

Ukraine Invest
Your Investment Matters

TERNOPIL

REGION OVERVIEW

2022

LOCATION & LOGISTICS

Territory

13.8 thsd.km²
2% of Ukraine's territory

Population

1.0 mln
Urban – 46%
Rural – 54%

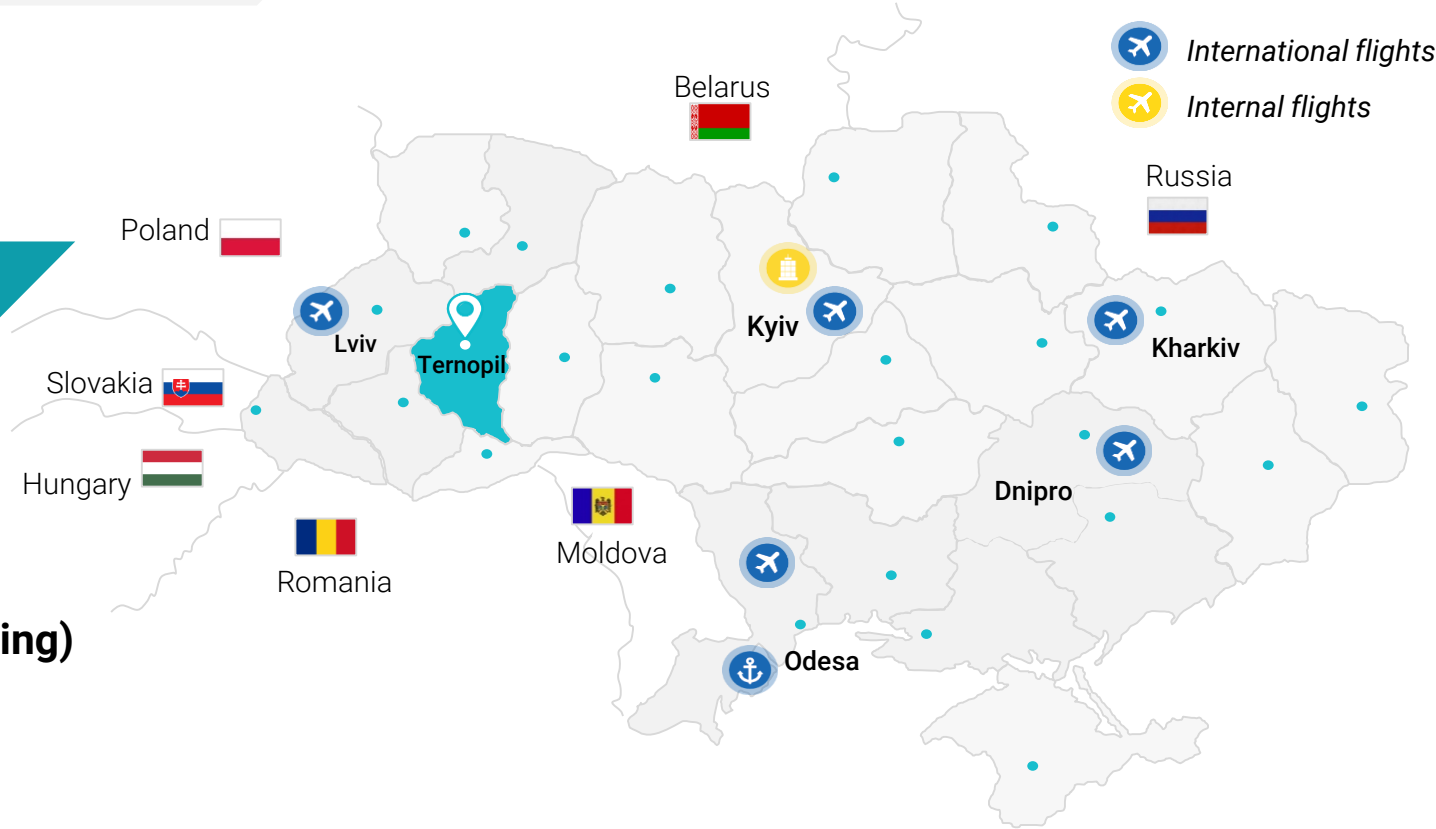
TOP 1
FDI in Agriculture
(% of total FDI in region)

TOP 11
Turnover (Mining & Quarrying)

