

**Ukraine Invest**

Your Investment Matters

**LUHANSK**

**REGION OVERVIEW**

2022

# LOCATION & LOGISTICS

## Territory

26.7 thsd.km<sup>2</sup>  
4% of Ukraine's territory





## Population

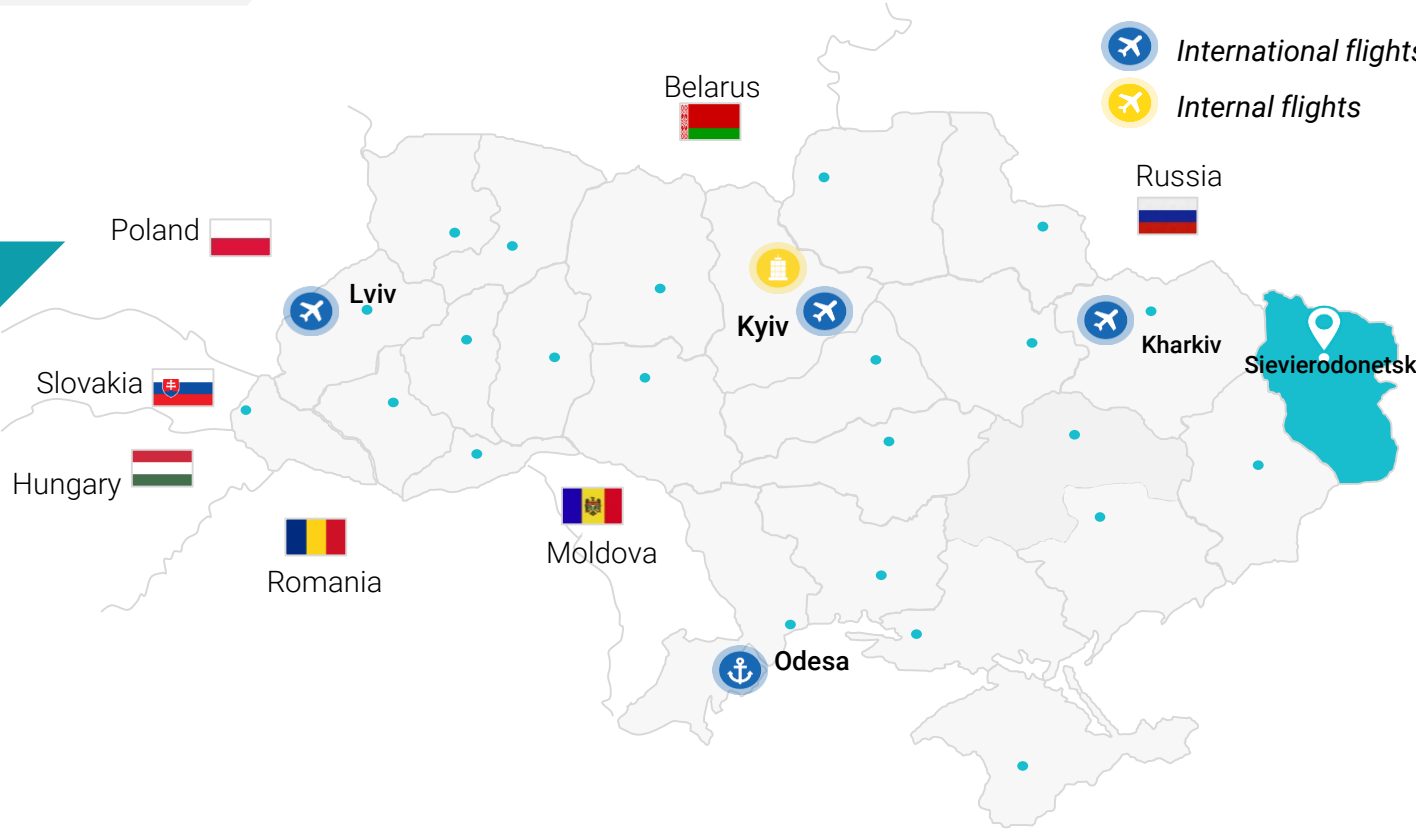
2.1 mln  
Urban - 87%  
Rural - 13%


**TOP 5**  
**FDI in Manufacturing**  
**(% of total FDI in region)**







## Smart specialization



-  Paper products
-  Chemical products
-  Construction materials
-  Computers & peripheral equipment

