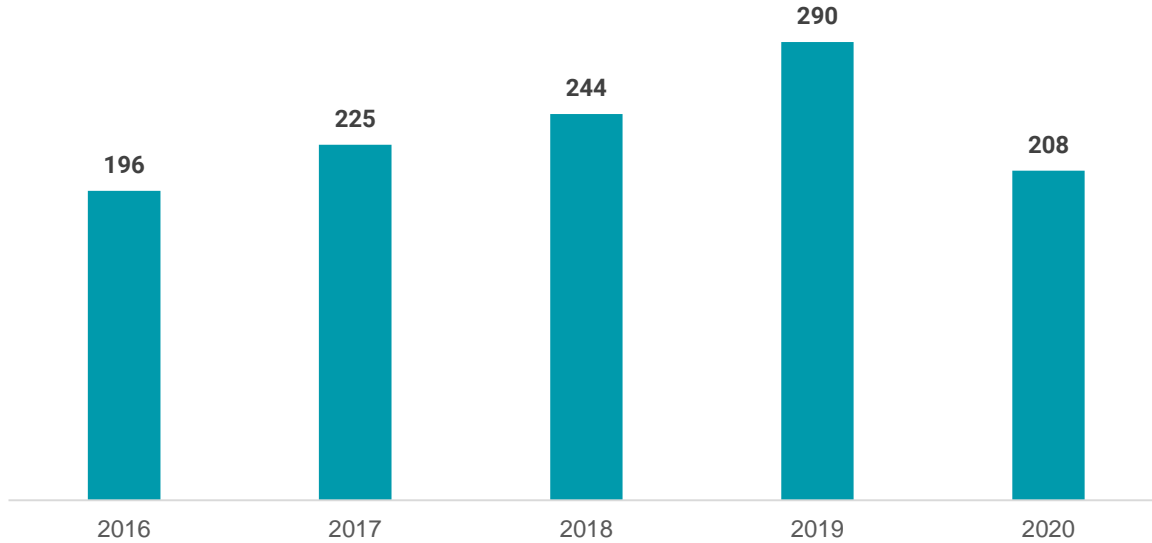
Trade 43%

Industry 23%

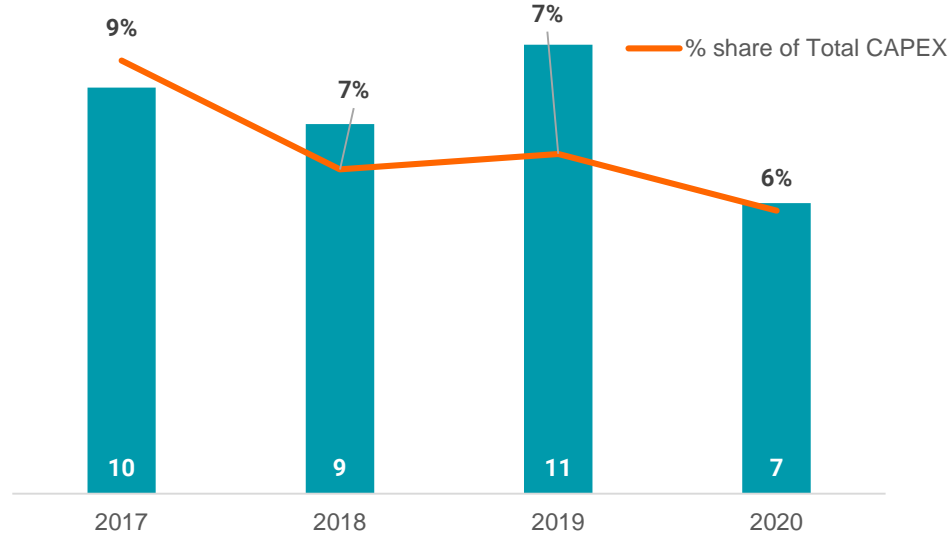
Agriculture 8%

MANUFACTURING

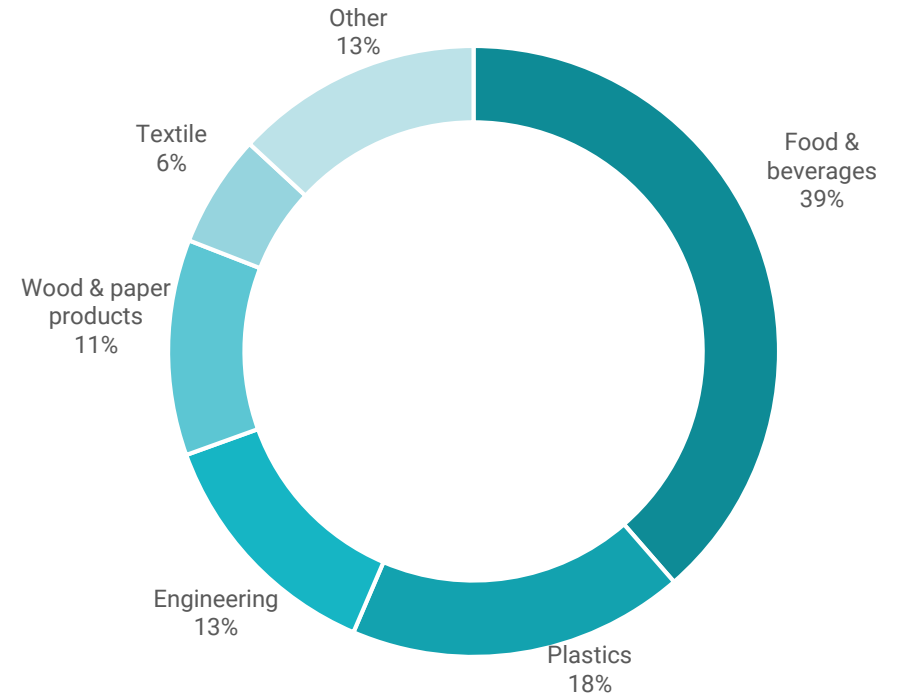
Turnover manufacturing, \$ mln



CAPEX manufacturing, \$ mln



Turnover manufacturing by groups, 2020



MINING & QUARRYING

- Wood
- Oil & Gas
- Building materials (anhydride, limestone, loams)
- Mineral and thermal waters