Smart specialization



- Agriculture (organic products, heliculture)
- Food products (dairy)
- Lighting equipment



Ternopil International Airport

International roads M12

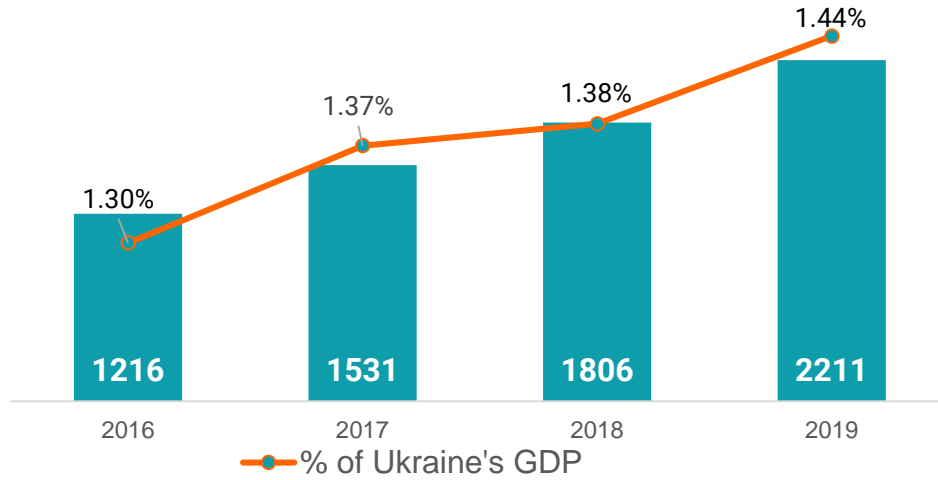
490 km Kyiv

140 km Lviv airport

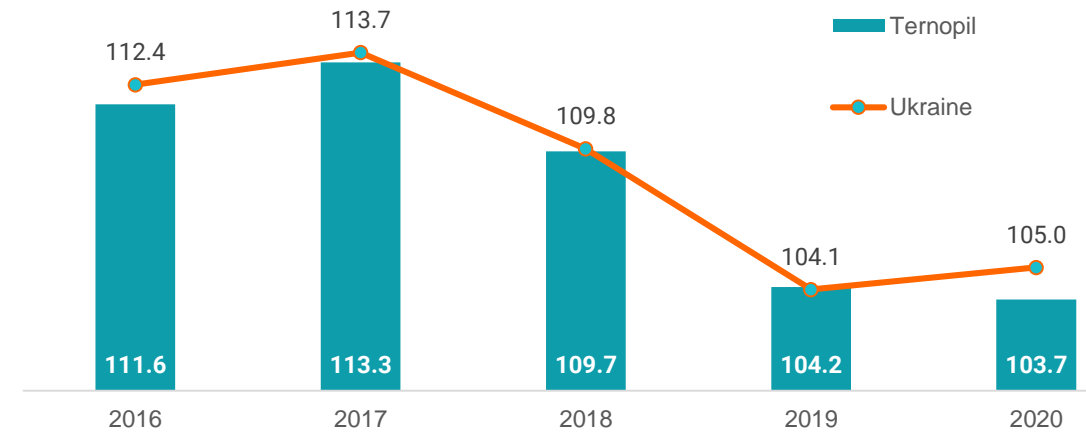
690 km Odesa seaport