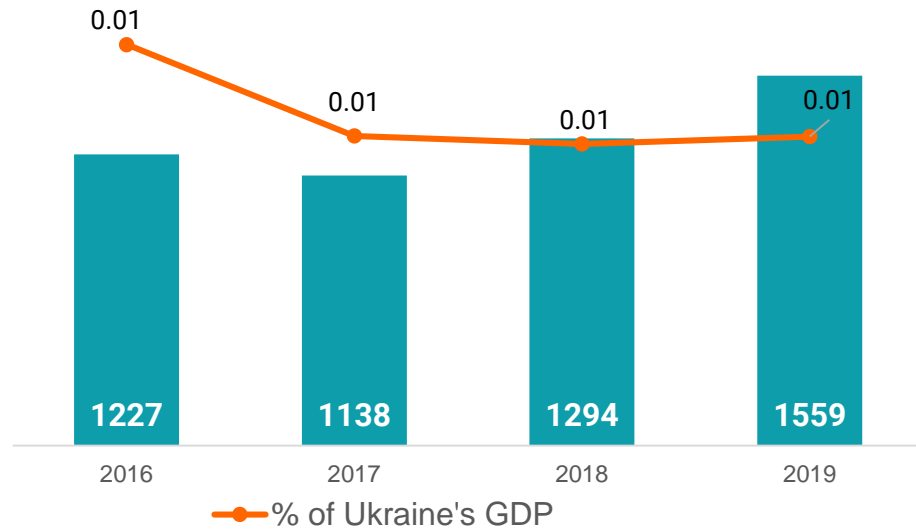


 International roads  
E40, M03, E105

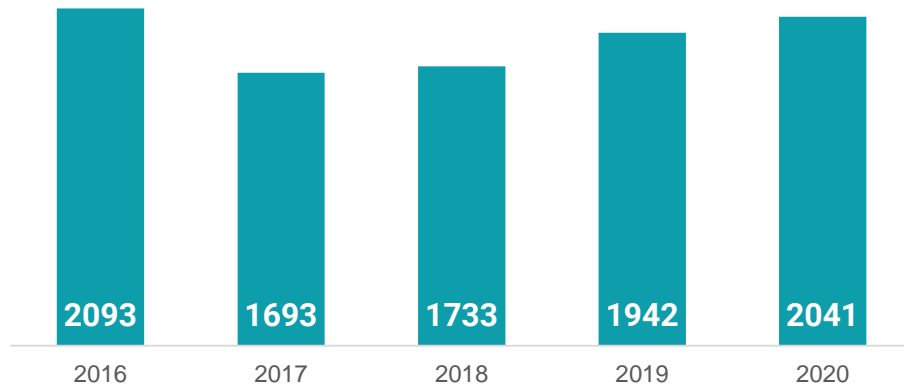
-  755 km  **Kyiv**
-  237 km  **Kharkiv Airport**
-  775 km  **Odesa seaport**

