



Ukraine Invest
Your Investment Matters

CHERNIHIV

REGION OVERVIEW

2022

LOCATION & LOGISTICS

Territory

31.9 thsd.km²
5% of Ukraine's territory

Population

0.9 mln
Urban - 66%
Rural - 34%

TOP 2

FDI in Manufacturing
(% of total FDI in region)

TOP 6





FDI in Agriculture
(% of total FDI in region)

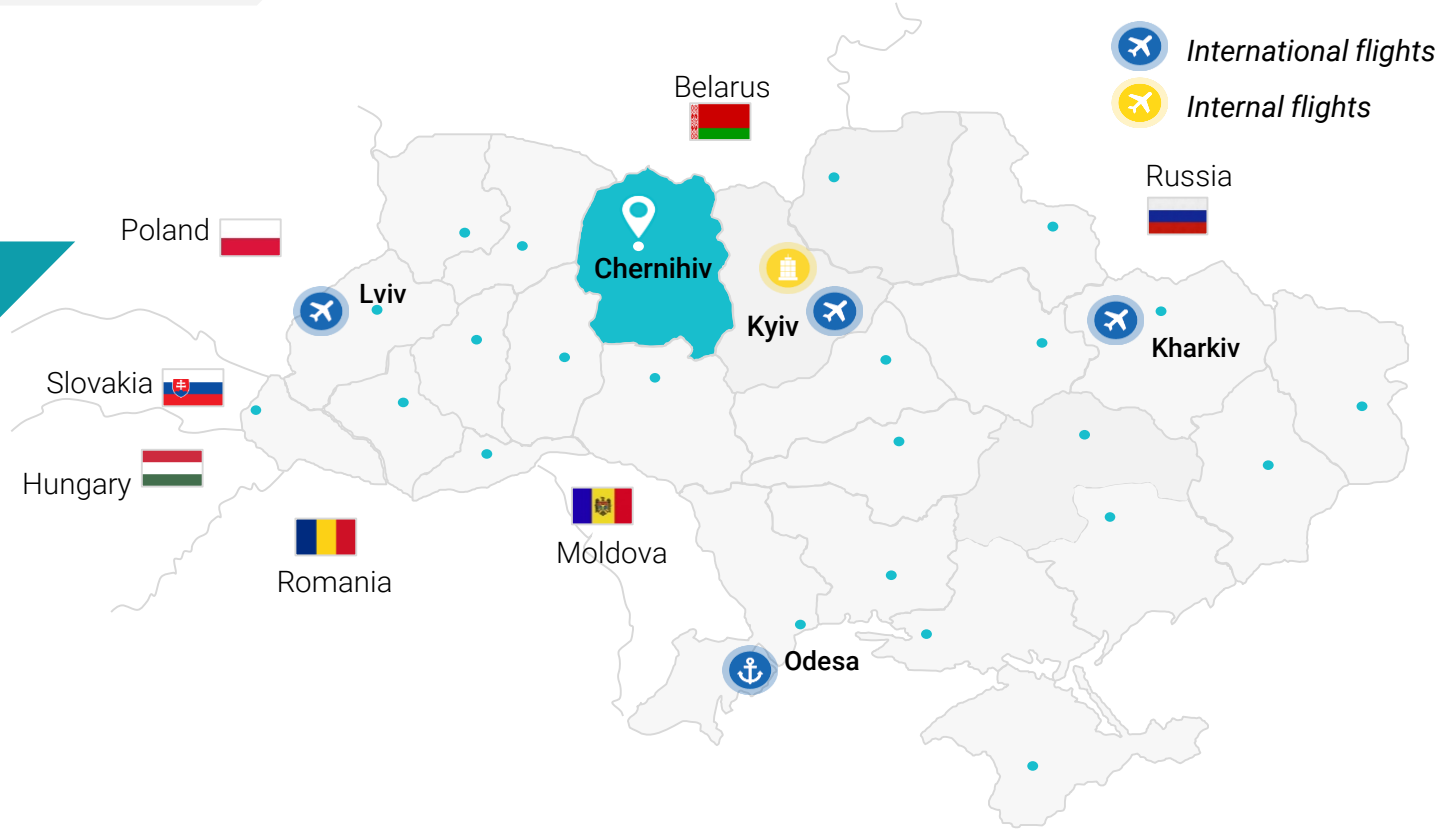
TOP 10

Turnover (Mining & Quarrying)







