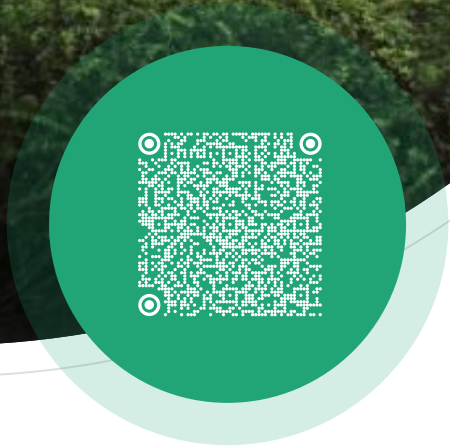




**TERNOPIL
REGION**



JSC **TERNOPIL OBLENERGO**



STATE
PROPERTY
FUND
OF UKRAINE

LARGE-SCALE
PRIVATIZATION

BUSINESS ACTIVITY:

JSC
"Ternopiloblenergo"
distributes electricity
to consumers.



\$76.3 mln
REVENUE 2018



2 017
EMPLOYEES



\$34.0 mln
TOTAL ASSETS 2018

50.99%

SHARE FOR PRIVATIZATION

(**24.98%** owned by Bikontia Enterprises Limited (Cyprus)
15.10% owned by Larva Investments limited (Cyprus)
8.93% owned by other shareholders)

The information provided in this document is prepared by the State Property Fund (hereinafter - the Fund) solely for informational purposes in accordance with the Law of Ukraine "On Access to Public Information". The Fund is not responsible for the decisions of buyers, potential buyers or other persons and their consequences, which will be based on the information provided in this document.



PRODUCTION FACILITIES

At the 35-110 kV substations of the JSC "Ternopiloblenergo" network, sixty-two 110 kV power transformers with a total capacity of **765.2 MVA** and one hundred thirty nine 35 kV transformers with a total capacity of **366.43 MVA** are installed.



LAND PLOT

owned: **0 ha**
in use: **240.7 ha**
rented: **15 ha**



LEGAL OBLIGATIONS

no data



ADDITIONAL INFORMATION

JSC "Ternopiloblenergo" includes **18 districts of electric grids**. 110-150 kV air lines - 856 km, 35 kV overhead lines - 1,395 km, 10 kV overhead lines - 8,713 km, 0.38 kV overhead lines - 12,159 km, 0.4-35 kV overhead lines - 1,028 km, 110- 150 kV substations - 41 unit, 35 kV substations - 112 units, TP 6-20 kV substations - 5,991 unit, 6-20 kV substations - 64 units.



MAIN FINANCIAL INDICATORS

USD million	2016	2017	2018	9m 2019
Revenue	55.3	69	76.3	31.0
EBITDA*	3.0	5.3	5.1	7.1
EBITDA margin, %	5.4%	7.7%	6.7%	22.9%
Net profit	0.2	1.8	1.8	4.1
Net profit margin, %	0.4%	2.6%	2.3%	13.2%
Total assets	29.1	30.2	34.0	39.0
Net debt	-	-	-	-