



Ukraine Invest

Your Investment Matters

SUMY

REGION OVERVIEW

2022

LOCATION & LOGISTICS

Territory

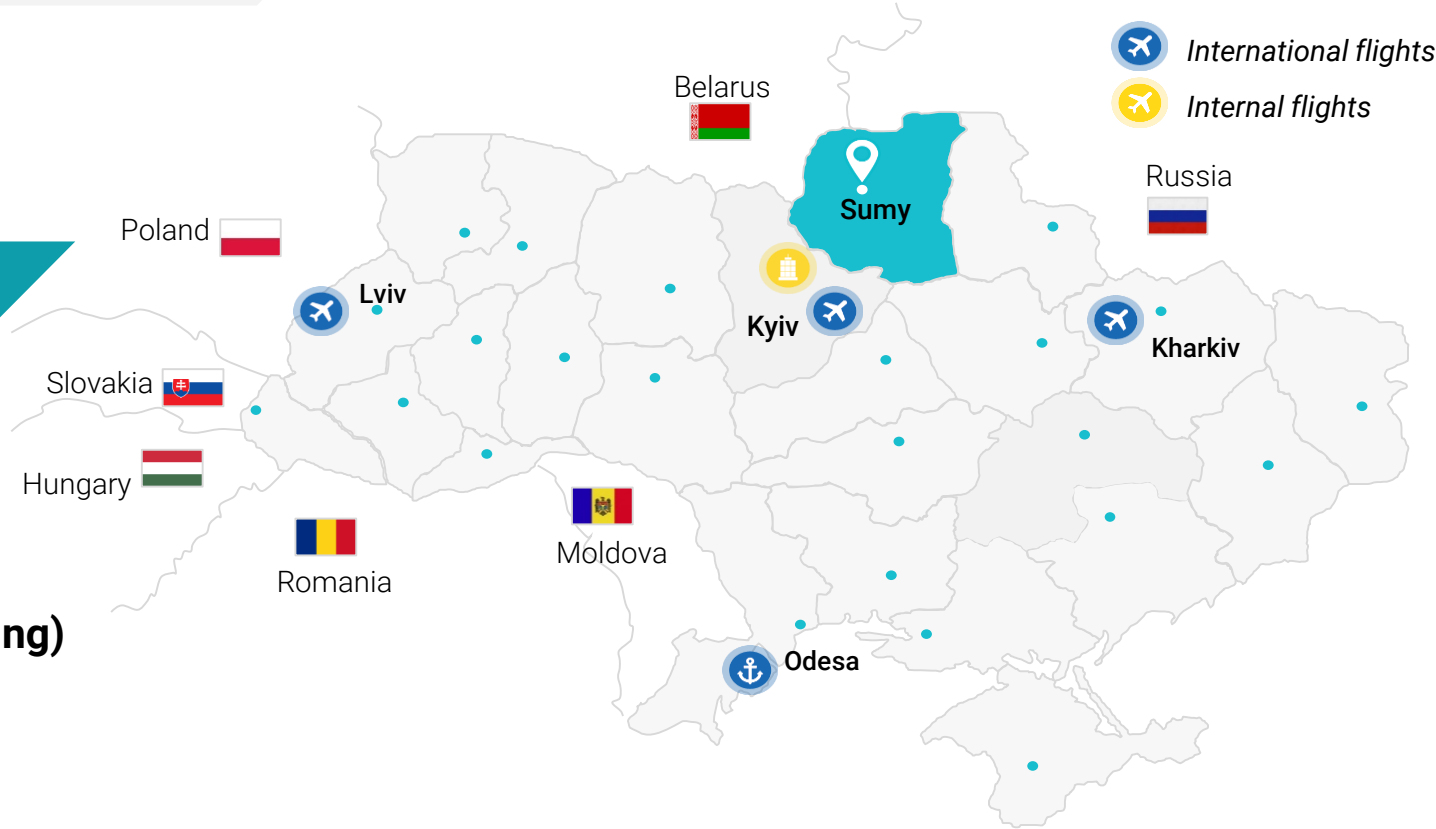
23.8 thsd.km²
4% of Ukraine's territory

Population

1.06 mln
Urban - 70%
Rural - 30%

TOP 8
FDI in Manufacturing
(% of total FDI in region)

TOP 5
Turnover (Mining & Quarrying)