Smart specialization



-  Agriculture
-  Food products
-  Engineering
-  Alternative energy

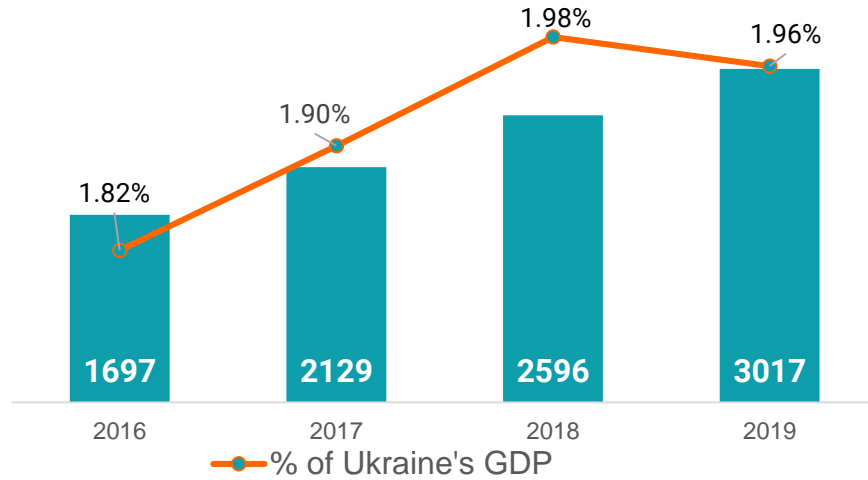


 International roads 1 ITC

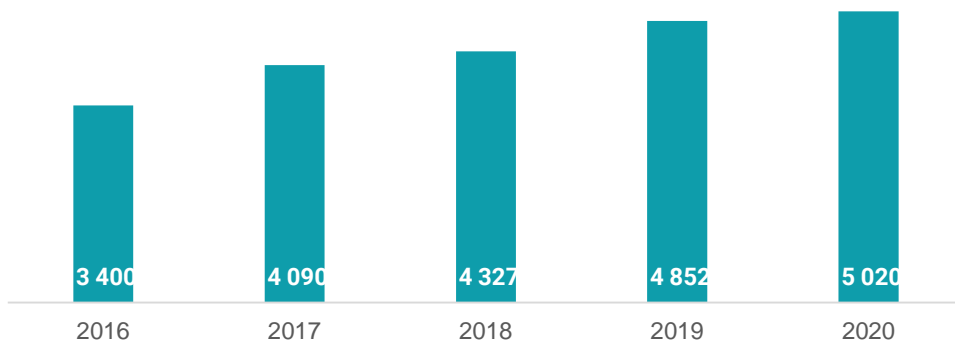
-  140 km  **Kyiv**
-  506 km  **Kharkiv Airport**
-  610 km  **Odesa seaport**