ECONOMIC ENVIRONMENT

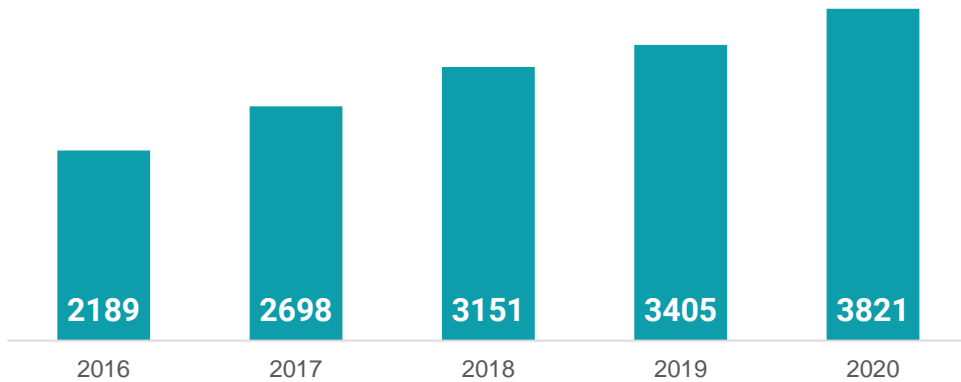
Regional GDP, \$ mln



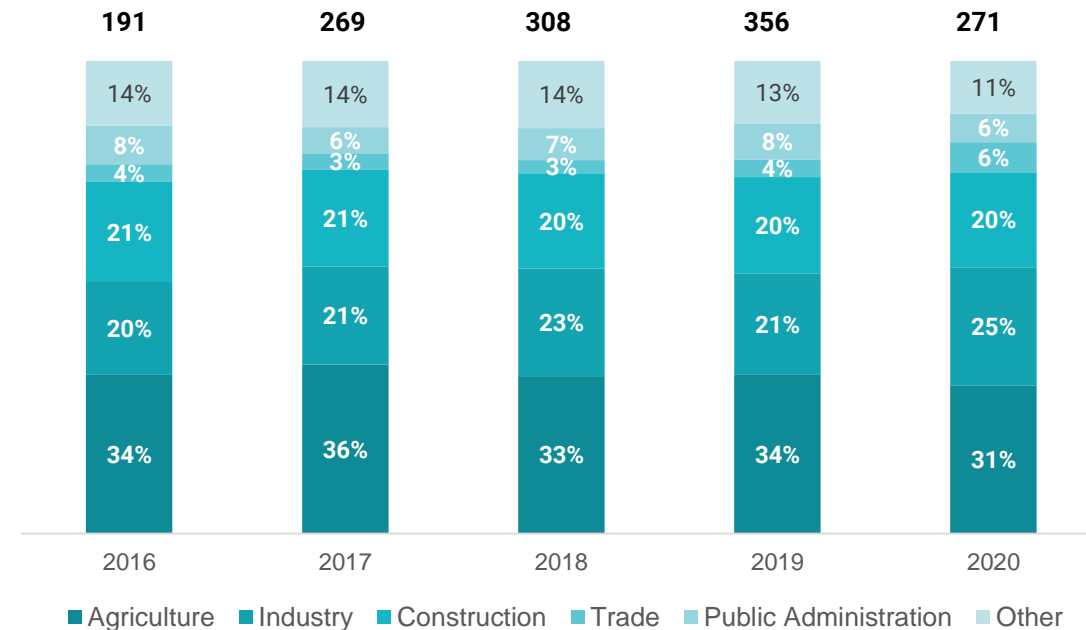
Consumer Price Index



Turnover Total, \$ mln



CAPEX by type of activity, \$ mln

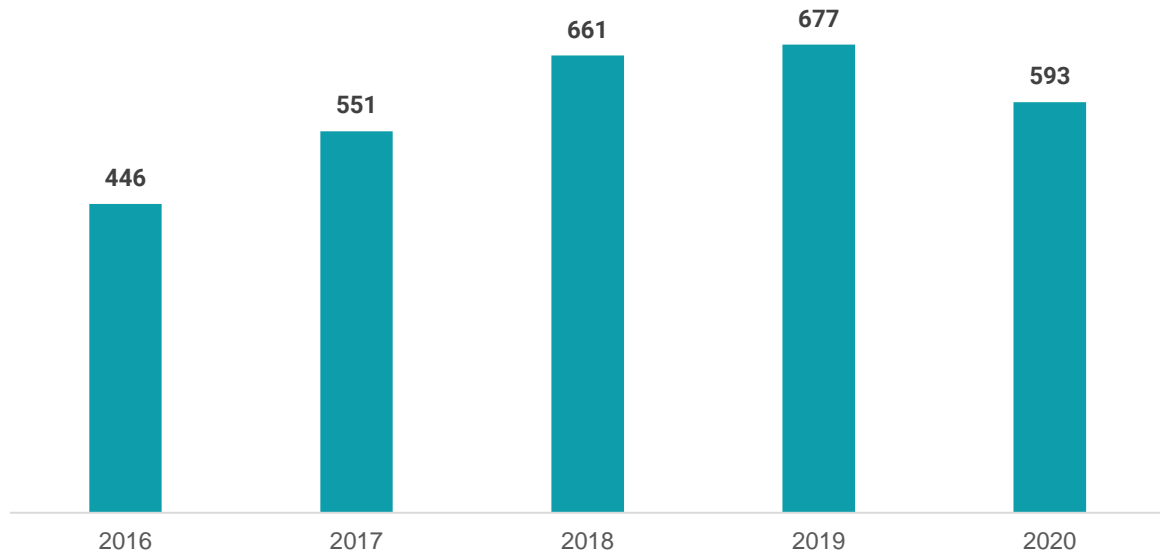


Turnover TOP 3 activities, 2020