# ECONOMIC ENVIRONMENT

## Regional GDP, \$ mln



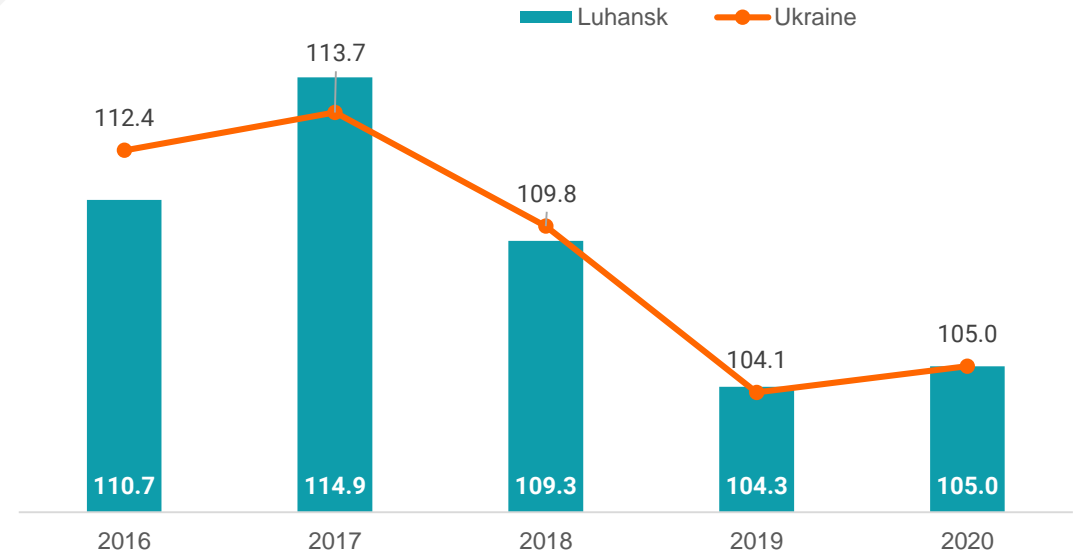
## Turnover Total, \$ mln



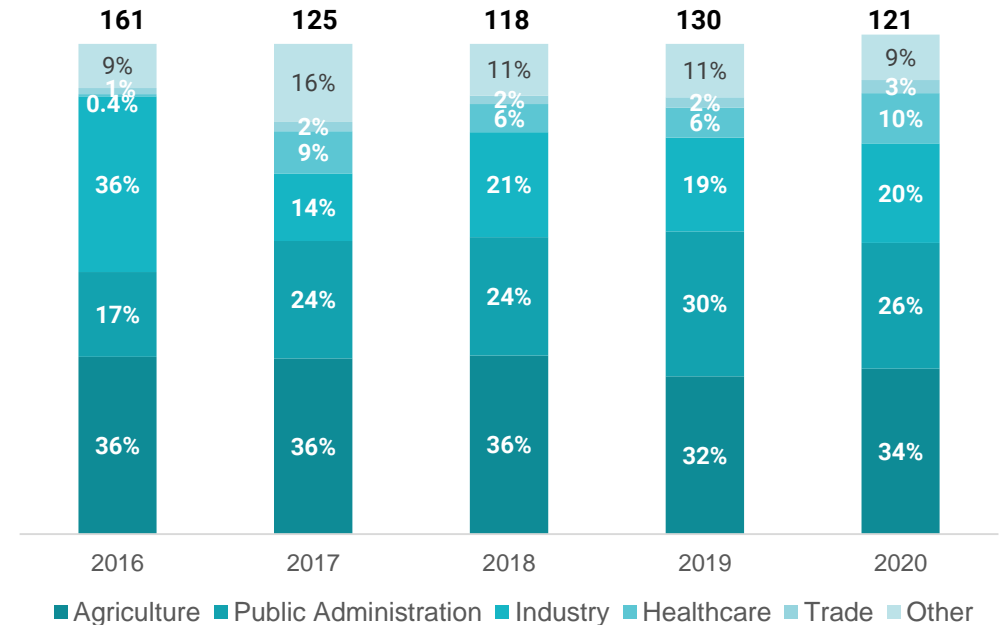
## Turnover TOP 3 activities, 2020

Industry 35%      Trade 26%      Agriculture 22%