Smart specialization



- Food products
- Chemical products
- High technology engineering

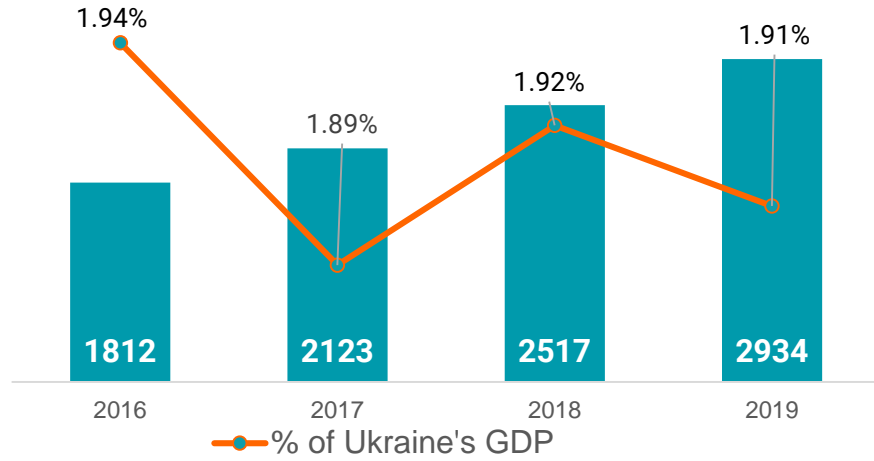
 Sumy Airport

 International roads E-38, E101, E381, E391, M-02

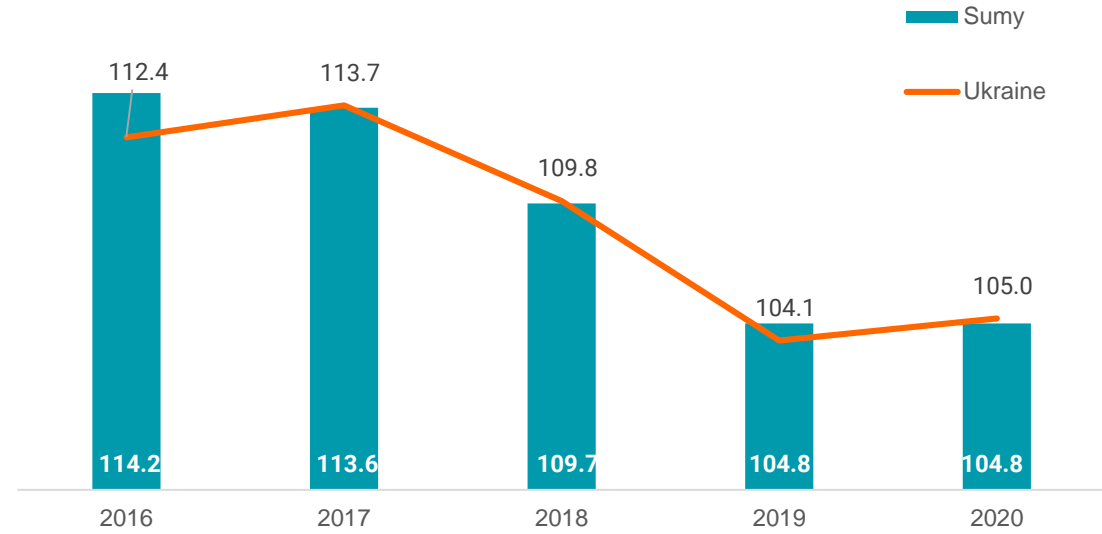
-  334 km  Kyiv
-  199 km  Kharkiv Airport
-  744 km  Odesa seaport

