



MYKOLAYIV  
REGION



JSC  
**MYKOLAIIV  
OBLENERGO**



STATE  
PROPERTY  
FUND  
OF UKRAINE

LARGE-SCALE  
PRIVATIZATION

## BUSINESS ACTIVITY:

Power transmission & distribution to consumers in the Mykolaiv region (500,000 consumers) - 40% households, 12% transit, 23% industry, 13% municipal, 12% commercial.



**\$137.4 mln**  
REVENUE 2018



**3 297**  
EMPLOYEES



**\$44.6 mln**  
TOTAL ASSETS 2018



**70%**

### SHARE FOR PRIVATIZATION

(30% owned by other shareholders)

The information provided in this document is prepared by the State Property Fund (hereinafter - the Fund) solely for informational purposes in accordance with the Law of Ukraine "On Access to Public Information". The Fund is not responsible for the decisions of buyers, potential buyers or other persons and their consequences, which will be based on the information provided in this document.



### PRODUCTION FACILITIES

The length of the distribution network with **154-0.4 kW** voltage amounts to **24,709 km** as of 1.1.2019. Power distribution volumes in 2018 amount to **2,609,758 ths. kWh** (2.2% of total power distribution in Ukraine).



### LAND PLOT

owned: **0 ha**  
in use: **857.1 ha**  
rented: **23.5 ha**



### LEGAL OBLIGATIONS

As of 31.12.2018 the Company's debt to SE "Energorynok" amounts to UAH 217 million. It was restructured with a planned maturity in 2023.



### ADDITIONAL INFORMATION

The company is a natural monopolist in the region in the power distribution sector. Mykolaiv region is characterized by a powerful multi-sectoral industry, agro-industrial complex and developed infrastructure. Company reports in compliance with IFRS since 2012.



### MAIN FINANCIAL INDICATORS

USD million	2016	2017	2018	9m 2019
Revenue	114.7	124.0	137.4	36.4
EBITDA*	4.1	4.0	4.2	4.4
EBITDA margin, %	3.53%	3.25%	3.06%	12.20%
Net profit	0.6	0.6	0.9	1.9
Net profit margin, %	0.49%	0.50%	0.64%	5.15%
Total assets	41.6	41.5	44.6	48.0
Net debt	-	-	-	-