



**Ukraine Invest**  
Your Investment Matters

**VOLYN**

**REGION OVERVIEW**

**2022**

# LOCATION & LOGISTICS

## Territory

20.144 thsd.km<sup>2</sup>  
3% of Ukraine's territory

## Population

1.0 mln  
Urban - 52%  
Rural - 48%

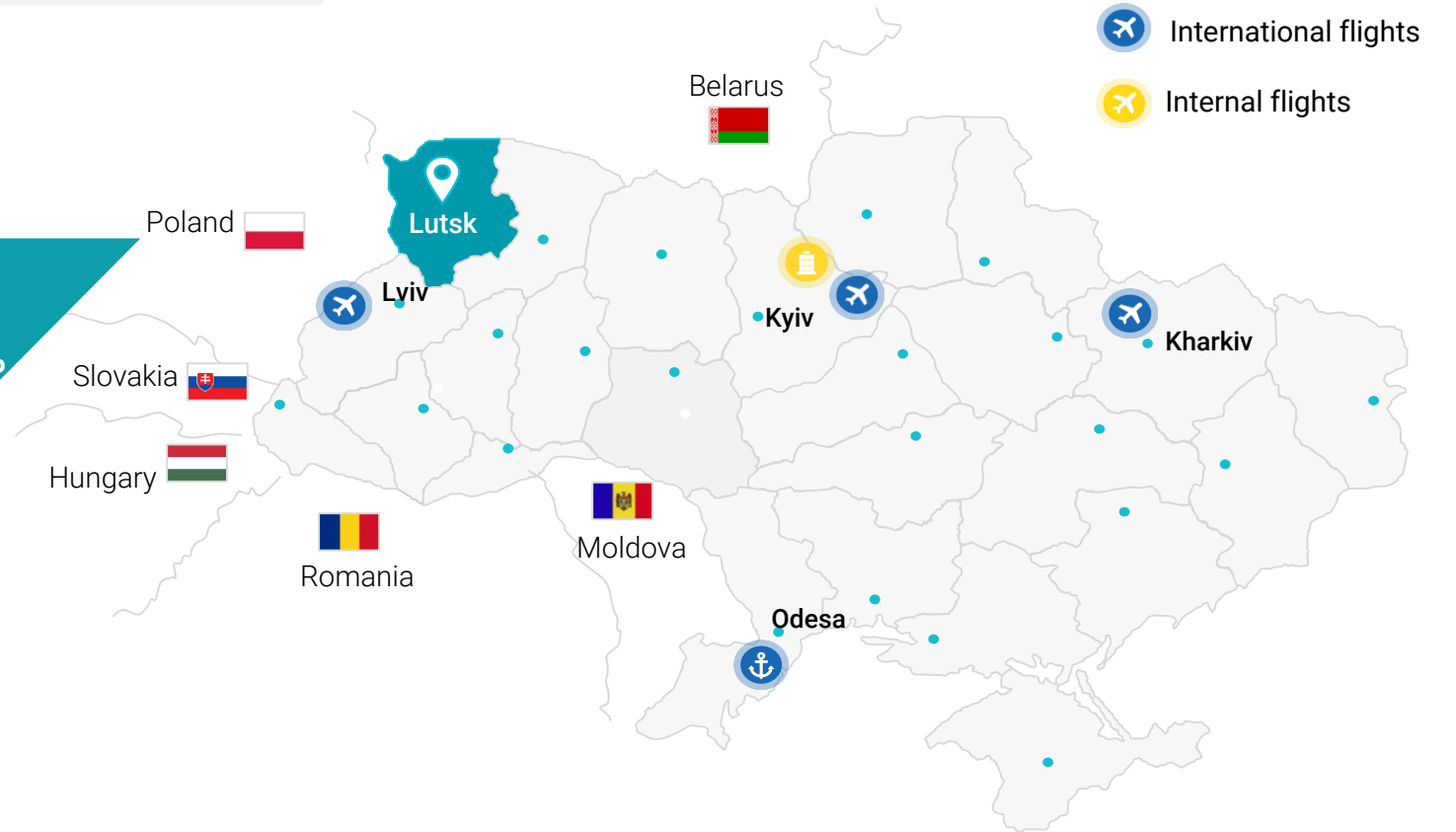
**TOP 1**  
FDI in Manufacturing  
(% of total FDI in region)

