



**KHMELNYTSKY
REGION**



JSC KHMELNYTSK OBLENERGO



STATE
PROPERTY
FUND
OF UKRAINE

LARGE-SCALE
PRIVATIZATION



BUSINESS ACTIVITY:

Power distribution in Khmelnytskyi region. The operation area is 20.6 thousand km².



\$102.1 mln
REVENUE 2018



2 954
EMPLOYEES



\$88.7 mln
TOTAL ASSETS 2018



70%

SHARE FOR PRIVATIZATION

(30% owned by individuals and businesses)

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PRODUCTION FACILITIES

The total length of power grid lines is **34,000 km**. The number of substations is **7.705**. Total power output amounts to **2 181.379 million kWh**.



LAND PLOT

owned: **0.5 ha**
in use: **139.9 ha**
rented: **120.9 ha**



LEGAL OBLIGATIONS

no data



ADDITIONAL INFORMATION

JSC "Khmelnytskoblenergo" includes 21 regional electric grid.



MAIN FINANCIAL INDICATORS

USD million	2016	2017	2018	9m 2019
Revenue	75.5	92.4	102.1	40.0
EBITDA*	3.6	8.5	8.4	7.3
EBITDA margin, %	4.7%	9.1%	8.2%	16.7%
Net profit	0.3	1.6	1.6	1.1
Net profit margin, %	0.4%	1.8%	1.5%	2.8%
Total assets	64.2	85.4	88.7	99.5
Net debt	-	-	-	-