ECONOMIC ENVIRONMENT

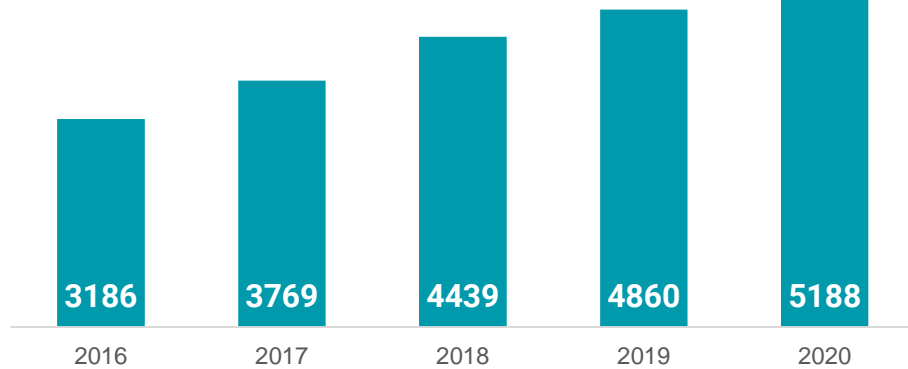
Regional GDP, \$ mln



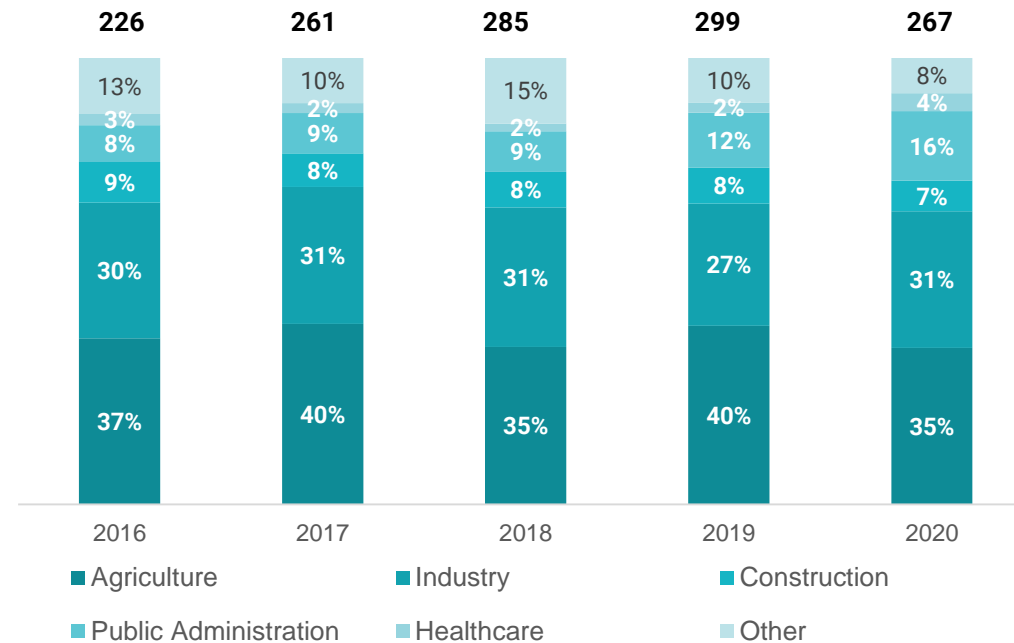
Consumer Price Index



Turnover Total, \$ mln



CAPEX by type of activity, \$ mln



Turnover TOP 3 activities, 2020

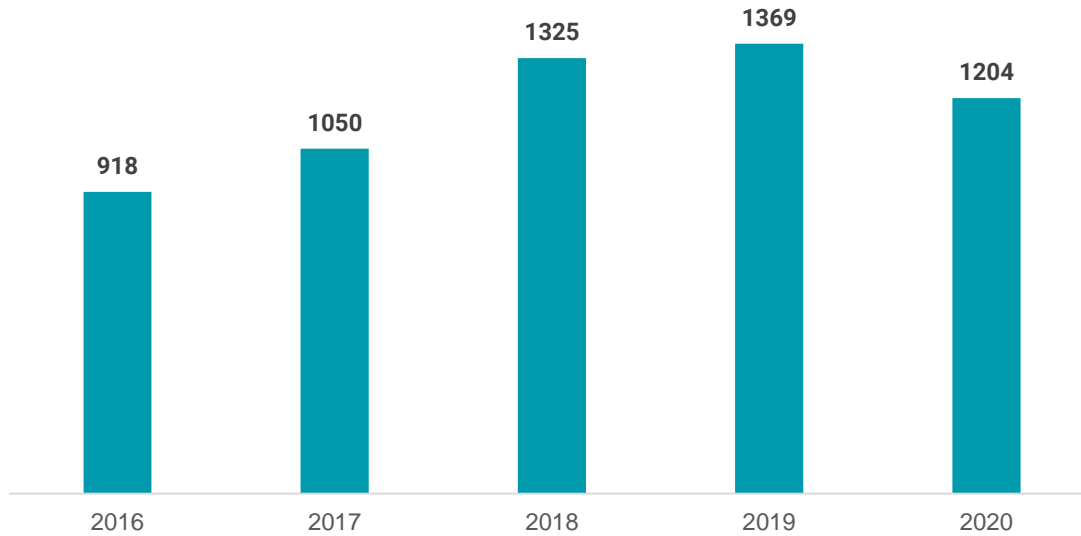
Industry 34%

Trade 26%

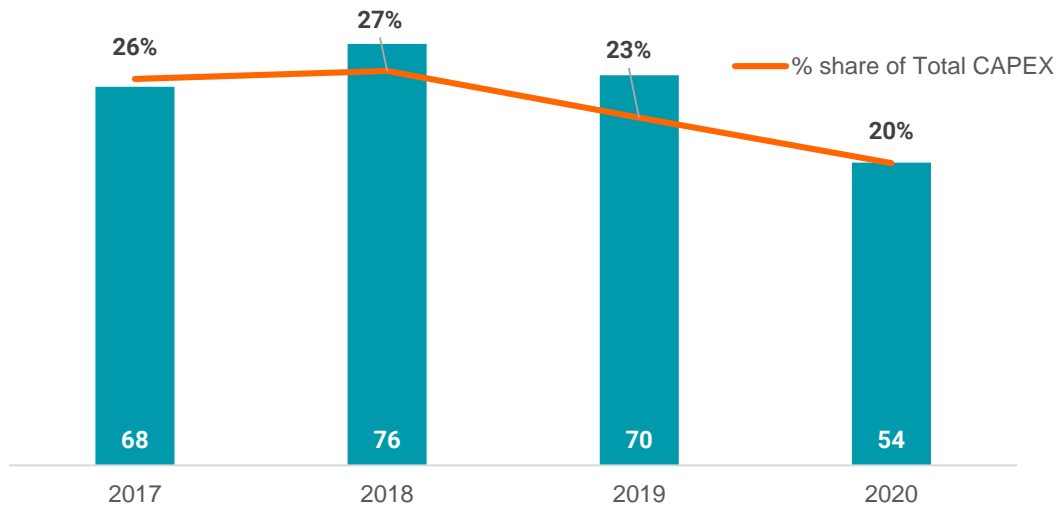
Agriculture 25%