## Consumer Price Index

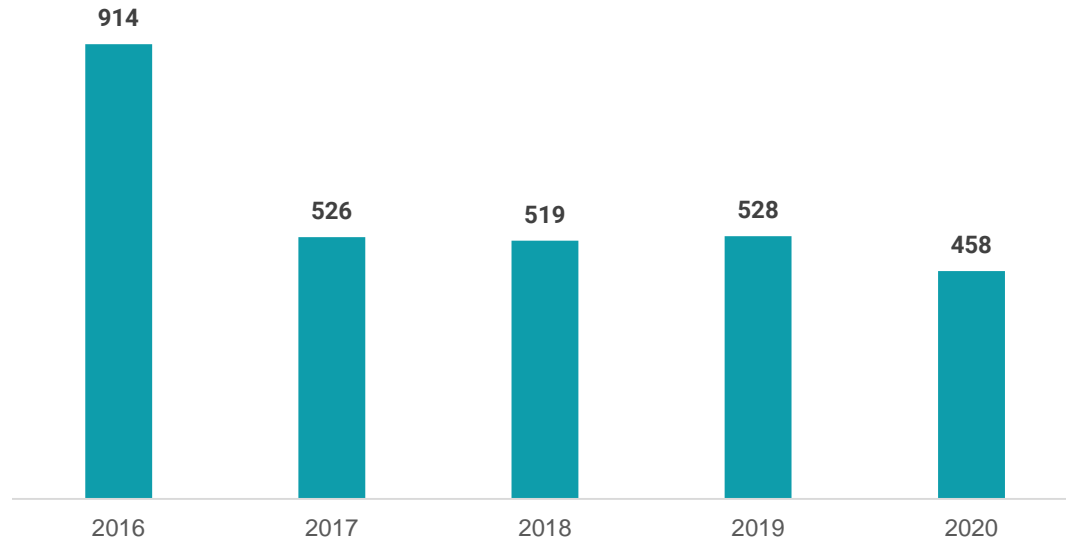


## CAPEX by type of activity, \$ mln

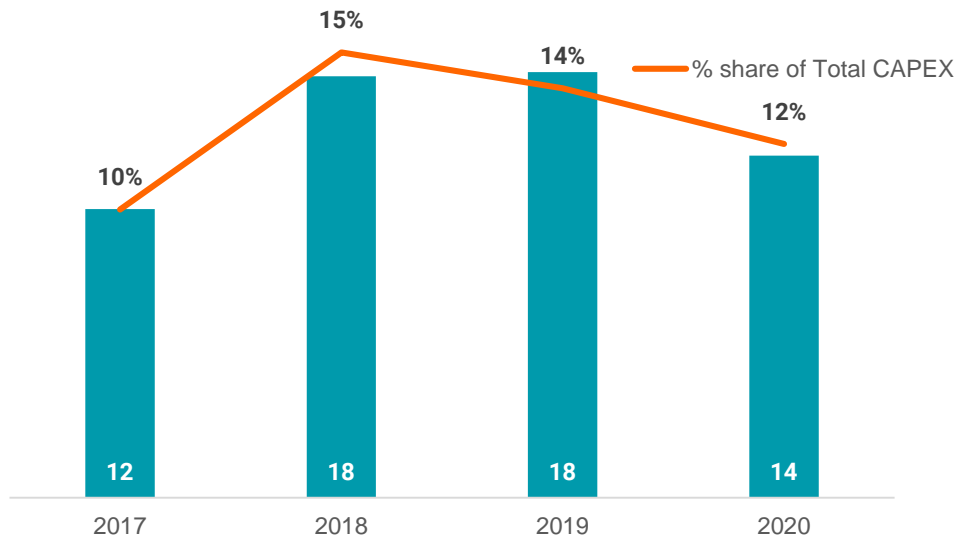


# MANUFACTURING

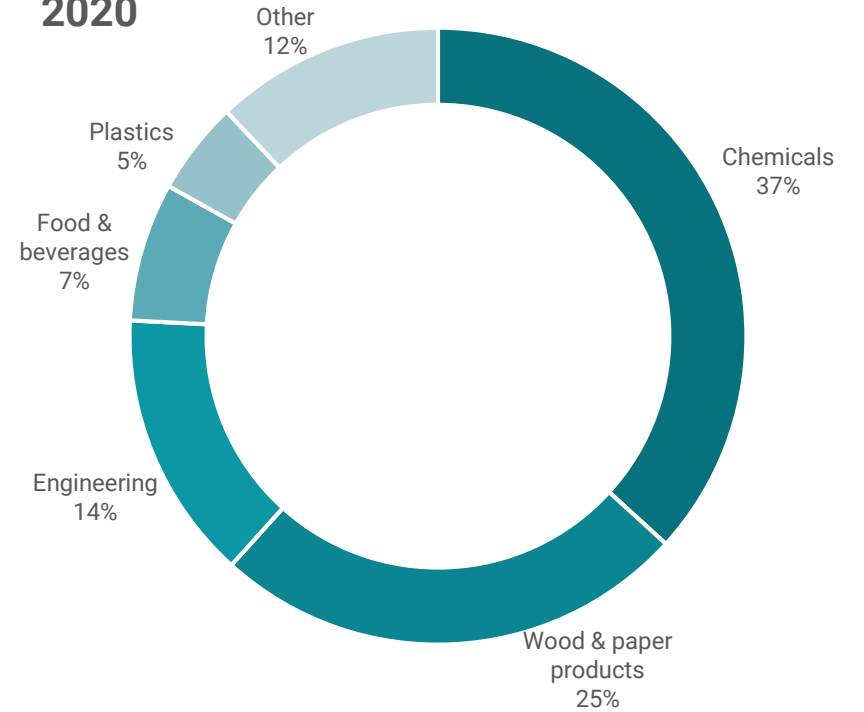
Turnover manufacturing, \$ mln



CAPEX manufacturing, \$ mln



Turnover manufacturing by groups, 2020



