



KYIV,
DNIPROPETROVS'K,
ZHYTOMYR
REGION

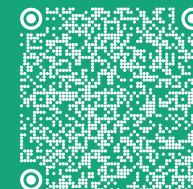


JSC UMCC



STATE
PROPERTY
FUND
OF UKRAINE

LARGE-SCALE
PRIVATIZATION



BUSINESS ACTIVITY:

JSC "United Mining and Chemical Company" specializes in production of rutile concentrate, production of ilmenite concentrate, production of zircon concentrate, extraction of ores of other nonferrous metals, concentrate enrichment services.



\$118.1 mln
REVENUE 2018



5 274
EMPLOYEES



\$121.8 mln
TOTAL ASSETS 2018



100%
SHARE FOR PRIVATIZATION

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PRODUCTION FACILITIES

Balance sheet reserves minerals as of October 2019:

- The Malyshevske deposit (Dnipropetrovsk region, "VMC" branch) - 22,739 thousand m³ - remained for about 5 years. Ilmenite (in terms of TiO₂) - 2,407 thousand tons
- Mezhyrichne deposit (Zhytomyr region, "IMC" branch) - 45,823 thousand m³ - remained about 21 years of work. Ilmenite (in terms of TiO₂) and Rutile (in terms of TiO₂) - 700 thousand tons Zircon (in terms of ZrO₂) - 106 thousand tons.



LAND PLOT

owned: **no data**
in use: **no data**
rented: **no data**



LEGAL OBLIGATIONS

no data



ADDITIONAL INFORMATION

The company's subsidiaries are producing and enriching ilmenite ore in Ukraine and are one of the world's largest producers of these minerals.



MAIN FINANCIAL INDICATORS

USD million	2016	2017	2018	9m 2019
Revenue	95.6	107.4	118.1	102.3
EBITDA*	40.3	42.2	29.0	18.5
EBITDA margin, %	42.2%	39.3%	24.6%	18.1%
Net profit	25.2	16.7	4.2	8.4
Net profit margin, %	26.4%	15.5%	3.6%	8.2%
Total assets	110.3	109.2	121.8	142.6
Net debt	-	-	-	-