MANUFACTURING

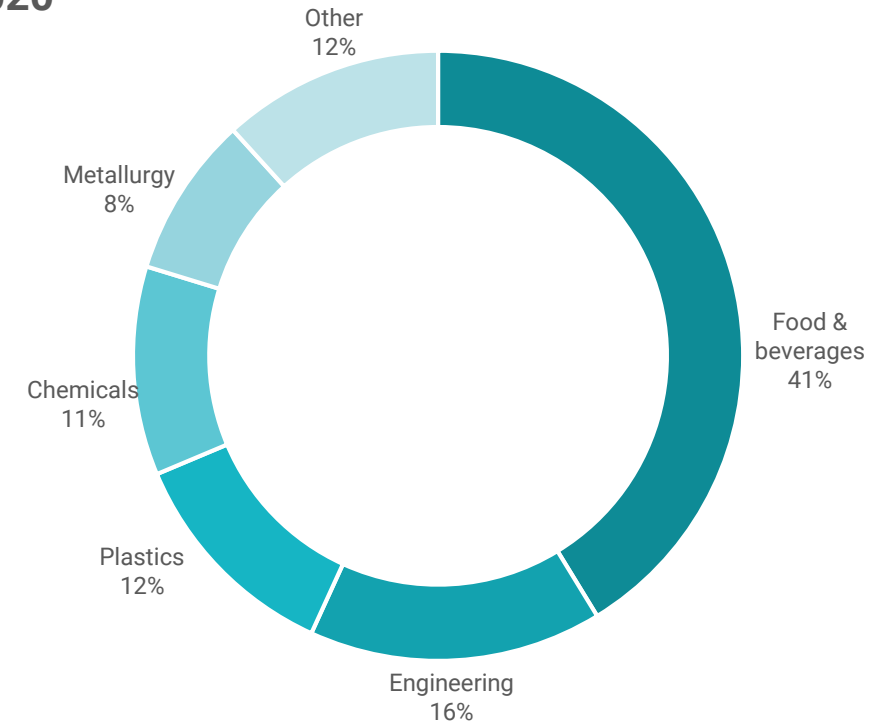
Turnover manufacturing, \$ mln



CAPEX manufacturing, \$ mln



Turnover manufacturing by groups, 2020



MINING & QUARRYING

- Oil & Gas
- Peat
- Amber
- Phosphorites
- Building materials
- Sands

HUMAN CAPITAL

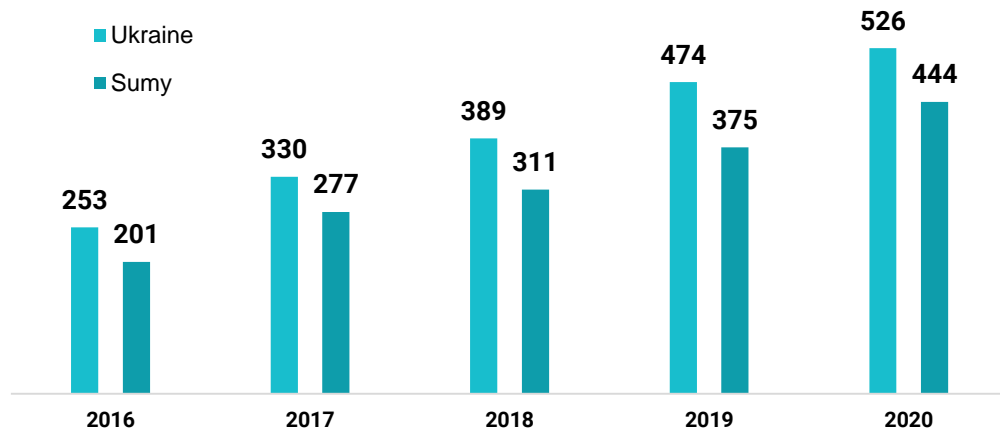


AVAILABLE WORKFORCE **494K**

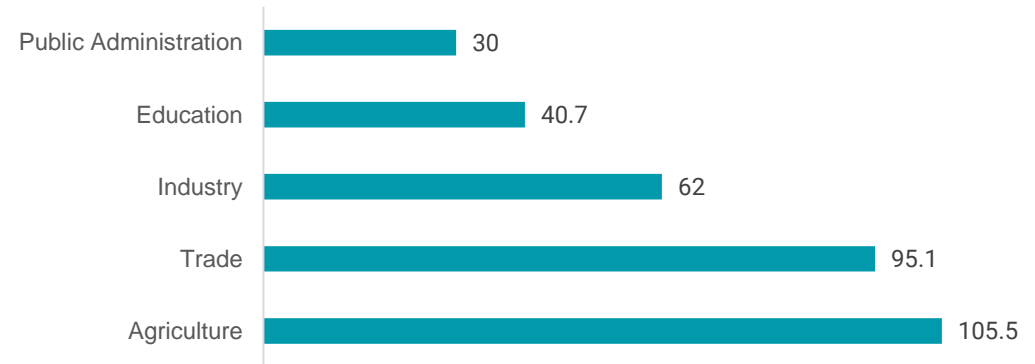