ECONOMIC ENVIRONMENT

Regional GDP, \$ mln



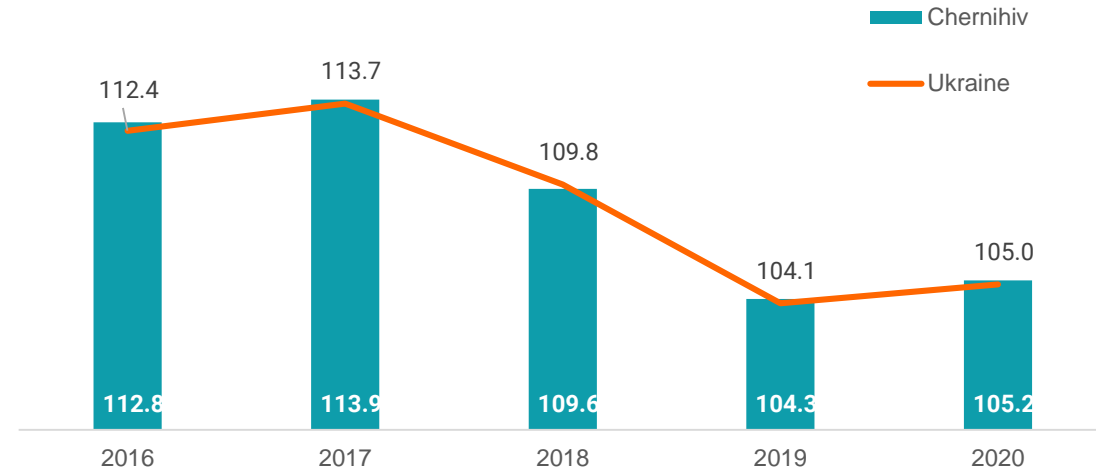
Turnover Total, \$ mln



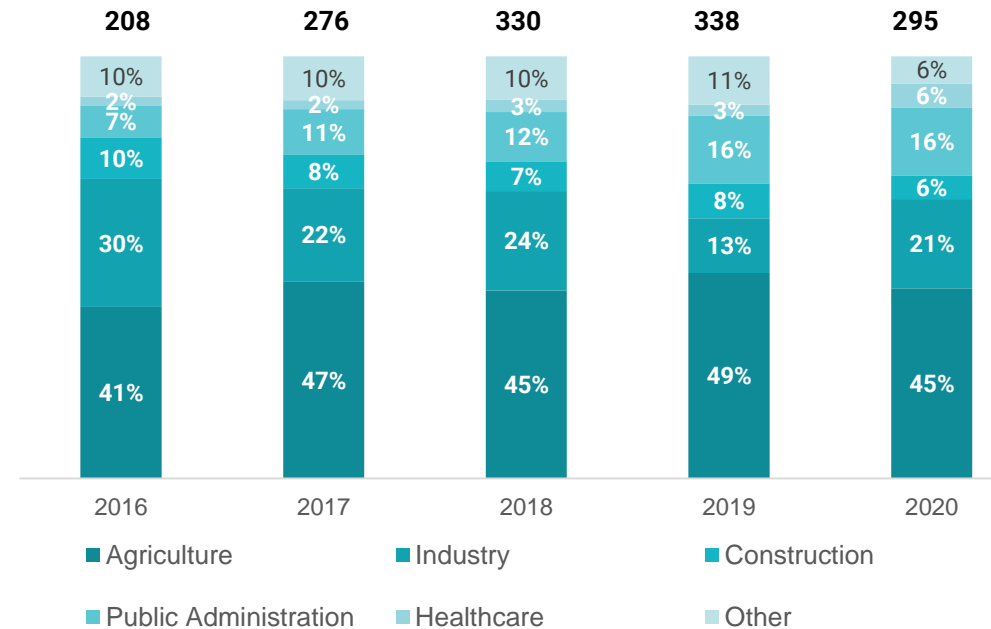
Turnover TOP 3 activities, 2020

Agriculture 31% Trade 27% Industry 26%

Consumer Price Index

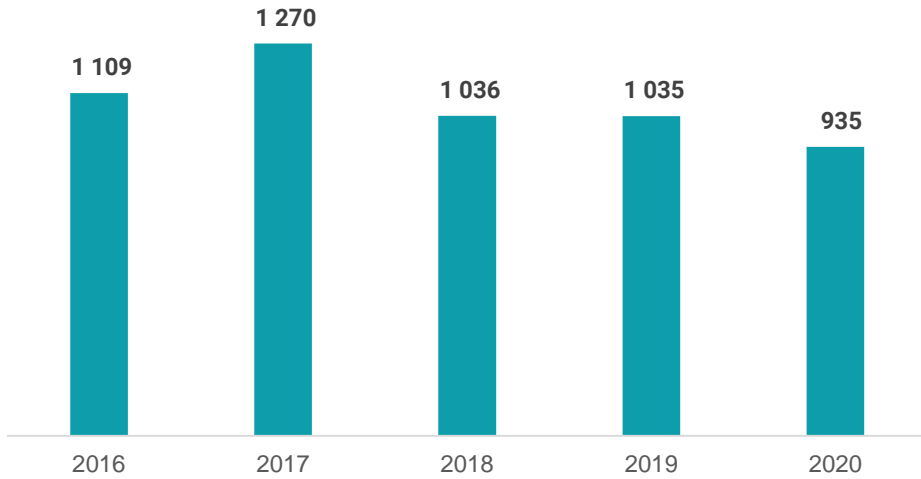


CAPEX by type of activity, \$ mln

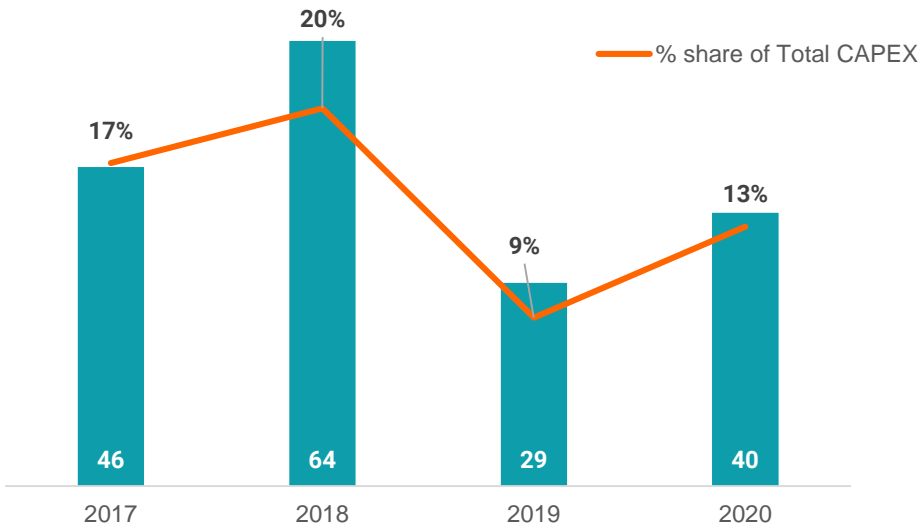