**TOP 7**  
Regional Doing Business

## Smart specialization



- Animal foodstuff
- Wood and paper products
- Construction materials
- Metal work
- Furniture

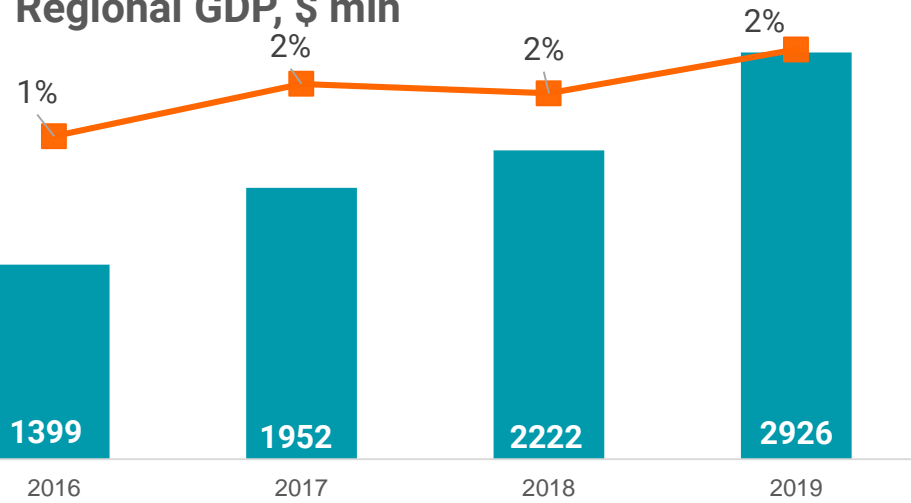


International roads M-07, M-19

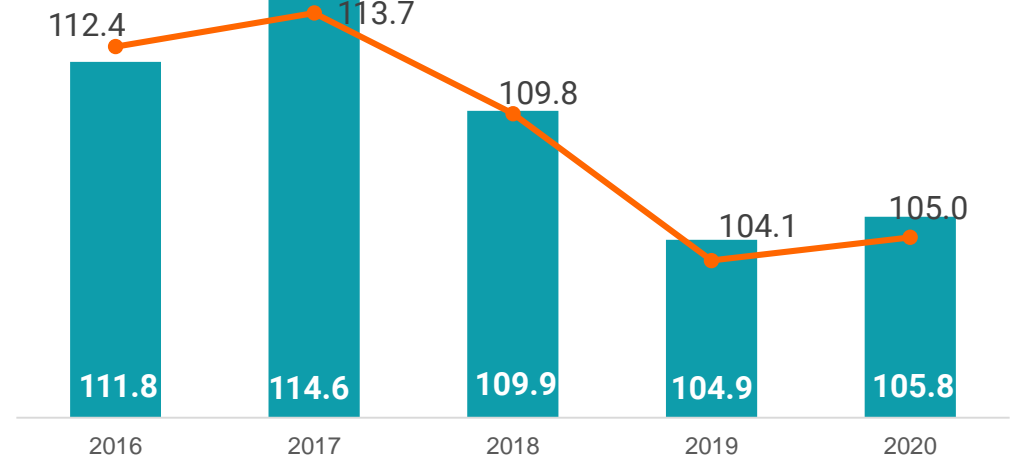
- 400 km Kyiv
- 160 km Lviv Airport
- 840 km Odesa seaport