UNEMPLOYMENT RATE

10.1 %

Average monthly salary, \$, 2020



Employment by main sectors, 2020, thsd. persons



EDUCATION



R&D expenditure, 2020

\$5.7 mln

+63,4% as compared to 2019



MAJOR UNIVERSITIES



Sumy National Agrarian University



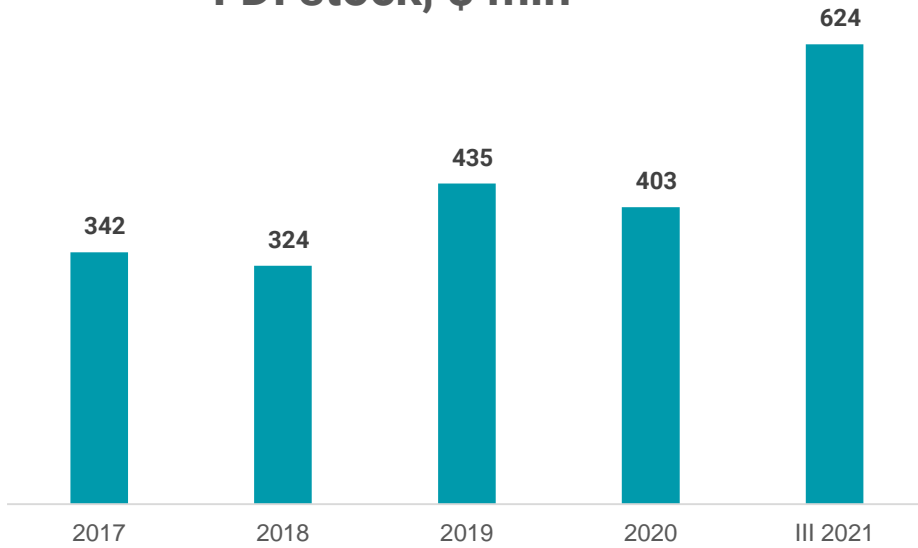
Sumy State Pedagogical University named after AS Makarenko