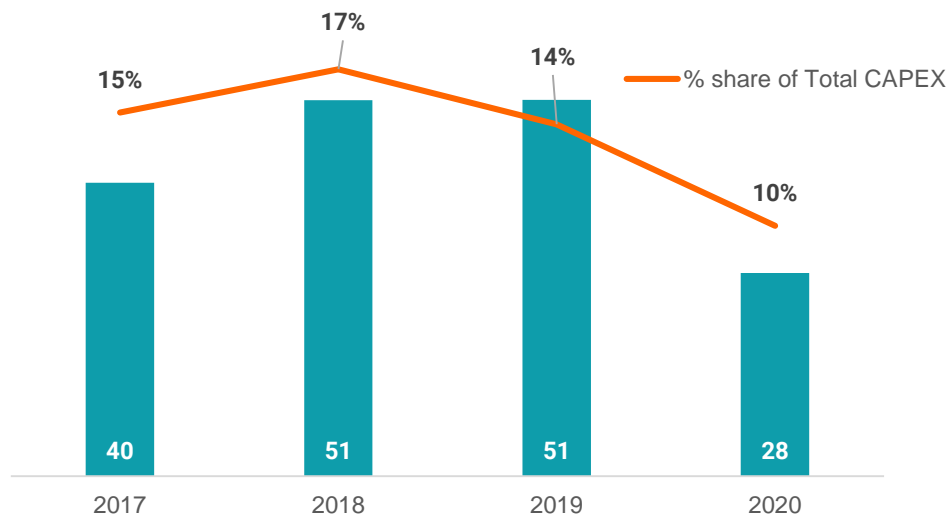
Trade 29% Industry 28% Agriculture 22%

MANUFACTURING

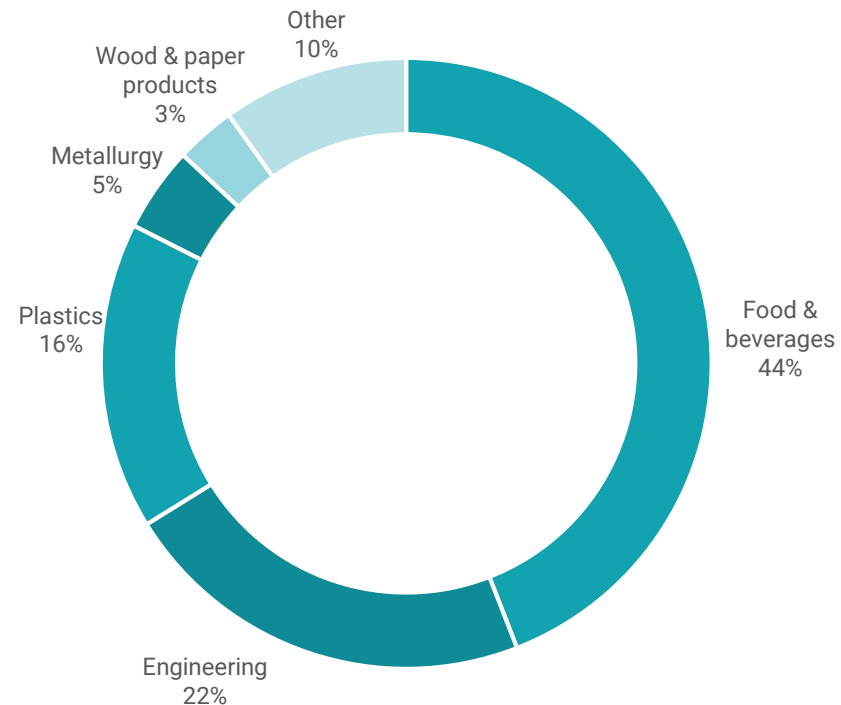
Turnover manufacturing, \$ mln



CAPEX manufacturing, \$ mln



Turnover manufacturing by groups, 2020



MINING & QUARRYING

Building materials
(dolomite, clay,
limestone)