MANUFACTURING

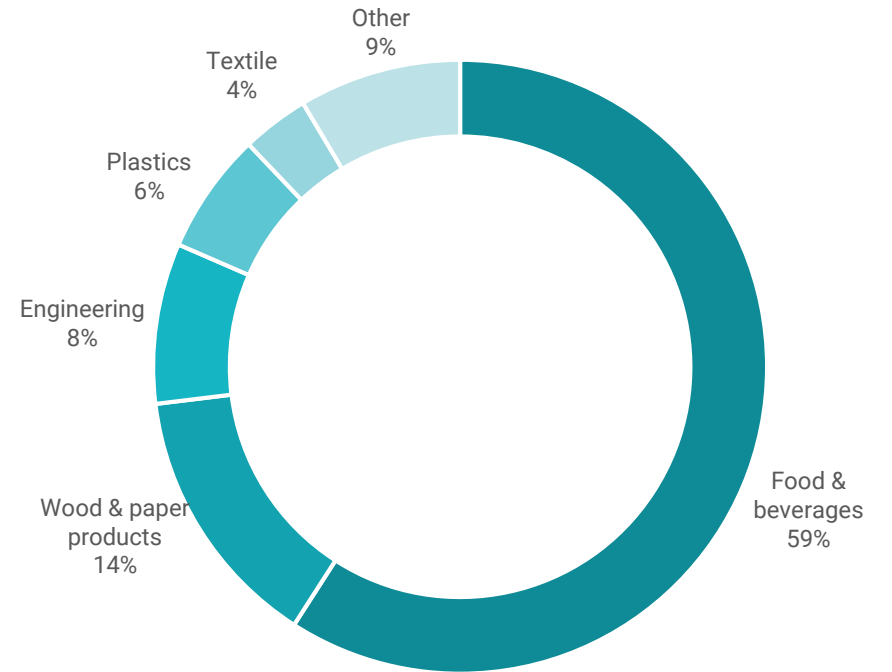
Turnover manufacturing, \$ mln



CAPEX manufacturing, \$ mln



Turnover manufacturing by groups, 2020



MINING & QUARRYING

- Oil & gas
- Chalk
- Sand
- Clay
- Peat
- Bischofites
- Quarz sands

HUMAN CAPITAL



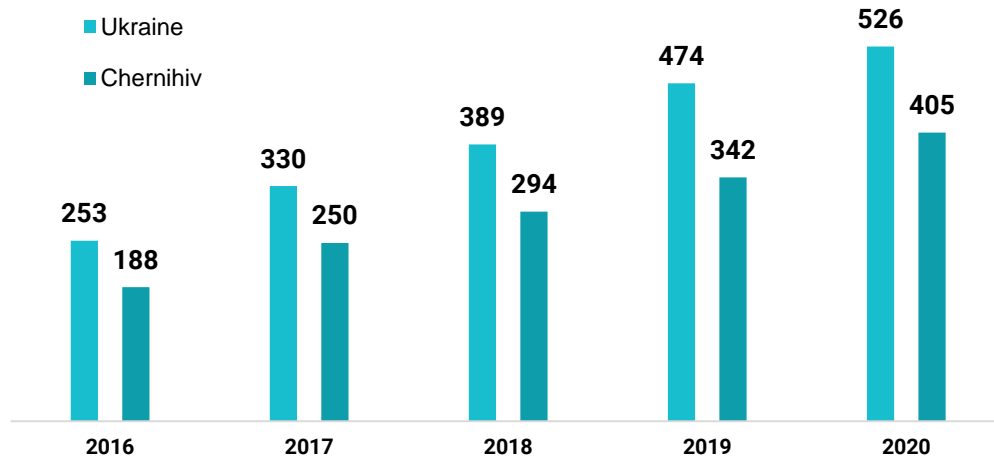
AVAILABLE WORKFORCE

455K