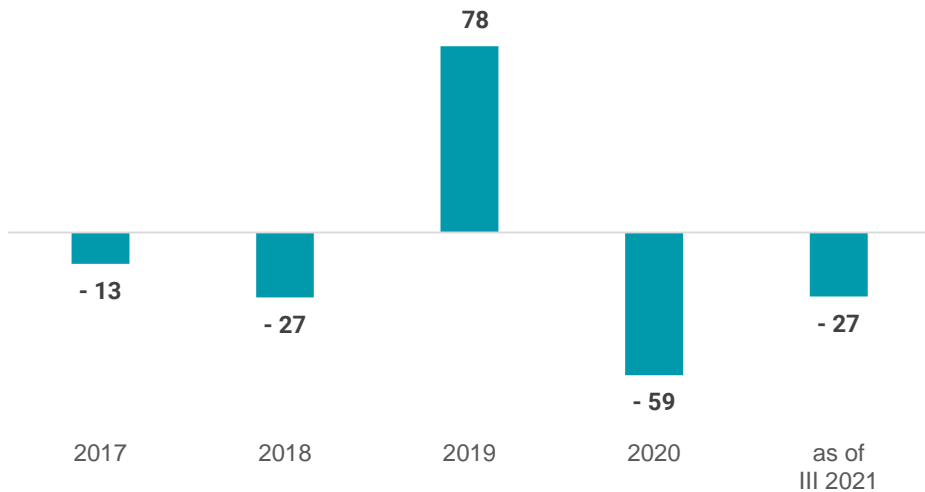
Sumy State University

FDI

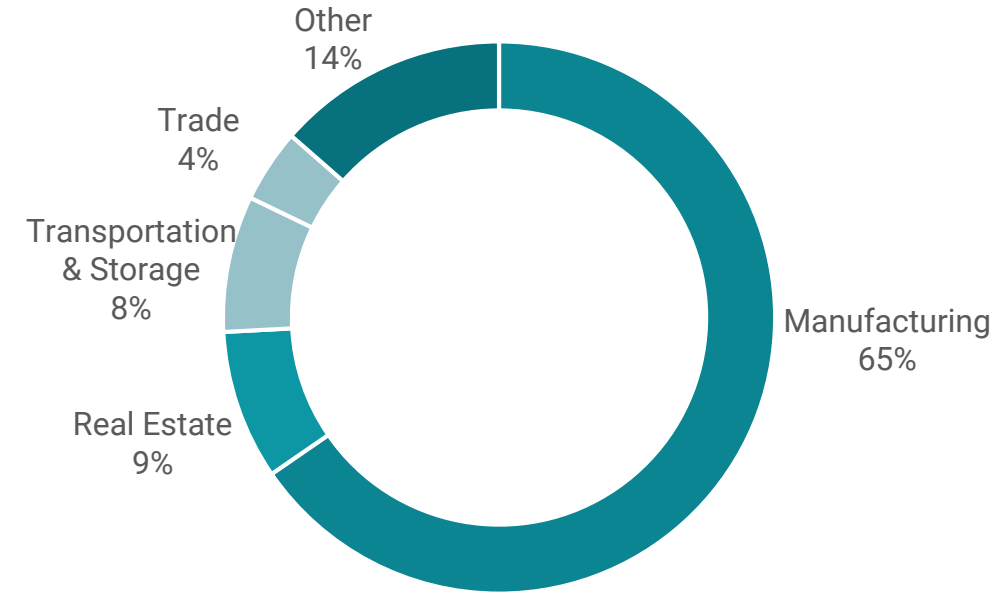
FDI stock, \$ mln



FDI flows, \$ mln



FDI (equity) by type of activity, II 2021



Main foreign investors



TRADE

**EXPORT
(2020)**

0.9 \$
billion

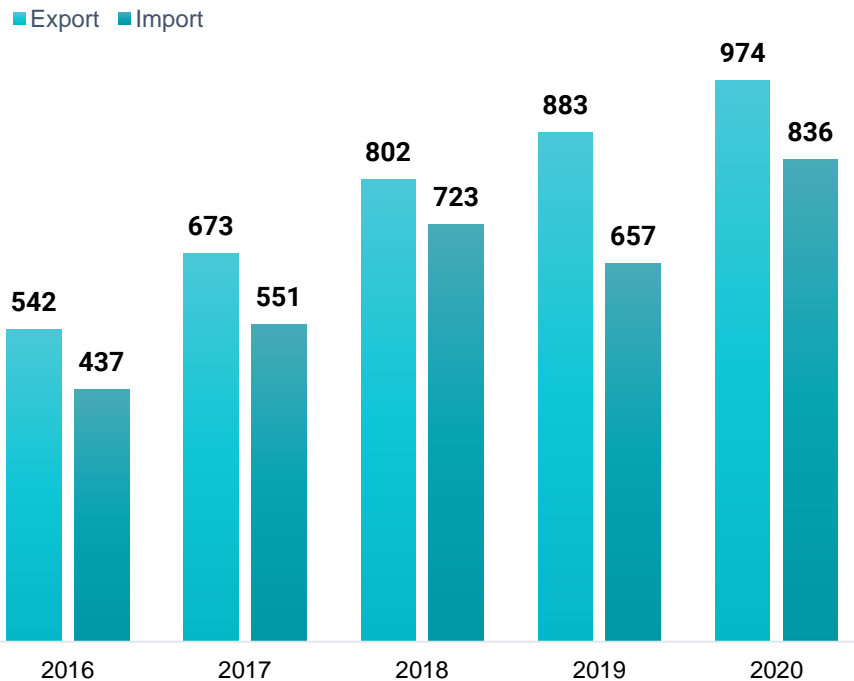
2% of Ukraine's