# ECONOMIC ENVIRONMENT

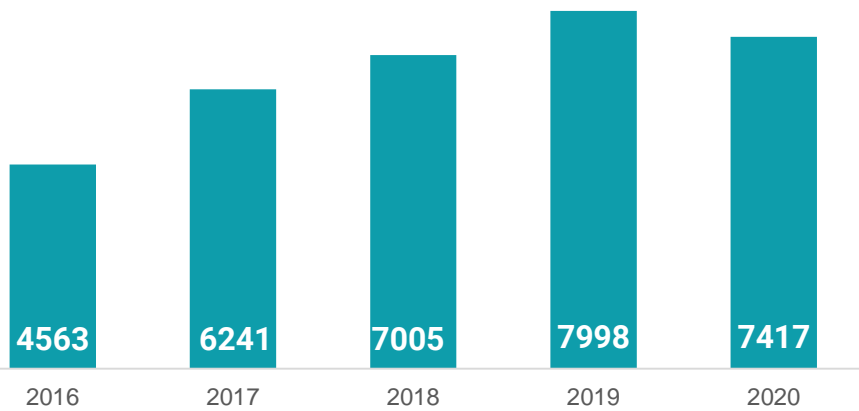
### Regional GDP, \$ mln



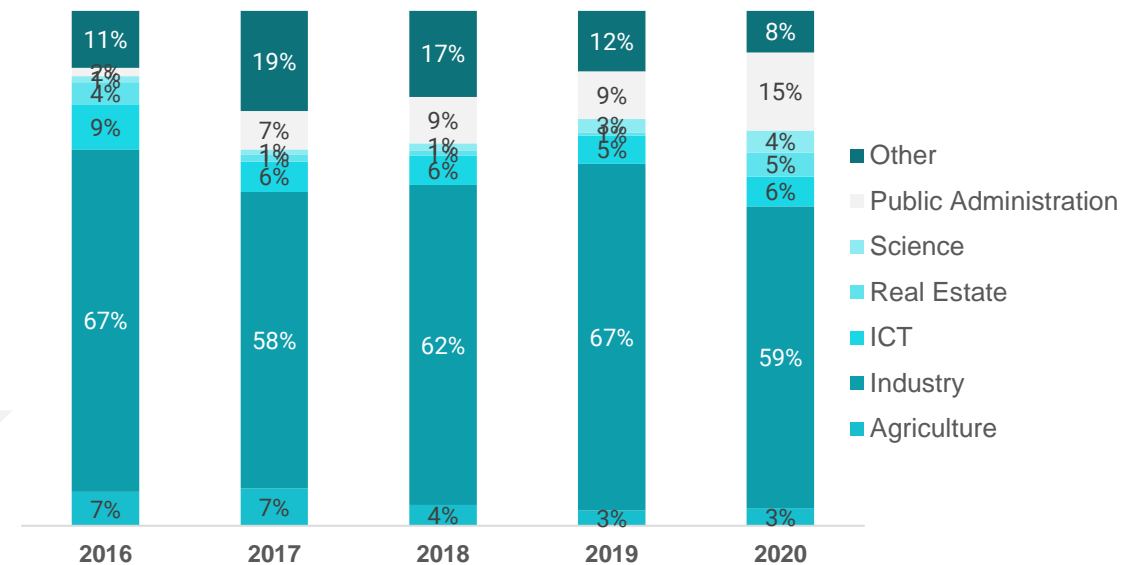
### Consumer Price Index



### Turnover Total, \$ mln



### CAPEX