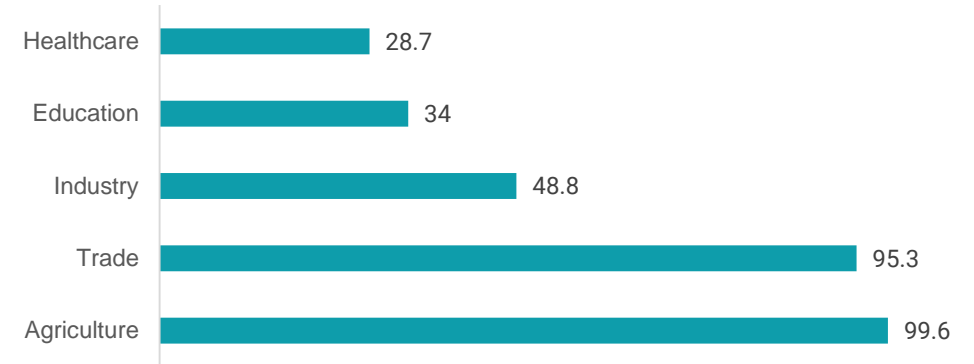
UNEMPLOYMENT RATE

12.5 %

Average monthly salary, \$, 2020



Employment by main sectors, 2020, thsd. persons



EDUCATION



R&D expenditure, 2020

\$2.6 mln

+50,8% as compared to 2019



MAJOR UNIVERSITIES



Chernihiv National University of Technology



Taras Shevchenko National University "Chernihiv Collegium"