export

**IMPORT
(2020)**

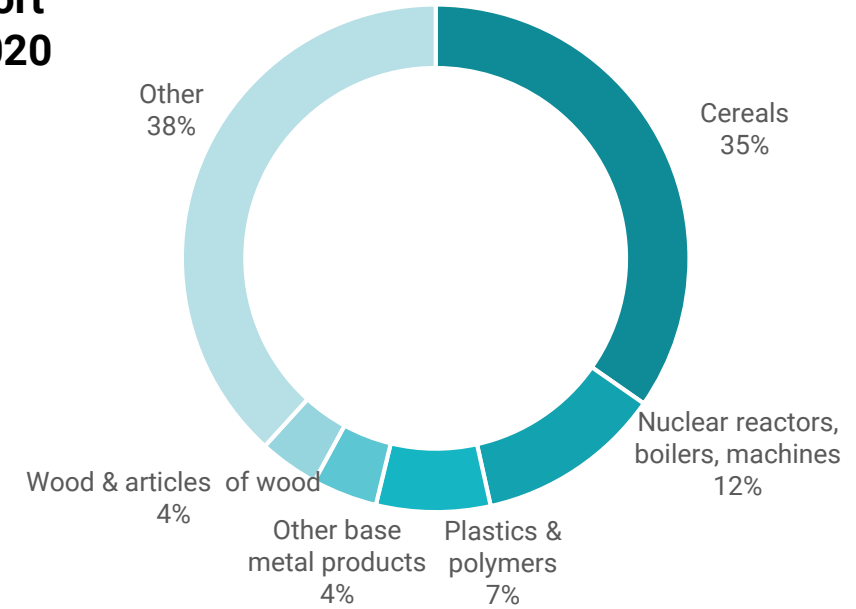
0.8 \$
billion

2% of Ukraine's
import

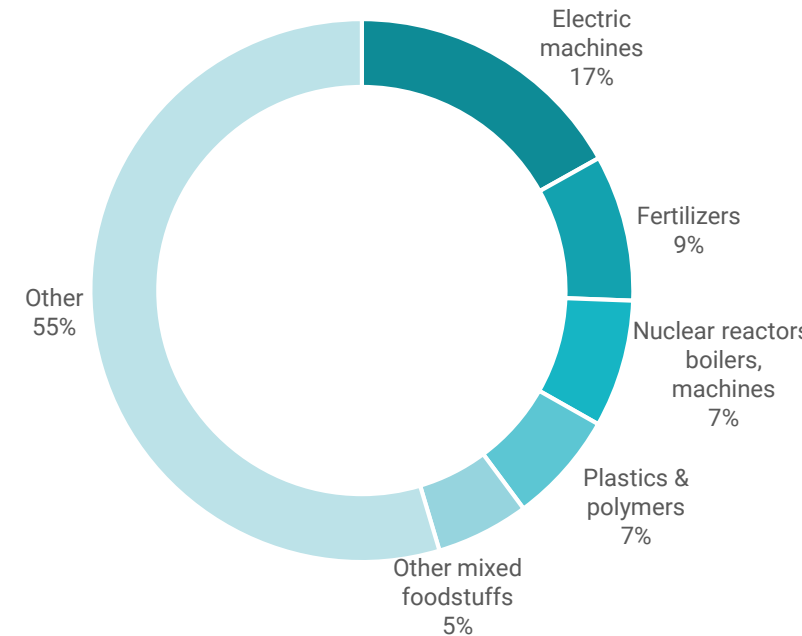
**Goods Export
and Import,
\$ mln**



**Main export
goods, 2020**



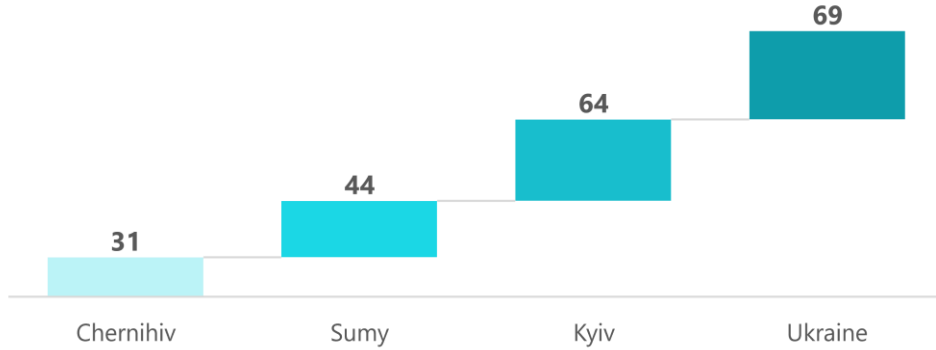
**Main import
goods, 2020**



PEER Review



