



**ODESA
REGION**



JSC **ODESA PORTSIDE PLANT**



STATE
PROPERTY
FUND
OF UKRAINE

LARGE-SCALE
PRIVATIZATION

BUSINESS ACTIVITY:

The main purpose of the plant is the production of ammonia and carbamide; overload on export of ammonia, carbamide and methanol of other enterprises and own production.



\$41.1 mln
REVENUE 2018



2 500
EMPLOYEES



\$185.2 mln
TOTAL ASSETS 2018



99.5667%
SHARE FOR PRIVATIZATION



LAND PLOT

owned: **0 ha**
in use: **256 ha**
rented: **64,9 ha**

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PRODUCTION FACILITIES

2 units for production of ammonia with an annual capacity of 550 thousand tons each;

- 2 units for production of carbamide with an annual capacity of 430 thousand tons each;
- Ammonia overload complex with annual capacity up to 4 million tons, with storage structure up to 120 thousand tons;
- Carbamide overload complex with annual capacity up to 3.6 million tons, with storage capacity of 80 thousand tons
- Methanol overload complex with an annual capacity of up to 1 million tons, with a storage capacity of 36 thousand tons
- Liquid carbon dioxide production unit with annual capacity up to 16 thousand tons



LEGAL OBLIGATIONS

\$270 million overdue accounts payable and \$117 million related penalties



ADDITIONAL INFORMATION

Investment advisor – Pericles Global Advisory.Stage 1 Advisor Report Received.



MAIN FINANCIAL INDICATORS

USD million	2016	2017	2018	9m 2019
Revenue	204.6	48.1	41.1	30.9
EBITDA*	-104.7	-22.2	-18.0	5.4
EBITDA margin, %	-51.2%	-46.1%	-43.9%	17.6%
Net profit	-150.1	-55.0	-27.6	36.5
Net profit margin, %	-73.3%	-114.5%	-67.1%	118.1%
Total assets	218.9	193.3	185.2	202.7
Net debt	-	-	-	-