by type of activity, %

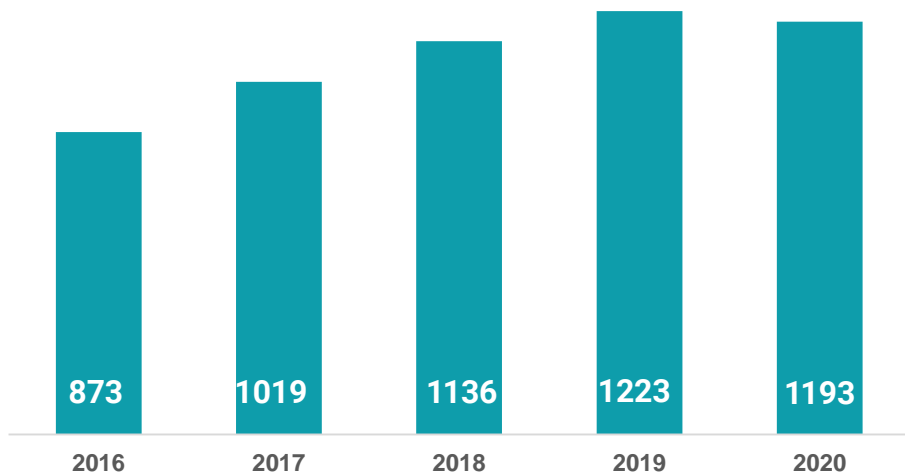


### Turnover TOP 3 activities, 2020

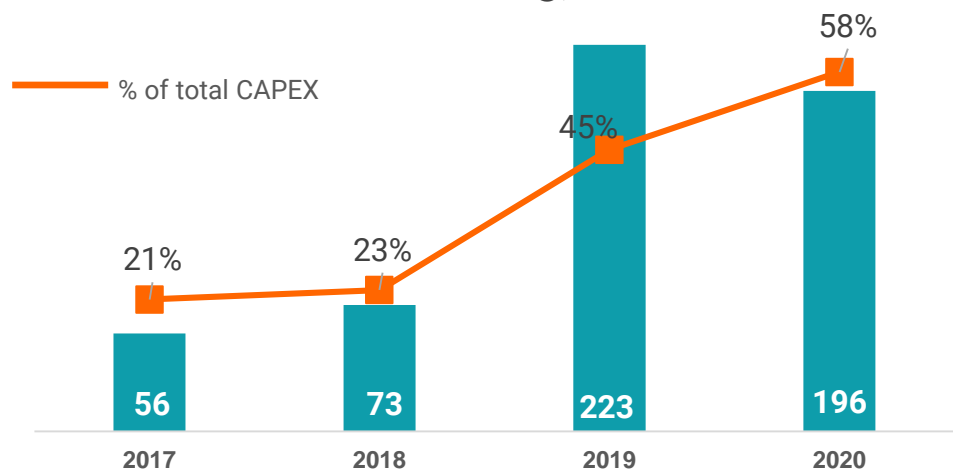
Industry 19.7%      Trade 61.2%      Agriculture 6.2%