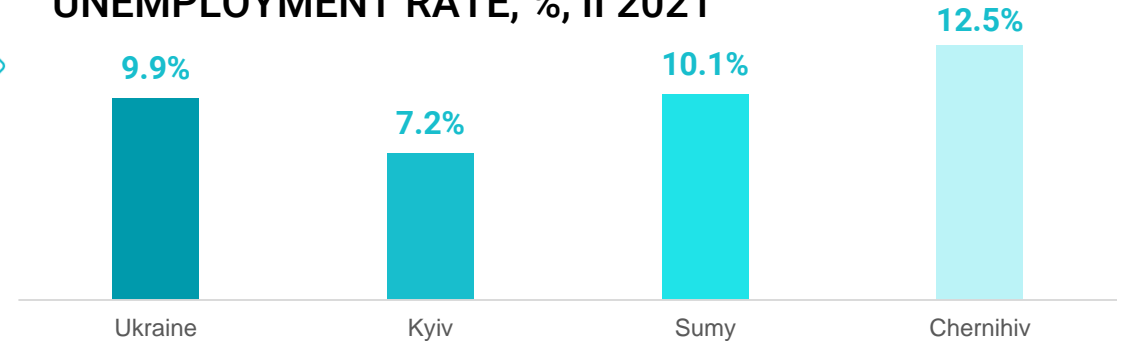
POPULATION DENSITY, person/km2



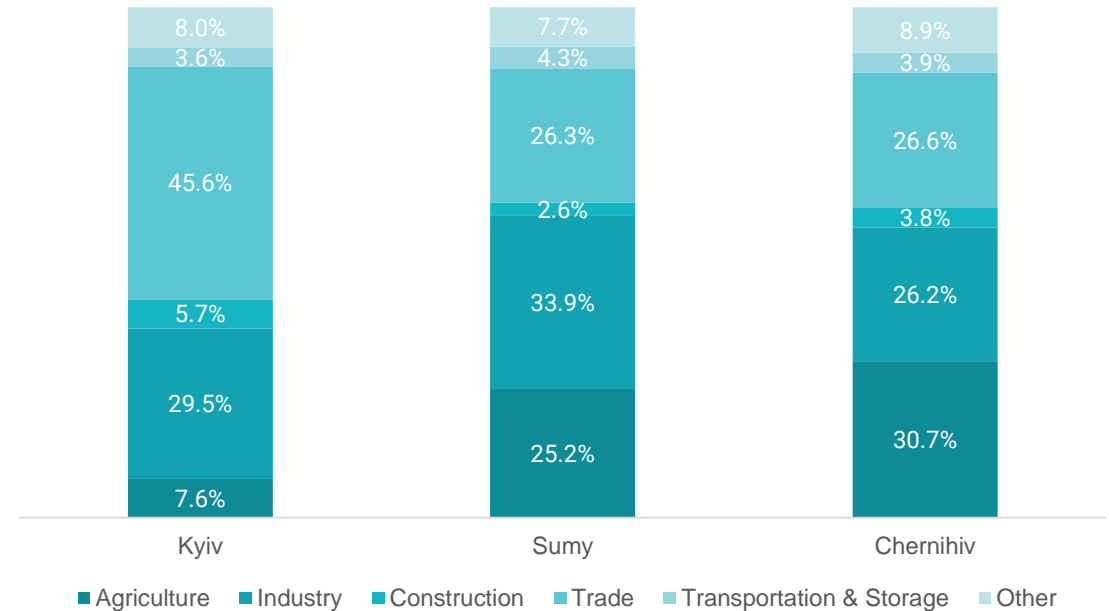
AVERAGE SALARY, \$, 2020



UNEMPLOYMENT RATE, %, II 2021



TURNOVER BY TYPE OF ACTIVITY, 2020



Northern

Chernihiv

Kyiv

Sumy

■ Agriculture ■ Industry ■ Construction ■ Trade ■ Transportation & Storage ■ Other