



**KHARKIV
REGION**



JSC
**KHARKIV
OBLENERGO**



STATE
PROPERTY
FUND
OF UKRAINE

LARGE-SCALE
PRIVATIZATION

BUSINESS ACTIVITY:

Distribution of electricity, provision of commercial metering services.



\$332.7 mln
REVENUE 2018



6 443
EMPLOYEES



\$216.3 mln
TOTAL ASSETS 2018



65.00%

SHARE FOR PRIVATIZATION

(29.80% owned Garenzia Enterprises Limited (Cyprus)
5.20% owned by other shareholders)

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PRODUCTION FACILITIES

The total capacity of transformers with voltage of 3-150 kV is **8487,705 MVA**. The total length of transmission lines (route) is **39,234 km**. Number of substations with voltage 35-150 kV - **288 units**. Number of substations with voltage 6-10 / 0,4 kV - **10,877 units**.



LAND PLOT

owned: **0.1 ha**
in use: **518.8 ha**
rented: **25.8 ha**



LEGAL OBLIGATIONS

no data



ADDITIONAL INFORMATION

The company has 6 district sales offices in Kharkiv, **28 offices** in Kharkiv region and **3 high voltage power districts**. Management of the company - **12 persons**.



MAIN FINANCIAL INDICATORS

USD million	2016	2017	2018	9m 2019
Revenue	265.9	298.8	332.7	72.4
EBITDA*	5.9	9.32	12.2	3.7
EBITDA margin, %	2.2%	3.1%	3.7%	5.1%
Net profit	-3.9	1.2	0.009	-4.0
Net profit margin, %	-1.47%	0.39%	0.003%	-5.46%
Total assets	137.3	198.5	216.3	213.6
Net debt	-	-	-	-