HUMAN CAPITAL

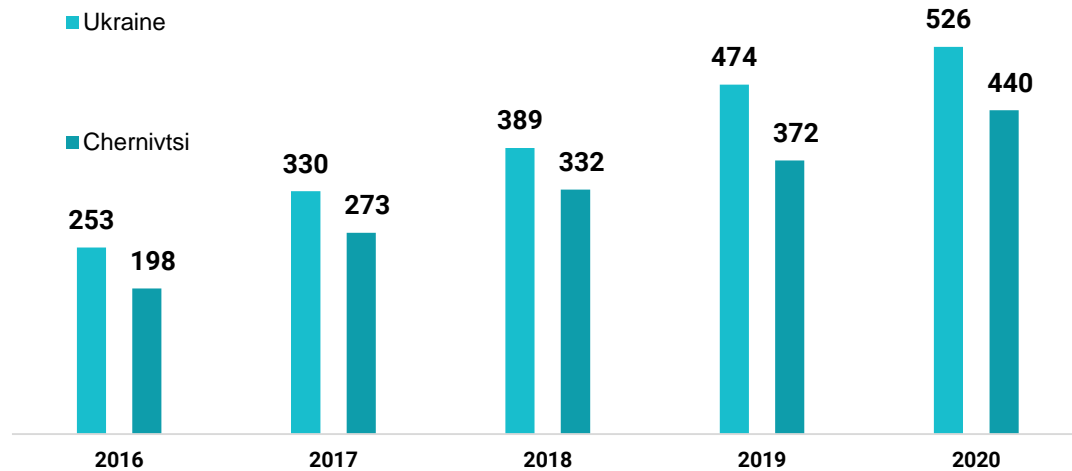


AVAILABLE WORKFORCE **406K**

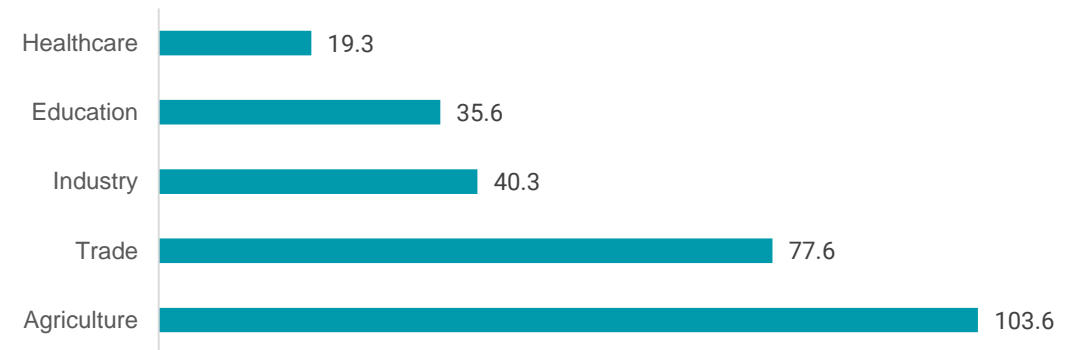
UNEMPLOYMENT RATE

9.4 %

Average monthly salary, \$, 2020



Employment by main sectors, 2020, thsd. persons



EDUCATION



R&D expenditure, 2020

\$4.2 mln