Peat

HUMAN CAPITAL

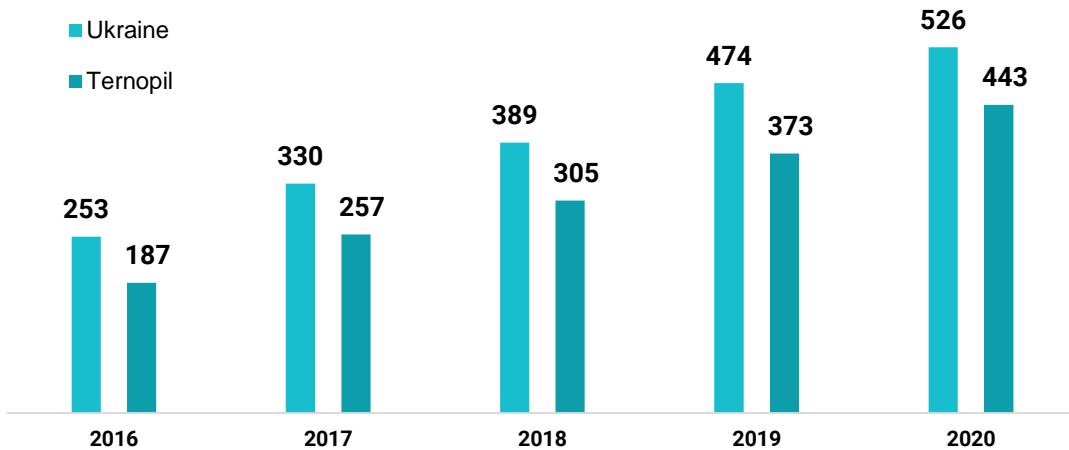


AVAILABLE WORKFORCE **443K**

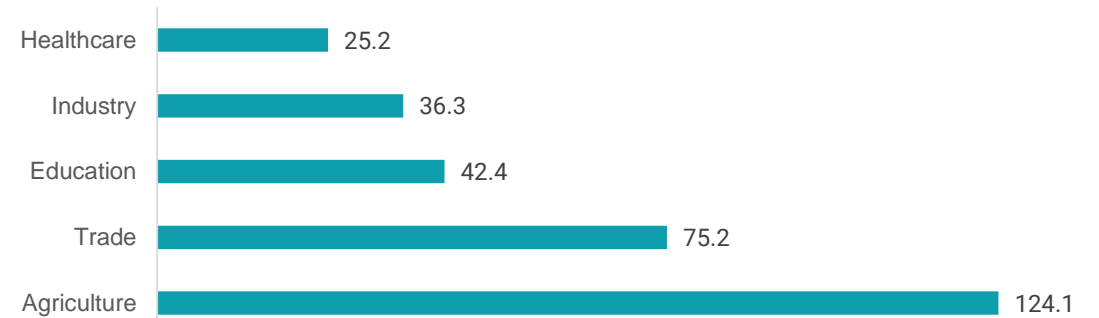
UNEMPLOYMENT RATE

11.9 %

Average monthly salary, \$, 2020



Employment by main sectors, 2020, thsd. persons



EDUCATION



R&D expenditure, 2020

\$1.3 mln

+23% as compared to 2019



