





Ukraine Invest
Your Investment Matters

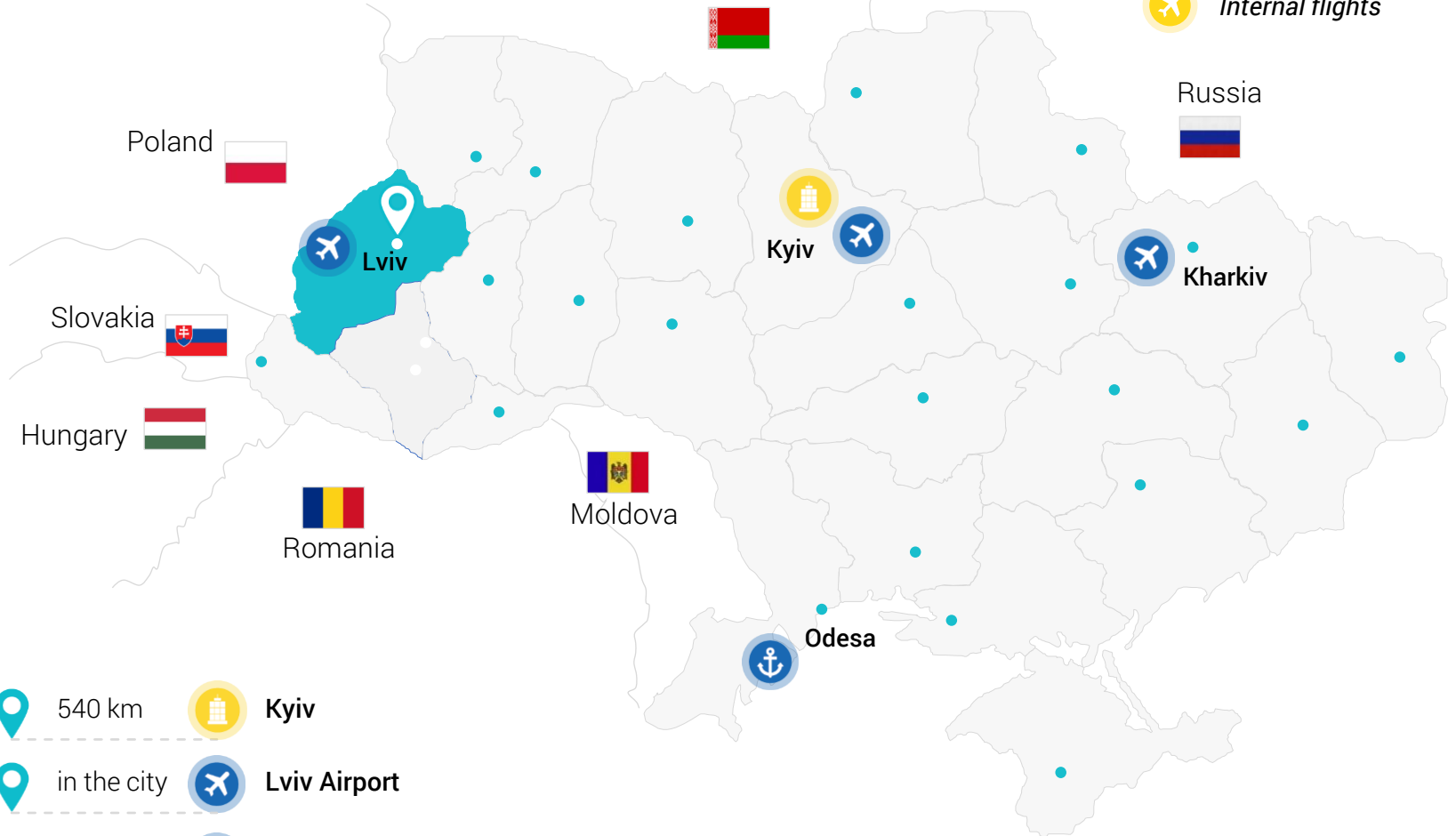
LVIV



REGION OVERVIEW

May 2020

LOCATION

-  *International flights*
-  *Internal flights*



 540 km  **Kyiv**

 in the city  **Lviv Airport**

 820 km  **Odesa seaport**

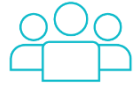
 70 km  **Poland**

 280 km  **Hungary**

 310 km  **Romania**

HUMAN CAPITAL

POPULATION IN THE REGION



2.530 m

Lviv 730k
Drohobych 77k
Chervonohrad 67k

GROSS SALARY TO MOTIVATE NEW EMPLOYEES



Blue collar worker **12k UAH** (≈ €415)
Management **15k UAH** (≈ €520)
Average salary according to official statistics **UAH 10k** (≈ €345)

AVAILABLE WORKFORCE



1.122 m

4.4% of total workforce in Ukraine

6.7 %

Average in Ukraine – 9.4%



UNEMPLOYMENT RATE

EDUCATION



21

Technical schools

14,400 students
24,490 graduates per year

22

Universities

108,700 students
27,700 graduates per year

MAJOR UNIVERSITIES



Lviv Polytechnic
National University



Ivan Franko
National University



Lviv National
Agrarian University

BUSINESS PROFILE



REGIONAL GDP
5% of Ukraine's GDP

FDI STOCK
3% of Ukraine's FDI stock

EXPORT
4% of Ukraine's export



SECTORAL SPECIALIZATION

- **Mechanical engineering** (transport manufacturing)
- **Automotive** (electric wiring, leather seats)
- **IT & BPO outsourcing**
- **Food processing** (sweets, beer, pet food, edible oil)



NATURAL RESOURCES

- **Coal**
- **Potassium and salt**
- **Sulfur**
- **Mineral waters**
- **Building materials**

MAJOR FOREIGN INVESTORS



LEONI

German electric wiring producer
Stryi

German leather seats producer
Lviv & Horodok

Swiss confectionary & Shared Service Center
Lviv

Brookfield

Canadian investor in Lviv IT Park
Lviv



Danish beer producer
Lviv



French electric wiring producer
Zolochiv & Brody

CONTACT US



OLHA SYVAK

Representative office in Western Ukraine

Olha.Syvak@ukraineinvest.com

+38 067 945 4004



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Cabinet of Ministers of Ukraine
12/2 Hrushevskoho St., Office 148
Kyiv-01008, Ukraine

+38 044 256 7832

howcanwehelp@ukraineinvest.com

www.ukraineinvest.gov.ua

USEFUL LINKS

[Lviv Regional State Administration](#)

[Lviv Chamber of Commerce](#)

[Lviv City Council](#)