+6% as compared to 2019



MAJOR UNIVERSITIES



Yuriy Fedkovych Chernivtsi National University



Bukovinian State Medical University

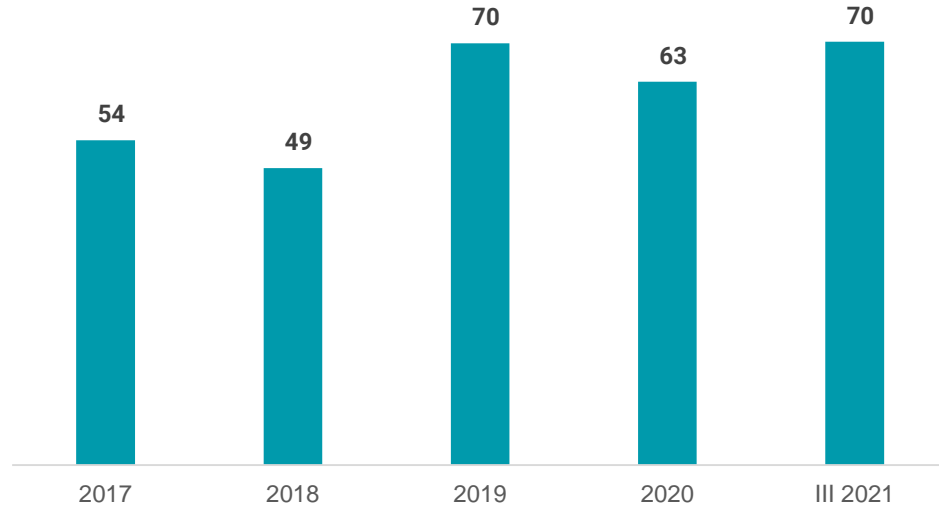


Chernivtsi Trade and Economics Institute

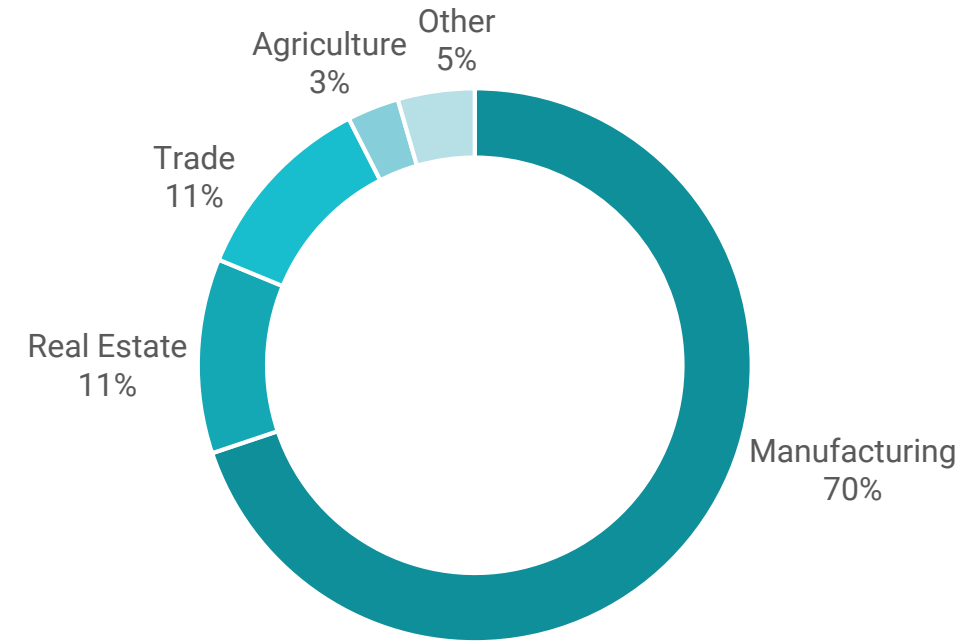
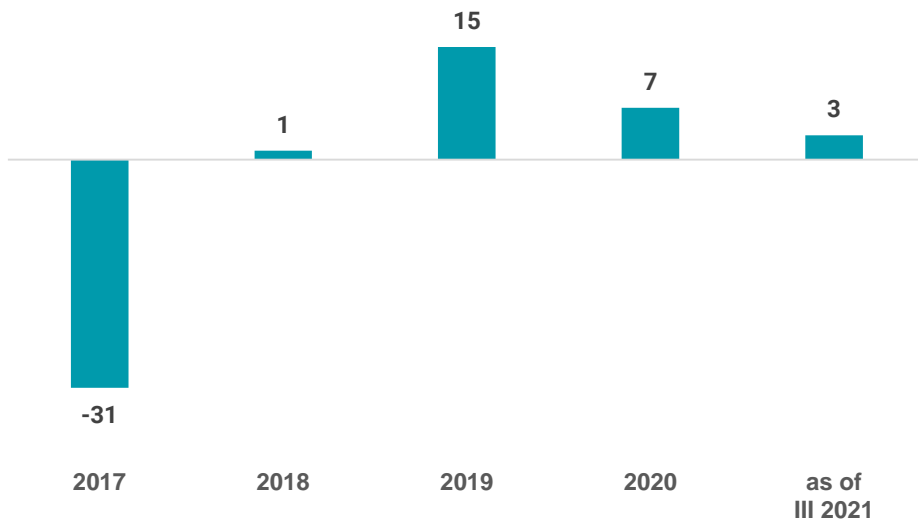
FDI