## MINING & QUARRYING

-  Coal
-  Sand
-  Chalk
-  Antracite
-  Gas

# HUMAN CAPITAL

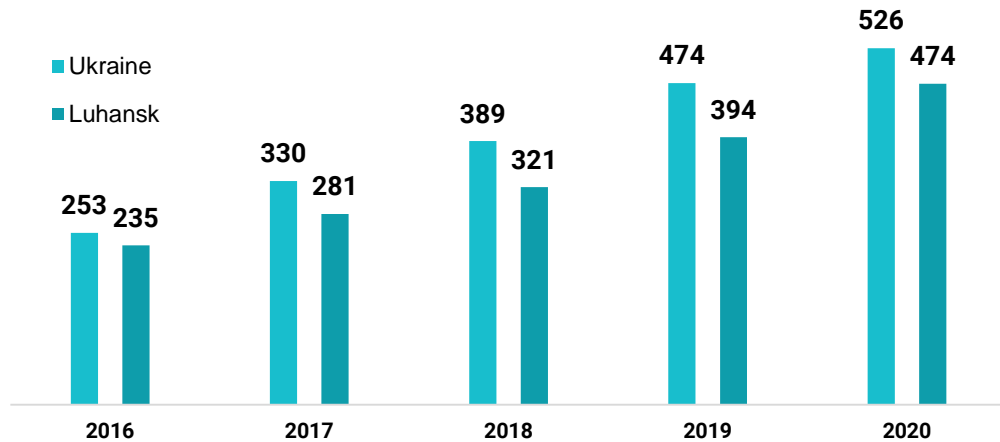


AVAILABLE WORKFORCE **330K**

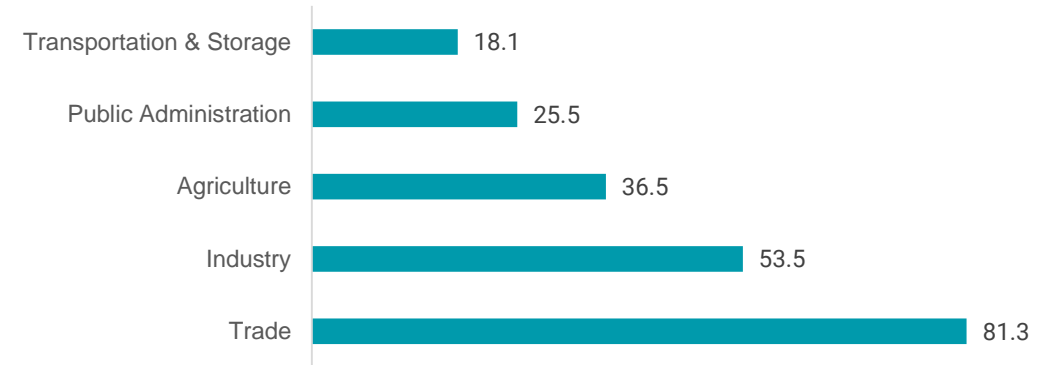
UNEMPLOYMENT RATE

**16.0 %**

Average monthly salary, \$, 2020