Chernihiv Institute of Information, Business and Law

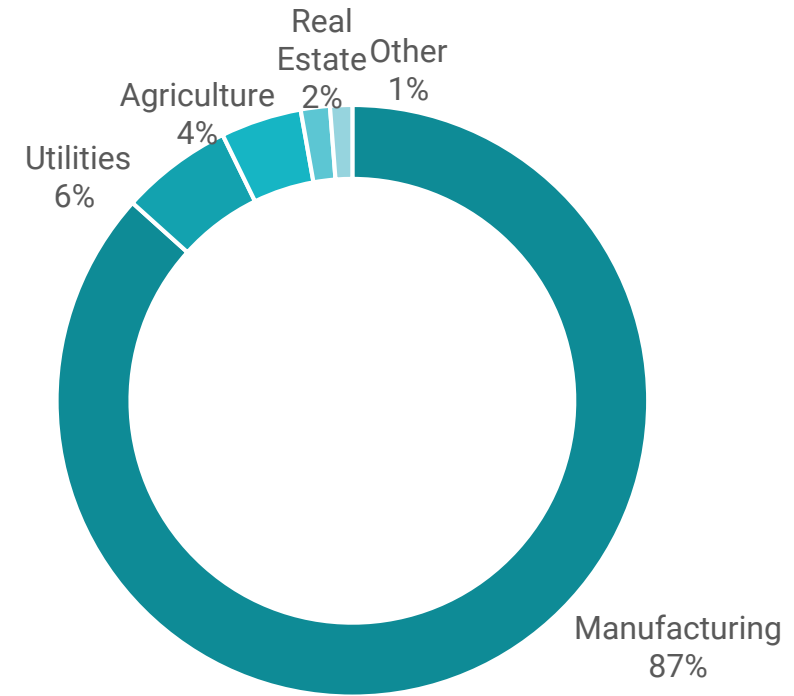
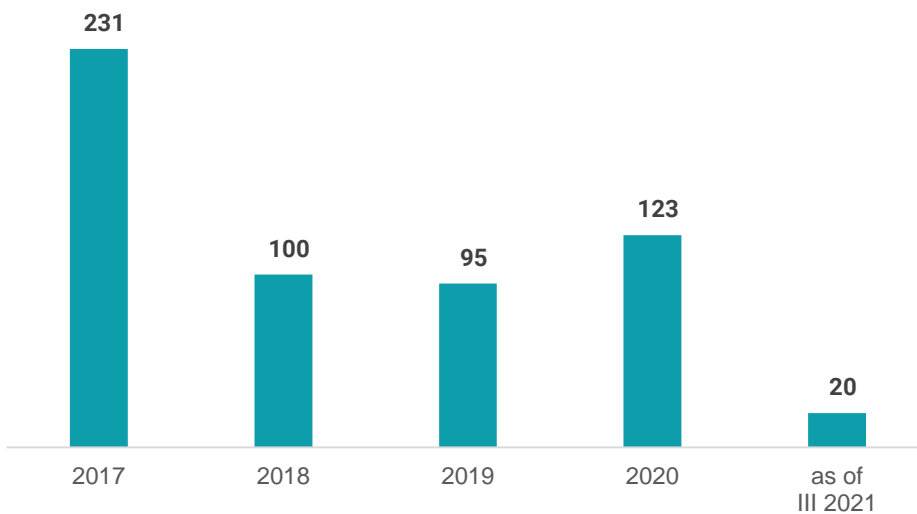
FDI

