



Ukraine Invest
Your Investment Matters

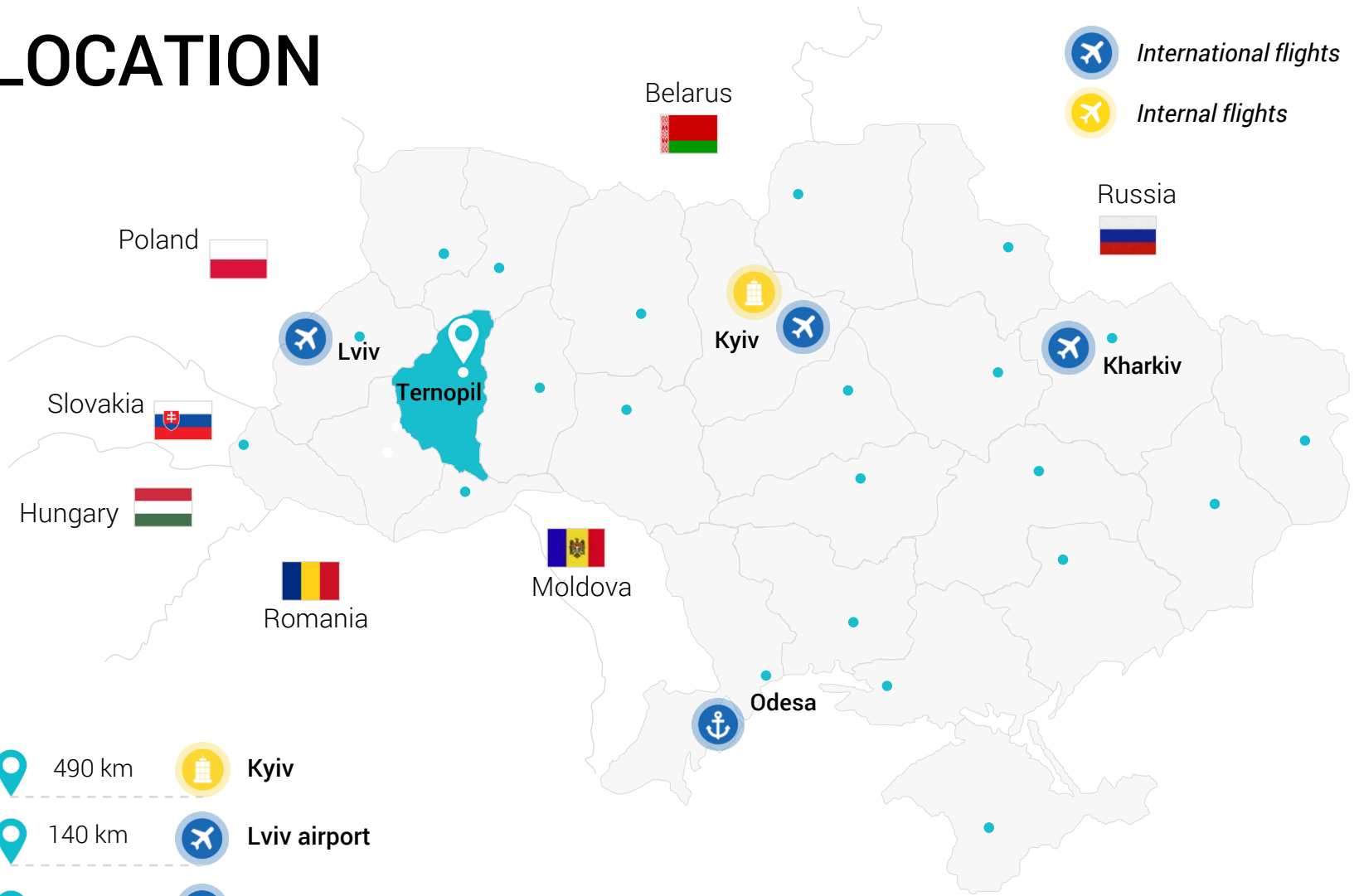
TERNOPIL









REGION OVERVIEW

May 2020

LOCATION

-  *International flights*
-  *Internal flights*



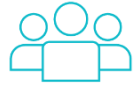
-  490 km  **Kyiv**
-  140 km  **Lviv airport**
-  690 km  **Odesa seaport**
-  210 km  **Poland**

 410 km  **Hungary**

 210 km  **Romania**

HUMAN CAPITAL

POPULATION IN THE REGION



1.037 m

Ternopil'	223k
Chortkiv	29k
Berezhany	19k

GROSS SALARY TO MOTIVATE NEW EMPLOYEES



Blue collar worker	10k UAH (≈ €345)
Management	13k UAH (≈ €450)
Average salary according to official statistics UAH 8.6k (≈ €300)	

AVAILABLE WORKFORCE



404 k

1.6% of total workforce in Ukraine

10 %

Average in Ukraine – **9.4%**



UNEMPLOYMENT RATE

EDUCATION



12

Technical schools

7,460 students
2,060 graduates per year

6

Universities

33,500 students
8,600 graduates per year

MAJOR UNIVERSITIES



Ternopil National
Technical University

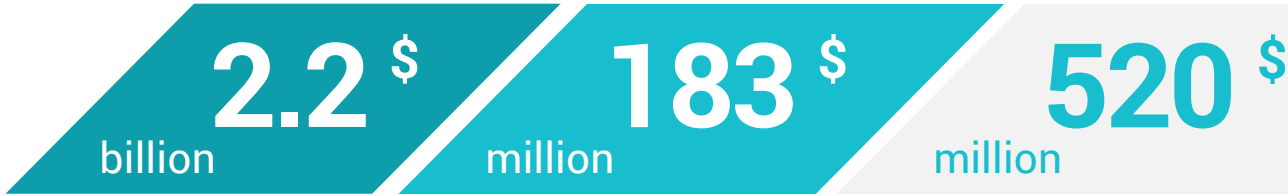


Ternopil National
Economic University



Ternopil National
Medical University

BUSINESS PROFILE



REGIONAL GDP 1.6% of Ukraine's GDP **FDI STOCK** 0.5% of Ukraine's FDI stock **EXPORT** 0.8% of Ukraine's export



SECTORAL SPECIALIZATION

- Automotive (electric wiring)
- Agro and food processing (grains, corn, pig farming, Sugar production, frozen berries)
- Mining of limestone



NATURAL RESOURCES

- Limestone
- Construction stone
- Dolomites

MAJOR FOREIGN INVESTORS



German-Japanese electric wiring producer

Ternopil' & Chortkiv



Austrian producer of duck feather pillows

Chortliv



Belgian producer of outdoor lighting

Ternopil'



Polish producer of champignons

Ternopil'



Saudi Arabian Agro Holding
Headquarter in Ternopil'