

**Ukraine Invest**  
Your Investment Matters

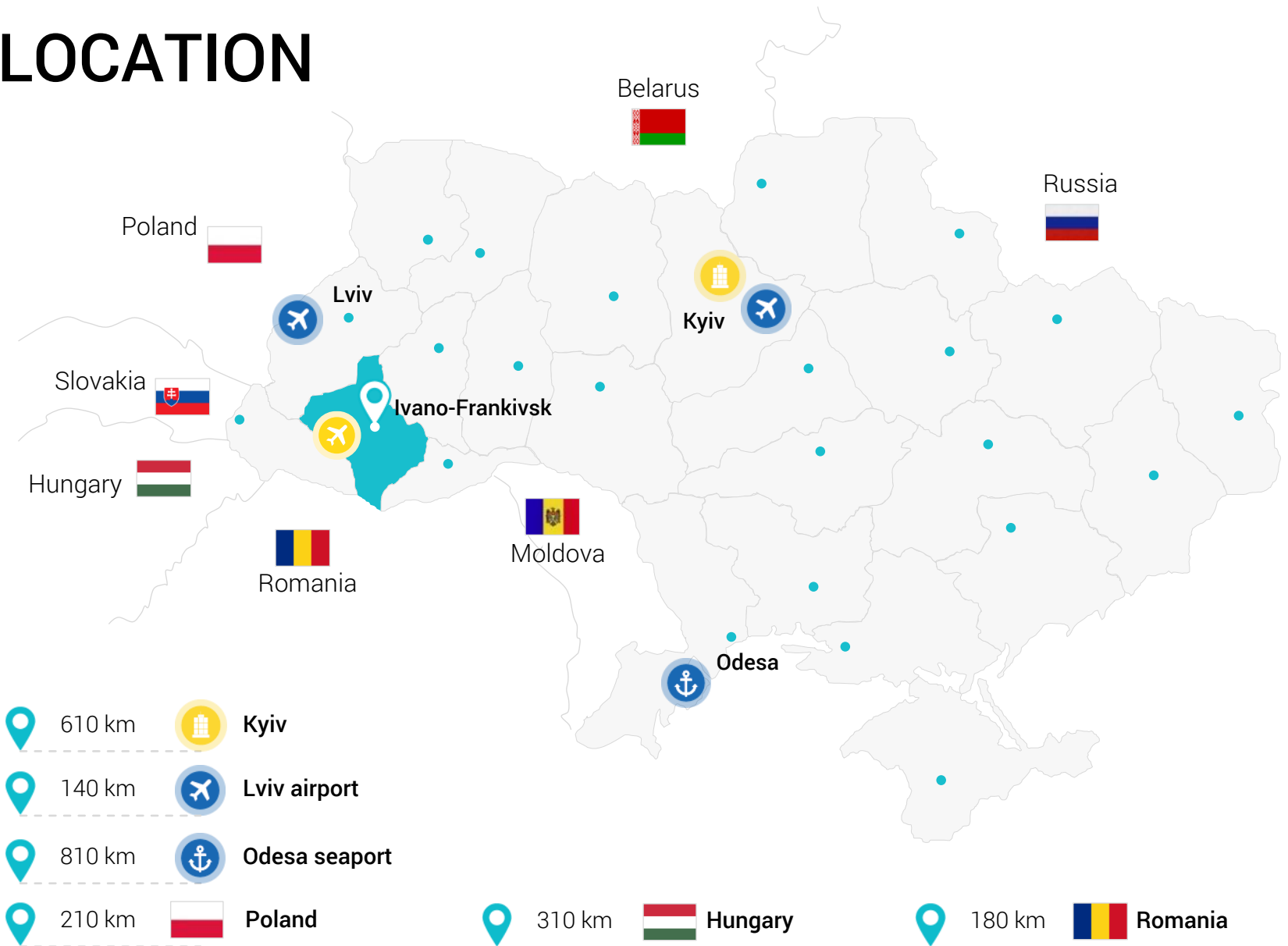


# IVANO- FRANKIVSK

REGION OVERVIEW

May 2020

# LOCATION



# HUMAN CAPITAL

## POPULATION IN THE REGION



**1.366 m**

Ivano-Frankivsk 235k  
Kalush 67k  
Kolomyia 61k

## GROSS SALARY TO MOTIVATE NEW EMPLOYEES



Blue collar worker **10k UAH** (≈ €340)  
Management **12k UAH** (≈ €440)  
Average salary according to official statistics **9.3K** (≈ €315)

## AVAILABLE WORKFORCE



**620 k**

3.4% of total workforce in Ukraine

**7.2 %**

Average in Ukraine – 9.4%



## UNEMPLOYMENT RATE

## EDUCATION



**31**

**Technical schools**

14,600 students

5,900 graduates per year

**4**

**Universities**

29,400 students

6,200 graduates per year

## MAJOR UNIVERSITIES



IF National  
Technical University  
of Oil and Gas



IF National Medical  
University



Vasyl Stefanyk  
Precarpathian  
National University

# BUSINESS PROFILE

**3.04** \$  
billion

## REGIONAL GDP

2.1% of Ukraine's GDP

**724** \$  
million

## FDI STOCK

2% of Ukraine's FDI stock

**930** \$  
million

## EXPORT

1.4% of Ukraine's export



## SECTORAL SPECIALIZATION

- Wood processing (floors and furniture)
- Chemicals (salt and potash mines)
- Automotive (electric wiring)
- Agro (pig farming, wild berries and mushrooms, cheese production)



## NATURAL RESOURCES

- Oil & Gas reserves
- Potassium and magnesium salt
- Sulfur
- Gypsum
- Sand
- Limestone

## MAJOR FOREIGN INVESTORS

**GOODVALLEY**  
Since 1994

Danish pig farm  
Kalush

**LEONI**

German electric wiring producer  
Kolomyia

**Electrolux**

Swedish home appliances producer  
Ivano-Frankivsk

**SAINT-GOBAIN**

French construction materials producer  
Tlumach

**PAS**  
Providing Appliance Solutions

German producer of cables for household  
Ivano-Frankivsk

**Tarkett**

French flooring producer  
Kalush