



**Ukraine Invest**

Your Investment Matters

LVIV

REGION OVERVIEW

April 2021



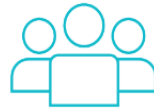
# LOCATION



# HUMAN CAPITAL

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POPULATION  
IN THE REGION



**2.6M**

5.9% of total  
population in Ukraine

AVAILABLE  
WORKFORCE



**1 096K**

6.5% of total workforce in  
Ukraine

UNEMPLOYMENT  
RATE



**7.7 %**

Average in  
Ukraine – 9.9%

AVERAGE  
SALARY



USD **382**

Average in Ukraine  
– USD 430

EDUCATION



**23**

Universities

**26**

Technical schools

Number of R&D personnel

**3 140**

researchers

**227**

technology

**788**

support staff

## MAJOR UNIVERSITIES



Lviv Polytechnic  
National University



Ivan Franko  
National University



Lviv National  
Agrarian University

# BUSINESS PROFILE

7.9 \$  
billion

REGIONAL GDP  
5% of Ukraine's GDP

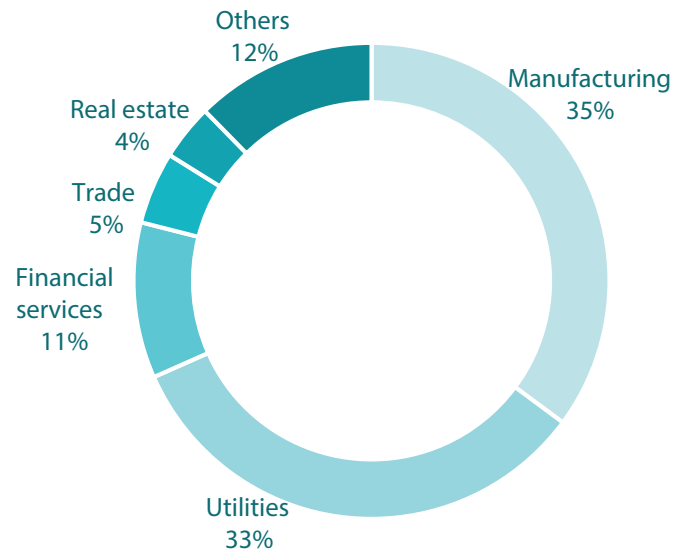
1 782 \$  
million

FDI STOCK  
3.9% of Ukraine's FDI stock

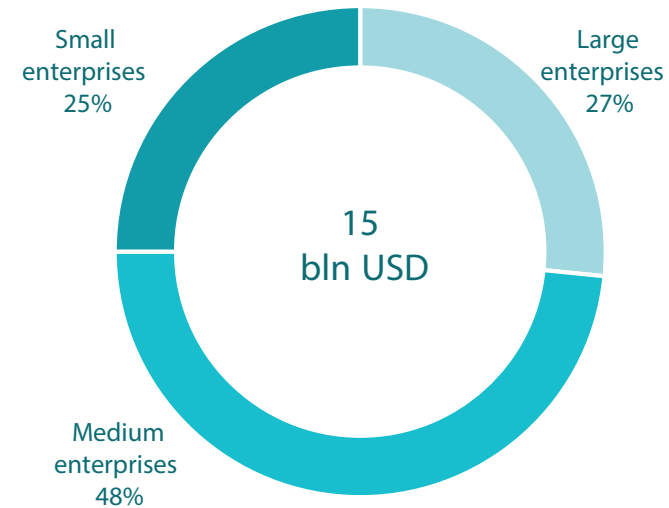
2.3 \$  
billion

EXPORT  
4.7% of Ukraine's export

FDI by sector



Volume of goods and services sold



## SECTORAL SPECIALIZATION

- Mechanical engineering (transport manufacturing)
- Automotive (electric wiring, leather seats)
- IT & BPO outsourcing
- Food processing (sweets, beer, pet food, edible oil)



## NATURAL RESOURCES

- Coal
- Potassium and salt
- Sulfur
- Mineral waters
- Building materials