Employment by main sectors, 2020, thsd. persons



## EDUCATION



R&D expenditure, 2020

**\$1.1 mln**



## MAJOR UNIVERSITIES



Volodymyr Dahl East Ukrainian National University



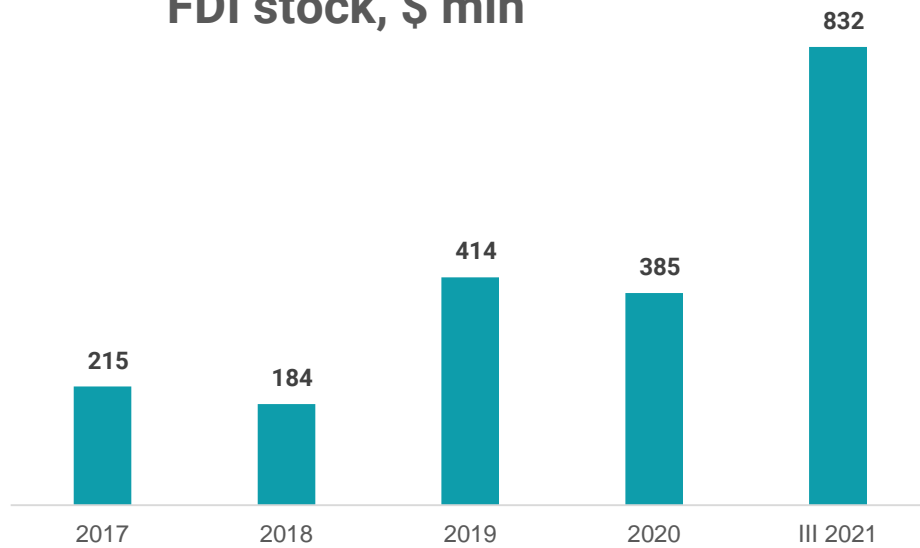
Luhansk Taras Shevchenko National University