# MANUFACTURING

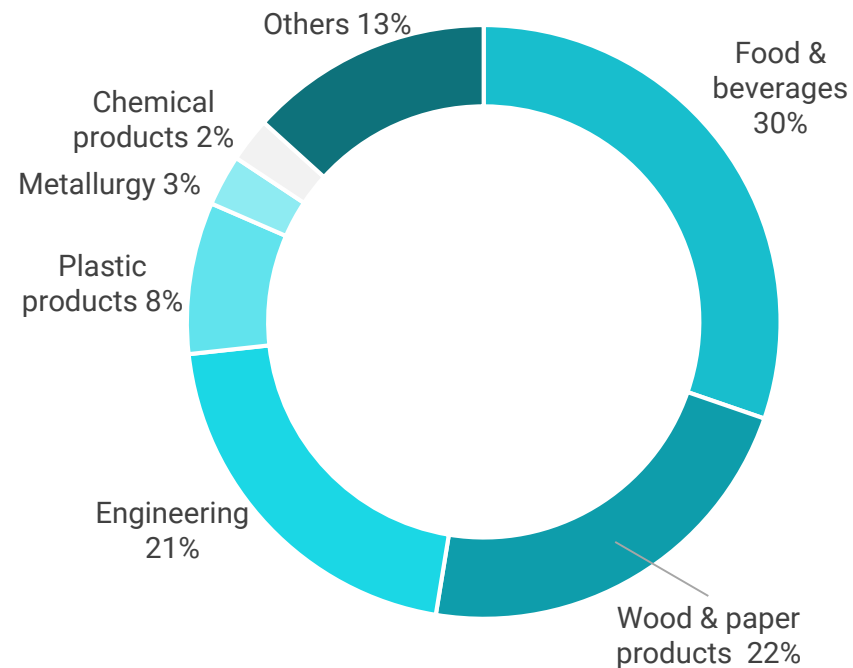
### Turnover manufacturing, \$ mln



### CAPEX manufacturing, \$ mln



### Turnover manufacturing by groups, 2020



## MINING & QUARRYING

- Peat
- Phosphates
- Building stone
- Hard coal

# HUMAN CAPITAL

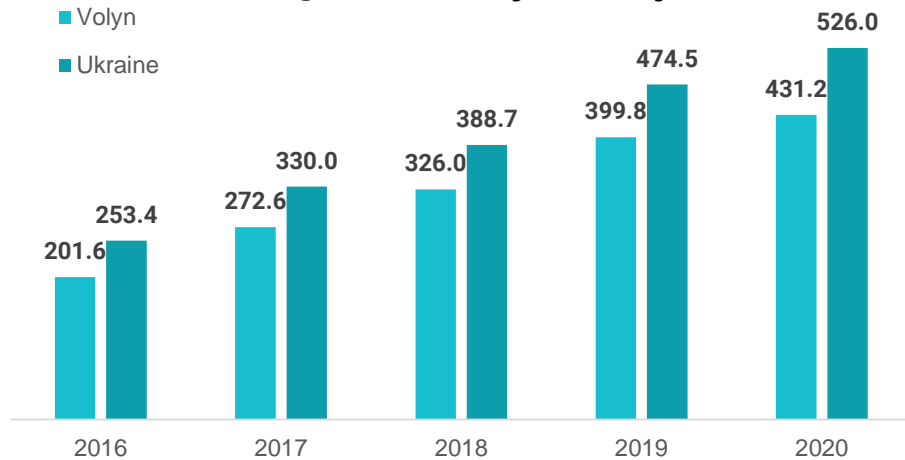


AVAILABLE WORKFORCE **414K**

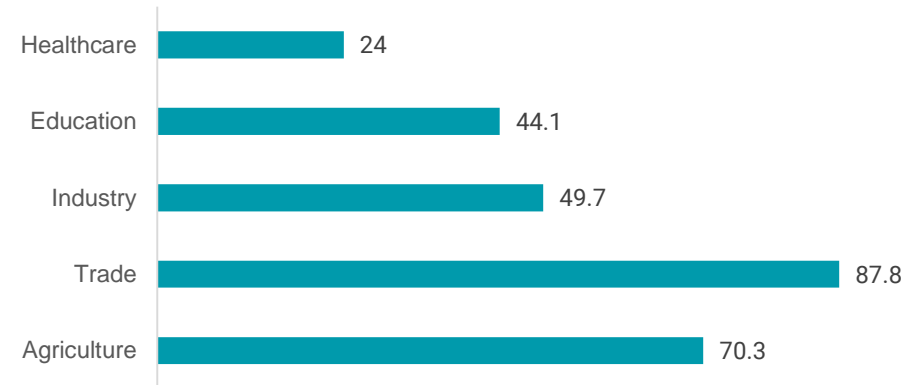