FDI (equity) by type of activity, II 2021

FDI stock, \$ mln



FDI flows, \$ mln



Main foreign investors



TRADE

**EXPORT
(2020)**

0.9 \$
billion

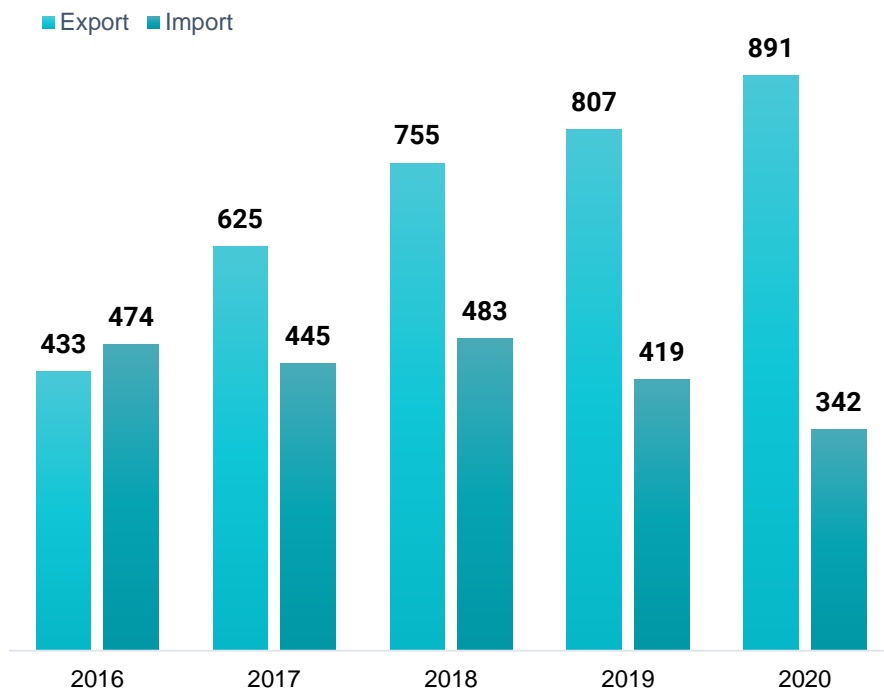
2% of Ukraine's
export

**IMPORT
(2020)**

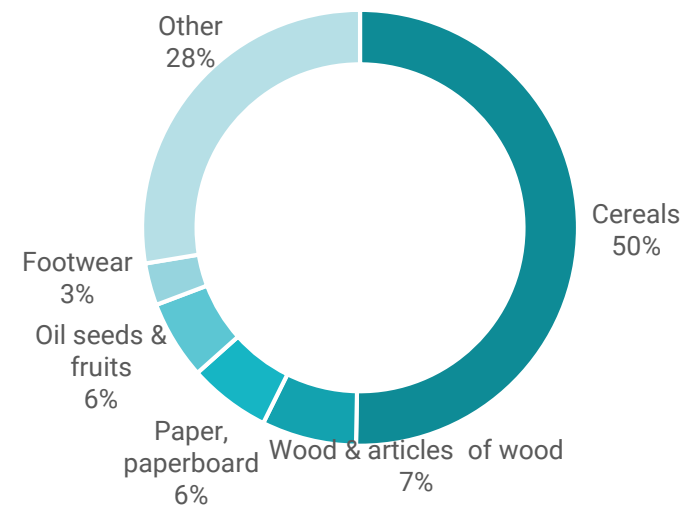
0.3 \$
billion

1% of Ukraine's
import

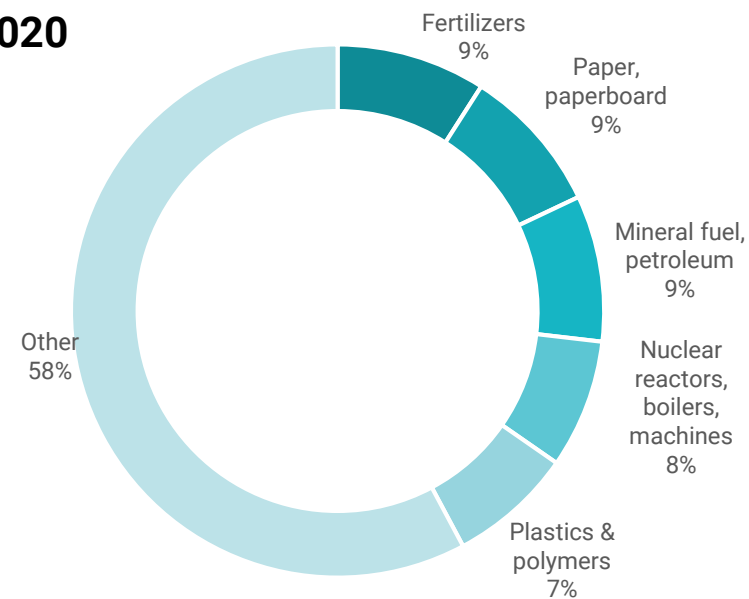
**Goods Export
and Import,
\$ mln**



