



**SUMY**  
REGION



# PJSC **SUMY- KHIMPROM**



STATE  
PROPERTY  
FUND  
OF UKRAINE

LARGE-SCALE  
**PRIVATIZATION**



## BUSINESS ACTIVITY:

Production of mineral fertilizers, coagulants and additives to cement, acid, titanium dioxide and pigments, and other types of chemical products



**\$85.8 mln**  
REVENUE 2018



**4 247**  
EMPLOYEES



**\$46.1 mln**  
TOTAL ASSETS 2018



**99.9952%**  
SHARE FOR PRIVATIZATION

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### PRODUCTION FACILITIES

Large energy-chemical complex with an industrial site of 226 ha. The company includes: 11 main workshops, 20 auxiliary workshops, 7 subdivisions of non-industrial group (catering, sanatorium-preventorium, etc.).



### LAND PLOT

owned: **no data**  
in use: **no data**  
rented: **no data**



### LEGAL OBLIGATIONS

Bankruptcy case has been initiated (financial recovery).



### ADDITIONAL INFORMATION

In 2017 the plant produced: 40.2 thousand tonnes of titanium dioxide, 120.4 thousand tonnes of mineral fertilizers of various brands, 234.8 thousand tonnes of sulfuric acid, 45.3 thousand tonnes of iron sulfate, 2.2 thousand tonnes of yellow iron oxide pigment.



### MAIN FINANCIAL INDICATORS

USD million	2016	2017	2018	9m 2019
Revenue	71.2	80.5	85.8	64.0
EBITDA*	1.9	3.1	1.6	-
EBITDA margin, %	2.6%	3.9%	1.9%	-
Net profit	0.1	0.2	-0.9	4.7
Net profit margin, %	0.1%	0.3%	-1.1%	7.4%
Total assets	40.3	42.1	46.1	57.1
Net debt	-	-	-	-