UNEMPLOYMENT RATE

**12.7 %**

## Average monthly salary, \$



## Employment by main sectors, 2020, thsd. persons



## EDUCATION



## MAJOR UNIVERSITIES



Lutsk National Technical University



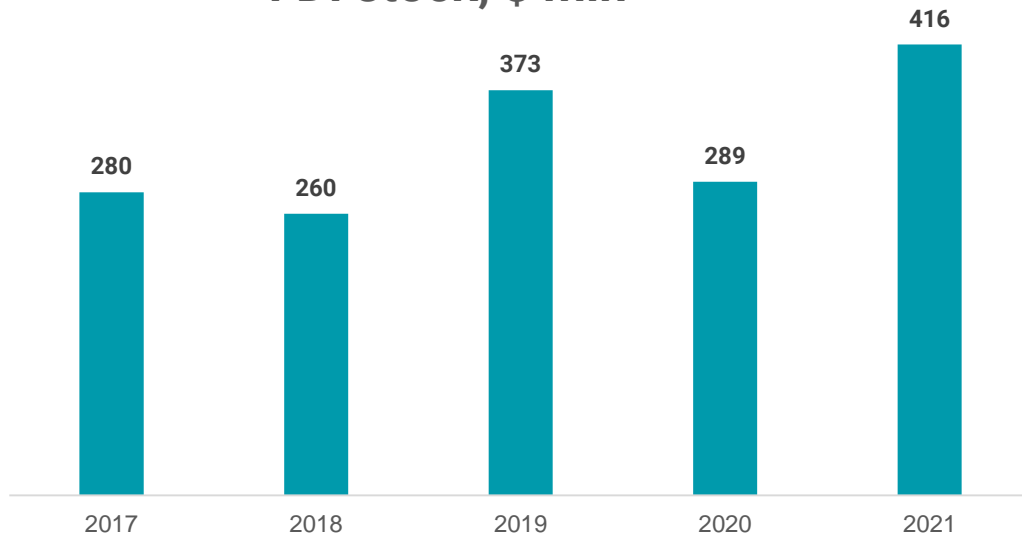
Eastern European National University



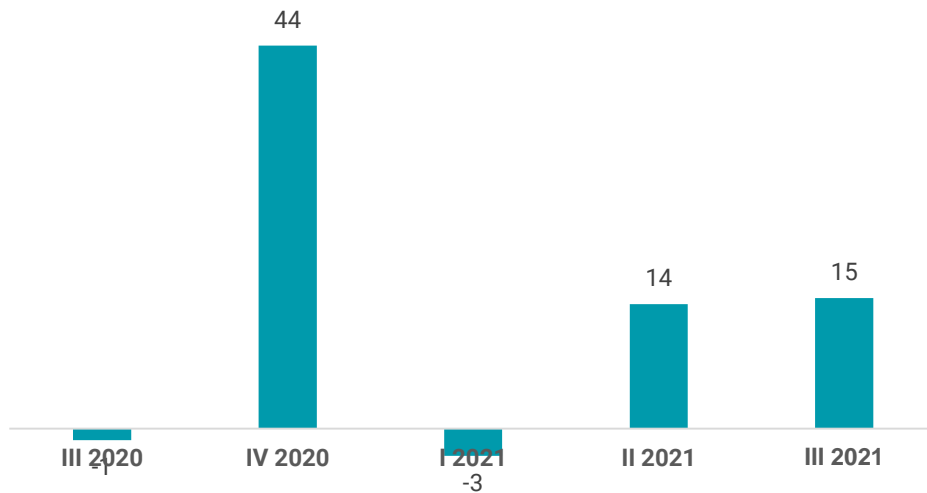
Volyn Institute of Economy and Management

