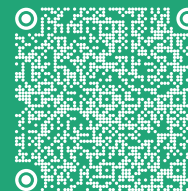




KYIV, CHERKASY,
KHARKIV, DONETS'K
REGION



PJSC CENTR- ENERGO



STATE
PROPERTY
FUND
OF UKRAINE

LARGE-SCALE
PRIVATIZATION



BUSINESS ACTIVITY:

PJSC "Centrenergo" is one of the leading energy generating companies in Ukraine which is engaged in the production and supply of electricity and heat.



\$533.0 mln
REVENUE 2018



6 771
EMPLOYEES (2018)



\$304.2 mln
TOTAL ASSETS 2018



78.289%

SHARE FOR PRIVATIZATION

(21.711% owned by individuals and businesses)

The information provided in this document is prepared by the State Property Fund (hereinafter - the Fund) solely for informational purposes in accordance with the Law of Ukraine "On Access to Public Information". The Fund is not responsible for the decisions of buyers, potential buyers or other persons and their consequences, which will be based on the information provided in this document.



PRODUCTION FACILITIES

3 combined heat-and-power plants (CHPs) – Vuhlehirska, Zmiivska and Trypilska with total installed capacity of **7,690 MW** which amounts to approx. 15% of total power generation volume in Ukraine and a separate manufacturing company Remenergo, which performs the repair of the main and auxiliary equipment of CHPs.



LAND PLOT

owned: **no data**
in use: **no data**
rented: **no data**



LEGAL OBLIGATIONS

no data



ADDITIONAL INFORMATION

In 2018, Centrenergo's share of total power generated by all CHPs was 20%. Meanwhile, the Company's total installed capacity reaches 31% which implies significant potential for increasing market share.



MAIN FINANCIAL INDICATORS

USD million	2016	2017	2018	9m 2019
Revenue	418.6	410.5	533.0	413.4
EBITDA*	45.6	102.0	38.4	-59.8
EBITDA margin, %	10.9%	24.9%	7.2%	-13.2%
Net profit	15.1	71.1	18.3	-56.4
Net profit margin, %	3.6%	17.3%	3.4%	-13.6%
Total assets	315.6	359.0	304.2	340.2
Net debt	-16.0	-37.0	28.0	-