MAJOR UNIVERSITIES



Ternopil Ivan Puluj National Technical University



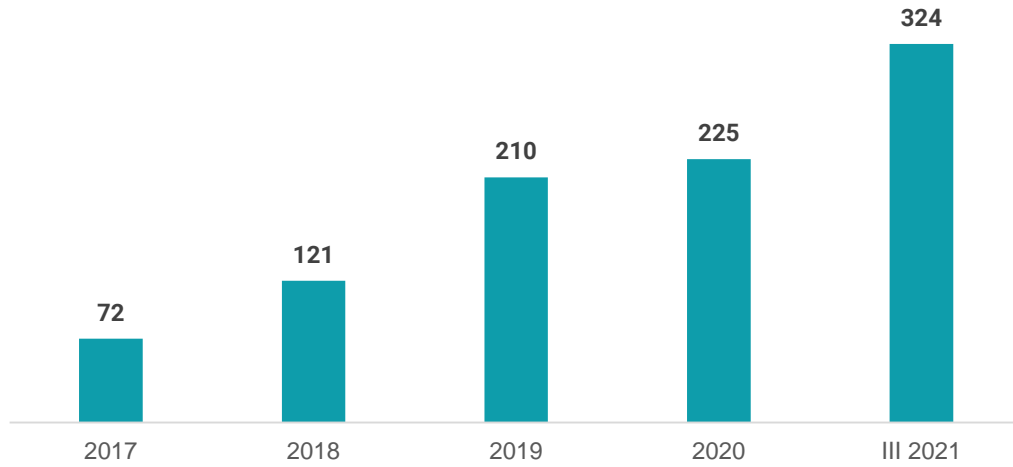
Ternopil National Economic University



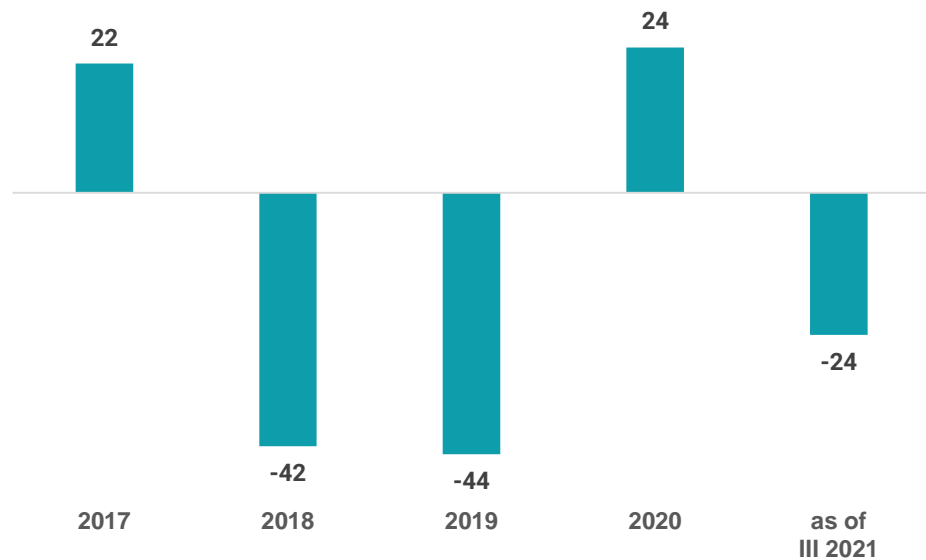
Ternopil National Medical University

FDI

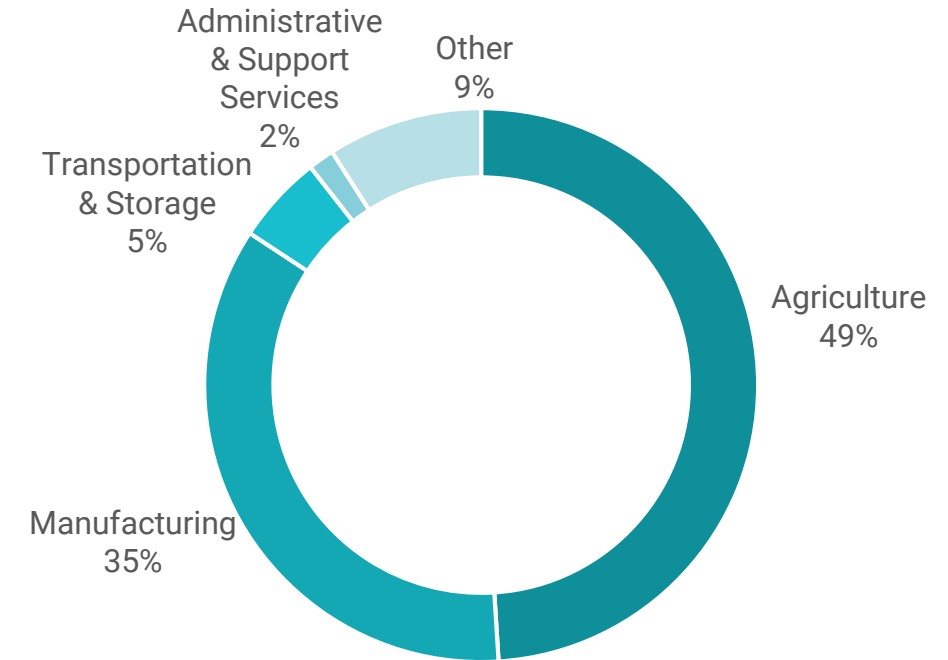
FDI stock, \$ mln