# FDI

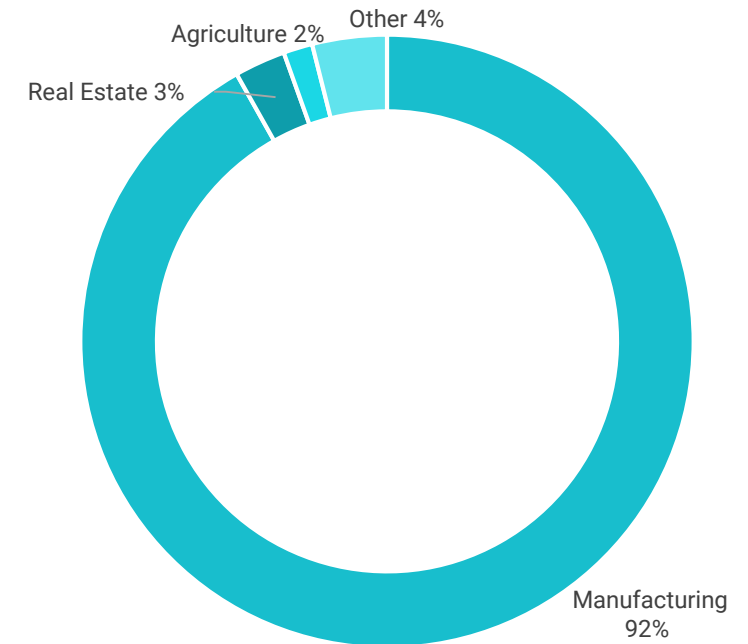
## FDI stock, \$ mln



## FDI flows, \$ mln



## FDI (equity) by type of activity, II 2021

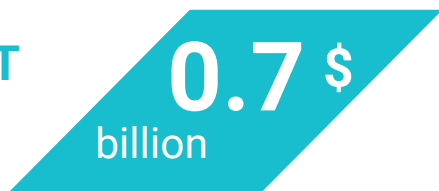


## Main foreign investors



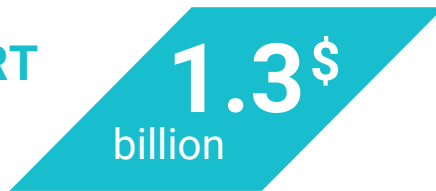
# TRADE

**EXPORT  
(2020)**



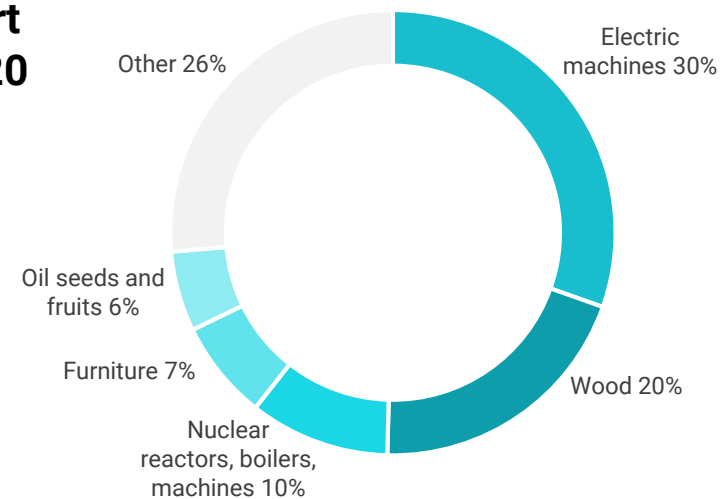
1% of Ukraine's  
export

**IMPORT  
(2020)**

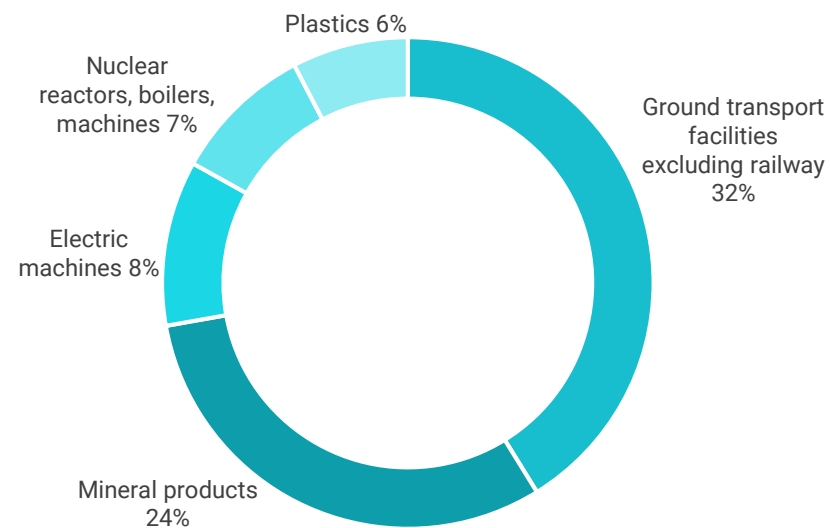


2.0% of Ukraine's  
