



**Ukraine Invest**



Your Investment Matters

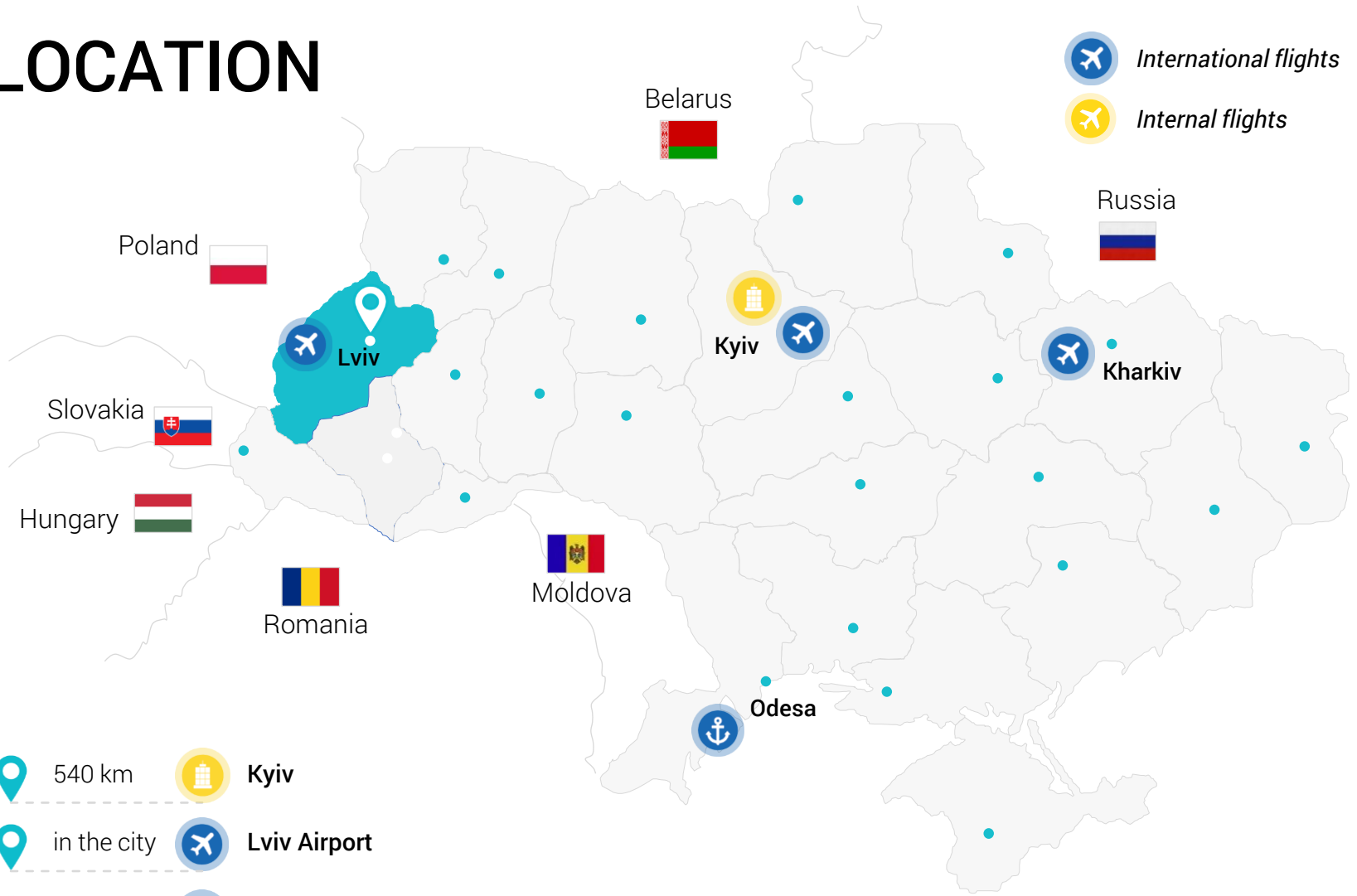
**LVIV**



**REGION OVERVIEW**

May 2020

# LOCATION

-  *International flights*
-  *Internal flights*



 540 km  **Kyiv**

 in the city  **Lviv Airport**

 820 km  **Odesa seaport**

 70 km  **Poland**

 280 km  **Hungary**

 310 km  **Romania**

# HUMAN CAPITAL

## POPULATION IN THE REGION



**2.530 m**

Lviv 730k  
Drohobych 77k  
Chervonohrad 67k

## GROSS SALARY TO MOTIVATE NEW EMPLOYEES



Blue collar worker **12k UAH** (≈ €415)  
Management **15k UAH** (≈ €520)  
Average salary according to official statistics **UAH 10k** (≈ €345)

## AVAILABLE WORKFORCE



**1.122 m**

4.4% of total workforce in Ukraine

**6.7 %**

Average in Ukraine – 9.4%



## UNEMPLOYMENT RATE

## EDUCATION



**21**

**Technical schools**

14,400 students  
24,490 graduates per year

**22**

**Universities**

108,700 students  
27,700 graduates per year

## MAJOR UNIVERSITIES



Lviv Polytechnic  
National University



Ivan Franko  
National University



Lviv National  
Agrarian University

# BUSINESS PROFILE



**REGIONAL GDP**  
5% of Ukraine's GDP

**FDI STOCK**  
3% of Ukraine's FDI stock

**EXPORT**  
4% of Ukraine's export



## SECTORAL SPECIALIZATION

- **Mechanical engineering** (transport manufacturing)
- **Automotive** (electric wiring, leather seats)
- **IT & BPO outsourcing**
- **Food processing** (sweets, beer, pet food, edible oil)



## NATURAL RESOURCES

- **Coal**
- **Potassium and salt**
- **Sulfur**
- **Mineral waters**
- **Building materials**

## MAJOR FOREIGN INVESTORS



**LEONI**

German electric wiring producer  
Stryi

German leather seats producer  
Lviv & Horodok

Swiss confectionary & Shared Service Center  
Lviv

**Brookfield**

Canadian investor in Lviv IT Park  
Lviv



Danish beer producer  
Lviv



French electric wiring producer  
Zolochiv & Brody