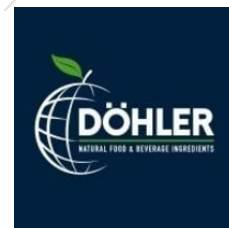
FDI flows, \$ mln



FDI (equity) by type of activity, II 2021



Main foreign investors



TRADE

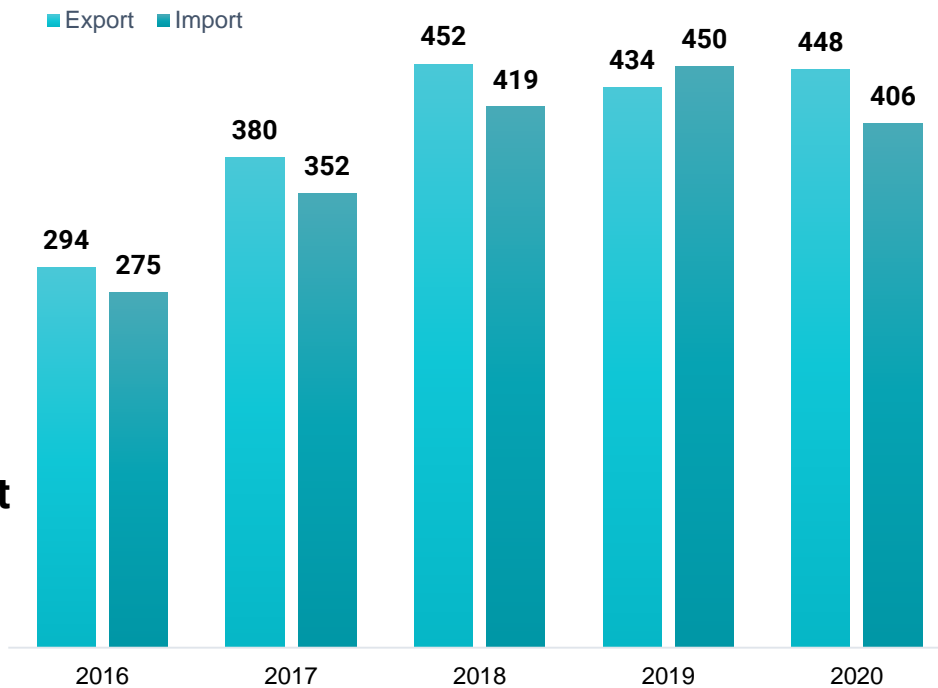
**EXPORT
(2020)**

0.5 \$
billion

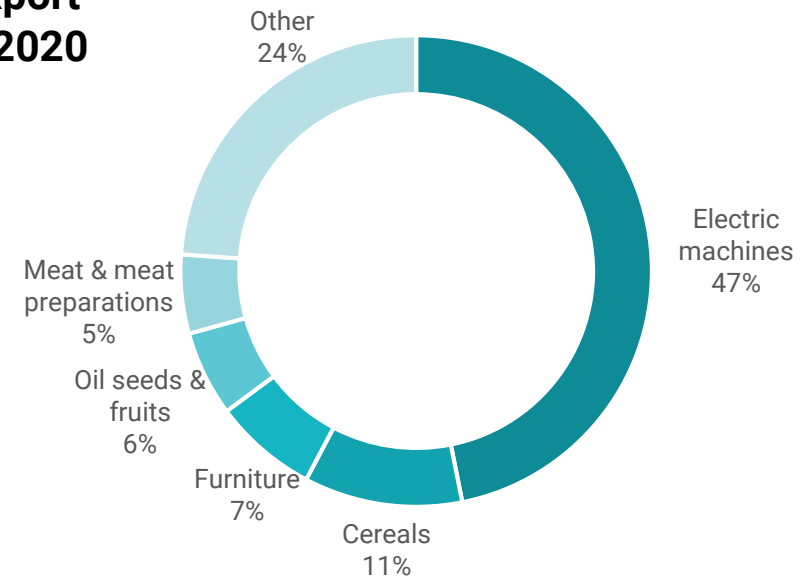
**IMPORT
(2020)**

0.4 \$
billion

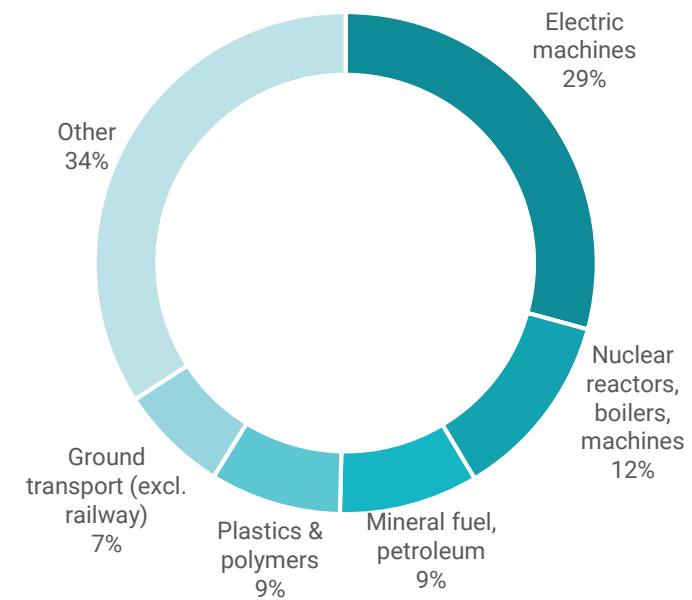