import

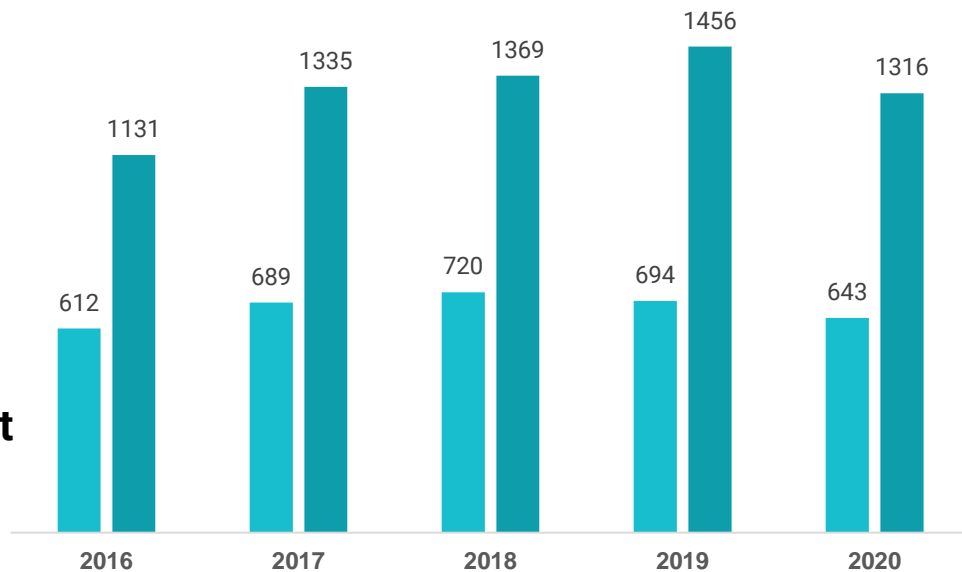
## Main export goods, 2020



## Main import goods, 2020



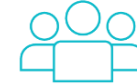
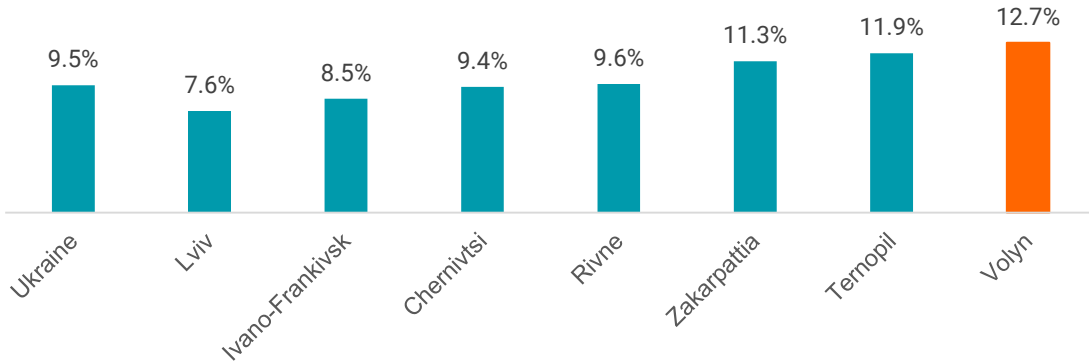
## Goods Export and Import, \$ mln



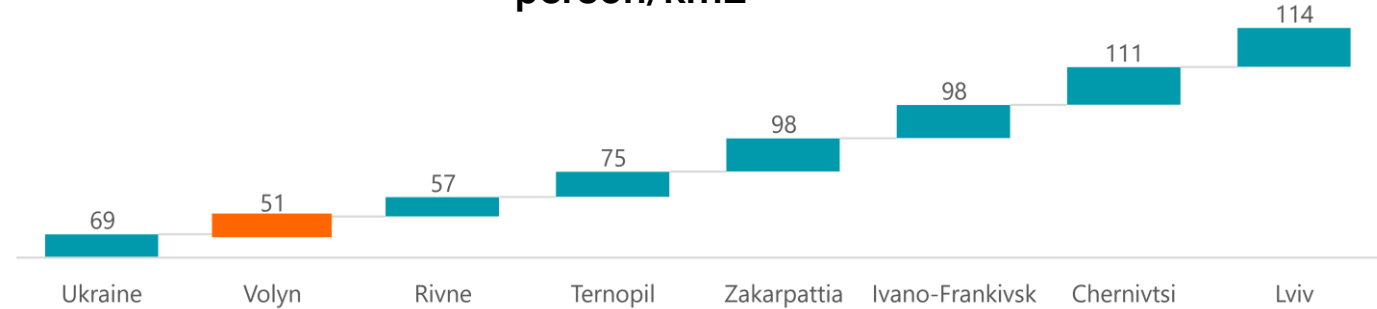
# PEER Review



## UNEMPLOYMENT RATE, %, II 2021



## POPULATION DENSITY, person/km2



## AVERAGE SALARY, \$, 2020



## TURNOVER BY TYPE OF ACTIVITY, %, 2020