FDI (equity) by type of activity, II 2021

FDI stock, \$ mln



FDI flows, \$ mln



Main foreign investors



TRADE

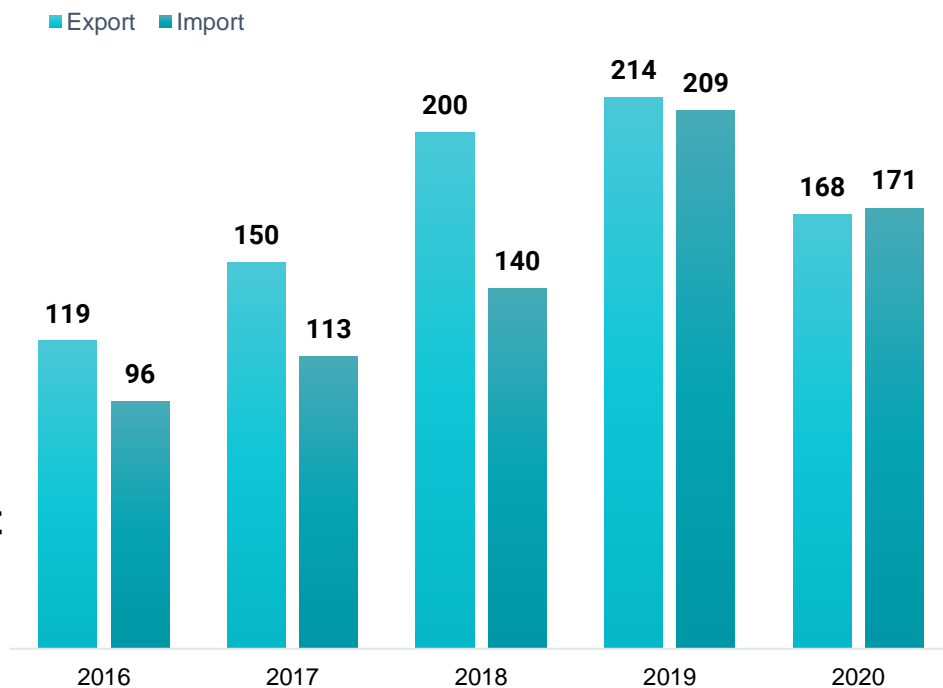
**EXPORT
(2020)**

0.2 \$
billion

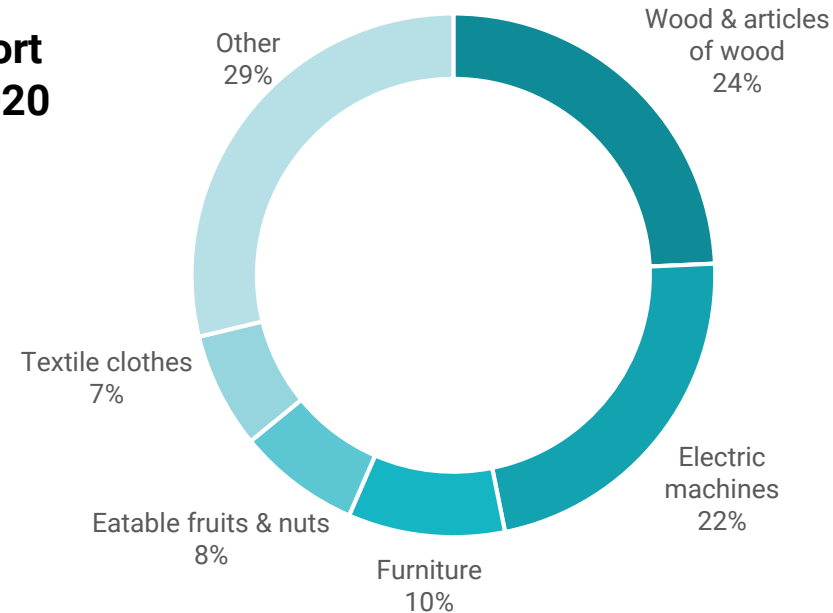
**IMPORT
(2020)**

0.2 \$
billion

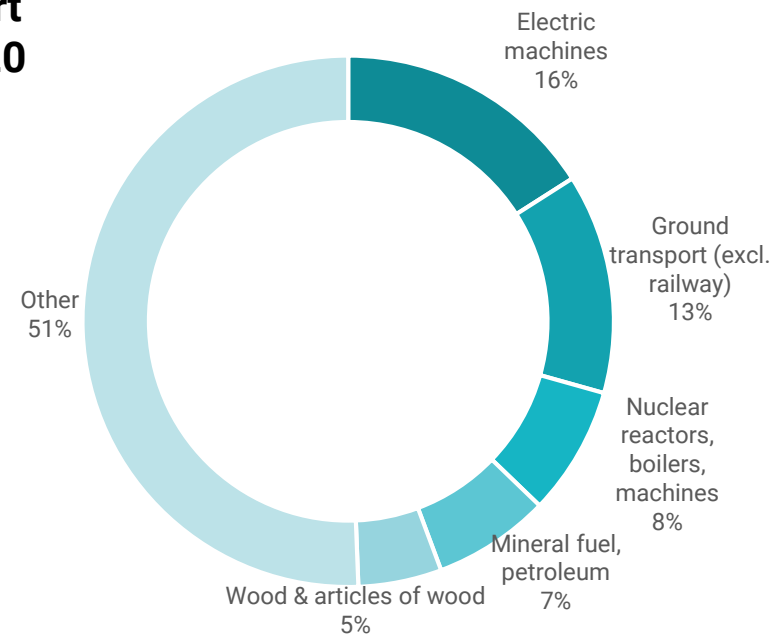
Goods Export and Import, \$ mln