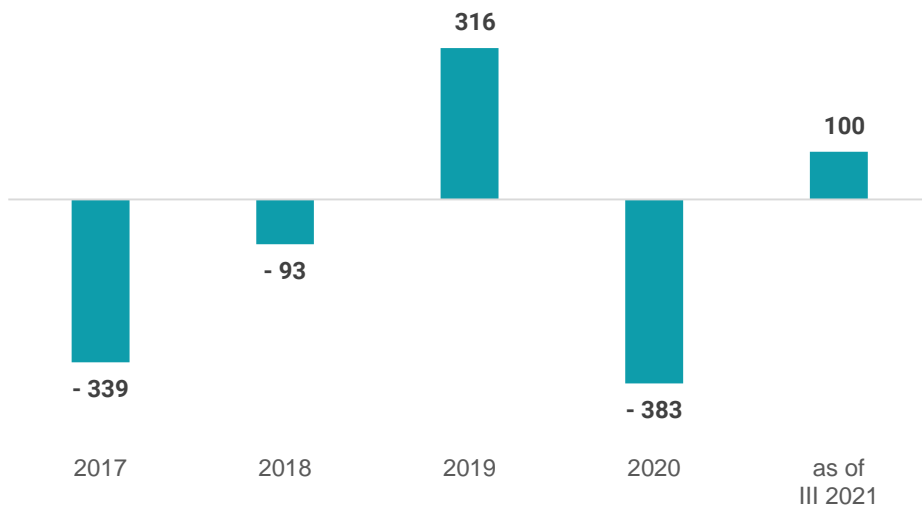
Luhansk National Agrarian University

# FDI

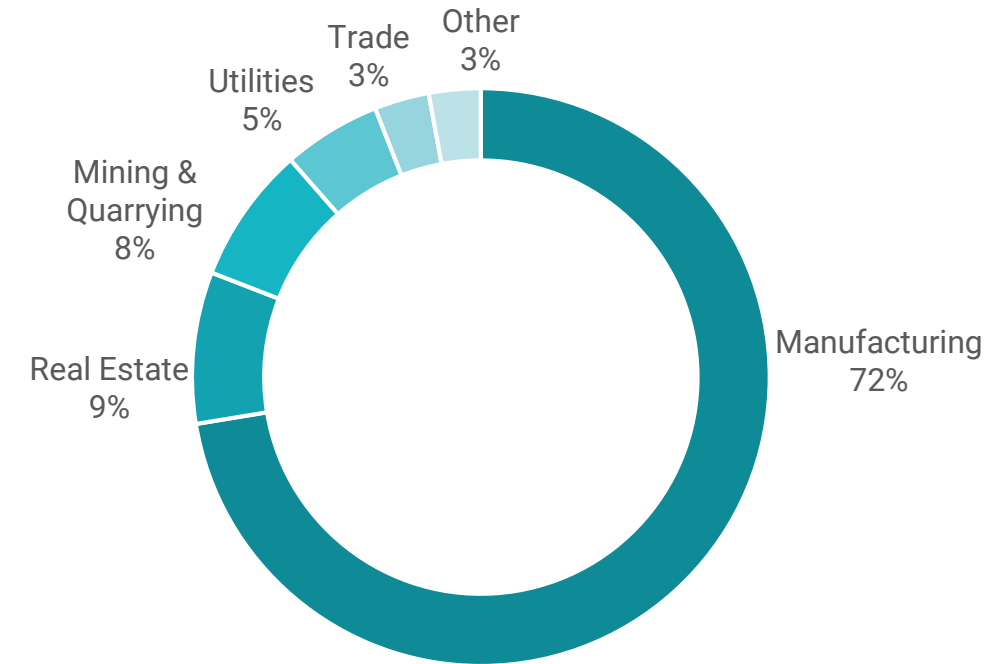
## FDI stock, \$ mln



## FDI flows, \$ mln



## FDI (equity) by type of activity, II 2021



## Main foreign investors

CLARIANT

IGS  
InterGazSintez

wiko

# TRADE

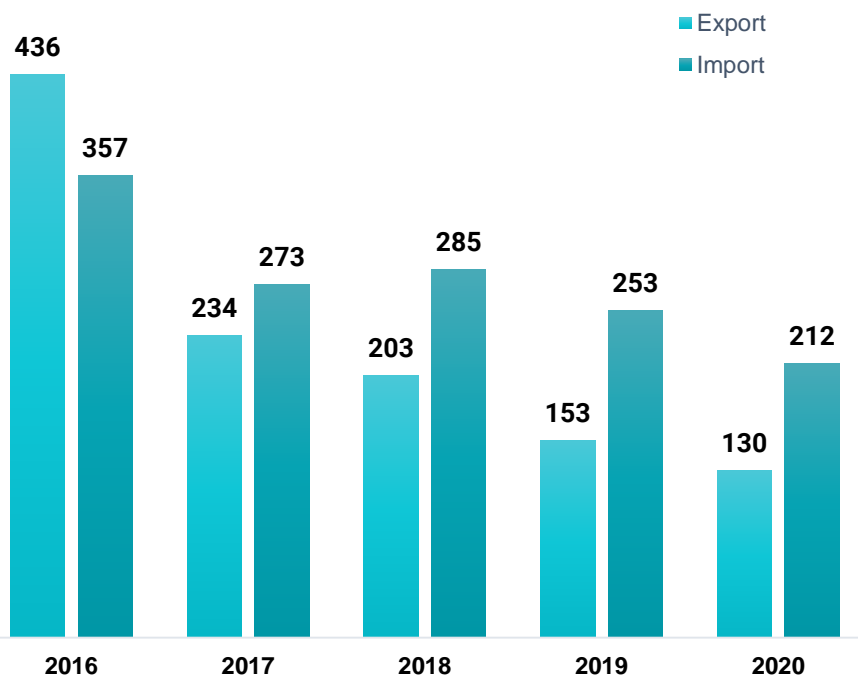
**EXPORT  
(2020)**

**0.1 \$**  
billion

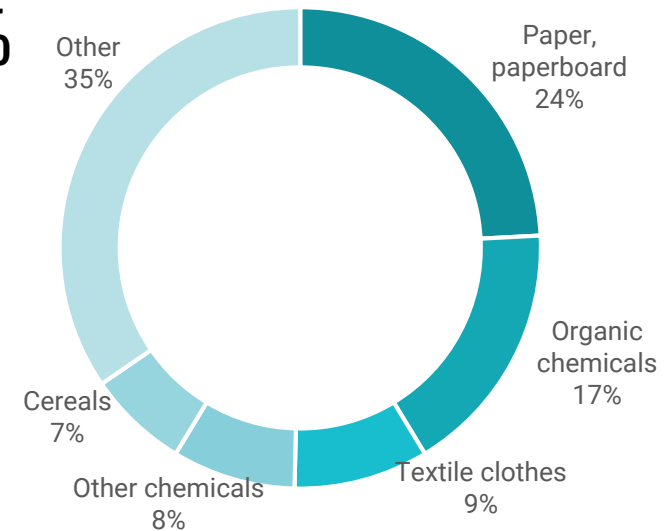