**Goods Export
and Import,
\$ mln**



**Main export
goods, 2020**



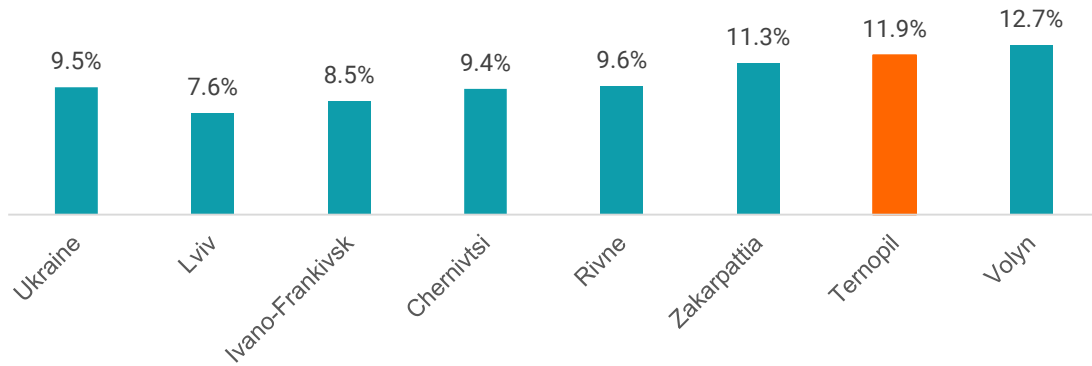
**Main import
goods, 2020**



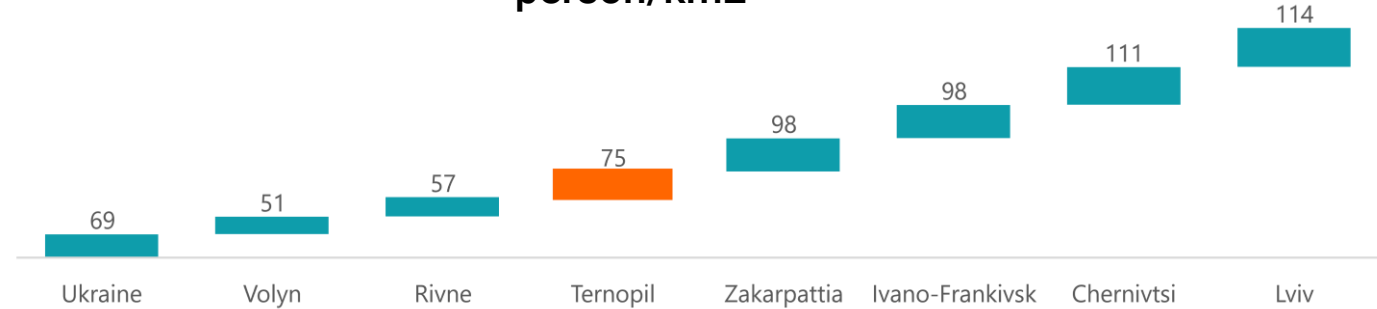
PEER Review



UNEMPLOYMENT RATE, %, II 2021



POPULATION DENSITY, person/km2



AVERAGE SALARY, \$, 2020



TURNOVER BY TYPE OF ACTIVITY, %, 2020