**Main export
goods, 2020**



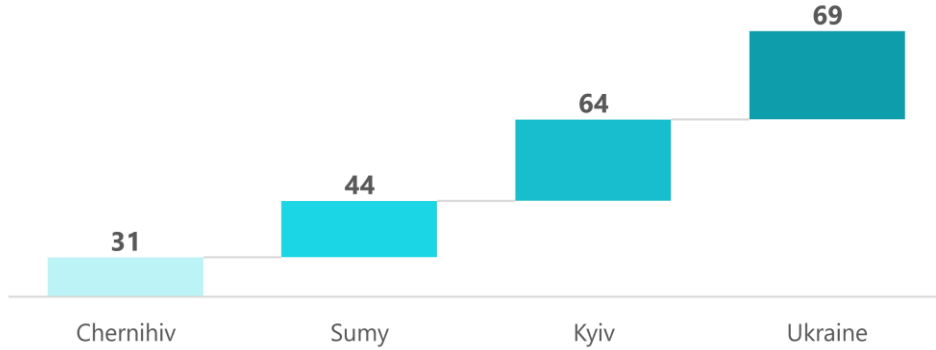
**Main import
goods, 2020**



PEER Review



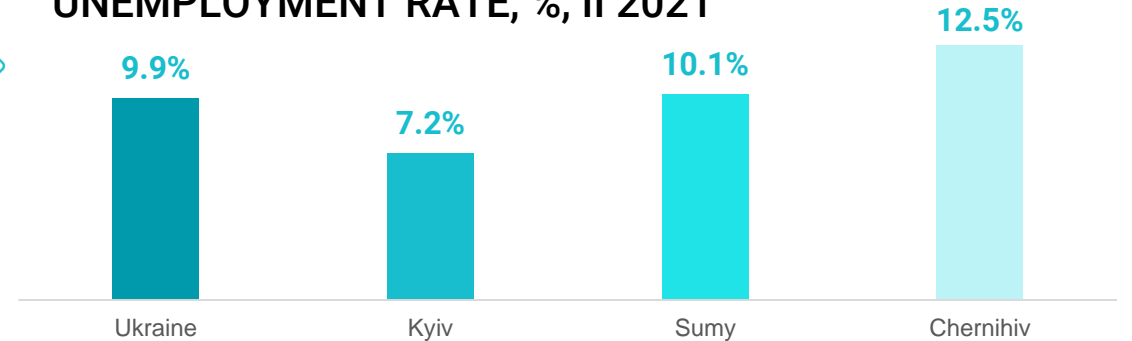
POPULATION DENSITY, person/km2



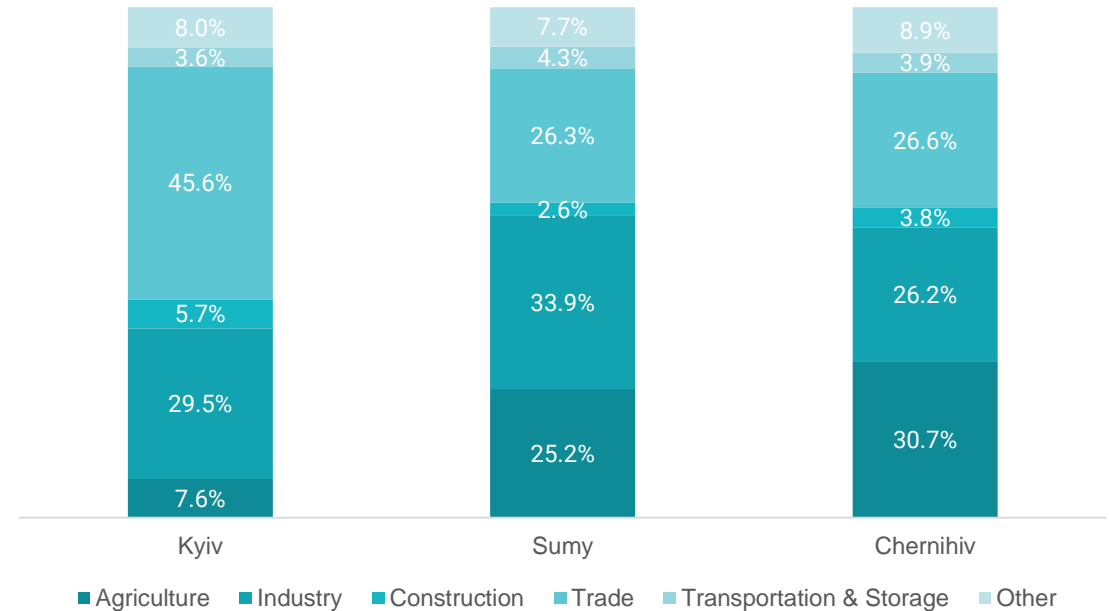
AVERAGE SALARY, \$, 2020



UNEMPLOYMENT RATE, %, II 2021



TURNOVER BY TYPE OF ACTIVITY, 2020



■ Agriculture ■ Industry ■ Construction ■ Trade ■ Transportation & Storage ■ Other

Northern