**IMPORT  
(2020)**

**0.2 \$**  
billion

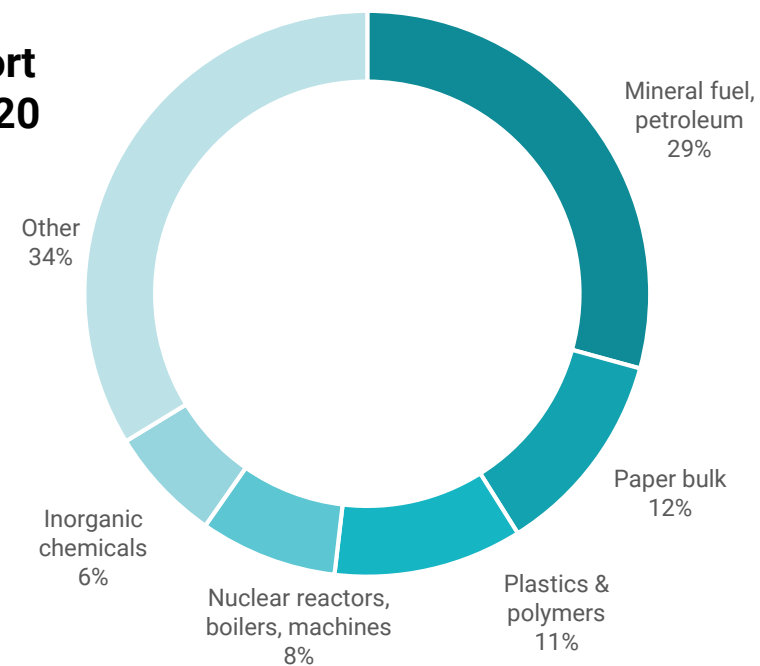
**Goods Export and Import, \$ mln**



**Main export goods, 2020**



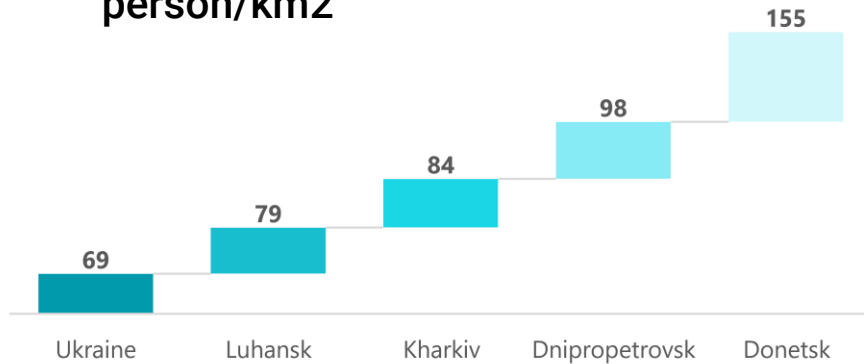
**Main import goods, 2020**



# PEER Review



**POPULATION DENSITY, person/km2**



**AVERAGE SALARY, \$, 2020**



**UNEMPLOYMENT RATE, %, II 2021**



**TURNOVER BY TYPE OF ACTIVITY, 2020**