Main export goods, 2020



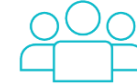
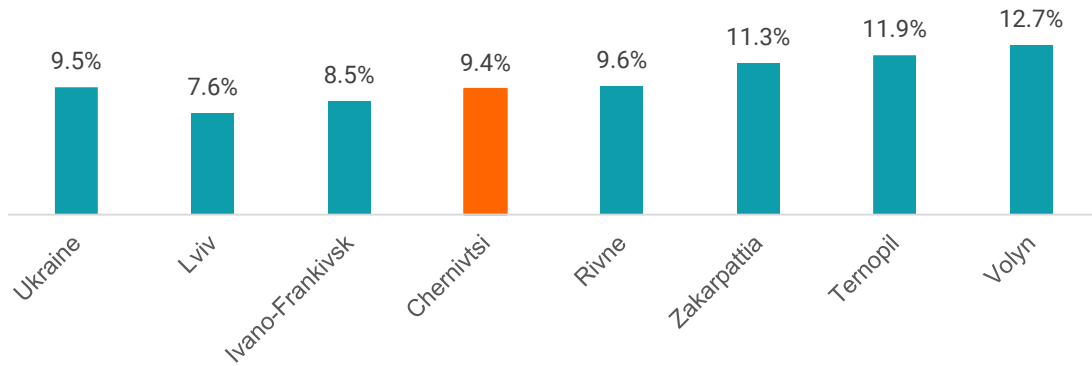
Main import goods, 2020



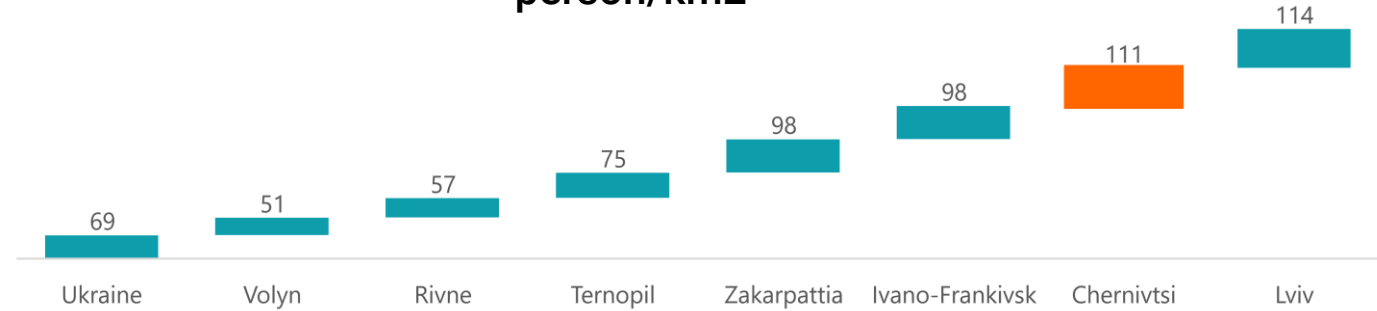
PEER Review



UNEMPLOYMENT RATE, %, II 2021



POPULATION DENSITY, person/km2



AVERAGE SALARY, \$, 2020



TURNOVER BY TYPE OF ACTIVITY, %, 2020

